1	PUBLIC EDUCATION RECODIFICATION - CROSS
2	REFERENCES AND REPEALS
3	2018 GENERAL SESSION
4	STATE OF UTAH
5	Chief Sponsor: Ann Millner
6	House Sponsor: Val L. Peterson
7	
8	LONG TITLE
9	General Description:
10	This bill repeals and makes technical cross reference changes to provisions related to
11	the public education code.
12	Highlighted Provisions:
13	This bill:
14	 repeals outdated provisions related to the public education code;
15	 makes technical cross reference changes to provisions related to the public
16	education code; and
17	makes technical and conforming changes.
18	Money Appropriated in this Bill:
19	None
20	Other Special Clauses:
21	This bill provides a special effective date.
22	This bill provides revisor instructions.
23	Utah Code Sections Affected:
24	AMENDS:
25	9-9-104.6, as last amended by Laws of Utah 2015, Chapter 53
26	10-9a-103, as last amended by Laws of Utah 2017, Chapters 17 and 84
27	10-9a-305, as last amended by Laws of Utah 2013, Chapter 200
28	11-13-302, as last amended by Laws of Utah 2015, Chapter 287
29	11-13-310, as last amended by Laws of Utah 2003, Chapter 21

30	11-14-202, as last amended by Laws of Utah 2017, Chapters 157, 251, 267 and last
31	amended by Coordination Clause, Laws of Utah 2017, Chapter 267
32	11-17-20, as last amended by Laws of Utah 2012, Chapters 201 and 347
33	11-36a-102, as last amended by Laws of Utah 2014, Chapter 363
34	11-36a-202, as last amended by Laws of Utah 2016, Third Special Session, Chapter 2
35	11-44-201, as last amended by Laws of Utah 2015, Chapter 181
36	11-49-102, as last amended by Laws of Utah 2016, Chapter 350
37	13-22-8, as last amended by Laws of Utah 2017, Chapter 98
38	17-27a-103, as last amended by Laws of Utah 2017, Chapter 84
39	17-27a-305, as last amended by Laws of Utah 2015, Chapter 465
40	20A-1-203, as last amended by Laws of Utah 2015, Chapters 111 and 352
41	20A-14-206, as enacted by Laws of Utah 1995, Chapter 1
42	26-1-17.5 (Superseded 07/01/18), as last amended by Laws of Utah 2008, Chapter 382
43	26-1-17.5 (Effective 07/01/18), as last amended by Laws of Utah 2017, Chapter 344
14	26-7-9 (Effective 07/01/18), as enacted by Laws of Utah 2017, Chapter 344
45	26-10-6, as last amended by Laws of Utah 2017, Chapter 351
46	26-10-9 (Superseded 07/01/18), as enacted by Laws of Utah 2011, Chapter 147
1 7	26-10-9 (Effective 07/01/18), as last amended by Laws of Utah 2017, Chapter 344
48	26-10-10 , as enacted by Laws of Utah 2013, Chapter 45
19	26-10-11, as last amended by Laws of Utah 2015, Chapter 16
50	26-39-402 (Effective 07/01/18), as last amended by Laws of Utah 2017, Chapter 344
51	26-41-106, as last amended by Laws of Utah 2015, Chapter 332
52	30-1-9, as last amended by Laws of Utah 2000, Chapter 1
53	32B-2-304, as last amended by Laws of Utah 2017, Chapter 455
54	34A-2-104.5 , as enacted by Laws of Utah 2016, Chapter 390
55	35A-1-102, as last amended by Laws of Utah 2016, Chapter 226
56	35A-3-304, as last amended by Laws of Utah 2016, Chapter 105
57	35A-9-401, as enacted by Laws of Utah 2016, Chapter 336

58	35A-13-403, as renumbered and amended by Laws of Utah 2016, Chapter 271
59	36-22-2, as last amended by Laws of Utah 2016, Chapter 63
60	41-1a-422 , as last amended by Laws of Utah 2017, Chapters 107, 194, and 383
61	41-6a-303, as last amended by Laws of Utah 2010, Chapter 299
62	41-6a-1307, as last amended by Laws of Utah 2015, Chapter 412
63	41-6a-1309, as enacted by Laws of Utah 2011, Chapter 296
64	49-12-102, as last amended by Laws of Utah 2017, Chapter 325
65	49-12-202 , as last amended by Laws of Utah 2014, Chapters 15, 201, and 363
66	49-12-701 , as last amended by Laws of Utah 2016, Chapters 144 and 310
67	49-13-102, as last amended by Laws of Utah 2017, Chapter 325
68	49-13-202 , as last amended by Laws of Utah 2014, Chapters 15, 201, and 363
69	49-13-701 , as last amended by Laws of Utah 2016, Chapters 144 and 310
70	49-22-102, as last amended by Laws of Utah 2017, Chapter 325
71	49-22-202, as last amended by Laws of Utah 2014, Chapter 363
72	51-2a-201.5, as last amended by Laws of Utah 2017, Chapter 11
73	51-7-13, as last amended by Laws of Utah 2005, Chapter 178
74	52-4-103 , as last amended by Laws of Utah 2017, Chapters 196, 277, and 441
75	52-4-209, as last amended by Laws of Utah 2014, Chapter 363
76	53-3-104, as last amended by Laws of Utah 2014, Chapter 85
77	53-3-505.5 , as enacted by Laws of Utah 2003, Chapter 121
78	53-7-103, as last amended by Laws of Utah 2011, Chapter 340
79	53-10-202 , as last amended by Laws of Utah 2017, Chapter 296
80	53-10-203, as renumbered and amended by Laws of Utah 1998, Chapter 263
81	53B-1-109, as last amended by Laws of Utah 2016, Chapter 200
82	53B-1-114, as enacted by Laws of Utah 2017, Chapter 382
83	53B-2a-106, as last amended by Laws of Utah 2017, Chapter 382
84	53B-10-101, as last amended by Laws of Utah 2006, Chapter 88
85	53B-16-108 , as enacted by Laws of Utah 2015, Chapter 404

86	53B-16-404, as last amended by Laws of Utah 2015, Chapter 389
87	53C-1-203, as last amended by Laws of Utah 2014, Chapter 426
88	53D-1-102, as last amended by Laws of Utah 2016, Chapter 144
89	53D-1-403, as last amended by Laws of Utah 2017, Chapter 179
90	58-11a-302, as last amended by Laws of Utah 2017, Chapter 342
91	58-41-4, as last amended by Laws of Utah 2016, Chapter 144
92	58-61-307, as last amended by Laws of Utah 2013, Chapter 16
93	59-2-102 , as last amended by Laws of Utah 2016, Chapters 98, 308, 367, and 368
94	59-2-918.6 , as last amended by Laws of Utah 2016, Chapter 98
95	59-2-919 , as last amended by Laws of Utah 2016, Chapters 341 and 367
96	59-2-924, as last amended by Laws of Utah 2017, Chapter 390
97	59-2-926, as last amended by Laws of Utah 2016, Chapter 367
98	59-2-1101, as last amended by Laws of Utah 2015, Chapters 129 and 261
99	59-10-1018, as last amended by Laws of Utah 2012, Chapter 295
100	59-10-1307 , as last amended by Laws of Utah 2016, Chapter 144
101	59-10-1318 , as last amended by Laws of Utah 2016, Chapter 172
102	59-12-102 , as last amended by Laws of Utah 2017, Chapters 181, 382, and 422
103	59-28-103 , as enacted by Laws of Utah 2017, Chapter 166
104	62A-2-108.1, as last amended by Laws of Utah 2007, Chapter 81
105	62A-4a-202.6, as last amended by Laws of Utah 2012, Chapter 293
106	62A-4a-409, as last amended by Laws of Utah 2017, Chapter 459
107	62A-4a-606, as last amended by Laws of Utah 2017, Chapter 148
108	62A-4a-1002, as last amended by Laws of Utah 2017, Chapter 55
109	62A-5a-102, as last amended by Laws of Utah 2016, Chapters 144 and 271
110	62A-5a-105, as last amended by Laws of Utah 2016, Chapter 271
111	62A-15-1101, as last amended by Laws of Utah 2017, Chapters 296 and 346
112	63A-3-106, as last amended by Laws of Utah 2017, Chapter 196
113	63A-3-402, as last amended by Laws of Utah 2015, Chapters 215, 226, and 283

114	63A-4-204, as last amended by Laws of Utah 2016, Chapter 189
115	63A-4-204.5, as last amended by Laws of Utah 2016, Chapter 189
116	63G-2-103, as last amended by Laws of Utah 2017, Chapters 196 and 441
117	63G-2-301, as last amended by Laws of Utah 2014, Chapter 373
118	63G-2-302, as last amended by Laws of Utah 2017, Chapters 168 and 282
119	63G-7-102, as last amended by Laws of Utah 2017, Chapter 300
120	63I-1-253, as last amended by Laws of Utah 2017, Chapters 166 and 181
121	63I-2-253, as last amended by Laws of Utah 2017, Chapters 217, 223, 350, 365, 381
122	386, and 468
123	63I-4a-102, as last amended by Laws of Utah 2017, Chapters 345 and 363
124	63J-1-206, as last amended by Laws of Utah 2017, First Special Session, Chapter 1
125	63J-1-220, as last amended by Laws of Utah 2017, Chapter 173
126	63J-1-602.3, as last amended by Laws of Utah 2017, Chapters 396 and 423
127	63J-3-102, as last amended by Laws of Utah 2013, Chapter 310
128	63J-3-401, as renumbered and amended by Laws of Utah 2008, Chapter 382
129	63J-7-102, as last amended by Laws of Utah 2017, Chapters 181, 345, and 363
130	63N-3-110, as renumbered and amended by Laws of Utah 2015, Chapter 283
131	63N-12-202, as last amended by Laws of Utah 2017, Chapters 219 and 353
132	63N-12-213, as last amended by Laws of Utah 2017, Chapter 382
133	64-13-42, as last amended by Laws of Utah 2012, Chapter 369
134	67-1a-11, as enacted by Laws of Utah 2006, Chapter 142
135	67-8-3, as last amended by Laws of Utah 2006, Chapter 139
136	67-16-3, as last amended by Laws of Utah 2017, Chapter 196
137	67-16-4, as last amended by Laws of Utah 2014, Chapter 196
138	67-19-15, as last amended by Laws of Utah 2017, Chapter 463
139	75-5-201, as last amended by Laws of Utah 1998, Chapter 124
140	76-5-415, as enacted by Laws of Utah 2014, Chapter 135
141	76-10-105, as last amended by Laws of Utah 2017, Chapter 330

142	77-37-4, as last amended by Laws of Utah 2015, Chapter 311
143	78A-6-103 (Effective 07/01/18), as last amended by Laws of Utah 2017, Chapter 330
144	78A-6-105, as last amended by Laws of Utah 2017, Chapters 181, 330, and 401
145	78A-6-112 (Superseded 07/01/18), as renumbered and amended by Laws of Utah
146	2008, Chapter 3
147	78A-6-112 (Effective 07/01/18), as last amended by Laws of Utah 2017, Chapter 330
148	78A-6-319, as renumbered and amended by Laws of Utah 2008, Chapter 3
149	78A-6-602, as last amended by Laws of Utah 2017, Chapter 330
150	78A-6-603, as last amended by Laws of Utah 2017, Chapter 330
151	78A-6-1001 , as last amended by Laws of Utah 2010, Chapter 276
152	78A-6-1203, as last amended by Laws of Utah 2017, Chapter 330
153	REPEALS:
154	53A-1-414, as enacted by Laws of Utah 2016, Chapter 217
155	53A-1-901, as last amended by Laws of Utah 2015, Chapter 415
156	53A-1-904, as enacted by Laws of Utah 2005, First Special Session, Chapter 2
157	53A-1-1101, as repealed and reenacted by Laws of Utah 2017, Chapter 378
158	53A-1-1201, as enacted by Laws of Utah 2015, Chapter 449
159	53A-1-1301 , as enacted by Laws of Utah 2015, Chapter 443
160	53A-1-1401, as enacted by Laws of Utah 2016, Chapter 221
161	53A-1-1501 , as enacted by Laws of Utah 2016, Chapter 318
162	53A-1a-101, as enacted by Laws of Utah 1992, Chapter 47
163	53A-1a-501, as enacted by Laws of Utah 1998, Chapter 231
164	53A-1a-701, as enacted by Laws of Utah 2005, Chapter 35
165	53A-1b-101, as enacted by Laws of Utah 2014, Chapter 304
166	53A-1b-201, as enacted by Laws of Utah 2016, Chapter 336
167	53A-2-401, as enacted by Laws of Utah 2006, Chapter 339
168	53A-4-301 , as enacted by Laws of Utah 2016, Chapter 331
169	53A-6-101, as repealed and reenacted by Laws of Utah 1999, Chapter 108

170	53A-8a-101, as enacted by Laws of Utah 2012, Chapter 425
171	53A-11-1201, as enacted by Laws of Utah 2007, Chapter 114
172	53A-11-1501, as last amended by Laws of Utah 2015, Chapter 442
173	53A-11-1601 , as enacted by Laws of Utah 2016, Chapter 165
174	53A-11a-101, as enacted by Laws of Utah 2008, Chapter 197
175	53A-15-1001, as enacted by Laws of Utah 2006, Chapter 227
176	53A-15-1201, as enacted by Laws of Utah 2011, Chapter 419
177	53A-15-1501, as enacted by Laws of Utah 2015, Chapter 389
178	53A-15-1701, as enacted by Laws of Utah 2016, Chapter 200
179	53A-15-1801, as enacted by Laws of Utah 2016, Chapter 347
180	53A-15-1901, as enacted by Laws of Utah 2016, Chapter 320
181	53A-15-2001, as enacted by Laws of Utah 2017, Chapter 72
182	53A-17a-101, as last amended by Laws of Utah 1999, Chapter 21
183	53A-20b-101, as last amended by Laws of Utah 2012, Chapter 201
184	53A-21-101, as repealed and reenacted by Laws of Utah 1996, Chapter 326
185	53A-25a-101, as enacted by Laws of Utah 1994, Chapter 280
186	53A-25b-101, as enacted by Laws of Utah 2009, Chapter 294
187	53A-28-101 , as enacted by Laws of Utah 1996, Chapter 62
188	53A-30-101, as enacted by Laws of Utah 2014, Chapter 433
189	53A-31-101 , as enacted by Laws of Utah 2015, Chapter 53
190	53A-31-401, as enacted by Laws of Utah 2016, Chapter 63
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192 *Be it enacted by the Legislature of the state of Utah:*

Section 1. Section **9-9-104.6** is amended to read:

9-9-104.6. Participation of state agencies in meetings with tribal leaders --

Contact information.

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(1) For at least three of the joint meetings described in Subsection 9-9-104.5(2)(a), the division shall coordinate with representatives of tribal governments and the entities listed in

198	Subsection (2) to provide for the broadest participation possible in the joint meetings.
199	(2) The following may participate in all meetings described in Subsection (1):
200	(a) the chairs of the Native American Legislative Liaison Committee created in Section
201	36-22-1;
202	(b) the governor or the governor's designee;
203	(c) (i) the American Indian-Alaskan Native Health Liaison appointed in accordance
204	with Section 26-7-2.5; or
205	(ii) if the American Indian-Alaskan Native Health Liaison is not appointed, a
206	representative of the Department of Health appointed by the executive director of the
207	Department of Health;
208	(d) the American Indian-Alaskan Native Public Education Liaison appointed in
209	accordance with Section $[\frac{53A-31-201}{3E-10-402}]$; and
210	(e) a representative appointed by the chief administrative officer of the following:
211	(i) the Department of Human Services;
212	(ii) the Department of Natural Resources;
213	(iii) the Department of Workforce Services;
214	(iv) the Governor's Office of Economic Development;
215	(v) the State Board of Education; and
216	(vi) the State Board of Regents.
217	(3) (a) The chief administrative officer of the agencies listed in Subsection (3)(b) shall:
218	(i) designate the name of a contact person for that agency that can assist in coordinating
219	the efforts of state and tribal governments in meeting the needs of the Native Americans
220	residing in the state; and
221	(ii) notify the division:
222	(A) who is the designated contact person described in Subsection (3)(a)(i); and
223	(B) of any change in who is the designated contact person described in Subsection
224	(3)(a)(i).
225	(b) This Subsection (3) applies to:

226	(i) the Department of Agriculture and Food;
227	(ii) the Department of Heritage and Arts;
228	(iii) the Department of Corrections;
229	(iv) the Department of Environmental Quality;
230	(v) the Department of Public Safety;
231	(vi) the Department of Transportation;
232	(vii) the Office of the Attorney General;
233	(viii) the State Tax Commission; and
234	(ix) any agency described in Subsections (2)(c) through (e).
235	(c) At the request of the division, a contact person listed in Subsection (3)(b) may
236	participate in a meeting described in Subsection (1).
237	(4) (a) A participant under this section who is not a legislator may not receive
238	compensation or benefits for the participant's service, but may receive per diem and travel
239	expenses as allowed in:
240	(i) Section 63A-3-106;
241	(ii) Section 63A-3-107; and
242	(iii) rules made by the Division of Finance according to Sections 63A-3-106 and
243	63A-3-107.
244	(b) Compensation and expenses of a participant who is a legislator are governed by
245	Section 36-2-2 and Legislative Joint Rules, Title 5, Legislative Compensation and Expenses.
246	Section 2. Section 10-9a-103 is amended to read:
247	10-9a-103. Definitions.
248	As used in this chapter:
249	(1) "Affected entity" means a county, municipality, local district, special service
250	district under Title 17D, Chapter 1, Special Service District Act, school district, interlocal
251	cooperation entity established under Title 11, Chapter 13, Interlocal Cooperation Act, specified
252	public utility, property owner, property owners association, or the Utah Department of
253	Transportation, if:

254 (a) the entity's services or facilities are likely to require expansion or significant 255 modification because of an intended use of land; 256 (b) the entity has filed with the municipality a copy of the entity's general or long-range 257 plan; or (c) the entity has filed with the municipality a request for notice during the same 258 259 calendar year and before the municipality provides notice to an affected entity in compliance 260 with a requirement imposed under this chapter. 261 (2) "Appeal authority" means the person, board, commission, agency, or other body 262 designated by ordinance to decide an appeal of a decision of a land use application or a 263 variance. 264 (3) "Billboard" means a freestanding ground sign located on industrial, commercial, or 265 residential property if the sign is designed or intended to direct attention to a business, product, 266 or service that is not sold, offered, or existing on the property where the sign is located. 267 (4) (a) "Charter school" means: (i) an operating charter school; 268 269 (ii) a charter school applicant that has its application approved by a charter school 270 authorizer in accordance with [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act] 271 Title 53G, Chapter 5, Part 3, Charter School Authorization; or 272 (iii) an entity that is working on behalf of a charter school or approved charter 273 applicant to develop or construct a charter school building. 274 (b) "Charter school" does not include a therapeutic school. (5) "Conditional use" means a land use that, because of its unique characteristics or 275 276 potential impact on the municipality, surrounding neighbors, or adjacent land uses, may not be 277 compatible in some areas or may be compatible only if certain conditions are required that 278 mitigate or eliminate the detrimental impacts.

(6) "Constitutional taking" means a governmental action that results in a taking of private property so that compensation to the owner of the property is required by the:

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(a) Fifth or Fourteenth Amendment of the Constitution of the United States; or

282	(b) Utah Constitution Article I, Section 22.
283	(7) "Culinary water authority" means the department, agency, or public entity with
284	responsibility to review and approve the feasibility of the culinary water system and sources for
285	the subject property.
286	(8) "Development activity" means:
287	(a) any construction or expansion of a building, structure, or use that creates additional
288	demand and need for public facilities;
289	(b) any change in use of a building or structure that creates additional demand and need
290	for public facilities; or
291	(c) any change in the use of land that creates additional demand and need for public
292	facilities.
293	(9) (a) "Disability" means a physical or mental impairment that substantially limits one
294	or more of a person's major life activities, including a person having a record of such an
295	impairment or being regarded as having such an impairment.
296	(b) "Disability" does not include current illegal use of, or addiction to, any federally
297	controlled substance, as defined in Section 102 of the Controlled Substances Act, 21 U.S.C.
298	802.
299	(10) "Educational facility":
300	(a) means:
301	(i) a school district's building at which pupils assemble to receive instruction in a
302	program for any combination of grades from preschool through grade 12, including
303	kindergarten and a program for children with disabilities;
304	(ii) a structure or facility:
305	(A) located on the same property as a building described in Subsection (10)(a)(i); and
306	(B) used in support of the use of that building; and
307	(iii) a building to provide office and related space to a school district's administrative
308	personnel; and
309	(b) does not include:

310	(1) land or a structure, including land or a structure for inventory storage, equipment
311	storage, food processing or preparing, vehicle storage or maintenance, or similar use that is:
312	(A) not located on the same property as a building described in Subsection (10)(a)(i);
313	and
314	(B) used in support of the purposes of a building described in Subsection (10)(a)(i); or
315	(ii) a therapeutic school.
316	(11) "Fire authority" means the department, agency, or public entity with responsibility
317	to review and approve the feasibility of fire protection and suppression services for the subject
318	property.
319	(12) "Flood plain" means land that:
320	(a) is within the 100-year flood plain designated by the Federal Emergency
321	Management Agency; or
322	(b) has not been studied or designated by the Federal Emergency Management Agency
323	but presents a likelihood of experiencing chronic flooding or a catastrophic flood event because
324	the land has characteristics that are similar to those of a 100-year flood plain designated by the
325	Federal Emergency Management Agency.
326	(13) "General plan" means a document that a municipality adopts that sets forth general
327	guidelines for proposed future development of the land within the municipality.
328	(14) "Geologic hazard" means:
329	(a) a surface fault rupture;
330	(b) shallow groundwater;
331	(c) liquefaction;
332	(d) a landslide;
333	(e) a debris flow;
334	(f) unstable soil;
335	(g) a rock fall; or
336	(h) any other geologic condition that presents a risk:
337	(i) to life;

338	(11) of substantial loss of real property; or
339	(iii) of substantial damage to real property.
340	(15) "Historic preservation authority" means a person, board, commission, or other
341	body designated by a legislative body to:
342	(a) recommend land use regulations to preserve local historic districts or areas; and
343	(b) administer local historic preservation land use regulations within a local historic
344	district or area.
345	(16) "Hookup fee" means a fee for the installation and inspection of any pipe, line,
346	meter, or appurtenance that connects to a municipal water, sewer, storm water, power, or other
347	utility system.
348	(17) "Identical plans" means building plans submitted to a municipality that:
349	(a) are clearly marked as "identical plans";
350	(b) are substantially identical to building plans that were previously submitted to and
351	reviewed and approved by the municipality; and
352	(c) describe a building that:
353	(i) is located on land zoned the same as the land on which the building described in the
354	previously approved plans is located;
355	(ii) is subject to the same geological and meteorological conditions and the same law
356	as the building described in the previously approved plans;
357	(iii) has a floor plan identical to the building plan previously submitted to and reviewed
358	and approved by the municipality; and
359	(iv) does not require any additional engineering or analysis.
360	(18) "Impact fee" means a payment of money imposed under Title 11, Chapter 36a,
361	Impact Fees Act.
362	(19) "Improvement completion assurance" means a surety bond, letter of credit,
363	financial institution bond, cash, assignment of rights, lien, or other equivalent security required
364	by a municipality to guaranty the proper completion of landscaping or an infrastructure
365	improvement required as a condition precedent to:

300	(a) recording a subdivision plat, or
367	(b) development of a commercial, industrial, mixed use, or multifamily project.
368	(20) "Improvement warranty" means an applicant's unconditional warranty that the
369	applicant's installed and accepted landscaping or infrastructure improvement:
370	(a) complies with the municipality's written standards for design, materials, and
371	workmanship; and
372	(b) will not fail in any material respect, as a result of poor workmanship or materials,
373	within the improvement warranty period.
374	(21) "Improvement warranty period" means a period:
375	(a) no later than one year after a municipality's acceptance of required landscaping; or
376	(b) no later than one year after a municipality's acceptance of required infrastructure,
377	unless the municipality:
378	(i) determines for good cause that a one-year period would be inadequate to protect the
379	public health, safety, and welfare; and
380	(ii) has substantial evidence, on record:
381	(A) of prior poor performance by the applicant; or
382	(B) that the area upon which the infrastructure will be constructed contains suspect soil
383	and the municipality has not otherwise required the applicant to mitigate the suspect soil.
384	(22) "Infrastructure improvement" means permanent infrastructure that an applicant
385	must install:
386	(a) pursuant to published installation and inspection specifications for public
387	improvements; and
388	(b) as a condition of:
389	(i) recording a subdivision plat; or
390	(ii) development of a commercial, industrial, mixed use, condominium, or multifamily
391	project.
392	(23) "Internal lot restriction" means a platted note, platted demarcation, or platted
393	designation that:

394	(a) runs with the land; and
395	(b) (i) creates a restriction that is enclosed within the perimeter of a lot described on
396	the plat; or
397	(ii) designates a development condition that is enclosed within the perimeter of a lot
398	described on the plat.
399	(24) "Land use applicant" means a property owner, or the property owner's designee,
400	who submits a land use application regarding the property owner's land.
401	(25) "Land use application":
402	(a) means an application that is:
403	(i) required by a municipality; and
404	(ii) submitted by a land use applicant to obtain a land use decision; and
405	(b) does not mean an application to enact, amend, or repeal a land use regulation.
406	(26) "Land use authority" means:
407	(a) a person, board, commission, agency, or body, including the local legislative body
408	designated by the local legislative body to act upon a land use application; or
409	(b) if the local legislative body has not designated a person, board, commission,
410	agency, or body, the local legislative body.
411	(27) "Land use decision" means a final action of a land use authority or appeal
412	authority regarding:
413	(a) a land use permit;
414	(b) a land use application; or
415	(c) the enforcement of a land use regulation, land use permit, or development
416	agreement.
417	(28) "Land use permit" means a permit issued by a land use authority.
418	(29) "Land use regulation":
419	(a) means an ordinance, law, code, map, resolution, specification, fee, or rule that
420	governs the use or development of land; and
421	(b) does not include:

422	(i) a general plan;
423	(ii) a land use decision of the legislative body acting as the land use authority, even if
424	the decision is expressed in a resolution or ordinance; or
425	(iii) a temporary revision to an engineering specification that does not materially:
426	(A) increase a land use applicant's cost of development compared to the existing
427	specification; or
428	(B) impact a land use applicant's use of land.
429	(30) "Legislative body" means the municipal council.
430	(31) "Local district" means an entity under Title 17B, Limited Purpose Local
431	Government Entities - Local Districts, and any other governmental or quasi-governmental
432	entity that is not a county, municipality, school district, or the state.
433	(32) "Local historic district or area" means a geographically definable area that:
434	(a) contains any combination of buildings, structures, sites, objects, landscape features,
435	archeological sites, or works of art that contribute to the historic preservation goals of a
436	legislative body; and
437	(b) is subject to land use regulations to preserve the historic significance of the local
438	historic district or area.
439	(33) "Lot line adjustment" means the relocation of the property boundary line in a
440	subdivision between two adjoining lots with the consent of the owners of record.
441	(34) "Moderate income housing" means housing occupied or reserved for occupancy
442	by households with a gross household income equal to or less than 80% of the median gross
443	income for households of the same size in the county in which the city is located.
444	(35) "Nominal fee" means a fee that reasonably reimburses a municipality only for time
445	spent and expenses incurred in:
446	(a) verifying that building plans are identical plans; and
447	(b) reviewing and approving those minor aspects of identical plans that differ from the
448	previously reviewed and approved building plans.
449	(36) "Noncomplying structure" means a structure that:

450	(a) legally existed before its current land use designation; and
451	(b) because of one or more subsequent land use ordinance changes, does not conform
452	to the setback, height restrictions, or other regulations, excluding those regulations, which
453	govern the use of land.
454	(37) "Nonconforming use" means a use of land that:
455	(a) legally existed before its current land use designation;
456	(b) has been maintained continuously since the time the land use ordinance governing
457	the land changed; and
458	(c) because of one or more subsequent land use ordinance changes, does not conform
459	to the regulations that now govern the use of the land.
460	(38) "Official map" means a map drawn by municipal authorities and recorded in a
461	county recorder's office that:
462	(a) shows actual and proposed rights-of-way, centerline alignments, and setbacks for
463	highways and other transportation facilities;
464	(b) provides a basis for restricting development in designated rights-of-way or between
465	designated setbacks to allow the government authorities time to purchase or otherwise reserve
466	the land; and
467	(c) has been adopted as an element of the municipality's general plan.
468	(39) "Parcel boundary adjustment" means a recorded agreement between owners of
469	adjoining properties adjusting their mutual boundary if:
470	(a) no additional parcel is created; and
471	(b) each property identified in the agreement is unsubdivided land, including a
472	remainder of subdivided land.
473	(40) "Person" means an individual, corporation, partnership, organization, association,
474	trust, governmental agency, or any other legal entity.
475	(41) "Plan for moderate income housing" means a written document adopted by a city
476	legislative body that includes:

(a) an estimate of the existing supply of moderate income housing located within the

478	city;
479	(b) an estimate of the need for moderate income housing in the city for the next five
480	years as revised biennially;
481	(c) a survey of total residential land use;
482	(d) an evaluation of how existing land uses and zones affect opportunities for moderate
483	income housing; and
484	(e) a description of the city's program to encourage an adequate supply of moderate
485	income housing.
486	(42) "Plat" means a map or other graphical representation of lands being laid out and
487	prepared in accordance with Section 10-9a-603, 17-23-17, or 57-8-13.
488	(43) "Potential geologic hazard area" means an area that:
489	(a) is designated by a Utah Geological Survey map, county geologist map, or other
490	relevant map or report as needing further study to determine the area's potential for geologic
491	hazard; or
492	(b) has not been studied by the Utah Geological Survey or a county geologist but
493	presents the potential of geologic hazard because the area has characteristics similar to those of
494	a designated geologic hazard area.
495	(44) "Public agency" means:
496	(a) the federal government;
497	(b) the state;
498	(c) a county, municipality, school district, local district, special service district, or other
499	political subdivision of the state; or
500	(d) a charter school.
501	(45) "Public hearing" means a hearing at which members of the public are provided a
502	reasonable opportunity to comment on the subject of the hearing.
503	(46) "Public meeting" means a meeting that is required to be open to the public under
504	Title 52, Chapter 4, Open and Public Meetings Act.
505	(47) "Receiving zone" means an area of a municipality that the municipality

506	designates, by ordinance, as an area in which an owner of land may receive a transferable
507	development right.
508	(48) "Record of survey map" means a map of a survey of land prepared in accordance
509	with Section 17-23-17.
510	(49) "Residential facility for persons with a disability" means a residence:
511	(a) in which more than one person with a disability resides; and
512	(b) (i) which is licensed or certified by the Department of Human Services under Title
513	62A, Chapter 2, Licensure of Programs and Facilities; or
514	(ii) which is licensed or certified by the Department of Health under Title 26, Chapter
515	21, Health Care Facility Licensing and Inspection Act.
516	(50) "Rules of order and procedure" means a set of rules that govern and prescribe in a
517	public meeting:
518	(a) parliamentary order and procedure;
519	(b) ethical behavior; and
520	(c) civil discourse.
521	(51) "Sanitary sewer authority" means the department, agency, or public entity with
522	responsibility to review and approve the feasibility of sanitary sewer services or onsite
523	wastewater systems.
524	(52) "Sending zone" means an area of a municipality that the municipality designates,
525	by ordinance, as an area from which an owner of land may transfer a transferable development
526	right.
527	(53) "Specified public agency" means:
528	(a) the state;
529	(b) a school district; or
530	(c) a charter school.
531	(54) "Specified public utility" means an electrical corporation, gas corporation, or
532	telephone corporation, as those terms are defined in Section 54-2-1.
533	(55) "State" includes any department, division, or agency of the state

534	(56) "Street" means a public right-of-way, including a highway, avenue, boulevard,
535	parkway, road, lane, walk, alley, viaduct, subway, tunnel, bridge, public easement, or other
536	way.
537	(57) (a) "Subdivision" means any land that is divided, resubdivided or proposed to be
538	divided into two or more lots, parcels, sites, units, plots, or other division of land for the
539	purpose, whether immediate or future, for offer, sale, lease, or development either on the
540	installment plan or upon any and all other plans, terms, and conditions.
541	(b) "Subdivision" includes:
542	(i) the division or development of land whether by deed, metes and bounds description,
543	devise and testacy, map, plat, or other recorded instrument; and
544	(ii) except as provided in Subsection (57)(c), divisions of land for residential and
545	nonresidential uses, including land used or to be used for commercial, agricultural, and
546	industrial purposes.
547	(c) "Subdivision" does not include:
548	(i) a bona fide division or partition of agricultural land for the purpose of joining one of
549	the resulting separate parcels to a contiguous parcel of unsubdivided agricultural land, if
550	neither the resulting combined parcel nor the parcel remaining from the division or partition
551	violates an applicable land use ordinance;
552	(ii) a recorded agreement between owners of adjoining unsubdivided properties
553	adjusting their mutual boundary if:
554	(A) no new lot is created; and
555	(B) the adjustment does not violate applicable land use ordinances;
556	(iii) a recorded document, executed by the owner of record:
557	(A) revising the legal description of more than one contiguous unsubdivided parcel of
558	property into one legal description encompassing all such parcels of property; or
559	(B) joining a subdivided parcel of property to another parcel of property that has not
560	been subdivided, if the joinder does not violate applicable land use ordinances;
561	(iv) a recorded agreement between owners of adjoining subdivided properties adjusting

302	their mutual boundary ii:
563	(A) no new dwelling lot or housing unit will result from the adjustment; and
564	(B) the adjustment will not violate any applicable land use ordinance;
565	(v) a bona fide division or partition of land by deed or other instrument where the land
566	use authority expressly approves in writing the division in anticipation of further land use
567	approvals on the parcel or parcels; or
568	(vi) a parcel boundary adjustment.
569	(d) The joining of a subdivided parcel of property to another parcel of property that has
570	not been subdivided does not constitute a subdivision under this Subsection (57) as to the
571	unsubdivided parcel of property or subject the unsubdivided parcel to the municipality's
572	subdivision ordinance.
573	(58) "Suspect soil" means soil that has:
574	(a) a high susceptibility for volumetric change, typically clay rich, having more than a
575	3% swell potential;
576	(b) bedrock units with high shrink or swell susceptibility; or
577	(c) gypsiferous silt and clay, gypsum, or bedrock units containing abundant gypsum
578	commonly associated with dissolution and collapse features.
579	(59) "Therapeutic school" means a residential group living facility:
580	(a) for four or more individuals who are not related to:
581	(i) the owner of the facility; or
582	(ii) the primary service provider of the facility;
583	(b) that serves students who have a history of failing to function:
584	(i) at home;
585	(ii) in a public school; or
586	(iii) in a nonresidential private school; and
587	(c) that offers:
588	(i) room and board; and
589	(ii) an academic education integrated with:

590	(A) specialized structure and supervision; or
591	(B) services or treatment related to a disability, an emotional development, a
592	behavioral development, a familial development, or a social development.
593	(60) "Transferable development right" means a right to develop and use land that
594	originates by an ordinance that authorizes a land owner in a designated sending zone to transfer
595	land use rights from a designated sending zone to a designated receiving zone.
596	(61) "Unincorporated" means the area outside of the incorporated area of a city or
597	town.
598	(62) "Water interest" means any right to the beneficial use of water, including:
599	(a) each of the rights listed in Section 73-1-11; and
500	(b) an ownership interest in the right to the beneficial use of water represented by:
501	(i) a contract; or
502	(ii) a share in a water company, as defined in Section 73-3-3.5.
503	(63) "Zoning map" means a map, adopted as part of a land use ordinance, that depicts
504	land use zones, overlays, or districts.
605	Section 3. Section 10-9a-305 is amended to read:
506	10-9a-305. Other entities required to conform to municipality's land use
507	ordinances Exceptions School districts and charter schools Submission of
508	development plan and schedule.
509	(1) (a) Each county, municipality, school district, charter school, local district, special
510	service district, and political subdivision of the state shall conform to any applicable land use
511	ordinance of any municipality when installing, constructing, operating, or otherwise using any
512	area, land, or building situated within that municipality.
513	(b) In addition to any other remedies provided by law, when a municipality's land use
514	ordinance is violated or about to be violated by another political subdivision, that municipality
515	may institute an injunction, mandamus, abatement, or other appropriate action or proceeding to
616	prevent, enjoin, abate, or remove the improper installation, improvement, or use.

(2) (a) Except as provided in Subsection (3), a school district or charter school is

subject to a municipality's land use ordinances.

- (b) (i) Notwithstanding Subsection (3), a municipality may:
- (A) subject a charter school to standards within each zone pertaining to setback, height, bulk and massing regulations, off-site parking, curb cut, traffic circulation, and construction staging; and
- (B) impose regulations upon the location of a project that are necessary to avoid unreasonable risks to health or safety, as provided in Subsection (3)(f).
- (ii) The standards to which a municipality may subject a charter school under Subsection (2)(b)(i) shall be objective standards only and may not be subjective.
- (iii) Except as provided in Subsection (7)(d), the only basis upon which a municipality may deny or withhold approval of a charter school's land use application is the charter school's failure to comply with a standard imposed under Subsection (2)(b)(i).
- (iv) Nothing in Subsection (2)(b)(iii) may be construed to relieve a charter school of an obligation to comply with a requirement of an applicable building or safety code to which it is otherwise obligated to comply.
 - (3) A municipality may not:
- (a) impose requirements for landscaping, fencing, aesthetic considerations, construction methods or materials, additional building inspections, municipal building codes, building use for educational purposes, or the placement or use of temporary classroom facilities on school property;
- (b) except as otherwise provided in this section, require a school district or charter school to participate in the cost of any roadway or sidewalk, or a study on the impact of a school on a roadway or sidewalk, that is not reasonably necessary for the safety of school children and not located on or contiguous to school property, unless the roadway or sidewalk is required to connect an otherwise isolated school site to an existing roadway;
 - (c) require a district or charter school to pay fees not authorized by this section;
- (d) provide for inspection of school construction or assess a fee or other charges for inspection, unless the school district or charter school is unable to provide for inspection by an

646 inspector, other than the project architect or contractor, who is qualified under criteria 647 established by the state superintendent; (e) require a school district or charter school to pay any impact fee for an improvement 648 649 project unless the impact fee is imposed as provided in Title 11, Chapter 36a, Impact Fees Act; (f) impose regulations upon the location of an educational facility except as necessary 650 651 to avoid unreasonable risks to health or safety; or 652 (g) for a land use or a structure owned or operated by a school district or charter school 653 that is not an educational facility but is used in support of providing instruction to pupils. 654 impose a regulation that: 655 (i) is not imposed on a similar land use or structure in the zone in which the land use or 656 structure is approved; or 657 (ii) uses the tax exempt status of the school district or charter school as criteria for 658 prohibiting or regulating the land use or location of the structure. 659 (4) Subject to Section [53A-20-108] 53E-3-710, a school district or charter school shall 660 coordinate the siting of a new school with the municipality in which the school is to be located, 661 to: (a) avoid or mitigate existing and potential traffic hazards, including consideration of 662 663 the impacts between the new school and future highways; and 664 (b) maximize school, student, and site safety. (5) Notwithstanding Subsection (3)(d), a municipality may, at its discretion: 665 (a) provide a walk-through of school construction at no cost and at a time convenient to 666 the district or charter school: and 667 668 (b) provide recommendations based upon the walk-through. 669 (6) (a) Notwithstanding Subsection (3)(d), a school district or charter school shall use: 670 (i) a municipal building inspector; (ii) (A) for a school district, a school district building inspector from that school 671

(B) for a charter school, a school district building inspector from the school district in

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district; or

674	which the charter school is located; or
675	(iii) an independent, certified building inspector who is:
676	(A) not an employee of the contractor;
677	(B) approved by:
678	(I) a municipal building inspector; or
679	(II) (Aa) for a school district, a school district building inspector from that school
680	district; or
681	(Bb) for a charter school, a school district building inspector from the school district in
682	which the charter school is located; and
683	(C) licensed to perform the inspection that the inspector is requested to perform.
684	(b) The approval under Subsection (6)(a)(iii)(B) may not be unreasonably withheld.
685	(c) If a school district or charter school uses a school district or independent building
686	inspector under Subsection (6)(a)(ii) or (iii), the school district or charter school shall submit to
687	the state superintendent of public instruction and municipal building official, on a monthly
688	basis during construction of the school building, a copy of each inspection certificate regarding
689	the school building.
690	(7) (a) A charter school shall be considered a permitted use in all zoning districts
691	within a municipality.
692	(b) Each land use application for any approval required for a charter school, including
693	an application for a building permit, shall be processed on a first priority basis.
694	(c) Parking requirements for a charter school may not exceed the minimum parking
695	requirements for schools or other institutional public uses throughout the municipality.
696	(d) If a municipality has designated zones for a sexually oriented business, or a
697	business which sells alcohol, a charter school may be prohibited from a location which would
698	otherwise defeat the purpose for the zone unless the charter school provides a waiver.
699	(e) (i) A school district or a charter school may seek a certificate authorizing permanent

(A) the state superintendent of public instruction, as provided in Subsection

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occupancy of a school building from:

[53A-20-104] 53E-3-706(3), if the school district or charter school used an independent
 building inspector for inspection of the school building; or

- (B) a municipal official with authority to issue the certificate, if the school district or charter school used a municipal building inspector for inspection of the school building.
- (ii) A school district may issue its own certificate authorizing permanent occupancy of a school building if it used its own building inspector for inspection of the school building, subject to the notification requirement of Subsection [53A-20-104] 53E-3-706(3)(a)(ii).
- (iii) A charter school may seek a certificate authorizing permanent occupancy of a school building from a school district official with authority to issue the certificate, if the charter school used a school district building inspector for inspection of the school building.
- (iv) A certificate authorizing permanent occupancy issued by the state superintendent of public instruction under Subsection [53A-20-104] 53E-3-706(3) or a school district official with authority to issue the certificate shall be considered to satisfy any municipal requirement for an inspection or a certificate of occupancy.
- (8) (a) A specified public agency intending to develop its land shall submit to the land use authority a development plan and schedule:
- (i) as early as practicable in the development process, but no later than the commencement of construction; and
 - (ii) with sufficient detail to enable the land use authority to assess:
 - (A) the specified public agency's compliance with applicable land use ordinances;
- (B) the demand for public facilities listed in Subsections 11-36a-102(16)(a), (b), (c), (d), (e), and (g) caused by the development;
 - (C) the amount of any applicable fee described in Section 10-9a-510;
 - (D) any credit against an impact fee; and

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- (E) the potential for waiving an impact fee.
- (b) The land use authority shall respond to a specified public agency's submission under Subsection (8)(a) with reasonable promptness in order to allow the specified public agency to consider information the municipality provides under Subsection (8)(a)(ii) in the

process of preparing the budget for the development.

- (9) Nothing in this section may be construed to:
- (a) modify or supersede Section 10-9a-304; or
- (b) authorize a municipality to enforce an ordinance in a way, or enact an ordinance, that fails to comply with Title 57, Chapter 21, Utah Fair Housing Act, the federal Fair Housing Amendments Act of 1988, 42 U.S.C. Sec. 3601 et seq., the Americans with Disabilities Act of 1990, 42 U.S.C. 12102, or any other provision of federal law.
 - Section 4. Section 11-13-302 is amended to read:

11-13-302. Payment of fee in lieu of ad valorem property tax by certain energy suppliers -- Method of calculating -- Collection -- Extent of tax lien.

- (1) (a) Each project entity created under this chapter that owns a project and that sells any capacity, service, or other benefit from it to an energy supplier or suppliers whose tangible property is not exempted by Utah Constitution Article XIII, Section 3, from the payment of ad valorem property tax, shall pay an annual fee in lieu of ad valorem property tax as provided in this section to each taxing jurisdiction within which the project or any part of it is located.
- (b) For purposes of this section, "annual fee" means the annual fee described in Subsection (1)(a) that is in lieu of ad valorem property tax.
 - (c) The requirement to pay an annual fee shall commence:
- (i) with respect to each taxing jurisdiction that is a candidate receiving the benefit of impact alleviation payments under contracts or determination orders provided for in Sections 11-13-305 and 11-13-306, with the fiscal year of the candidate following the fiscal year of the candidate in which the date of commercial operation of the last generating unit, other than any generating unit providing additional project capacity, of the project occurs, or, in the case of any facilities providing additional project capacity, with the fiscal year of the candidate following the fiscal year of the candidate in which the date of commercial operation of the generating unit providing the additional project capacity occurs; and
- (ii) with respect to any taxing jurisdiction other than a taxing jurisdiction described in Subsection (1)(c)(i), with the fiscal year of the taxing jurisdiction in which construction of the

project commences, or, in the case of facilities providing additional project capacity, with the fiscal year of the taxing jurisdiction in which construction of those facilities commences.

- (d) The requirement to pay an annual fee shall continue for the period of the useful life of the project or facilities.
- (2) (a) The annual fees due a school district shall be as provided in Subsection (2)(b) because the ad valorem property tax imposed by a school district and authorized by the Legislature represents both:
- 765 (i) a levy mandated by the state for the state minimum school program under Section 766 [53A-17a-135] 53F-2-301; and
- 767 (ii) local levies for capital outlay and other purposes under Sections [53A-16-113] 768 <u>53F-8-303</u>, [53A-17a-133] <u>53F-8-301</u>, and [53A-17a-164] <u>53F-8-302</u>.
 - (b) The annual fees due a school district shall be as follows:
 - (i) the project entity shall pay to the school district an annual fee for the state minimum school program at the rate imposed by the school district and authorized by the Legislature under Section [53A-17a-135] 53F-2-301; and
 - (ii) for all other local property tax levies authorized to be imposed by a school district, the project entity shall pay to the school district either:
- 775 (A) an annual fee; or

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- (B) impact alleviation payments under contracts or determination orders provided for in Sections 11-13-305 and 11-13-306.
- (3) (a) An annual fee due a taxing jurisdiction for a particular year shall be calculated by multiplying the tax rate or rates of the jurisdiction for that year by the product obtained by multiplying the fee base or value determined in accordance with Subsection (4) for that year of the portion of the project located within the jurisdiction by the percentage of the project which is used to produce the capacity, service, or other benefit sold to the energy supplier or suppliers.
- (b) As used in this section, "tax rate," when applied in respect to a school district, includes any assessment to be made by the school district under Subsection (2) or Section 63M-5-302.

(c) There is to be credited against the annual fee due a taxing jurisdiction for each year, an amount equal to the debt service, if any, payable in that year by the project entity on bonds, the proceeds of which were used to provide public facilities and services for impact alleviation in the taxing jurisdiction in accordance with Sections 11-13-305 and 11-13-306. (d) The tax rate for the taxing jurisdiction for that year shall be computed so as to: (i) take into account the fee base or value of the percentage of the project located within the taxing jurisdiction determined in accordance with Subsection (4) used to produce the capacity, service, or other benefit sold to the supplier or suppliers; and

- (ii) reflect any credit to be given in that year.
- (4) (a) Except as otherwise provided in this section, the annual fees required by this section shall be paid, collected, and distributed to the taxing jurisdiction as if:
 - (i) the annual fees were ad valorem property taxes; and
- (ii) the project were assessed at the same rate and upon the same measure of value as taxable property in the state.
- (b) (i) Notwithstanding Subsection (4)(a), for purposes of an annual fee required by this section, the fee base of a project may be determined in accordance with an agreement among:
 - (A) the project entity; and
 - (B) any county that:

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- (I) is due an annual fee from the project entity; and
- (II) agrees to have the fee base of the project determined in accordance with the agreement described in this Subsection (4).
 - (ii) The agreement described in Subsection (4)(b)(i):
- (A) shall specify each year for which the fee base determined by the agreement shall be used for purposes of an annual fee; and
- (B) may not modify any provision of this chapter except the method by which the fee base of a project is determined for purposes of an annual fee.
 - (iii) For purposes of an annual fee imposed by a taxing jurisdiction within a county

described in Subsection (4)(b)(i)(B), the fee base determined by the agreement described in Subsection (4)(b)(i) shall be used for purposes of an annual fee imposed by that taxing jurisdiction.

- (iv) (A) If there is not agreement as to the fee base of a portion of a project for any year, for purposes of an annual fee, the State Tax Commission shall determine the value of that portion of the project for which there is not an agreement:
 - (I) for that year; and

- (II) using the same measure of value as is used for taxable property in the state.
- 822 (B) The valuation required by Subsection (4)(b)(iv)(A) shall be made by the State Tax 823 Commission in accordance with rules made by the State Tax Commission.
 - (c) Payments of the annual fees shall be made from:
 - (i) the proceeds of bonds issued for the project; and
 - (ii) revenues derived by the project entity from the project.
 - (d) (i) The contracts of the project entity with the purchasers of the capacity, service, or other benefits of the project whose tangible property is not exempted by Utah Constitution Article XIII, Section 3, from the payment of ad valorem property tax shall require each purchaser, whether or not located in the state, to pay, to the extent not otherwise provided for, its share, determined in accordance with the terms of the contract, of these fees.
 - (ii) It is the responsibility of the project entity to enforce the obligations of the purchasers.
 - (5) (a) The responsibility of the project entity to make payment of the annual fees is limited to the extent that there is legally available to the project entity, from bond proceeds or revenues, money to make these payments, and the obligation to make payments of the annual fees is not otherwise a general obligation or liability of the project entity.
 - (b) No tax lien may attach upon any property or money of the project entity by virtue of any failure to pay all or any part of an annual fee.
 - (c) The project entity or any purchaser may contest the validity of an annual fee to the same extent as if the payment was a payment of the ad valorem property tax itself.

042	(a) The payments of an annual fee shall be reduced to the extent that any contest is
843	successful.
844	(6) (a) The annual fee described in Subsection (1):
845	(i) shall be paid by a public agency that:
846	(A) is not a project entity; and
847	(B) owns an interest in a facility providing additional project capacity if the interest is
848	otherwise exempt from taxation pursuant to Utah Constitution, Article XIII, Section 3; and
849	(ii) for a public agency described in Subsection (6)(a)(i), shall be calculated in
850	accordance with Subsection (6)(b).
851	(b) The annual fee required under Subsection (6)(a) shall be an amount equal to the tax
852	rate or rates of the applicable taxing jurisdiction multiplied by the product of the following:
853	(i) the fee base or value of the facility providing additional project capacity located
854	within the jurisdiction;
855	(ii) the percentage of the ownership interest of the public agency in the facility; and
856	(iii) the portion, expressed as a percentage, of the public agency's ownership interest
857	that is attributable to the capacity, service, or other benefit from the facility that is sold by the
858	public agency to an energy supplier or suppliers whose tangible property is not exempted by
859	Utah Constitution, Article XIII, Section 3, from the payment of ad valorem property tax.
860	(c) A public agency paying the annual fee pursuant to Subsection (6)(a) shall have the
861	obligations, credits, rights, and protections set forth in Subsections (1) through (5) with respect
862	to its ownership interest as though it were a project entity.
863	Section 5. Section 11-13-310 is amended to read:
864	11-13-310. Termination of impact alleviation contract.
865	If the project or any part of it or the facilities providing additional project capacity or
866	any part of them, or the output from the project or facilities providing additional project
867	capacity become subject, in addition to the requirements of Section 11-13-302, to ad valorem
868	property taxation or other payments in lieu of ad valorem property taxation, or other form of
869	tax equivalent payments to any candidate which is a party to an impact alleviation contract with

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respect to the project or facilities providing additional project capacity or is receiving impact alleviation payments or means with respect to the project or facilities providing additional project capacity pursuant to a determination by the board, then the impact alleviation contract or the requirement to make impact alleviation payments or provide means therefor pursuant to the determination, as the case may be, shall, at the election of the candidate, terminate. In any event, each impact alleviation contract or determination order shall terminate upon the project, or, in the case of facilities providing additional project capacity, those facilities becoming subject to the provisions of Section 11-13-302, except that no impact alleviation contract or agreement entered by a school district shall terminate because of in lieu ad valorem property tax fees levied under Subsection 11-13-302(2)(b)(i) or because of ad valorem property taxes levied under Section [53A-17a-135] 53F-2-301 for the state minimum school program. In addition, if the construction of the project, or, in the case of facilities providing additional project capacity, of those facilities, is permanently terminated for any reason, each impact alleviation contract and determination order, and the payments and means required thereunder, shall terminate. No termination of an impact alleviation contract or determination order may terminate or reduce any liability previously incurred pursuant to the contract or determination order by the candidate beneficiary under it. If the provisions of Section 11-13-302, or its successor, are held invalid by a court of competent jurisdiction, and no ad valorem taxes or other form of tax equivalent payments are payable, the remaining provisions of this chapter shall continue in operation without regard to the commencement of commercial operation of the last generating unit of that project or of facilities providing additional project capacity.

Section 6. Section 11-14-202 is amended to read:

11-14-202. Notice of election -- Contents -- Publication -- Mailing.

- (1) The governing body shall ensure that notice of the election is provided:
- (a) once per week during three consecutive weeks by publication in a newspaper having general circulation in the local political subdivision in accordance with Section 11-14-316, the first publication occurring not less than 21 nor more than 35 days before the election;

898 (b) on a website, if available, in accordance with Section 45-1-101 for the three weeks 899 that immediately precede the election; and 900 (c) in a local political subdivision where there is no newspaper of general circulation, 901 by posting notice of the bond election in at least five public places in the local political 902 subdivision at least 21 days before the election. 903 (2) When the debt service on the bonds to be issued will increase the property tax 904 imposed upon the average value of a residence by an amount that is greater than or equal to \$15 per year, the governing body shall prepare and mail either a voter information pamphlet or a 905 906 notification described in Subsection (8): 907 (a) at least 15 days but not more than 45 days before the bond election; (b) to each household containing a registered voter who is eligible to vote on the 908 909 bonds; and 910 (c) that includes the information required by Subsections (4) and (5). (3) The election officer may change the location of, or establish an additional: 911 912 (a) voting precinct polling place, in accordance with Subsection (6): 913 (b) early voting polling place, in accordance with Subsection 20A-3-603(2); or 914 (c) election day voting center, in accordance with Subsection 20A-3-703(2). 915 (4) The notice described in Subsection (1) and the voter information pamphlet described in Subsection (2): 916 (a) shall include, in the following order: 917 918 (i) the date of the election; 919 (ii) the hours during which the polls will be open: 920 (iii) the address of the Statewide Electronic Voter Information Website and, if 921 available, the address of the election officer's website, with a statement indicating that the 922 election officer will post on the website the location of each polling place for each voting 923 precinct, each early voting polling place, and each election day voting center, including any changes to the location of a polling place and the location of an additional polling place; 924

(iv) a phone number that a voter may call to obtain information regarding the location

926	of a polling place; and
927	(v) the title and text of the ballot proposition, including the property tax cost of the
928	bond described in Subsection 11-14-206(2)(a); and
929	(b) may include the location of each polling place.
930	(5) The voter information pamphlet required by this section shall include:
931	(a) the information required under Subsection (4); and
932	(b) an explanation of the property tax impact, if any, of the issuance of the bonds,
933	which may be based on information the governing body determines to be useful, including:
934	(i) expected debt service on the bonds to be issued;
935	(ii) a description of the purpose, remaining principal balance, and maturity date of any
936	outstanding general obligation bonds of the issuer;
937	(iii) funds other than property taxes available to pay debt service on general obligation
938	bonds;
939	(iv) timing of expenditures of bond proceeds;
940	(v) property values; and
941	(vi) any additional information that the governing body determines may be useful to
942	explain the property tax impact of issuance of the bonds.
943	(6) (a) Except as provided in Section 20A-1-308, the election officer may, after the
944	deadlines described in Subsections (1) and (2):
945	(i) if necessary, change the location of a voting precinct polling place; or
946	(ii) if the election officer determines that the number of voting precinct polling places
947	is insufficient due to the number of registered voters who are voting, designate additional
948	voting precinct polling places.
949	(b) Except as provided in Section 20A-1-308, if an election officer changes the
950	location of a voting precinct polling place or designates an additional voting precinct polling
951	place, the election officer shall, as soon as is reasonably possible, give notice of the dates,
952	times, and location of a changed voting precinct polling place or an additional voting precinct
953	polling place:

954	(i) to the lieutenant governor, for posting on the Statewide Electronic Voter
955	Information Website;
956	(ii) by posting the information on the website of the election officer, if available; and
957	(iii) by posting notice:
958	(A) of a change in the location of a voting precinct polling place, at the new location
959	and, if possible, the old location; and
960	(B) of an additional voting precinct polling place, at the additional voting precinct
961	polling place.
962	(7) The governing body shall pay the costs associated with the notice required by this
963	section.
964	(8) (a) The governing body may mail a notice printed on a postage prepaid,
965	preaddressed return form that a person may use to request delivery of a voter information
966	pamphlet by mail.
967	(b) The notice described in Subsection (8)(a) shall include:
968	(i) the website upon which the voter information pamphlet is available; and
969	(ii) the phone number a voter may call to request delivery of a voter information
970	pamphlet by mail.
971	(9) A local school board shall comply with the voter information pamphlet
972	requirements described in Section [53A-18-102] <u>53G-4-603</u> .
973	Section 7. Section 11-17-20 is amended to read:
974	11-17-20. Power of the Utah Charter School Finance Authority.
975	(1) The Utah Charter School Finance Authority may exercise the powers granted to
976	municipalities and counties by this chapter, subject to the same limitations as that imposed on a
977	municipality or county under the chapter, except as provided by [Title 53A, Chapter 20b, Part
978	1, Utah Charter School Finance Authority] Title 53G, Chapter 5, Part 6, Charter School Credit
979	Enhancement Program.
980	(2) As used in this chapter, "governing body" when applied to the Utah Charter School
981	Finance Authority means the authority's governing board as described in Section

982	[53A-20b-103] <u>53G-5-602</u> .
983	(3) Notwithstanding Section 11-17-15, a charter school that receives financing under
984	this chapter is subject to Title 63G, Chapter 6a, Utah Procurement Code.
985	Section 8. Section 11-36a-102 is amended to read:
986	11-36a-102. Definitions.
987	As used in this chapter:
988	(1) (a) "Affected entity" means each county, municipality, local district under Title
989	17B, Limited Purpose Local Government Entities - Local Districts, special service district
990	under Title 17D, Chapter 1, Special Service District Act, school district, interlocal cooperation
991	entity established under Chapter 13, Interlocal Cooperation Act, and specified public utility:
992	(i) whose services or facilities are likely to require expansion or significant
993	modification because of the facilities proposed in the proposed impact fee facilities plan; or
994	(ii) that has filed with the local political subdivision or private entity a copy of the
995	general or long-range plan of the county, municipality, local district, special service district,
996	school district, interlocal cooperation entity, or specified public utility.
997	(b) "Affected entity" does not include the local political subdivision or private entity
998	that is required under Section 11-36a-501 to provide notice.
999	(2) "Charter school" includes:
1000	(a) an operating charter school;
1001	(b) an applicant for a charter school whose application has been approved by a charter
1002	school authorizer as provided in [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act]
1003	Title 53G, Chapter 5, Part 6, Charter School Credit Enhancement Program; and
1004	(c) an entity that is working on behalf of a charter school or approved charter applicant
1005	to develop or construct a charter school building.
1006	(3) "Development activity" means any construction or expansion of a building,
1007	structure, or use, any change in use of a building or structure, or any changes in the use of land
1008	that creates additional demand and need for public facilities.

(4) "Development approval" means:

1010	(a) except as provided in Subsection (4)(b), any written authorization from a local
1011	political subdivision that authorizes the commencement of development activity;
1012	(b) development activity, for a public entity that may develop without written
1013	authorization from a local political subdivision;
1014	(c) a written authorization from a public water supplier, as defined in Section 73-1-4,
1015	or a private water company:
1016	(i) to reserve or provide:
1017	(A) a water right;
1018	(B) a system capacity; or
1019	(C) a distribution facility; or
1020	(ii) to deliver for a development activity:
1021	(A) culinary water; or
1022	(B) irrigation water; or
1023	(d) a written authorization from a sanitary sewer authority, as defined in Section
1024	10-9a-103:
1025	(i) to reserve or provide:
1026	(A) sewer collection capacity; or
1027	(B) treatment capacity; or
1028	(ii) to provide sewer service for a development activity.
1029	(5) "Enactment" means:
1030	(a) a municipal ordinance, for a municipality;
1031	(b) a county ordinance, for a county; and
1032	(c) a governing board resolution, for a local district, special service district, or private
1033	entity.
1034	(6) "Encumber" means:
1035	(a) a pledge to retire a debt; or
1036	(b) an allocation to a current purchase order or contract.
1037	(7) "Hookup fee" means a fee for the installation and inspection of any pipe, line,

meter, or appurtenance to connect to a gas, water, sewer, storm water, power, or other utility system of a municipality, county, local district, special service district, or private entity.

- (8) (a) "Impact fee" means a payment of money imposed upon new development activity as a condition of development approval to mitigate the impact of the new development on public infrastructure.
- (b) "Impact fee" does not mean a tax, a special assessment, a building permit fee, a hookup fee, a fee for project improvements, or other reasonable permit or application fee.
- (9) "Impact fee analysis" means the written analysis of each impact fee required by Section 11-36a-303.
 - (10) "Impact fee facilities plan" means the plan required by Section 11-36a-301.
- (11) "Level of service" means the defined performance standard or unit of demand for each capital component of a public facility within a service area.
- (12) (a) "Local political subdivision" means a county, a municipality, a local district under Title 17B, Limited Purpose Local Government Entities Local Districts, or a special service district under Title 17D, Chapter 1, Special Service District Act.
- (b) "Local political subdivision" does not mean a school district, whose impact fee activity is governed by Section [53A-20-100.5] 11-36a-206.
- (13) "Private entity" means an entity in private ownership with at least 100 individual shareholders, customers, or connections, that is located in a first, second, third, or fourth class county and provides water to an applicant for development approval who is required to obtain water from the private entity either as a:
- (a) specific condition of development approval by a local political subdivision acting pursuant to a prior agreement, whether written or unwritten, with the private entity; or
 - (b) functional condition of development approval because the private entity:
 - (i) has no reasonably equivalent competition in the immediate market; and
 - (ii) is the only realistic source of water for the applicant's development.
- 1064 (14) (a) "Project improvements" means site improvements and facilities that are:
- (i) planned and designed to provide service for development resulting from a

1066	development activity;
1067	(ii) necessary for the use and convenience of the occupants or users of development
1068	resulting from a development activity; and
1069	(iii) not identified or reimbursed as a system improvement.
1070	(b) "Project improvements" does not mean system improvements.
1071	(15) "Proportionate share" means the cost of public facility improvements that are
1072	roughly proportionate and reasonably related to the service demands and needs of any
1073	development activity.
1074	(16) "Public facilities" means only the following impact fee facilities that have a life
1075	expectancy of 10 or more years and are owned or operated by or on behalf of a local political
1076	subdivision or private entity:
1077	(a) water rights and water supply, treatment, storage, and distribution facilities;
1078	(b) wastewater collection and treatment facilities;
1079	(c) storm water, drainage, and flood control facilities;
1080	(d) municipal power facilities;
1081	(e) roadway facilities;
1082	(f) parks, recreation facilities, open space, and trails;
1083	(g) public safety facilities; or
1084	(h) environmental mitigation as provided in Section 11-36a-205.
1085	(17) (a) "Public safety facility" means:
1086	(i) a building constructed or leased to house police, fire, or other public safety entities;
1087	or
1088	(ii) a fire suppression vehicle costing in excess of \$500,000.
1089	(b) "Public safety facility" does not mean a jail, prison, or other place of involuntary
1090	incarceration.
1091	(18) (a) "Roadway facilities" means a street or road that has been designated on an
1092	officially adopted subdivision plat, roadway plan, or general plan of a political subdivision,

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together with all necessary appurtenances.

1094	(b) "Roadway facilities" includes associated improvements to a federal or state
1095	roadway only when the associated improvements:
1096	(i) are necessitated by the new development; and
1097	(ii) are not funded by the state or federal government.
1098	(c) "Roadway facilities" does not mean federal or state roadways.
1099	(19) (a) "Service area" means a geographic area designated by an entity that imposes an
1100	impact fee on the basis of sound planning or engineering principles in which a public facility,
1101	or a defined set of public facilities, provides service within the area.
1102	(b) "Service area" may include the entire local political subdivision or an entire area
1103	served by a private entity.
1104	(20) "Specified public agency" means:
1105	(a) the state;
1106	(b) a school district; or
1107	(c) a charter school.
1108	(21) (a) "System improvements" means:
1109	(i) existing public facilities that are:
1110	(A) identified in the impact fee analysis under Section 11-36a-304; and
1111	(B) designed to provide services to service areas within the community at large; and
1112	(ii) future public facilities identified in the impact fee analysis under Section
1113	11-36a-304 that are intended to provide services to service areas within the community at large.
1114	(b) "System improvements" does not mean project improvements.
1115	Section 9. Section 11-36a-202 is amended to read:
1116	11-36a-202. Prohibitions on impact fees.
1117	(1) A local political subdivision or private entity may not:
1118	(a) impose an impact fee to:
1119	(i) cure deficiencies in a public facility serving existing development;
1120	(ii) raise the established level of service of a public facility serving existing
1121	development;

1122	(iii) recoup more than the local political subdivision's or private entity's costs actually
1123	incurred for excess capacity in an existing system improvement; or
1124	(iv) include an expense for overhead, unless the expense is calculated pursuant to a
1125	methodology that is consistent with:
1126	(A) generally accepted cost accounting practices; and
1127	(B) the methodological standards set forth by the federal Office of Management and
1128	Budget for federal grant reimbursement;
1129	(b) delay the construction of a school or charter school because of a dispute with the
1130	school or charter school over impact fees; or
1131	(c) impose or charge any other fees as a condition of development approval unless
1132	those fees are a reasonable charge for the service provided.
1133	(2) (a) Notwithstanding any other provision of this chapter, a political subdivision or
1134	private entity may not impose an impact fee:
1135	(i) on residential components of development to pay for a public safety facility that is a
1136	fire suppression vehicle;
1137	(ii) on a school district or charter school for a park, recreation facility, open space, or
1138	trail;
1139	(iii) on a school district or charter school unless:
1140	(A) the development resulting from the school district's or charter school's
1141	development activity directly results in a need for additional system improvements for which
1142	the impact fee is imposed; and
1143	(B) the impact fee is calculated to cover only the school district's or charter school's
1144	proportionate share of the cost of those additional system improvements;
1145	(iv) to the extent that the impact fee includes a component for a law enforcement
1146	facility, on development activity for:
1147	(A) the Utah National Guard;
1148	(B) the Utah Highway Patrol; or
1149	(C) a state institution of higher education that has its own police force; or

1150	(v) on development activity on the state fair park, as defined in Section 63H-6-102.
1151	(b) (i) Notwithstanding any other provision of this chapter, a political subdivision or
1152	private entity may not impose an impact fee on development activity that consists of the
1153	construction of a school, whether by a school district or a charter school, if:
1154	(A) the school is intended to replace another school, whether on the same or a different
1155	parcel;
1156	(B) the new school creates no greater demand or need for public facilities than the
1157	school or school facilities, including any portable or modular classrooms that are on the site of
1158	the replaced school at the time that the new school is proposed; and
1159	(C) the new school and the school being replaced are both within the boundary of the
1160	local political subdivision or the jurisdiction of the private entity.
1161	(ii) If the imposition of an impact fee on a new school is not prohibited under
1162	Subsection (2)(b)(i) because the new school creates a greater demand or need for public
1163	facilities than the school being replaced, the impact fee shall be based only on the demand or
1164	need that the new school creates for public facilities that exceeds the demand or need that the
1165	school being replaced creates for those public facilities.
1166	(c) Notwithstanding any other provision of this chapter, a political subdivision or
1167	private entity may impose an impact fee for a road facility on the state only if and to the extent
1168	that:
1169	(i) the state's development causes an impact on the road facility; and
1170	(ii) the portion of the road facility related to an impact fee is not funded by the state or
1171	by the federal government.
1172	(3) Notwithstanding any other provision of this chapter, a local political subdivision
1173	may impose and collect impact fees on behalf of a school district if authorized by Section
1174	[53A-20-100.5] <u>11-36a-206</u> .
1175	Section 10. Section 11-44-201 is amended to read:

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11-44-201. Political subdivision responsibilities -- State responsibilities.

(1) A political subdivision may:

1178	(a) enter into a performance efficiency agreement;
1179	(b) develop and administer a performance efficiency program;
1180	(c) analyze energy consumption by the political subdivision;
1181	(d) designate a staff member who is responsible for a performance efficiency program;
1182	and
1183	(e) provide the governing body of the political subdivision with information regarding
1184	the performance efficiency program.
1185	(2) The following entities may provide information, technical resources, and other
1186	assistance to a political subdivision acting under this chapter:
1187	(a) the Utah Geological Survey, created in Section 79-3-201;
1188	(b) the State Board of Education[, under Title 53A, Chapter 1, Administration of
1189	Public Education at the State Level];
1190	(c) the Division of Purchasing and General Services, created in Section 63A-2-101;
1191	and
1192	(d) the Division of Facilities Construction and Management, created in Section
1193	63A-5-201.
1194	Section 11. Section 11-49-102 is amended to read:
1195	11-49-102. Definitions.
1196	(1) "Commission" means the Political Subdivisions Ethics Review Commission
1197	established in Section 11-49-201.
1198	(2) "Complainant" means a person who files a complaint in accordance with Section
1199	11-49-501.
1200	(3) "Ethics violation" means a violation of:
1201	(a) Title 10, Chapter 3, Part 13, Municipal Officers' and Employees' Ethics Act;
1202	(b) Title 17, Chapter 16a, County Officers and Employees Disclosure Act; or
1203	(c) Title 67, Chapter 16, Utah Public Officers' and Employees' Ethics Act.
1204	(4) "Local political subdivision ethics commission" means an ethics commission
1205	established by a political subdivision within the political subdivision or with another political

1206	subdivision by interlocal agreement in accordance with Section 11-49-103.
1207	(5) "Political subdivision" means a county, municipality, school district, community
1208	reinvestment agency, local district, special service district, an entity created by an interlocal
1209	agreement adopted under Title 11, Chapter 13, Interlocal Cooperation Act, a local building
1210	authority, or any other governmental subdivision or public corporation.
1211	(6) (a) "Political subdivision employee" means a person who is:
1212	(i) (A) in a municipality, employed as a city manager or non-elected chief executive on
1213	a full or part-time basis; or
1214	(B) employed as the non-elected chief executive by a political subdivision other than a
1215	municipality on a full or part-time basis; and
1216	(ii) subject to:
1217	(A) Title 10, Chapter 3, Part 13, Municipal Officers' and Employees' Ethics Act;
1218	(B) Title 17, Chapter 16a, County Officers and Employees Disclosure Act; or
1219	(C) Title 67, Chapter 16, Utah Public Officers' and Employees' Ethics Act.
1220	(b) "Political subdivision employee" does not include:
1221	(i) a person who is a political subdivision officer;
1222	(ii) an employee of a state entity; or
1223	(iii) a legislative employee as defined in Section 67-16-3.
1224	(7) "Political subdivision governing body" means:
1225	(a) for a county, the county legislative body as defined in Section 68-3-12.5;
1226	(b) for a municipality, the council of the city or town;
1227	(c) for a school district, the local board of education described in Section [53A-3-101]
1228	<u>53G-4-201</u> ;
1229	(d) for a community reinvestment agency, the agency board described in Section
1230	17C-1-203;
1231	(e) for a local district, the board of trustees described in Section 17B-1-301;
1232	(f) for a special service district:

(i) the legislative body of the county, city, or town that established the special service

1234	district, if no administrative control board has been appointed under Section 17D-1-301; or
1235	(ii) the administrative control board of the special service district, if an administrative
1236	control board has been appointed under Section 17D-1-301;
1237	(g) for an entity created by an interlocal agreement, the governing body of an interlocal
1238	entity, as defined in Section 11-13-103;
1239	(h) for a local building authority, the governing body, as defined in Section 17D-2-102,
1240	that creates the local building authority; or
1241	(i) for any other governmental subdivision or public corporation, the board or other
1242	body authorized to make executive and management decisions for the subdivision or public
1243	corporation.
1244	(8) (a) "Political subdivision officer" means a person elected in a political subdivision
1245	who is subject to:
1246	(i) Title 10, Chapter 3, Part 13, Municipal Officers' and Employees' Ethics Act;
1247	(ii) Title 17, Chapter 16a, County Officers and Employees Disclosure Act; or
1248	(iii) Title 67, Chapter 16, Utah Public Officers' and Employees' Ethics Act.
1249	(b) "Political subdivision officer" does not include:
1250	(i) a person elected or appointed to a state entity;
1251	(ii) the governor;
1252	(iii) the lieutenant governor;
1253	(iv) a member or member-elect of either house of the Legislature; or
1254	(v) a member of Utah's congressional delegation.
1255	(9) "Respondent" means a person who files a response in accordance with Section
1256	11-49-604.
1257	Section 12. Section 13-22-8 is amended to read:
1258	13-22-8. Exemptions.
1259	(1) Section 13-22-5 does not apply to:
1260	(a) a bona fide religious, ecclesiastical, or denominational organization if:
1261	(i) the solicitation is made for a church, missionary, religious, or humanitarian purpose;

1262	and
1263	(ii) the organization is either:
1264	(A) a lawfully organized corporation, institution, society, church, or established
1265	physical place of worship, at which nonprofit religious services and activities are regularly
1266	conducted and carried on;
1267	(B) a bona fide religious group:
1268	(I) that does not maintain specific places of worship;
1269	(II) that is not subject to federal income tax; and
1270	(III) not required to file an IRS Form 990 under any circumstance; or
1271	(C) a separate group or corporation that is an integral part of an institution that is an
1272	income tax exempt organization under 26 U.S.C. Sec. 501(c)(3) and is not primarily supported
1273	by funds solicited outside the group's or corporation's own membership or congregation;
1274	(b) a solicitation by a broadcast media owned or operated by an educational institution
1275	or governmental entity, or any entity organized solely for the support of that broadcast media;
1276	(c) except as provided in Subsection 13-22-21(1), a solicitation for the relief of any
1277	person sustaining a life-threatening illness or injury specified by name at the time of
1278	solicitation if the entire amount collected without any deduction is turned over to the named
1279	person;
1280	(d) a political party authorized to transact the political party's affairs within this state
1281	and any candidate and campaign worker of the political party if the content and manner of any
1282	solicitation make clear that the solicitation is for the benefit of the political party or candidate;
1283	(e) a political action committee or group soliciting funds relating to issues or
1284	candidates on the ballot if the committee or group is required to file financial information with
1285	a federal or state election commission;
1286	(f) (i) a public school;
1287	(ii) a public institution of higher learning;
1288	(iii) a school accredited by an accreditation body recognized within the state or the
1289	United States;

1290	(iv) an institution of higher learning accredited by an accreditation body recognized
1291	within the state or the United States;
1292	(v) an organization within, and authorized by, an entity described in Subsections
1293	(1)(f)(i) through (iv); or
1294	(vi) a parent organization, teacher organization, or student organization authorized by
1295	an entity described in Subsection (1)(f)(i) or (iii) if:
1296	(A) the parent organization, teacher organization, or student organization is a branch
1297	of, or is affiliated with, a central organization;
1298	(B) the parent organization, teacher organization, or student organization is subject to
1299	the central organization's general control and supervision;
1300	(C) the central organization holds a United States Internal Revenue Service group tax
1301	exemption that covers the parent organization, teacher organization, or student organization;
1302	and
1303	(D) the central organization is registered with the division under this chapter;
1304	(g) a public or higher education foundation established under [Title 53A, State System
1305	of Public Education] <u>Title 53E</u> , <u>Public Education System State Administration</u> , <u>Title 53G</u> ,
1306	<u>Public Education System Local Administration</u> , or Title 53B, State System of Higher
1307	Education;
1308	(h) a television station, radio station, or newspaper of general circulation that donates
1309	air time or print space for no consideration as part of a cooperative solicitation effort on behalf
1310	of a charitable organization, whether or not that organization is required to register under this
1311	chapter;
1312	(i) a volunteer fire department, rescue squad, or local civil defense organization whose
1313	financial oversight is under the control of a local governmental entity;
1314	(j) any governmental unit of any state or the United States;
1315	(k) any corporation:
1316	(i) established by an act of the United States Congress; and
1317	(ii) that is required by federal law to submit an annual report:

1318	(A) on the activities of the corporation, including an itemized report of all receipts and
1319	expenditures of the corporation; and
1320	(B) to the United States Secretary of Defense to be:
1321	(I) audited; and
1322	(II) submitted to the United States Congress;
1323	(l) a solicitation by an applicant for a grant offered by a state agency if:
1324	(i) the terms of the grant provide that the state agency monitors a grant recipient to
1325	ensure that grant funds are used in accordance with the grant's purpose; and
1326	(ii) the sum of the amount available to the applicant under grants offered by a state
1327	agency that the applicant applies for in a calendar year is less than or equal to \$1,500; and
1328	(m) a chapter of a charitable organization or a person who solicits contributions for a
1329	charitable organization, if the charitable organization is registered with the division pursuant to
1330	Section 13-22-5, and:
1331	(i) all contributions solicited by the chapter or person are delivered directly to the
1332	control of the charitable organization; or
1333	(ii) (A) the charitable organization holds a United States Internal Revenue Service
1334	group tax exemption that covers the chapter;
1335	(B) the charitable organization provides a list of its chapters to the division with its
1336	registration or renewal of registration;
1337	(C) the chapter is on the list provided under Subsection (1)(m)(ii)(B);
1338	(D) the chapter maintains the information required under Section 13-22-15 and
1339	provides the information to the division upon request; and
1340	(E) solicitations by the chapter or the person are limited to the collection of
1341	membership-related fees, dues, or assessments from new and existing members.
1342	(2) An organization claiming an exemption under this section bears the burden of
1343	proving the organization's eligibility for, or the applicability of, the exemption claimed.
1344	(3) An organization exempt from registration pursuant to this section that makes a
1345	material change in the organization's legal status, officers, address, or similar changes shall file

1346	a report informing the division of the organization's current legal status, business address,
1347	business phone, officers, and primary contact person within 30 days of the change.
1348	(4) The division may by rule:
1349	(a) require an organization that is exempt from registration under this section to:
1350	(i) file a notice of claim of exemption; and
1351	(ii) file a renewal of a notice of claim of exemption;
1352	(b) prescribe the contents of a notice of claim of exemption and a renewal of a notice
1353	of claim of exemption; and
1354	(c) require a filing fee for a notice of claim of exemption and a renewal of a notice of
1355	claim of exemption as determined under Section 63J-1-504.
1356	Section 13. Section 17-27a-103 is amended to read:
1357	17-27a-103. Definitions.
1358	As used in this chapter:
1359	(1) "Affected entity" means a county, municipality, local district, special service
1360	district under Title 17D, Chapter 1, Special Service District Act, school district, interlocal
1361	cooperation entity established under Title 11, Chapter 13, Interlocal Cooperation Act, specified
1362	property owner, property owners association, public utility, or the Utah Department of
1363	Transportation, if:
1364	(a) the entity's services or facilities are likely to require expansion or significant
1365	modification because of an intended use of land;
1366	(b) the entity has filed with the county a copy of the entity's general or long-range plan;
1367	or
1368	(c) the entity has filed with the county a request for notice during the same calendar
1369	year and before the county provides notice to an affected entity in compliance with a
1370	requirement imposed under this chapter.
1371	(2) "Appeal authority" means the person, board, commission, agency, or other body
1372	designated by ordinance to decide an appeal of a decision of a land use application or a
1373	variance.

1374	(3) "Billboard" means a freestanding ground sign located on industrial, commercial, or
1375	residential property if the sign is designed or intended to direct attention to a business, product,
1376	or service that is not sold, offered, or existing on the property where the sign is located.
1377	(4) (a) "Charter school" means:
1378	(i) an operating charter school;
1379	(ii) a charter school applicant that has its application approved by a charter school
1380	authorizer in accordance with [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act]
1381	Title 53G, Chapter 5, Part 3, Charter School Authorization; or
1382	(iii) an entity that is working on behalf of a charter school or approved charter
1383	applicant to develop or construct a charter school building.
1384	(b) "Charter school" does not include a therapeutic school.
1385	(5) "Chief executive officer" means the person or body that exercises the executive
1386	powers of the county.
1387	(6) "Conditional use" means a land use that, because of its unique characteristics or
1388	potential impact on the county, surrounding neighbors, or adjacent land uses, may not be
1389	compatible in some areas or may be compatible only if certain conditions are required that
1390	mitigate or eliminate the detrimental impacts.
1391	(7) "Constitutional taking" means a governmental action that results in a taking of
1392	private property so that compensation to the owner of the property is required by the:
1393	(a) Fifth or Fourteenth Amendment of the Constitution of the United States; or
1394	(b) Utah Constitution, Article I, Section 22.
1395	(8) "Culinary water authority" means the department, agency, or public entity with
1396	responsibility to review and approve the feasibility of the culinary water system and sources for
1397	the subject property.
1398	(9) "Development activity" means:
1399	(a) any construction or expansion of a building, structure, or use that creates additional
1400	demand and need for public facilities;
1401	(b) any change in use of a building or structure that creates additional demand and need

1402	for public facilities; or
1403	(c) any change in the use of land that creates additional demand and need for public
1404	facilities.
1405	(10) (a) "Disability" means a physical or mental impairment that substantially limits
1406	one or more of a person's major life activities, including a person having a record of such an
1407	impairment or being regarded as having such an impairment.
1408	(b) "Disability" does not include current illegal use of, or addiction to, any federally
1409	controlled substance, as defined in Section 102 of the Controlled Substances Act, 21 U.S.C.
1410	802.
1411	(11) "Educational facility":
1412	(a) means:
1413	(i) a school district's building at which pupils assemble to receive instruction in a
1414	program for any combination of grades from preschool through grade 12, including
1415	kindergarten and a program for children with disabilities;
1416	(ii) a structure or facility:
1417	(A) located on the same property as a building described in Subsection (11)(a)(i); and
1418	(B) used in support of the use of that building; and
1419	(iii) a building to provide office and related space to a school district's administrative
1420	personnel; and
1421	(b) does not include:
1422	(i) land or a structure, including land or a structure for inventory storage, equipment
1423	storage, food processing or preparing, vehicle storage or maintenance, or similar use that is:
1424	(A) not located on the same property as a building described in Subsection (11)(a)(i);
1425	and
1426	(B) used in support of the purposes of a building described in Subsection (11)(a)(i); or
1427	(ii) a therapeutic school.

(12) "Fire authority" means the department, agency, or public entity with responsibility

to review and approve the feasibility of fire protection and suppression services for the subject

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1430	property.
1431	(13) "Flood plain" means land that:
1432	(a) is within the 100-year flood plain designated by the Federal Emergency
1433	Management Agency; or
1434	(b) has not been studied or designated by the Federal Emergency Management Agency
1435	but presents a likelihood of experiencing chronic flooding or a catastrophic flood event because
1436	the land has characteristics that are similar to those of a 100-year flood plain designated by the
1437	Federal Emergency Management Agency.
1438	(14) "Gas corporation" has the same meaning as defined in Section 54-2-1.
1439	(15) "General plan" means a document that a county adopts that sets forth general
1440	guidelines for proposed future development of:
1441	(a) the unincorporated land within the county; or
1442	(b) for a mountainous planning district, the land within the mountainous planning
1443	district.
1444	(16) "Geologic hazard" means:
1445	(a) a surface fault rupture;
1446	(b) shallow groundwater;
1447	(c) liquefaction;
1448	(d) a landslide;
1449	(e) a debris flow;
1450	(f) unstable soil;
1451	(g) a rock fall; or
1452	(h) any other geologic condition that presents a risk:
1453	(i) to life;
1454	(ii) of substantial loss of real property; or
1455	(iii) of substantial damage to real property.
1456	(17) "Hookup fee" means a fee for the installation and inspection of any pipe, line,
1457	meter, or appurtenance to connect to a county water, sewer, storm water, power, or other utility

1458	system.
1459	(18) "Identical plans" means building plans submitted to a county that:
1460	(a) are clearly marked as "identical plans";
1461	(b) are substantially identical building plans that were previously submitted to and
1462	reviewed and approved by the county; and
1463	(c) describe a building that:
1464	(i) is located on land zoned the same as the land on which the building described in the
1465	previously approved plans is located;
1466	(ii) is subject to the same geological and meteorological conditions and the same law
1467	as the building described in the previously approved plans;
1468	(iii) has a floor plan identical to the building plan previously submitted to and reviewed
1469	and approved by the county; and
1470	(iv) does not require any additional engineering or analysis.
1471	(19) "Impact fee" means a payment of money imposed under Title 11, Chapter 36a,
1472	Impact Fees Act.
1473	(20) "Improvement completion assurance" means a surety bond, letter of credit,
1474	financial institution bond, cash, assignment of rights, lien, or other equivalent security required
1475	by a county to guaranty the proper completion of landscaping or an infrastructure improvement
1476	required as a condition precedent to:
1477	(a) recording a subdivision plat; or
1478	(b) development of a commercial, industrial, mixed use, or multifamily project.
1479	(21) "Improvement warranty" means an applicant's unconditional warranty that the
1480	applicant's installed and accepted landscaping or infrastructure improvement:
1481	(a) complies with the county's written standards for design, materials, and
1482	workmanship; and
1483	(b) will not fail in any material respect, as a result of poor workmanship or materials,
1484	within the improvement warranty period.

(22) "Improvement warranty period" means a period:

1486	(a) no later than one year after a county's acceptance of required landscaping; or
1487	(b) no later than one year after a county's acceptance of required infrastructure, unless
1488	the county:
1489	(i) determines for good cause that a one-year period would be inadequate to protect the
1490	public health, safety, and welfare; and
1491	(ii) has substantial evidence, on record:
1492	(A) of prior poor performance by the applicant; or
1493	(B) that the area upon which the infrastructure will be constructed contains suspect soil
1494	and the county has not otherwise required the applicant to mitigate the suspect soil.
1495	(23) "Infrastructure improvement" means permanent infrastructure that an applicant
1496	must install:
1497	(a) pursuant to published installation and inspection specifications for public
1498	improvements; and
1499	(b) as a condition of:
1500	(i) recording a subdivision plat; or
1501	(ii) development of a commercial, industrial, mixed use, condominium, or multifamily
1502	project.
1503	(24) "Internal lot restriction" means a platted note, platted demarcation, or platted
1504	designation that:
1505	(a) runs with the land; and
1506	(b) (i) creates a restriction that is enclosed within the perimeter of a lot described on
1507	the plat; or
1508	(ii) designates a development condition that is enclosed within the perimeter of a lot
1509	described on the plat.
1510	(25) "Interstate pipeline company" means a person or entity engaged in natural gas
1511	transportation subject to the jurisdiction of the Federal Energy Regulatory Commission under
1512	the Natural Gas Act, 15 U.S.C. Sec. 717 et seq.
1513	(26) "Intrastate pipeline company" means a person or entity engaged in natural gas

1514	transportation that is not subject to the jurisdiction of the Federal Energy Regulatory
1515	Commission under the Natural Gas Act, 15 U.S.C. Sec. 717 et seq.
1516	(27) "Land use applicant" means a property owner, or the property owner's designee,
1517	who submits a land use application regarding the property owner's land.
1518	(28) "Land use application":
1519	(a) means an application that is:
1520	(i) required by a county; and
1521	(ii) submitted by a land use applicant to obtain a land use decision; and
1522	(b) does not mean an application to enact, amend, or repeal a land use regulation.
1523	(29) "Land use authority" means:
1524	(a) a person, board, commission, agency, or body, including the local legislative body,
1525	designated by the local legislative body to act upon a land use application; or
1526	(b) if the local legislative body has not designated a person, board, commission,
1527	agency, or body, the local legislative body.
1528	(30) "Land use decision" means a final action of a land use authority or appeal
1529	authority regarding:
1530	(a) a land use permit;
1531	(b) a land use application; or
1532	(c) the enforcement of a land use regulation, land use permit, or development
1533	agreement.
1534	(31) "Land use permit" means a permit issued by a land use authority.
1535	(32) "Land use regulation":
1536	(a) means an ordinance, law, code, map, resolution, specification, fee, or rule that
1537	governs the use or development of land; and
1538	(b) does not include:
1539	(i) a general plan;
1540	(ii) a land use decision of the legislative body acting as the land use authority, even if
1541	the decision is expressed in a resolution or ordinance; or

1542	(111) a temporary revision to an engineering specification that does not materially:
1543	(A) increase a land use applicant's cost of development compared to the existing
1544	specification; or
1545	(B) impact a land use applicant's use of land.
1546	(33) "Legislative body" means the county legislative body, or for a county that has
1547	adopted an alternative form of government, the body exercising legislative powers.
1548	(34) "Local district" means any entity under Title 17B, Limited Purpose Local
1549	Government Entities - Local Districts, and any other governmental or quasi-governmental
1550	entity that is not a county, municipality, school district, or the state.
1551	(35) "Lot line adjustment" means the relocation of the property boundary line in a
1552	subdivision between two adjoining lots with the consent of the owners of record.
1553	(36) "Moderate income housing" means housing occupied or reserved for occupancy
1554	by households with a gross household income equal to or less than 80% of the median gross
1555	income for households of the same size in the county in which the housing is located.
1556	(37) "Mountainous planning district" means an area:
1557	(a) designated by a county legislative body in accordance with Section 17-27a-901; and
1558	(b) that is not otherwise exempt under Section 10-9a-304.
1559	(38) "Nominal fee" means a fee that reasonably reimburses a county only for time spent
1560	and expenses incurred in:
1561	(a) verifying that building plans are identical plans; and
1562	(b) reviewing and approving those minor aspects of identical plans that differ from the
1563	previously reviewed and approved building plans.
1564	(39) "Noncomplying structure" means a structure that:
1565	(a) legally existed before its current land use designation; and
1566	(b) because of one or more subsequent land use ordinance changes, does not conform
1567	to the setback, height restrictions, or other regulations, excluding those regulations that govern
1568	the use of land.
1569	(40) "Nonconforming use" means a use of land that:

1570	(a) legally existed before its current land use designation;
1571	(b) has been maintained continuously since the time the land use ordinance regulation
1572	governing the land changed; and
1573	(c) because of one or more subsequent land use ordinance changes, does not conform
1574	to the regulations that now govern the use of the land.
1575	(41) "Official map" means a map drawn by county authorities and recorded in the
1576	county recorder's office that:
1577	(a) shows actual and proposed rights-of-way, centerline alignments, and setbacks for
1578	highways and other transportation facilities;
1579	(b) provides a basis for restricting development in designated rights-of-way or between
1580	designated setbacks to allow the government authorities time to purchase or otherwise reserve
1581	the land; and
1582	(c) has been adopted as an element of the county's general plan.
1583	(42) "Parcel boundary adjustment" means a recorded agreement between owners of
1584	adjoining properties adjusting their mutual boundary if:
1585	(a) no additional parcel is created; and
1586	(b) each property identified in the agreement is unsubdivided land, including a
1587	remainder of subdivided land.
1588	(43) "Person" means an individual, corporation, partnership, organization, association,
1589	trust, governmental agency, or any other legal entity.
1590	(44) "Plan for moderate income housing" means a written document adopted by a
1591	county legislative body that includes:
1592	(a) an estimate of the existing supply of moderate income housing located within the
1593	county;
1594	(b) an estimate of the need for moderate income housing in the county for the next five
1595	years as revised biennially;
1596	(c) a survey of total residential land use;

(d) an evaluation of how existing land uses and zones affect opportunities for moderate

1598	income housing; and
1599	(e) a description of the county's program to encourage an adequate supply of moderate
1600	income housing.
1601	(45) "Planning advisory area" means a contiguous, geographically defined portion of
1602	the unincorporated area of a county established under this part with planning and zoning
1603	functions as exercised through the planning advisory area planning commission, as provided in
1604	this chapter, but with no legal or political identity separate from the county and no taxing
1605	authority.
1606	(46) "Plat" means a map or other graphical representation of lands being laid out and
1607	prepared in accordance with Section 17-27a-603, 17-23-17, or 57-8-13.
1608	(47) "Potential geologic hazard area" means an area that:
1609	(a) is designated by a Utah Geological Survey map, county geologist map, or other
1610	relevant map or report as needing further study to determine the area's potential for geologic
1611	hazard; or
1612	(b) has not been studied by the Utah Geological Survey or a county geologist but
1613	presents the potential of geologic hazard because the area has characteristics similar to those of
1614	a designated geologic hazard area.
1615	(48) "Public agency" means:
1616	(a) the federal government;
1617	(b) the state;
1618	(c) a county, municipality, school district, local district, special service district, or other
1619	political subdivision of the state; or

1621 (49) "Public hearing" means a hearing at which members of the public are provided a 1622 reasonable opportunity to comment on the subject of the hearing.

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(d) a charter school.

- (50) "Public meeting" means a meeting that is required to be open to the public under Title 52, Chapter 4, Open and Public Meetings Act.
- 1625 (51) "Receiving zone" means an unincorporated area of a county that the county

1626	designates, by ordinance, as an area in which an owner of land may receive a transferable
1627	development right.
1628	(52) "Record of survey map" means a map of a survey of land prepared in accordance
1629	with Section 17-23-17.
1630	(53) "Residential facility for persons with a disability" means a residence:
1631	(a) in which more than one person with a disability resides; and
1632	(b) (i) which is licensed or certified by the Department of Human Services under Title
1633	62A, Chapter 2, Licensure of Programs and Facilities; or
1634	(ii) which is licensed or certified by the Department of Health under Title 26, Chapter
1635	21, Health Care Facility Licensing and Inspection Act.
1636	(54) "Rules of order and procedure" means a set of rules that govern and prescribe in a
1637	public meeting:
1638	(a) parliamentary order and procedure;
1639	(b) ethical behavior; and
1640	(c) civil discourse.
1641	(55) "Sanitary sewer authority" means the department, agency, or public entity with
1642	responsibility to review and approve the feasibility of sanitary sewer services or onsite
1643	wastewater systems.
1644	(56) "Sending zone" means an unincorporated area of a county that the county
1645	designates, by ordinance, as an area from which an owner of land may transfer a transferable
1646	development right.
1647	(57) "Site plan" means a document or map that may be required by a county during a
1648	preliminary review preceding the issuance of a building permit to demonstrate that an owner's
1649	or developer's proposed development activity meets a land use requirement.
1650	(58) "Specified public agency" means:
1651	(a) the state;
1652	(b) a school district; or
1653	(c) a charter school.

1654	(59) "Specified public utility" means an electrical corporation, gas corporation, or
1655	telephone corporation, as those terms are defined in Section 54-2-1.
1656	(60) "State" includes any department, division, or agency of the state.
1657	(61) "Street" means a public right-of-way, including a highway, avenue, boulevard,
1658	parkway, road, lane, walk, alley, viaduct, subway, tunnel, bridge, public easement, or other
1659	way.
1660	(62) (a) "Subdivision" means any land that is divided, resubdivided or proposed to be
1661	divided into two or more lots, parcels, sites, units, plots, or other division of land for the
1662	purpose, whether immediate or future, for offer, sale, lease, or development either on the
1663	installment plan or upon any and all other plans, terms, and conditions.
1664	(b) "Subdivision" includes:
1665	(i) the division or development of land whether by deed, metes and bounds description
1666	devise and testacy, map, plat, or other recorded instrument; and
1667	(ii) except as provided in Subsection (62)(c), divisions of land for residential and
1668	nonresidential uses, including land used or to be used for commercial, agricultural, and
1669	industrial purposes.
1670	(c) "Subdivision" does not include:
1671	(i) a bona fide division or partition of agricultural land for agricultural purposes;
1672	(ii) a recorded agreement between owners of adjoining properties adjusting their
1673	mutual boundary if:
1674	(A) no new lot is created; and
1675	(B) the adjustment does not violate applicable land use ordinances;
1676	(iii) a recorded document, executed by the owner of record:
1677	(A) revising the legal description of more than one contiguous unsubdivided parcel of
1678	property into one legal description encompassing all such parcels of property; or
1679	(B) joining a subdivided parcel of property to another parcel of property that has not
1680	been subdivided, if the joinder does not violate applicable land use ordinances;

(iv) a bona fide division or partition of land in a county other than a first class county

1682 for the purpose of siting, on one or more of the resulting separate parcels: 1683 (A) an electrical transmission line or a substation; (B) a natural gas pipeline or a regulation station; or 1684 1685 (C) an unmanned telecommunications, microwave, fiber optic, electrical, or other 1686 utility service regeneration, transformation, retransmission, or amplification facility; 1687 (v) a recorded agreement between owners of adjoining subdivided properties adjusting 1688 their mutual boundary if: 1689 (A) no new dwelling lot or housing unit will result from the adjustment; and 1690 (B) the adjustment will not violate any applicable land use ordinance; 1691 (vi) a bona fide division or partition of land by deed or other instrument where the land 1692 use authority expressly approves in writing the division in anticipation of further land use 1693 approvals on the parcel or parcels; or 1694 (vii) a parcel boundary adjustment. 1695 (d) The joining of a subdivided parcel of property to another parcel of property that has 1696 not been subdivided does not constitute a subdivision under this Subsection (62) as to the 1697 unsubdivided parcel of property or subject the unsubdivided parcel to the county's subdivision ordinance. 1698 1699 (63) "Suspect soil" means soil that has: 1700 (a) a high susceptibility for volumetric change, typically clay rich, having more than a 1701 3% swell potential: 1702 (b) bedrock units with high shrink or swell susceptibility; or (c) gypsiferous silt and clay, gypsum, or bedrock units containing abundant gypsum 1703 1704 commonly associated with dissolution and collapse features. 1705 (64) "Therapeutic school" means a residential group living facility: 1706 (a) for four or more individuals who are not related to: (i) the owner of the facility; or 1707 1708 (ii) the primary service provider of the facility; 1709 (b) that serves students who have a history of failing to function:

1/10	(1) at nome;
1711	(ii) in a public school; or
1712	(iii) in a nonresidential private school; and
1713	(c) that offers:
1714	(i) room and board; and
1715	(ii) an academic education integrated with:
1716	(A) specialized structure and supervision; or
1717	(B) services or treatment related to a disability, an emotional development, a
1718	behavioral development, a familial development, or a social development.
1719	(65) "Transferable development right" means a right to develop and use land that
1720	originates by an ordinance that authorizes a land owner in a designated sending zone to transfer
1721	land use rights from a designated sending zone to a designated receiving zone.
1722	(66) "Unincorporated" means the area outside of the incorporated area of a
1723	municipality.
1724	(67) "Water interest" means any right to the beneficial use of water, including:
1725	(a) each of the rights listed in Section 73-1-11; and
1726	(b) an ownership interest in the right to the beneficial use of water represented by:
1727	(i) a contract; or
1728	(ii) a share in a water company, as defined in Section 73-3-3.5.
1729	(68) "Zoning map" means a map, adopted as part of a land use ordinance, that depicts
1730	land use zones, overlays, or districts.
1731	Section 14. Section 17-27a-305 is amended to read:
1732	17-27a-305. Other entities required to conform to county's land use ordinances
1733	Exceptions School districts and charter schools Submission of development plan and
1734	schedule.
1735	(1) (a) Each county, municipality, school district, charter school, local district, special
1736	service district, and political subdivision of the state shall conform to any applicable land use
1737	ordinance of any county when installing, constructing, operating, or otherwise using any area,

land, or building situated within a mountainous planning district or the unincorporated portion of the county, as applicable.

- (b) In addition to any other remedies provided by law, when a county's land use ordinance is violated or about to be violated by another political subdivision, that county may institute an injunction, mandamus, abatement, or other appropriate action or proceeding to prevent, enjoin, abate, or remove the improper installation, improvement, or use.
- (2) (a) Except as provided in Subsection (3), a school district or charter school is subject to a county's land use ordinances.
 - (b) (i) Notwithstanding Subsection (3), a county may:
- (A) subject a charter school to standards within each zone pertaining to setback, height, bulk and massing regulations, off-site parking, curb cut, traffic circulation, and construction staging; and
- (B) impose regulations upon the location of a project that are necessary to avoid unreasonable risks to health or safety, as provided in Subsection (3)(f).
- (ii) The standards to which a county may subject a charter school under Subsection (2)(b)(i) shall be objective standards only and may not be subjective.
- (iii) Except as provided in Subsection (7)(d), the only basis upon which a county may deny or withhold approval of a charter school's land use application is the charter school's failure to comply with a standard imposed under Subsection (2)(b)(i).
- (iv) Nothing in Subsection (2)(b)(iii) may be construed to relieve a charter school of an obligation to comply with a requirement of an applicable building or safety code to which it is otherwise obligated to comply.
 - (3) A county may not:

- (a) impose requirements for landscaping, fencing, aesthetic considerations,
 construction methods or materials, additional building inspections, county building codes,
 building use for educational purposes, or the placement or use of temporary classroom facilities
 on school property;
 - (b) except as otherwise provided in this section, require a school district or charter

school to participate in the cost of any roadway or sidewalk, or a study on the impact of a school on a roadway or sidewalk, that is not reasonably necessary for the safety of school children and not located on or contiguous to school property, unless the roadway or sidewalk is required to connect an otherwise isolated school site to an existing roadway;

- (c) require a district or charter school to pay fees not authorized by this section;
- (d) provide for inspection of school construction or assess a fee or other charges for inspection, unless the school district or charter school is unable to provide for inspection by an inspector, other than the project architect or contractor, who is qualified under criteria established by the state superintendent;
- (e) require a school district or charter school to pay any impact fee for an improvement project unless the impact fee is imposed as provided in Title 11, Chapter 36a, Impact Fees Act;
- (f) impose regulations upon the location of an educational facility except as necessary to avoid unreasonable risks to health or safety; or
- (g) for a land use or a structure owned or operated by a school district or charter school that is not an educational facility but is used in support of providing instruction to pupils, impose a regulation that:
- (i) is not imposed on a similar land use or structure in the zone in which the land use or structure is approved; or
- (ii) uses the tax exempt status of the school district or charter school as criteria for prohibiting or regulating the land use or location of the structure.
- (4) Subject to Section [53A-20-108] 53E-3-710, a school district or charter school shall coordinate the siting of a new school with the county in which the school is to be located, to:
- (a) avoid or mitigate existing and potential traffic hazards, including consideration of the impacts between the new school and future highways; and
 - (b) maximize school, student, and site safety.
 - (5) Notwithstanding Subsection (3)(d), a county may, at its discretion:
- 1792 (a) provide a walk-through of school construction at no cost and at a time convenient to 1793 the district or charter school; and

1794	(b) provide recommendations based upon the walk-through.	
1795	(6) (a) Notwithstanding Subsection (3)(d), a school district or charter school shall use:	
1796	(i) a county building inspector;	
1797	(ii) (A) for a school district, a school district building inspector from that school	
1798	district; or	
1799	(B) for a charter school, a school district building inspector from the school district in	
1800	which the charter school is located; or	
1801	(iii) an independent, certified building inspector who is:	
1802	(A) not an employee of the contractor;	
1803	(B) approved by:	
1804	(I) a county building inspector; or	
1805	(II) (Aa) for a school district, a school district building inspector from that school	
1806	district; or	
1807	(Bb) for a charter school, a school district building inspector from the school district in	
1808	which the charter school is located; and	
1809	(C) licensed to perform the inspection that the inspector is requested to perform.	
1810	(b) The approval under Subsection (6)(a)(iii)(B) may not be unreasonably withheld.	
1811	(c) If a school district or charter school uses a school district or independent building	
1812	inspector under Subsection (6)(a)(ii) or (iii), the school district or charter school shall submit to	
1813	the state superintendent of public instruction and county building official, on a monthly basis	
1814	during construction of the school building, a copy of each inspection certificate regarding the	
1815	school building.	
1816	(7) (a) A charter school shall be considered a permitted use in all zoning districts	
1817	within a county.	
1818	(b) Each land use application for any approval required for a charter school, including	
1819	an application for a building permit, shall be processed on a first priority basis.	
1820	(c) Parking requirements for a charter school may not exceed the minimum parking	

requirements for schools or other institutional public uses throughout the county.

1822 (d) If a county has designated zones for a sexually oriented business, or a business 1823 which sells alcohol, a charter school may be prohibited from a location which would otherwise 1824 defeat the purpose for the zone unless the charter school provides a waiver. 1825 (e) (i) A school district or a charter school may seek a certificate authorizing permanent 1826 occupancy of a school building from: 1827 (A) the state superintendent of public instruction, as provided in Subsection [53A-20-104] 53E-3-706(3), if the school district or charter school used an independent 1828 1829 building inspector for inspection of the school building; or 1830 (B) a county official with authority to issue the certificate, if the school district or 1831 charter school used a county building inspector for inspection of the school building. (ii) A school district may issue its own certificate authorizing permanent occupancy of 1832 1833 a school building if it used its own building inspector for inspection of the school building, 1834 subject to the notification requirement of Subsection [53A-20-104] 53E-3-706(3)(a)(ii). (iii) A charter school may seek a certificate authorizing permanent occupancy of a 1835 1836 school building from a school district official with authority to issue the certificate, if the 1837 charter school used a school district building inspector for inspection of the school building. (iv) A certificate authorizing permanent occupancy issued by the state superintendent 1838 of public instruction under Subsection [53A-20-104] 53E-3-706(3) or a school district official 1839 with authority to issue the certificate shall be considered to satisfy any county requirement for 1840 an inspection or a certificate of occupancy. 1841 (8) (a) A specified public agency intending to develop its land shall submit to the land 1842 1843 use authority a development plan and schedule: 1844 (i) as early as practicable in the development process, but no later than the 1845 commencement of construction; and 1846 (ii) with sufficient detail to enable the land use authority to assess:

(A) the specified public agency's compliance with applicable land use ordinances;

(B) the demand for public facilities listed in Subsections 11-36a-102(16)(a), (b), (c),

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(d), (e), and (g) caused by the development;

1850	(C) the amount of any applicable fee described in Section 17-27a-509;	
1851	(D) any credit against an impact fee; and	
1852	(E) the potential for waiving an impact fee.	
1853	(b) The land use authority shall respond to a specified public agency's submission	
1854	under Subsection (8)(a) with reasonable promptness in order to allow the specified public	
1855	agency to consider information the municipality provides under Subsection (8)(a)(ii) in the	
1856	process of preparing the budget for the development.	
1857	(9) Nothing in this section may be construed to:	
1858	(a) modify or supersede Section 17-27a-304; or	
1859	(b) authorize a county to enforce an ordinance in a way, or enact an ordinance, that	
1860	fails to comply with Title 57, Chapter 21, Utah Fair Housing Act, the federal Fair Housing	
1861	Amendments Act of 1988, 42 U.S.C. Sec. 3601 et seq., the Americans with Disabilities Act of	
1862	1990, 42 U.S.C. 12102, or any other provision of federal law.	
1863	Section 15. Section 20A-1-203 is amended to read:	
1864	20A-1-203. Calling and purpose of special elections Two-thirds vote	
1865	limitations.	
1866	(1) Statewide and local special elections may be held for any purpose authorized by	
1867	law.	
1868	(2) (a) Statewide special elections shall be conducted using the procedure for regular	
1869	general elections.	
1870	(b) Except as otherwise provided in this title, local special elections shall be conducted	
1871	using the procedures for regular municipal elections.	
1872	(3) The governor may call a statewide special election by issuing an executive order	
1873	that designates:	
1874	(a) the date for the statewide special election; and	
1875	(b) the purpose for the statewide special election.	
1876	(4) The Legislature may call a statewide special election by passing a joint or	

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concurrent resolution that designates:

10/0	(a) the date for the statewide special election; and
1879	(b) the purpose for the statewide special election.
1880	(5) (a) The legislative body of a local political subdivision may call a local special
1881	election only for:
1882	(i) a vote on a bond or debt issue;
1883	(ii) a vote on a voted local levy authorized by Section [53A-16-110] 53F-8-402 or
1884	[53A-17a-133] <u>53F-8-301</u> ;
1885	(iii) an initiative authorized by Chapter 7, Part 5, Local Initiatives - Procedures;
1886	(iv) a referendum authorized by Chapter 7, Part 6, Local Referenda - Procedures;
1887	(v) if required or authorized by federal law, a vote to determine whether or not Utah's
1888	legal boundaries should be changed;
1889	(vi) a vote authorized or required by Title 59, Chapter 12, Sales and Use Tax Act;
1890	(vii) a vote to elect members to school district boards for a new school district and a
1891	remaining school district, as defined in Section [53A-2-117] 53G-3-102, following the creation
1892	of a new school district under Section [53A-2-118.1] 53G-3-302;
1893	(viii) a vote on a municipality providing cable television services or public
1894	telecommunications services under Section 10-18-204;
1895	(ix) a vote to create a new county under Section 17-3-1;
1896	(x) a vote on the creation of a study committee under Sections 17-52-202 and
1897	17-52-203.5;
1898	(xi) a vote on a special property tax under Section [53A-16-110] 53F-8-402;
1899	(xii) a vote on the incorporation of a city in accordance with Section 10-2a-210;
1900	(xiii) a vote on the incorporation of a town in accordance with Section 10-2a-304; or
1901	(xiv) a vote on incorporation or annexation as described in Section 10-2a-404.
1902	(b) The legislative body of a local political subdivision may call a local special election
1903	by adopting an ordinance or resolution that designates:
1904	(i) the date for the local special election as authorized by Section 20A-1-204; and
1905	(ii) the purpose for the local special election.

1906	(c) A local political subdivision may not call a local special election unless the	
1907	ordinance or resolution calling a local special election under Subsection (5)(b) is adopted by a	
1908	two-thirds majority of all members of the legislative body, if the local special election is for:	
1909	(i) a vote on a bond or debt issue as described in Subsection (5)(a)(i);	
1910	(ii) a vote on a voted leeway or levy program as described in Subsection (5)(a)(ii); or	
1911	(iii) a vote authorized or required for a sales tax issue as described in Subsection	
1912	(5)(a)(vi).	
1913	Section 16. Section 20A-14-206 is amended to read:	
1914	20A-14-206. Student petition for student member on local school board.	
1915	(1) A student petition requesting that a local school board appoint a nonvoting student	
1916	member to the board may be submitted to the board under this section.	
1917	(2) The petition shall have the signatures of at least 500 students regularly enrolled in	
1918	high school in the district or at least 10% of the number of students regularly enrolled in high	
1919	school in the district, whichever is less.	
1920	(3) (a) Upon receipt of the petition, the board may appoint a nonvoting student member	
1921	to serve a one-year term on the local school board as an addition to the number of regular	
1922	members authorized by law.	
1923	(b) A student member's term begins July 1 and ends on June 30 of the following year.	
1924	(4) A student board member shall be enrolled in a high school in the district and may	
1925	be less than 18 years old.	
1926	(5) A student member may participate in all board meetings, except executive sessions.	
1927	(6) (a) A student board member shall receive the same expense allowance granted	
1928	other board members under Section [53A-3-202] <u>53G-4-204</u> .	
1929	(b) A student member is not liable for any acts of the governing board.	
1930	Section 17. Section 26-1-17.5 (Superseded 07/01/18) is amended to read:	
1931	26-1-17.5 (Superseded 07/01/18). Confidential records.	
1932	(1) A record classified as confidential under this title shall remain confidential, and be	
1933	released according to the provisions of this title, notwithstanding Section 63G-2-310.	

1934	(2) In addition to those persons granted access to records described in Subsection
1935	63G-2-302(1)(b), immunization records may be shared among schools, school districts, and
1936	local and state health departments and the state Department of Human Services as necessary to
1937	assure compliance with Section [53A-11-301] 53G-9-302 and to prevent, investigate, and
1938	control the causes of epidemic, infectious, communicable, and other diseases affecting the
1939	public health.
1940	Section 18. Section 26-1-17.5 (Effective 07/01/18) is amended to read:
1941	26-1-17.5 (Effective 07/01/18). Confidential records.
1942	(1) A record classified as confidential under this title shall remain confidential, and be
1943	released according to the provisions of this title, notwithstanding Section 63G-2-310.
1944	(2) In addition to those persons granted access to a private record described in
1945	Subsection 63G-2-302(1)(b), schools, school districts, and local and state health departments
1946	and the state Department of Human Services may share an immunization record as defined in
1947	Section [53A-11-300.5] <u>53G-9-301</u> or any other record relating to a vaccination or
1948	immunization as necessary to ensure compliance with Title [53A, Chapter 11, Part 3,
1949	Immunization of Students] 53G, Chapter 8, Part 3, Immunization Requirements, and to
1950	prevent, investigate, and control the causes of epidemic, infectious, communicable, and other
1951	diseases affecting the public health.
1952	Section 19. Section 26-7-9 (Effective 07/01/18) is amended to read:
1953	26-7-9 (Effective 07/01/18). Online public health education module.
1954	(1) As used in this section:
1955	(a) "Health care provider" means the same as that term is defined in Section
1956	78B-3-403.
1957	(b) "Nonimmune" means that a child or an individual:
1958	(i) has not received each vaccine required in Section [53A-11-303] 53G-9-305 and has
1959	not developed a natural immunity through previous illness to a vaccine-preventable disease, as
1960	documented by a health care provider;
1961	(ii) cannot receive each vaccine required in Section [53A-11-303] <u>53G-9-305</u> ; or

1962	(iii) is otherwise known to not be immune to a vaccine-preventable disease.	
1963	(c) "Vaccine-preventable disease" means an infectious disease that can be prevented by	
1964	a vaccination required in Section [53A-11-303] <u>53G-9-305</u> .	
1965	(2) The department shall develop an online education module regarding	
1966	vaccine-preventable diseases:	
1967	(a) to assist a parent of a nonimmune child to:	
1968	(i) recognize the symptoms of vaccine-preventable diseases;	
1969	(ii) respond in the case of an outbreak of a vaccine-preventable disease;	
1970	(iii) protect children who contract a vaccine-preventable disease; and	
1971	(iv) prevent the spread of vaccine-preventable diseases;	
1972	(b) that contains only the following:	
1973	(i) information about vaccine-preventable diseases necessary to achieve the goals	
1974	stated in Subsection (2)(a), including the best practices to prevent the spread of	
1975	vaccine-preventable diseases;	
1976	(ii) recommendations to reduce the likelihood of a nonimmune individual contracting	
1977	or transmitting a vaccine-preventable disease; and	
1978	(iii) information about additional available resources related to vaccine-preventable	
1979	diseases and the availability of low-cost vaccines;	
1980	(c) that includes interactive questions or activities; and	
1981	(d) that is expected to take an average user 20 minutes or less to complete, based on	
1982	user testing.	
1983	(3) In developing the online education module described in Subsection (2), the	
1984	department shall consult with individuals interested in vaccination or vaccine-preventable	
1985	diseases, including:	
1986	(a) representatives from organizations of health care professionals; and	
1987	(b) parents of nonimmune children.	
1988	(4) The department shall make the online education module described in Subsection	
1989	(2) publicly available to parents through:	

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1990	(a) a link on the department's website;	
1991	(b) county health departments, as that term is defined in Section 26A-1-102;	
1992	(c) local health departments, as that term is defined in Section 26A-1-102;	
1993	(d) local education agencies, as that term is defined in Section [53A-1-401] 53E-3-401;	
1994	and	
1995	(e) other public health programs or organizations.	
1996	(5) The department shall report to the Health and Human Services Interim Committee	
1997	before November 30, 2018, regarding compliance with this section.	
1998	Section 20. Section 26-10-6 is amended to read:	
1999	26-10-6. Testing of newborn infants.	
2000	(1) Except in the case where parents object on the grounds that they are members of a	
2001	specified, well-recognized religious organization whose teachings are contrary to the tests	
2002	required by this section, a newborn infant shall be tested for:	
2003	(a) phenylketonuria (PKU);	
2004	(b) other heritable disorders which may result in an intellectual or physical disability or	
2005	death and for which:	
2006	(i) a preventive measure or treatment is available; and	
2007	(ii) there exists a reliable laboratory diagnostic test method;	
2008	(c) (i) an infant born in a hospital with 100 or more live births annually, hearing loss;	
2009	and	
2010	(ii) an infant born in a setting other than a hospital with 100 or more live births	
2011	annually, hearing loss; and	
2012	(d) critical congenital heart defects using pulse oximetry.	
2013	(2) In accordance with Section 26-1-6, the department may charge fees for:	
2014	(a) materials supplied by the department to conduct tests required under Subsection (1);	
2015	(b) tests required under Subsection (1) conducted by the department;	
2016	(c) laboratory analyses by the department of tests conducted under Subsection (1); and	
2017	(d) the administrative cost of follow-up contacts with the parents or guardians of tested	

2018	infants.
2019	(3) Tests for hearing loss described in Subsection (1) shall be based on one or more
2020	methods approved by the Newborn Hearing Screening Committee, including:
2021	(a) auditory brainstem response;
2022	(b) automated auditory brainstem response; and
2023	(c) evoked otoacoustic emissions.
2024	(4) Results of tests for hearing loss described in Subsection (1) shall be reported to:
2025	(a) the department; and
2026	(b) when results of tests for hearing loss under Subsection (1) suggest that additional
2027	diagnostic procedures or medical interventions are necessary:
2028	(i) a parent or guardian of the infant;
2029	(ii) an early intervention program administered by the department in accordance with
2030	Part C of the Individuals with Disabilities Education Act, 20 U.S.C. Sec. 1431 et seq.; and
2031	(iii) the Utah Schools for the Deaf and the Blind, created in Section [53A-25b-103]
2032	<u>53E-8-201</u> .
2033	(5) (a) There is established the Newborn Hearing Screening Committee.
2034	(b) The committee shall advise the department on:
2035	(i) the validity and cost of newborn infant hearing loss testing procedures; and
2036	(ii) rules promulgated by the department to implement this section.
2037	(c) The committee shall be composed of at least 11 members appointed by the
2038	executive director, including:
2039	(i) one representative of the health insurance industry;
2040	(ii) one pediatrician;
2041	(iii) one family practitioner;
2042	(iv) one ear, nose, and throat specialist nominated by the Utah Medical Association;
2043	(v) two audiologists nominated by the Utah Speech-Language-Hearing Association;
2044	(vi) one representative of hospital neonatal nurseries;
2045	(vii) one representative of the Early Intervention Baby Watch Program administered by

2046	the department;
2047	(viii) one public health nurse;
2048	(ix) one consumer; and
2049	(x) the executive director or the executive director's designee.
2050	(d) Of the initial members of the committee, the executive director shall appoint as
2051	nearly as possible half to two-year terms and half to four-year terms. Thereafter, appointments
2052	shall be for four-year terms except:
2053	(i) for those members who have been appointed to complete an unexpired term; and
2054	(ii) as necessary to ensure that as nearly as possible the terms of half the appointments
2055	expire every two years.
2056	(e) A majority of the members constitute a quorum, and a vote of the majority of the
2057	members present constitutes an action of the committee.
2058	(f) The committee shall appoint a chairman from the committee's membership.
2059	(g) The committee shall meet at least quarterly.
2060	(h) A member may not receive compensation or benefits for the member's service, but
2061	may receive per diem and travel expenses in accordance with:
2062	(i) Section 63A-3-106;
2063	(ii) Section 63A-3-107; and
2064	(iii) rules made by the Division of Finance pursuant to Sections 63A-3-106 and
2065	63A-3-107.
2066	(i) The department shall provide staff for the committee.
2067	(6) Before implementing the test required by Subsection (1)(d), the department shall
2068	conduct a pilot program for testing newborns for critical congenital heart defects using pulse
2069	oximetry. The pilot program shall include the development of:
2070	(a) appropriate oxygen saturation levels that would indicate a need for further medical
2071	follow-up; and
2072	(b) the best methods for implementing the pulse oximetry screening in newborn care

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units.

2074	Section 21. Section 26-10-9 (Superseded 07/01/18) is amended to read:
2075	26-10-9 (Superseded 07/01/18). Immunizations Consent of minor to treatment.
2076	(1) This section:
2077	(a) is not intended to interfere with the integrity of the family or to minimize the rights
2078	of parents or children; and
2079	(b) applies to a minor, who at the time care is sought is:
2080	(i) married or has been married;
2081	(ii) emancipated as provided for in Section 78A-6-805;
2082	(iii) a parent with custody of a minor child; or
2083	(iv) pregnant.
2084	(2) (a) A minor described in Subsections (1)(b)(i) and (ii) may consent to:
2085	(i) immunizations against epidemic infections and communicable diseases as defined
2086	in Section 26-6-2; and
2087	(ii) examinations and immunizations required to attend school as provided in [Title
2088	53A, Chapter 11, Students in Public Schools] <u>Title 53G</u> , Public Education System Local
2089	Administration.
2090	(b) A minor described in Subsections (1)(b)(iii) and (iv) may consent to the
2091	immunizations described in Subsections (2)(a)(i) and (ii), and the vaccine for human
2092	papillomavirus only if:
2093	(i) the minor represents to the health care provider that the minor is an abandoned
2094	minor as defined in Section 76-5-109; and
2095	(ii) the health care provider makes a notation in the minor's chart that the minor
2096	represented to the health care provider that the minor is an abandoned minor under Section
2097	76-5-109.
2098	(c) Nothing in Subsection (2)(a) or (b) requires a health care provider to immunize a
2099	minor.
2100	(3) The consent of the minor pursuant to this section:
2101	(a) is not subject to later disaffirmance because of the minority of the person receiving

2102	the medical services;
2103	(b) is not voidable because of minority at the time the medical services were provided;
2104	(c) has the same legal effect upon the minor and the same legal obligations with regard
2105	to the giving of consent as consent given by a person of full age and capacity; and
2106	(d) does not require the consent of any other person or persons to authorize the medical
2107	services described in Subsections (2)(a) and (b).
2108	(4) A health care provider who provides medical services to a minor in accordance
2109	with the provisions of this section is not subject to civil or criminal liability for providing the
2110	services described in Subsections (2)(a) and (b) without obtaining the consent of another
2111	person prior to rendering the medical services.
2112	(5) This section does not remove the requirement for parental consent or notice when
2113	required by Section 76-7-304 or 76-7-304.5.
2114	(6) The parents, parent, or legal guardian of a minor who receives medical services
2115	pursuant to Subsections (2)(a) and (b) are not liable for the payment for those services unless
2116	the parents, parent, or legal guardian consented to the medical services.
2117	Section 22. Section 26-10-9 (Effective 07/01/18) is amended to read:
2118	26-10-9 (Effective 07/01/18). Immunizations Consent of minor to treatment.
2119	(1) This section:
2120	(a) is not intended to interfere with the integrity of the family or to minimize the rights
2121	of parents or children; and
2122	(b) applies to a minor, who at the time care is sought is:
2123	(i) married or has been married;
2124	(ii) emancipated as provided for in Section 78A-6-805;
2125	(iii) a parent with custody of a minor child; or
2126	(iv) pregnant.
2127	(2) (a) A minor described in Subsections (1)(b)(i) and (ii) may consent to:
2128	(i) vaccinations against epidemic infections and communicable diseases as defined in

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Section 26-6-2; and

2130	(ii) examinations and vaccinations required to attend school as provided in [Title 53A,
2131	Chapter 11, Students in Public Schools] Title 53G, Public Education System Local
2132	Administration.
2133	(b) A minor described in Subsections (1)(b)(iii) and (iv) may consent to the
2134	vaccinations described in Subsections (2)(a)(i) and (ii), and the vaccine for human
2135	papillomavirus only if:
2136	(i) the minor represents to the health care provider that the minor is an abandoned
2137	minor as defined in Section 76-5-109; and
2138	(ii) the health care provider makes a notation in the minor's chart that the minor
2139	represented to the health care provider that the minor is an abandoned minor under Section
2140	76-5-109.
2141	(c) Nothing in Subsection (2)(a) or (b) requires a health care provider to immunize a
2142	minor.
2143	(3) The consent of the minor pursuant to this section:
2144	(a) is not subject to later disaffirmance because of the minority of the person receiving
2145	the medical services;
2146	(b) is not voidable because of minority at the time the medical services were provided;
2147	(c) has the same legal effect upon the minor and the same legal obligations with regard
2148	to the giving of consent as consent given by a person of full age and capacity; and
2149	(d) does not require the consent of any other person or persons to authorize the medical
2150	services described in Subsections (2)(a) and (b).
2151	(4) A health care provider who provides medical services to a minor in accordance
2152	with the provisions of this section is not subject to civil or criminal liability for providing the
2153	services described in Subsections (2)(a) and (b) without obtaining the consent of another
2154	person prior to rendering the medical services.
2155	(5) This section does not remove the requirement for parental consent or notice when
2156	required by Section 76-7-304 or 76-7-304.5.
2157	(6) The parents, parent, or legal guardian of a minor who receives medical services

2158	pursuant to Subsections (2)(a) and (b) are not liable for the payment for those services unless
2159	the parents, parent, or legal guardian consented to the medical services.
2160	Section 23. Section 26-10-10 is amended to read:
2161	26-10-10. Cytomegalovirus (CMV) public education and testing.
2162	(1) As used in this section "CMV" means cytomegalovirus.
2163	(2) The department shall establish and conduct a public education program to inform
2164	pregnant women and women who may become pregnant regarding:
2165	(a) the incidence of CMV;
2166	(b) the transmission of CMV to pregnant women and women who may become
2167	pregnant;
2168	(c) birth defects caused by congenital CMV;
2169	(d) methods of diagnosing congenital CMV; and
2170	(e) available preventative measures.
2171	(3) The department shall provide the information described in Subsection (2) to:
2172	(a) child care programs licensed under Title 26, Chapter 39, Utah Child Care Licensing
2173	Act, and their employees;
2174	(b) a person described in Subsection 26-39-403(1)(c), (f), (g), (h), (j), or (k);
2175	(c) a person serving as a school nurse under Section [53A-11-204] 53G-9-204;
2176	(d) a person offering health education in a school district;
2177	(e) health care providers offering care to pregnant women and infants; and
2178	(f) religious, ecclesiastical, or denominational organizations offering children's
2179	programs as a part of worship services.
2180	(4) If a newborn infant fails the newborn hearing screening test(s) under Subsection
2181	26-10-6(1), a medical practitioner shall:
2182	(a) test the newborn infant for CMV before the newborn is 21 days of age, unless a
2183	parent of the newborn infant objects; and
2184	(b) provide to the parents of the newborn infant information regarding:
2185	(i) birth defects caused by congenital CMV; and

2186	(ii) available methods of treatment.
2187	(5) The department shall provide to the family and the medical practitioner, if known,
2188	information regarding the testing requirements under Subsection (4) when providing results
2189	indicating that an infant has failed the newborn hearing screening test(s) under Subsection
2190	26-10-6(1).
2191	(6) The department may make rules in accordance with Title 63G, Chapter 3, Utah
2192	Administrative Rulemaking Act, as necessary to administer the provisions of this section.
2193	Section 24. Section 26-10-11 is amended to read:
2194	26-10-11. Children's Hearing Aid Program.
2195	(1) The department shall offer a program to provide hearing aids to children who
2196	qualify under this section.
2197	(2) The department shall provide hearing aids to a child who:
2198	(a) is younger than six years old;
2199	(b) is a resident of Utah;
2200	(c) has been diagnosed with hearing loss by:
2201	(i) an audiologist with pediatric expertise; and
2202	(ii) a physician;
2203	(d) provides documentation from an audiologist with pediatric expertise certifying that
2204	the child needs hearing aids;
2205	(e) has obtained medical clearance by a medical provider for hearing aid fitting;
2206	(f) does not qualify to receive a contribution that equals the full cost of a hearing aid
2207	from the state's Medicaid program or the Utah Children's Health Insurance Program; and
2208	(g) meets the financial need qualification criteria established by the department by rule
2209	made in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, for
2210	participation in the program.
2211	(3) (a) There is established the Children's Hearing Aid Advisory Committee.
2212	(b) The committee shall be composed of five members appointed by the executive

director, and shall include:

2214	(1) one audiologist with pediatric expertise;
2215	(ii) one speech language pathologist;
2216	(iii) one teacher, certified under [Title 53A, State System of Public Education] Title
2217	53E, Public Education System State Administration, as a teacher of the deaf or a listening
2218	and spoken language therapist;
2219	(iv) one ear, nose, and throat specialist; and
2220	(v) one parent whose child:
2221	(A) is six years old or older; and
2222	(B) has hearing loss.
2223	(c) A majority of the members constitutes a quorum.
2224	(d) A vote of the majority of the members, with a quorum present, constitutes an action
2225	of the committee.
2226	(e) The committee shall elect a chair from its members.
2227	(f) The committee shall:
2228	(i) meet at least quarterly;
2229	(ii) recommend to the department medical criteria and procedures for selecting children
2230	who may qualify for assistance from the account; and
2231	(iii) review rules developed by the department.
2232	(g) A member may not receive compensation or benefits for the member's service, but
2233	may receive per diem and travel expenses in accordance with Sections 63A-3-106 and
2234	63A-3-107 and rules made by the Division of Finance, pursuant to Sections 63A-3-106 and
2235	63A-3-107.
2236	(h) The department shall provide staff to the committee.
2237	(4) (a) There is created within the General Fund a restricted account known as the
2238	"Children's Hearing Aid Program Restricted Account."
2239	(b) The Children's Hearing Aid Program Restricted Account shall consist of:
2240	(i) amounts appropriated to the account by the Legislature; and
2241	(ii) gifts, grants, devises, donations, and bequests of real property, personal property, or

2242	services, from any source, or any other conveyance that may be made to the account from
2243	private sources.
2244	(c) Upon appropriation, all actual and necessary operating expenses for the committee
2245	described in Subsection (3) shall be paid by the account.
2246	(d) Upon appropriation, no more than 9% of the account money may be used for the
2247	department's expenses.
2248	(e) If this account is repealed in accordance with Section 63I-1-226, any remaining
2249	assets in the account shall be deposited into the General Fund.
2250	(5) The department shall make rules, in accordance with Title 63G, Chapter 3, Utah
2251	Administrative Rulemaking Act, to establish procedures for:
2252	(a) identifying the children who are financially eligible to receive services under the
2253	program; and
2254	(b) reviewing and paying for services provided to a child under the program.
2255	(6) The department shall, before December 1 of each year, submit a report to the
2256	Health and Human Services Interim Committee that describes the operation and
2257	accomplishments of the program.
2258	Section 25. Section 26-39-402 (Effective 07/01/18) is amended to read:
2259	26-39-402 (Effective 07/01/18). Residential child care certificate.
2260	(1) A residential child care provider of five to eight qualifying children shall obtain a
2261	Residential Child Care Certificate from the department, unless Section 26-39-403 applies.
2262	(2) The minimum qualifications for a Residential Child Care Certificate are:
2263	(a) the submission of:
2264	(i) an application in the form prescribed by the department;
2265	(ii) a certification and criminal background fee established in accordance with Section
2266	26-1-6; and
2267	(iii) in accordance with Section 26-39-404, identifying information for each adult
2268	person and each juvenile age 12 through 17 years of age who resides in the provider's home:
269	(A) for processing by the Department of Public Safety to determine whether any such

2270	person has been convicted of a crime;
2271	(B) to screen for a substantiated finding of child abuse or neglect by a juvenile court;
2272	and
2273	(C) to discover whether the person is listed in the Licensing Information System
2274	described in Section 62A-4a-1006;
2275	(b) an initial and annual inspection of the provider's home within 90 days of sending an
2276	intent to inspect notice to:
2277	(i) check the immunization record, as defined in Section [53A-11-300.5] 53G-9-301, of
2278	each qualifying child who receives child care in the provider's home;
2279	(ii) identify serious sanitation, fire, and health hazards to qualifying children; and
2280	(iii) make appropriate recommendations; and
2281	(c) annual training consisting of 10 hours of department-approved training as specified
2282	by the department by administrative rule, including a current department-approved CPR and
2283	first aid course.
2284	(3) If a serious sanitation, fire, or health hazard has been found during an inspection
2285	conducted pursuant to Subsection (2)(b), the department shall require corrective action for the
2286	serious hazards found and make an unannounced follow up inspection to determine
2287	compliance.
2288	(4) In addition to an inspection conducted pursuant to Subsection (2)(b), the
2289	department may inspect the home of a residential care provider of five to eight qualifying
2290	children in response to a complaint of:
2291	(a) child abuse or neglect;
2292	(b) serious health hazards in or around the provider's home; or
2293	(c) providing residential child care without the appropriate certificate or license.
2294	(5) Notwithstanding this section:
2295	(a) a license under Section 26-39-401 is required of a residential child care provider
2296	who cares for nine or more qualifying children;
2297	(b) a certified residential child care provider may not provide care to more than two

2298	qualifying children under the age of two; and
2299	(c) an inspection may be required of a residential child care provider in connection
2300	with a federal child care program.
2301	(6) With respect to residential child care, the department may only make and enforce
2302	rules necessary to implement this section.
2303	Section 26. Section 26-41-106 is amended to read:
2304	26-41-106. Immunity from liability.
2305	(1) The following, if acting in good faith, are not liable in any civil or criminal action
2306	for any act taken or not taken under the authority of this chapter with respect to an anaphylactic
2307	reaction:
2308	(a) a qualified adult;
2309	(b) a physician, pharmacist, or any other person or entity authorized to prescribe or
2310	dispense prescription drugs;
2311	(c) a person who conducts training described in Section 26-41-104; and
2312	(d) a qualified entity.
2313	(2) Section $[\frac{53A-11-601}{2}]$ $\frac{53G-9-502}{2}$ does not apply to the administration of an
2314	epinephrine auto-injector in accordance with this chapter.
2315	(3) This section does not eliminate, limit, or reduce any other immunity from liability
2316	or defense against liability that may be available under state law.
2317	Section 27. Section 30-1-9 is amended to read:
2318	30-1-9. Marriage by minors Consent of parent or guardian Juvenile court
2319	authorization.
2320	(1) For purposes of this section, "minor" means a male or female under 18 years of age.
2321	(2) (a) If at the time of applying for a license the applicant is a minor, and not before
2322	married, a license may not be issued without the signed consent of the minor's father, mother,
2323	or guardian given in person to the clerk; however:
2324	(i) if the parents of the minor are divorced, consent shall be given by the parent having

legal custody of the minor as evidenced by an oath of affirmation to the clerk;

2326	(11) If the parents of the minor are divorced and have been awarded joint custody of the
2327	minor, consent shall be given by the parent having physical custody of the minor the majority
2328	of the time as evidenced by an oath of affirmation to the clerk; or
2329	(iii) if the minor is not in the custody of a parent, the legal guardian shall provide the
2330	consent and provide proof of guardianship by court order as well as an oath of affirmation.
2331	(b) If the male or female is 15 years of age, the minor and the parent or guardian of the
2332	minor shall obtain a written authorization to marry from:
2333	(i) a judge of the court exercising juvenile jurisdiction in the county where either party
2334	to the marriage resides; or
2335	(ii) a court commissioner as permitted by rule of the Judicial Council.
2336	(3) (a) Before issuing written authorization for a minor to marry, the judge or court
2337	commissioner shall determine:
2338	(i) that the minor is entering into the marriage voluntarily; and
2339	(ii) the marriage is in the best interests of the minor under the circumstances.
2340	(b) The judge or court commissioner shall require that both parties to the marriage
2341	complete premarital counseling. This requirement may be waived if premarital counseling is
2342	not reasonably available.
2343	(c) The judge or court commissioner may require:
2344	(i) that the person continue to attend school, unless excused under Section
2345	$[\frac{53A-11-102}{2}]$ $\underline{53G-6-204}$; and
2346	(ii) any other conditions that the court deems reasonable under the circumstances.
2347	(4) The determination required in Subsection (3) shall be made on the record. Any
2348	inquiry conducted by the judge or commissioner may be conducted in chambers.
2349	Section 28. Section 32B-2-304 is amended to read:
2350	32B-2-304. Liquor price School lunch program Remittance of markup.
2351	(1) For purposes of this section:
2352	(a) (i) "Landed case cost" means:
2353	(A) the cost of the product; and

2354	(B) inbound shipping costs incurred by the department.
2355	(ii) "Landed case cost" does not include the outbound shipping cost from a warehouse
2356	of the department to a state store.
2357	(b) "Proof gallon" means the same as that term is defined in 26 U.S.C. Sec. 5002.
2358	(c) Notwithstanding Section 32B-1-102, "small brewer" means a brewer who
2359	manufactures in a calendar year less than 40,000 barrels of beer, heavy beer, and flavored malt
2360	beverage.
2361	(2) Except as provided in Subsection (3):
2362	(a) spirituous liquor sold by the department within the state shall be marked up in an
2363	amount not less than 88% above the landed case cost to the department;
2364	(b) wine sold by the department within the state shall be marked up in an amount not
2365	less than 88% above the landed case cost to the department;
2366	(c) heavy beer sold by the department within the state shall be marked up in an amount
2367	not less than 66.5% above the landed case cost to the department; and
2368	(d) a flavored malt beverage sold by the department within the state shall be marked up
2369	in an amount not less than 88% above the landed case cost to the department.
2370	(3) (a) Liquor sold by the department to a military installation in Utah shall be marked
2371	up in an amount not less than 17% above the landed case cost to the department.
2372	(b) Except for spirituous liquor sold by the department to a military installation in
2373	Utah, spirituous liquor that is sold by the department within the state shall be marked up 49%
2374	above the landed case cost to the department if:
2375	(i) the spirituous liquor is manufactured by a manufacturer producing less than 30,000
2376	proof gallons of spirituous liquor in a calendar year; and
2377	(ii) the manufacturer applies to the department for a reduced markup.
2378	(c) Except for wine sold by the department to a military installation in Utah, wine that
2379	is sold by the department within the state shall be marked up 49% above the landed case cost to

(i) the wine is manufactured by a manufacturer producing less than 20,000 gallons of

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the department if:

wine in a calendar year; and

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- (ii) the manufacturer applies to the department for a reduced markup.
- 2384 (d) Except for heavy beer sold by the department to a military installation in Utah, 2385 heavy beer that is sold by the department within the state shall be marked up 32% above the 2386 landed case cost to the department if:
 - (i) a small brewer manufactures the heavy beer; and
- 2388 (ii) the small brewer applies to the department for a reduced markup.
- 2389 (e) The department shall verify an amount described in Subsection (3)(b), (c), or (d) 2390 pursuant to a federal or other verifiable production report.
 - (4) The department shall deposit 10% of the total gross revenue from sales of liquor with the state treasurer to be credited to the Uniform School Fund and used to support the school lunch program administered by the State Board of Education under Section [53A-19-201] 53E-3-510.
 - (5) This section does not prohibit the department from selling discontinued items at a discount.
 - (6) (a) Except as provided in Section [53A-13-114] 53F-9-304, the department shall collect the markup and remit the markup collected by the department under this section:
 - (i) to the State Tax Commission monthly on or before the last day of the month immediately following the last day of the previous month; and
 - (ii) using a form prescribed by the State Tax Commission.
 - (b) For liquor provided to a package agency on consignment, the department shall remit the markup to the State Tax Commission for the month during which the liquor is provided to the package agency regardless of when the package agency pays the department for the liquor provided to the package agency.
 - (c) The State Tax Commission shall deposit revenues remitted to it under Subsection (6)(a) into the Markup Holding Fund created in Section 32B-2-301.
 - (d) The assessment, collection, and refund of a markup under this section shall be in accordance with Title 59, Chapter 1, Part 14, Assessment, Collections, and Refunds Act.

2410	(e) The department, if it fails to comply with this Subsection (6), is subject to penalties
2411	as provided in Section 59-1-401 and interest as provided in Section 59-1-402.
2412	(f) The State Tax Commission may make rules, in accordance with Title 63G, Chapter
2413	3, Utah Administrative Rulemaking Act, to establish procedures under this Subsection (6).
2414	Section 29. Section 34A-2-104.5 is amended to read:
2415	34A-2-104.5. Nongovernment entity volunteers.
2416	(1) As used in this section:
2417	(a) (i) "Intern" means a student or trainee who works without pay at a trade or
2418	occupation in order to gain work experience.
2419	(ii) Notwithstanding Subsection (1)(a)(i), "intern" does not include an intern described
2420	in Section [53A-29-103] <u>53G-7-903</u> or 53B-16-403.
2421	(b) "Nongovernment entity" means an entity or individual that:
2422	(i) is an employer as provided in Section 34A-2-103; and
2423	(ii) is not a government entity.
2424	(c) "Utah minimum wage" means the highest wage designated as Utah's minimum
2425	wage under Title 34, Chapter 40, Utah Minimum Wage Act.
2426	(d) (i) "Volunteer" means an individual who donates service without pay or other
2427	compensation except expenses actually and reasonably incurred as approved by the supervising
2428	nongovernment entity.
2429	(ii) "Volunteer" includes an intern of a nongovernment entity.
2430	(iii) "Volunteer" does not include an individual participating in human subjects
2431	research to the extent that the participation is governed by federal law or regulation inconsistent
2432	with this chapter.
2433	(2) A volunteer for a nongovernment entity is not an employee of the nongovernment
2434	entity for purposes of this chapter and Chapter 3, Utah Occupational Disease Act, unless the
2435	nongovernment entity elects in accordance with this section to provide coverage under this
2436	chapter and Chapter 3, Utah Occupational Disease Act.
2437	(3) (a) A nongovernment entity may elect to secure coverage for all of the

nongovernment entity's volunteers by obtaining coverage for the volunteers in accordance with Section 34A-2-201 under the same policy it uses to cover the nongovernment entity's employees.

- (b) If a nongovernment entity obtains coverage under Section 34A-2-201 for the nongovernment entity's volunteers, for purposes of receiving benefits under this chapter and Chapter 3, Utah Occupational Disease Act:
 - (i) a volunteer is considered an employee of the nongovernment entity; and
- (ii) these benefits are the exclusive remedy of the volunteer in accordance with Section 34A-2-105 for an industrial injury or disease covered by this chapter and Chapter 3, Utah Occupational Disease Act.
- (4) A nongovernment entity shall keep sufficient records of the nongovernment entity's volunteers and the volunteers' duties to determine compliance with this section.
- (5) To compute the disability compensation benefits under Subsection (3), the disability compensation shall be calculated in accordance with Part 4, Compensation and Benefits, with the average weekly wage of the nongovernment volunteer assumed to be the Utah minimum wage at the time of the industrial accident or occupational disease that is the basis for the volunteer's workers' compensation claim.
- (6) A workers' compensation insurer shall calculate the premium for a nongovernment entity's volunteer on the basis of the Utah minimum wage on the actual hours the volunteer provides service to the nongovernment entity, except that a workers' compensation insurer may assume 30 hours worked per week if the nongovernment entity does not provide a record of actual hours worked. The imputed wages shall be assigned to the class code on the policy that best describes the volunteer's duties.
- (7) The failure or refusal of a nongovernment entity to make an election under this section in regard to volunteers does not alter, have an effect on, or give rise to any implication or presumption regarding:
 - (a) the nongovernment entity's duties or liabilities with respect to volunteers; or
- 2465 (b) the rights of volunteers.

2466	(8) Subject to Subsection (3)(b)(ii), nothing in this section affects a volunteer's right to
2467	seek remedies available to the volunteer through a personal insurance policy that the volunteer
2468	obtains for the volunteer in addition to any workers' compensation benefits obtained under this
2469	section.
2470	(9) A nongovernment entity shall notify a volunteer of an election under Subsection
2471	(3)(a) by posting:
2472	(a) printed notices where volunteers are likely to see the notices in conspicuous places
2473	about the nongovernment entity's place of business; and
2474	(b) notices on a website that the nongovernment entity uses to recruit or provide
2475	information to volunteers.
2476	Section 30. Section 35A-1-102 is amended to read:
2477	35A-1-102. Definitions.
2478	Unless otherwise specified, as used in this title:
2479	(1) "Client" means an individual who the department has determined to be eligible for
2480	services or benefits under:
2481	(a) Chapter 3, Employment Support Act; and
2482	(b) Chapter 5, Training and Workforce Improvement Act.
2483	(2) "Department" means the Department of Workforce Services created in Section
2484	35A-1-103.
2485	(3) "Economic service area" means an economic service area established in accordance
2486	with Chapter 2, Economic Service Areas.
2487	(4) "Employment assistance" means services or benefits provided by the department
2488	under:
2489	(a) Chapter 3, Employment Support Act; and
2490	(b) Chapter 5, Training and Workforce Improvement Act.
2491	(5) "Employment center" is a location in an economic service area where the services
2492	provided by an economic service area under Section 35A-2-201 may be accessed by a client.
2493	(6) "Employment counselor" means an individual responsible for developing an

2494 employment plan and coordinating the services and benefits under this title in accordance with 2495 Chapter 2, Economic Service Areas. 2496 (7) "Employment plan" means a written agreement between the department and a client 2497 that describes: (a) the relationship between the department and the client; 2498 2499 (b) the obligations of the department and the client; and 2500 (c) the result if an obligation is not fulfilled by the department or the client. 2501 (8) "Executive director" means the executive director of the department appointed 2502 under Section 35A-1-201. 2503 (9) "Government entity" means the state or any county, municipality, local district, 2504 special service district, or other political subdivision or administrative unit of the state, a state 2505 institution of higher education as defined in Section 53B-2-101, or a local education agency as 2506 defined in Section [53A-30-102] 53G-7-401. (10) "Public assistance" means: 2507 (a) services or benefits provided under Chapter 3, Employment Support Act; 2508 2509 (b) medical assistance provided under Title 26, Chapter 18, Medical Assistance Act; (c) foster care maintenance payments provided from the General Fund or under Title 2510 IV-E of the Social Security Act; 2511 (d) SNAP benefits; and 2512 (e) any other public funds expended for the benefit of a person in need of financial. 2513 medical, food, housing, or related assistance. 2514 (11) "SNAP" means the federal "Supplemental Nutrition Assistance Program" under 2515 2516 Title 7, U.S.C. Chapter 51, Supplemental Nutrition Assistance Program, formerly known as the 2517 federal Food Stamp Program. 2518 (12) "SNAP benefit" or "SNAP benefits" means a financial benefit, coupon, or 2519 privilege available under SNAP.

(13) "Stabilization" means addressing the basic living, family care, and social or

psychological needs of the client so that the client may take advantage of training or

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2522	employment opportunities provided under this title or through other agencies or institutions.
2523	Section 31. Section 35A-3-304 is amended to read:
2524	35A-3-304. Assessment Participation requirements and limitations
2525	Employment plan Mentors.
2526	(1) (a) Within 30 business days of the date of enrollment, the department shall provide
2527	that a parent recipient:
2528	(i) is assigned an employment counselor; and
2529	(ii) completes an assessment provided by the department regarding the parent
2530	recipient's:
2531	(A) prior work experience;
2532	(B) ability to become employable; and
2533	(C) skills.
2534	(b) The assessment provided under Subsection (1)(a)(ii) shall include a survey to be
2535	completed by the parent recipient with the assistance of the department.
2536	(2) (a) Within 15 business days of a parent recipient completing an assessment:
2537	(i) the department and the parent recipient shall enter into an employment plan; and
2538	(ii) the parent recipient shall complete a written questionnaire, provided by the
2539	department, designed to accurately determine the likelihood of the parent recipient having a
2540	substance use disorder involving the misuse of a controlled substance.
2541	(b) The employment plan shall have a target date for entry into employment.
2542	(c) The department shall provide a copy of the employment plan to the parent recipient.
2543	(d) For the parent recipient, the employment plan may include:
2544	(i) job searching requirements;
2545	(ii) if the parent recipient does not have a high school diploma, participation in an
2546	educational program to obtain a high school diploma, or its equivalent;
2547	(iii) education or training necessary to obtain employment;
2548	(iv) a combination of work and education or training; and
2549	(v) assisting the Office of Recovery Services in good faith to:

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2550	(A) establish the paternity of a minor child; and	
2551	(B) establish or enforce a child support order.	

- (e) If the parent recipient tests positive for the unlawful use of a controlled substance after taking a drug test under Section 35A-3-304.5, the employment plan shall include an agreement by the parent recipient to:
- 2555 (i) participate in treatment for a substance use disorder; and
- 2556 (ii) meet the other requirements of Section 35A-3-304.5.

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- 2557 (f) The department's responsibilities under the employment plan may include:
- 2558 (i) providing cash and other types of public and employment assistance, including child care;
- 2560 (ii) assisting the parent recipient to obtain education or training necessary for 2561 employment;
 - (iii) assisting the parent recipient to set up and follow a household budget; and
- 2563 (iv) assisting the parent recipient to obtain employment.
- 2564 (g) The department may amend the employment plan to reflect new information or changed circumstances.
- 2566 (h) If immediate employment is an activity in the employment plan, the parent recipient shall:
- 2568 (i) promptly commence a search for employment for a specified number of hours each week; and
- 2570 (ii) regularly submit a report to the department on:
- 2571 (A) how time was spent in search for a job;
- 2572 (B) the number of job applications completed;
- 2573 (C) the interviews attended;
- (D) the offers of employment extended; and
- 2575 (E) other related information required by the department.
- 2576 (i) (i) If full-time education or training to secure employment is an activity in an employment plan, the parent recipient shall promptly undertake a full-time education or

training program.

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- 2579 (ii) The employment plan may describe courses, education or training goals, and classroom hours.
- (j) (i) The department may only provide cash assistance under this part if the parent recipient agrees in writing to make a good faith effort to comply with the parent recipient's employment plan.
 - (ii) The department shall establish a process to reconcile disputes between a parent recipient and the department as to whether:
- 2586 (A) the parent recipient has made a good faith effort to comply with the employment plan; or
 - (B) the department has complied with the employment plan.
 - (iii) If a parent recipient consistently fails to show good faith in complying with the employment plan, the department may seek to terminate all or part of the cash assistance services provided under this part.
- 2592 (3) The department may only provide cash assistance on behalf of a minor child under 2593 this part if the minor child is:
- 2594 (a) enrolled in and attending school in compliance with Sections [53A-11-101.5] 2595 <u>53G-6-202</u> and [53A-11-101.7] <u>53G-6-203</u>; or
 - (b) exempt from school attendance under Section [53A-11-102] 53G-6-204.
- 2597 (4) This section does not apply to a person who has received diversion assistance under 2598 Section 35A-3-303.
- 2599 (5) (a) The department may recruit and train volunteers to serve as mentors for parent recipients.
 - (b) A mentor may advocate on behalf of a parent recipient and help a parent recipient:
- 2602 (i) develop life skills;
- 2603 (ii) implement an employment plan; or
- 2604 (iii) obtain services and support from:
- 2605 (A) the volunteer mentor;

2606	(B) the department; or
2607	(C) civic organizations.
2608	Section 32. Section 35A-9-401 is amended to read:
2609	35A-9-401. Eligibility determination Awarding of scholarship.
2610	(1) As used in this section:
2611	(a) "Eligible child" means an individual who:
2612	(i) is experiencing intergenerational poverty;
2613	(ii) will be four years of age on or before September 2 of the school year in which the
2614	individual intends to enroll in a school readiness program; and
2615	(iii) has not enrolled in kindergarten, as reported by the individual's parent or legal
2616	guardian.
2617	(b) "Intergenerational poverty" means the same as that term is defined in Section
2618	35A-9-102.
2619	(c) "Intergenerational poverty scholarship" or "IGP scholarship" means the same as that
2620	term is defined in Section [53A-1b-202] <u>53F-5-301</u> .
2621	(2) The department shall determine if an applicant for an IGP scholarship is eligible for
2622	the Intergenerational Poverty School Readiness Scholarship Program, created in Section
2623	[53A-1b-206] <u>53F-5-305</u> .
2624	(3) An individual may apply to the department annually to qualify for a scholarship for
2625	an eligible child to attend a high quality school readiness program.
2626	(4) (a) The department shall create an application form that requires an applicant to
2627	provide the information necessary for the department to make the eligibility determination
2628	described in Subsection (5).
2629	(b) The department may:
2630	(i) require an applicant to submit supporting documentation; and
2631	(ii) create a deadline for an applicant to apply for an IGP scholarship.
2632	(5) The department shall determine if:
2633	(a) the information contained in an application submitted under Subsection (3) is

2634	accurate and complete; and
2635	(b) the child for whom the applicant is applying for an IGP scholarship is an eligible
2636	child.
2637	(6) (a) Except as provided in Subsection (6)(b), and subject to legislative
2638	appropriations, the department shall:
2639	(i) award an IGP scholarship for an individual who is determined to be an eligible child
2640	under Subsection (5); and
2641	(ii) with input from the State Board of Education, determine the value of an IGP
2642	scholarship.
2643	(b) If the department receives an appropriation for IGP scholarships that is not
2644	sufficient to award a scholarship to each eligible child, the department shall prioritize awarding
2645	IGP scholarships to eligible children who are at the highest risk as determined by the
2646	department.
2647	(7) The department shall coordinate with the State Board of Education, as necessary, to
2648	enroll a recipient of an IGP scholarship in a high quality school readiness program of the
2649	recipient's parent's choice, space permitting, as described in Section [53A-1b-206] 53F-5-305.
2650	(8) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
2651	department shall make rules to administer this section.
2652	Section 33. Section 35A-13-403 is amended to read:
2653	35A-13-403. Services provided by the division.
2654	The division may:
2655	(1) provide:
2656	(a) a business enterprise program;
2657	(b) workshops, employment, and training; and
2658	(c) vocational rehabilitation, training and adjustment, sight conservation, prevention of
2659	blindness, low vision lenses, and recreational services;
2660	(2) assist public education officials in the discharge of their duties towards children
2661	who are blind or have visual impairments, and perform services related to vision screening

2662	under Section $[\frac{53A-11-203}{53G-9-404}]$;
2663	(3) maintain a register of individuals who are blind or have visual impairments,
2664	including such facts as the office considers necessary for proper planning, administration, and
2665	operations, but protecting against unwarranted invasions of privacy;
2666	(4) establish and operate community service centers, rehabilitation facilities, and
2667	workshops; and
2668	(5) perform other duties assigned by the director or the executive director.
2669	Section 34. Section 36-22-2 is amended to read:
2670	36-22-2. Duties.
2671	(1) The committee shall:
2672	(a) serve as a liaison between Utah Native American tribes and the Legislature;
2673	(b) recommend legislation for each annual general session of the Legislature if the
2674	committee determines that modifications to current law are in the best interest of the state of
2675	Utah and of the Utah Native American tribes;
2676	(c) review the operations of the Division of Indian Affairs and other state agencies
2677	working with Utah Native American tribes;
2678	(d) help sponsor meetings and other opportunities for discussion with and between
2679	Native Americans; and
2680	(e) hold a meeting at which public education is discussed as required by Section
2681	[53A-31-405] <u>53F-5-604</u> .
2682	(2) In conducting its business, the committee shall comply with the rules of legislative
2683	interim committees.
2684	Section 35. Section 41-1a-422 is amended to read:
2685	41-1a-422. Support special group license plates Contributor Voluntary
2686	contribution collection procedures.
2687	(1) As used in this section:
2688	(a) (i) Except as provided in Subsection (1)(a)(ii), "contributor" means a person who
0680	has donated or in whose name at least \$25 has been donated to:

2690	(A) a scholastic scholarship fund of a single named institution;
2691	(B) the Department of Veterans' and Military Affairs for veterans' programs;
2692	(C) the Division of Wildlife Resources for the Wildlife Resources Account created in
2693	Section 23-14-13, for conservation of wildlife and the enhancement, preservation, protection,
2694	access, and management of wildlife habitat;
2695	(D) the Department of Agriculture and Food for the benefit of conservation districts;
2696	(E) the Division of Parks and Recreation for the benefit of snowmobile programs;
2697	(F) the Guardian Ad Litem Services Account and the Children's Museum of Utah, with
2698	the donation evenly divided between the two;
2699	(G) the Boy Scouts of America for the benefit of a Utah Boy Scouts of America
2700	council as specified by the contributor;
2701	(H) No More Homeless Pets in Utah for distribution to organizations or individuals
2702	that provide spay and neuter programs that subsidize the sterilization of domestic animals;
2703	(I) the Utah Alliance of Boys and Girls Clubs, Inc. to provide and enhance youth
2704	development programs;
2705	(J) the Utah Association of Public School Foundations to support public education;
2706	(K) the Utah Housing Opportunity Restricted Account created in Section 61-2-204 to
2707	assist people who have severe housing needs;
2708	(L) the Public Safety Honoring Heroes Restricted Account created in Section 53-1-118
2709	to support the families of fallen Utah Highway Patrol troopers and other Department of Public
2710	Safety employees;
2711	(M) the Division of Parks and Recreation for distribution to organizations that provide
2712	support for Zion National Park;
2713	(N) the Firefighter Support Restricted Account created in Section 53-7-109 to support
2714	firefighter organizations;
2715	(O) the Share the Road Bicycle Support Restricted Account created in Section
2716	72-2-127 to support bicycle operation and safety awareness programs:

(P) the Cancer Research Restricted Account created in Section 26-21a-302 to support

2718	cancer research programs;
2719	(Q) Autism Awareness Restricted Account created in Section [53A-1-304] 53F-9-401
2720	to support autism awareness programs;
2721	(R) Humanitarian Service and Educational and Cultural Exchange Restricted Account
2722	created in Section 9-17-102 to support humanitarian service and educational and cultural
2723	programs;
2724	(S) Prostate Cancer Support Restricted Account created in Section 26-21a-303 for
2725	programs that conduct or support prostate cancer awareness, screening, detection, or prevention
2726	until September 30, 2017, and beginning on October 1, 2017, upon renewal of a prostate cancer
2727	support special group license plate, to the Cancer Research Restricted Account created in
2728	Section 26-21a-302 to support cancer research programs;
2729	(T) the Choose Life Adoption Support Restricted Account created in Section
2730	62A-4a-608 to support programs that promote adoption;
2731	(U) the Martin Luther King, Jr. Civil Rights Support Restricted Account created in
2732	Section 9-18-102;
2733	(V) the National Professional Men's Basketball Team Support of Women and Children
2734	Issues Restricted Account created in Section 62A-1-202;
2735	(W) the Utah Law Enforcement Memorial Support Restricted Account created in
2736	Section 53-1-120;
2737	(X) the Children with Cancer Support Restricted Account created in Section
2738	26-21a-304 for programs that provide assistance to children with cancer;
2739	(Y) the National Professional Men's Soccer Team Support of Building Communities
2740	Restricted Account created in Section 9-19-102;
2741	(Z) the Children with Heart Disease Support Restricted Account created in Section
2742	26-58-102;
2743	(AA) the Utah Intracurricular Student Organization Support for Agricultural Education
2744	and Leadership Restricted Account created in Section 4-42-102; or
2745	(BB) the Division of Wildlife Resources for the Support for State-Owned Shooting

2746 Ranges Restricted Account created in Section 23-14-13.5, for the creation of new, and operation and maintenance of existing, state-owned firearm shooting ranges.

- (ii) (A) For a veterans' special group license plate, "contributor" means a person who has donated or in whose name at least a \$25 donation at the time of application and \$10 annual donation thereafter has been made.
- (B) For a Utah Housing Opportunity special group license plate, "contributor" means a person who:
- (I) has donated or in whose name at least \$30 has been donated at the time of application and annually after the time of application; and
- (II) is a member of a trade organization for real estate licensees that has more than 15,000 Utah members.
- (C) For an Honoring Heroes special group license plate, "contributor" means a person who has donated or in whose name at least \$35 has been donated at the time of application and annually thereafter.
- (D) For a firefighter support special group license plate, "contributor" means a person who:
 - (I) has donated or in whose name at least \$15 has been donated at the time of application and annually after the time of application; and
 - (II) is a currently employed, volunteer, or retired firefighter.
 - (E) For a cancer research special group license plate, "contributor" means a person who has donated or in whose name at least \$35 has been donated at the time of application and annually after the time of application.
 - (F) For a Martin Luther King, Jr. Civil Rights Support special group license plate, "contributor" means a person who has donated or in whose name at least \$35 has been donated at the time of application and annually thereafter.
- (G) For a Utah Law Enforcement Memorial Support special group license plate,
 "contributor" means a person who has donated or in whose name at least \$35 has been donated
 at the time of application and annually thereafter.

2774 (b) "Institution" means a state institution of higher education as defined under Section 2775 53B-3-102 or a private institution of higher education in the state accredited by a regional or national accrediting agency recognized by the United States Department of Education. 2776 2777 (2) (a) An applicant for original or renewal collegiate special group license plates under 2778 Subsection (1)(a)(i) must be a contributor to the institution named in the application and 2779 present the original contribution verification form under Subsection (2)(b) or make a 2780 contribution to the division at the time of application under Subsection (3). (b) An institution with a support special group license plate shall issue to a contributor 2781 2782 a verification form designed by the commission containing: 2783 (i) the name of the contributor; (ii) the institution to which a donation was made; 2784 2785 (iii) the date of the donation; and 2786 (iv) an attestation that the donation was for a scholastic scholarship. (c) The state auditor may audit each institution to verify that the money collected by the 2787 2788 institutions from contributors is used for scholastic scholarships. 2789 (d) After an applicant has been issued collegiate license plates or renewal decals, the commission shall charge the institution whose plate was issued, a fee determined in accordance 2790 2791 with Section 63J-1-504 for management and administrative expenses incurred in issuing and 2792 renewing the collegiate license plates. 2793 (e) If the contribution is made at the time of application, the contribution shall be 2794 collected, treated, and deposited as provided under Subsection (3). 2795 (3) (a) An applicant for original or renewal support special group license plates under 2796 this section must be a contributor to the sponsoring organization associated with the license

plate.

(b) This contribution shall be:

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- 2799 (i) unless collected by the named institution under Subsection (2), collected by the 2800 division;
 - (ii) considered a voluntary contribution for the funding of the activities specified under

2802	this section and not a motor vehicle registration fee;
2803	(iii) deposited into the appropriate account less actual administrative costs associated
2804	with issuing the license plates; and
2805	(iv) for a firefighter special group license plate, deposited into the appropriate account
2806	less:
2807	(A) the costs of reordering firefighter special group license plate decals; and
2808	(B) the costs of replacing recognition special group license plates with new license
2809	plates under Subsection 41-1a-1211(13).
2810	(c) The donation described in Subsection (1)(a) must be made in the 12 months prior to
2811	registration or renewal of registration.
2812	(d) The donation described in Subsection (1)(a) shall be a one-time donation made to
2813	the division when issuing original:
2814	(i) snowmobile license plates; or
2815	(ii) conservation license plates.
2816	(4) Veterans' license plates shall display one of the symbols representing the Army,
2817	Navy, Air Force, Marines, Coast Guard, or American Legion.
2818	Section 36. Section 41-6a-303 is amended to read:
2819	41-6a-303. Definition of reduced speed school zone Operation of warning lights
2820	School crossing guard requirements Responsibility provisions Rulemaking
2821	authority.
2822	(1) As used in this section "reduced speed school zone" means a designated length of a
2823	highway extending from a school zone speed limit sign with warning lights operating to an end
2824	school zone sign.
2825	(2) The Department of Transportation for state highways and local highway authorities
2826	for highways under their jurisdiction:
2827	(a) shall establish reduced speed school zones at elementary schools after written
2828	assurance by a local highway authority that the local highway authority complies with

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Subsections (3) and (4); and

2830	(b) may establish reduced speed school zones for secondary schools at the request of
2831	the local highway authority.
2832	(3) For all reduced speed school zones on highways, including state highways within
2833	the jurisdictional boundaries of a local highway authority, the local highway authority shall:
2834	(a) (i) provide shuttle service across highways for school children; or
2835	(ii) provide, train, and supervise school crossing guards in accordance with this
2836	section;
2837	(b) provide for the:
2838	(i) operation of reduced speed school zones, including providing power to warning
2839	lights and turning on and off the warning lights as required under Subsections (4) and (5); and
2840	(ii) maintenance of reduced speed school zones except on state highways as provided
2841	in Section 41-6a-302; and
2842	(c) notify the Department of Transportation of reduced speed school zones on state
2843	highways that are in need of maintenance.
2844	(4) While children are going to or leaving school during opening and closing hours all
2845	reduced speed school zones shall have:
2846	(a) the warning lights operating on each school zone speed limit sign; and
2847	(b) a school crossing guard present if the reduced speed school zone is for an
2848	elementary school.
2849	(5) The warning lights on a school zone speed limit sign may not be operating except
2850	as provided under Subsection (4).
2851	(6) (a) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act
2852	the Department of Transportation shall make rules establishing criteria and specifications for
2853	the:
2854	(i) establishment, location, and operation of school crosswalks, school zones, and
2855	reduced speed school zones;
2856	(ii) training, use, and supervision of school crossing guards at elementary schools and
2857	secondary schools; and

2858	(iii) content and implementation of child access routing plans under Section
2859	[53A-3-402] <u>53G-4-402</u> .
2860	(b) If a school crosswalk is established at a signalized intersection in accordance with
2861	the requirements of this section, a local highway authority may reduce the speed limit at the
2862	signalized intersection to 20 miles per hour for a highway under its jurisdiction.
2863	(7) Each local highway authority shall pay for providing, training, and supervising
2864	school crossing guards in accordance with this section.
2865	Section 37. Section 41-6a-1307 is amended to read:
2866	41-6a-1307. School bus parking zones Establishment Uniform markings
2867	Penalty.
2868	(1) As used in this section, "school bus parking zone" means a parking space that is
2869	clearly identified as reserved for use by a school bus.
2870	(2) A highway authority for highways under its jurisdiction and school boards for
2871	roadways located on school property may establish and locate school bus parking zones in
2872	accordance with specifications established under Subsection (3).
2873	(3) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
2874	Department of Transportation, after consultation with local highway authorities and school
2875	boards which may include input from school traffic safety committees established under
2876	Section [53A-3-402] <u>53G-4-402</u> , shall make rules establishing specifications for uniform
2877	signage or markings to clearly identify school bus parking zones.
2878	(4) A person may not stop, stand, or park a vehicle other than a school bus, whether
2879	occupied or not, in a clearly identified school bus parking zone.
2880	(5) (a) A violation of Subsection (4) is an infraction.
2881	(b) A person who violates Subsection (4) shall pay a minimum fine of \$75.
2882	Section 38. Section 41-6a-1309 is amended to read:
2883	41-6a-1309. Advertising on a school bus.
2884	(1) A local school board or charter school governing board may sell advertising space
2885	on the exterior of a school bus in accordance with this section.

2886	(2) (a) A local school board or charter school governing board that sells advertising
2887	space on the exterior of a school bus shall adopt guidelines for the type of advertising that will
2888	be permitted.
2889	(b) Advertising on a school bus:
2890	(i) shall be age appropriate;
2891	(ii) shall be consistent with the instructional requirements of Section [53A-13-101]
2892	<u>53G-10-402</u> ;
2893	(iii) may not contain:
2894	(A) promotion of any substance or activity that is illegal for minors, such as alcohol,
2895	tobacco, drugs, or gambling;
2896	(B) promotion of any political party, candidate, or issue; or
2897	(C) sexual material; and
2898	(iv) may not resemble a traffic-control device as defined in Section 41-6a-102.
2899	(3) (a) The Department of Transportation shall make and enforce rules pursuant to
2900	Section 41-6a-1304 governing the placement and size of an advertisement on a school bus.
2901	(b) Rules made under Subsection (3)(a) shall:
2902	(i) prohibit the placement of an advertisement on the back or the front of a school bus;
2903	and
2904	(ii) limit the size of an advertisement to no more than 35% of the area of the side of a
2905	school bus.
2906	(4) (a) A school bus advertisement shall be painted or affixed by decal on a school bus
2907	in a manner that complies with rules adopted under Subsection (3).
2908	(b) A commercial advertiser that contracts with a school district for the use of space for
2909	an advertisement shall pay:
2910	(i) the cost of placing the advertisement on a school bus; and
2911	(ii) for the removal of the advertisement after the term of the contract has expired.
2912	(5) A school district or charter school shall use revenue from the sale of advertising
2913	space on a school bus for expenditures made within accounting function classification 2700,

2914	School Transportation Services, of the Financial Accounting for Local and State School	
2915	Systems guidelines developed by the National Center for Education Statistics.	
2916	Section 39. Section 49-12-102 is amended to read:	
2917	49-12-102. Definitions.	
2918	As used in this chapter:	
2919	(1) "Benefits normally provided":	
2920	(a) means a benefit offered by an employer, including:	
2921	(i) a leave benefit of any kind;	
2922	(ii) insurance coverage of any kind if the employer pays some or all of the premium for	
2923	the coverage;	
2924	(iii) employer contributions to a health savings account, health reimbursement account	
2925	health reimbursement arrangement, or medical expense reimbursement plan; and	
2926	(iv) a retirement benefit of any kind if the employer pays some or all of the cost of the	
2927	benefit; and	
2928	(b) does not include:	
2929	(i) a payment for social security;	
2930	(ii) workers' compensation insurance;	
2931	(iii) unemployment insurance;	
2932	(iv) a payment for Medicare;	
2933	(v) a payment or insurance required by federal or state law that is similar to a payment	
2934	or insurance listed in Subsection (1)(b)(i), (ii), (iii), or (iv);	
2935	(vi) any other benefit that state or federal law requires an employer to provide an	
2936	employee who would not otherwise be eligible to receive the benefit; or	
2937	(vii) any benefit that an employer provides an employee in order to avoid a penalty or	
2938	tax under the Patient Protection and Affordable Care Act, Pub. L. No. 111-148 and the Health	
2939	Care Education Reconciliation Act of 2010, Pub. L. No. 111-152, and related federal	
2940	regulations, including a penalty imposed by Internal Revenue Code, Section 4980H.	
2941	(2) (a) "Compensation" means, except as provided in Subsection (2)(c), the total	

2942 amount of payments made by a participating employer to a member of this system for services 2943 rendered to the participating employer, including: 2944 (i) bonuses; 2945 (ii) cost-of-living adjustments; 2946 (iii) other payments currently includable in gross income and that are subject to social 2947 security deductions, including any payments in excess of the maximum amount subject to 2948 deduction under social security law; 2949 (iv) amounts that the member authorizes to be deducted or reduced for salary deferral 2950 or other benefits authorized by federal law; and 2951 (v) member contributions. 2952 (b) "Compensation" for purposes of this chapter may not exceed the amount allowed 2953 under Internal Revenue Code, Section 401(a)(17). 2954 (c) "Compensation" does not include: 2955 (i) the monetary value of remuneration paid in kind, including a residence or use of 2956 equipment; 2957 (ii) the cost of any employment benefits paid for by the participating employer; (iii) compensation paid to a temporary employee, an exempt employee, or an employee 2958 2959 otherwise ineligible for service credit; 2960 (iv) any payments upon termination, including accumulated vacation, sick leave payments, severance payments, compensatory time payments, or any other special payments; 2961 2962 (v) any allowances or payments to a member for costs or expenses paid by the 2963 participating employer, including automobile costs, uniform costs, travel costs, tuition costs, 2964 housing costs, insurance costs, equipment costs, and dependent care costs; or 2965 (vi) a teacher salary bonus described in Section [53A-17a-173] 53F-2-513. 2966 (d) The executive director may determine if a payment not listed under this Subsection 2967 (2) falls within the definition of compensation.

(3) "Final average salary" means the amount calculated by averaging the highest five

years of annual compensation preceding retirement subject to Subsections (3)(a), (b), (c), (d),

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2970	and	(e).
2970	and	(6

(a) Except as provided in Subsection (3)(b), the percentage increase in annual compensation in any one of the years used may not exceed the previous year's compensation by more than 10% plus a cost-of-living adjustment equal to the decrease in the purchasing power of the dollar during the previous year, as measured by a United States Bureau of Labor Statistics Consumer Price Index average as determined by the board.

- (b) In cases where the participating employer provides acceptable documentation to the office, the limitation in Subsection (3)(a) may be exceeded if:
 - (i) the member has transferred from another agency; or
 - (ii) the member has been promoted to a new position.
- (c) If the member retires more than six months from the date of termination of employment, the member is considered to have been in service at the member's last rate of pay from the date of the termination of employment to the effective date of retirement for purposes of computing the member's final average salary only.
- (d) If the member has less than five years of service credit in this system, final average salary means the average annual compensation paid to the member during the full period of service credit.
 - (e) The annual compensation used to calculate final average salary shall be based on:
- (i) a calendar year for a member employed by a participating employer that is not an educational institution; or
 - (ii) a contract year for a member employed by an educational institution.
- (4) "Participating employer" means an employer which meets the participation requirements of Sections 49-12-201 and 49-12-202.
- (5) (a) "Regular full-time employee" means an employee whose term of employment for a participating employer contemplates continued employment during a fiscal or calendar year and whose employment normally requires an average of 20 hours or more per week, except as modified by the board, and who receives benefits normally provided by the participating employer.

2998	(b) "Regular full-time employee" includes:	
2999	(i) a teacher whose term of employment for a participating employer contemplates	
3000	continued employment during a school year and who teaches half-time or more;	
3001	(ii) a classified school employee:	
3002	(A) who is hired before July 1, 2013; and	
3003	(B) whose employment normally requires an average of 20 hours per week or more for	
3004	a participating employer, regardless of benefits provided;	
3005	(iii) an officer, elective or appointive, who earns \$500 or more per month, indexed as	
3006	of January 1, 1990, as provided in Section 49-12-407;	
3007	(iv) a faculty member or employee of an institution of higher education who is	
3008	considered full-time by that institution of higher education; and	
3009	(v) an individual who otherwise meets the definition of this Subsection (5) who	
3010	performs services for a participating employer through a professional employer organization or	
3011	similar arrangement.	
3012	(c) "Regular full-time employee" does not include a classified school employee:	
3013	(i) (A) who is hired on or after July 1, 2013; and	
3014	(B) who does not receive benefits normally provided by the participating employer	
3015	even if the employment normally requires an average of 20 hours per week or more for a	
3016	participating employer;	
3017	(ii) (A) who is hired before July 1, 2013;	
3018	(B) who did not qualify as a regular full-time employee before July 1, 2013;	
3019	(C) who does not receive benefits normally provided by the participating employer;	
3020	and	
3021	(D) whose employment hours are increased on or after July 1, 2013, to require an	
3022	average of 20 hours per week or more for a participating employer; or	
3023	(iii) who is a person working on a contract:	
3024	(A) for the purposes of vocational rehabilitation and the employment and training of	
3025	people with significant disabilities; and	

3026 (B) that has been set aside from procurement requirements by the state pursuant to 3027 Section 63G-6a-805 or the federal government pursuant to 41 U.S.C. Sec. 8501 et seq. 3028 (6) "System" means the Public Employees' Contributory Retirement System created 3029 under this chapter. 3030 (7) "Years of service credit" means: 3031 (a) a period consisting of 12 full months as determined by the board; 3032 (b) a period determined by the board, whether consecutive or not, during which a regular full-time employee performed services for a participating employer, including any time 3033 3034 the regular full-time employee was absent on a paid leave of absence granted by a participating 3035 employer or was absent in the service of the United States government on military duty as 3036 provided by this chapter; or 3037 (c) the regular school year consisting of not less than eight months of full-time service 3038 for a regular full-time employee of an educational institution. 3039 Section 40. Section 49-12-202 is amended to read: 49-12-202. Participation of employers -- Limitations -- Exclusions -- Admission 3040 3041 requirements -- Exceptions -- Nondiscrimination requirements. (1) (a) Unless excluded under Subsection (2), an employer is a participating employer 3042 3043 and may not withdraw from participation in this system. 3044 (b) In addition to their participation in this system, participating employers may 3045 provide or participate in public or private retirement, supplemental or defined contribution plan, either directly or indirectly, for their employees. 3046 (2) The following employers may be excluded from participation in this system: 3047 3048 (a) an employer not initially admitted or included as a participating employer in this 3049 system prior to January 1, 1982 if: 3050 (i) the employer elects not to provide or participate in any type of private or public 3051 retirement, supplemental or defined contribution plan, either directly or indirectly, for its 3052 employees, except for Social Security; or

(ii) the employer offers another collectively bargained retirement benefit and has

3054 continued to do so on an uninterrupted basis since that date;

- (b) an employer that is a charter school authorized under [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act] Title 53G, Chapter 5, Part 3, Charter School Authorization, and does not elect to participate in accordance with Section [53A-1a-512] 53G-5-407;
- (c) an employer that is a hospital created as a special service district under Title 17D, Chapter 1, Special Service District Act, that makes an election of nonparticipation in accordance with Subsection (4); or
- (d) an employer that is licensed as a nursing care facility under Title 26, Chapter 21, Health Care Facility Licensing and Inspection Act, and created as a special service district under Title 17D, Chapter 1, Special Service District Act, in a rural area of the state that makes an election of nonparticipation in accordance with Subsection (4).
- (3) An employer who did not become a participating employer in this system prior to July 1, 1986, may not participate in this system.
- (4) (a) (i) Until June 30, 2009, a employer that is a hospital created as a special service district under Title 17D, Chapter 1, Special Service District Act, may make an election of nonparticipation as an employer for retirement programs under this chapter.
- (ii) Until June 30, 2014, an employer that is licensed as a nursing care facility under Title 26, Chapter 21, Health Care Facility Licensing and Inspection Act, and created as a special service district under Title 17D, Chapter 1, Special Service District Act, in a rural area of the state may make an election of nonparticipation as an employer for retirement programs under this chapter.
 - (b) An election provided under Subsection (4)(a):
- (i) is a one-time election made no later than the time specified under Subsection (4)(a);
- 3077 (ii) shall be documented by a resolution adopted by the governing body of the special service district;
 - (iii) is irrevocable; and
- 3080 (iv) applies to the special service district as the employer and to all employees of the special service district.

3082	(c) The governing body of the special service district may offer employee benefit plans
3083	for its employees:
3084	(i) under Title 49, Chapter 20, Public Employees' Benefit and Insurance Program Act;
3085	or
3086	(ii) under any other program.
3087	(5) (a) If a participating employer purchases service credit on behalf of regular
3088	full-time employees for service rendered prior to the participating employer's admission to this
3089	system, the service credit shall be purchased in a nondiscriminatory manner on behalf of all
3090	current and former regular full-time employees who were eligible for service credit at the time
3091	service was rendered.
3092	(b) For a purchase made under this Subsection (5), an employee is not required to:
3093	(i) have at least four years of service credit before the purchase can be made; or
3094	(ii) forfeit service credit or any defined contribution balance based on the employer
3095	contributions under any other retirement system or plan based on the period of employment for
3096	which service credit is being purchased.
3097	Section 41. Section 49-12-701 is amended to read:
3098	49-12-701. Early retirement incentive Eligibility Calculation of benefit
3099	Payment of costs Savings to be appropriated by Legislature Restrictions on
3100	reemployment.
3101	(1) Any member of this system may retire and receive the allowance allowed under
3102	Subsection (2) if the member meets the following requirements as of the member's retirement
3103	date:
3104	(a) the member is eligible for retirement under Section 49-12-401, or has 25 years of
3105	service credit;
3106	(b) the member elects to forfeit any stipend for retirement offered by the participating
3107	employer; and
3108	(c) the member elects to retire from this system by applying for retirement by the date

established under Subsection (3)(a) or (3)(b).

3110 (2) (a) A member who retires under Subsection (1) shall receive 2% of that member's 3111 final average salary for all years of service credit. 3112 (b) An actuarial reduction may not be applied to the allowance granted under this 3113 section. 3114 (3) In order to receive the allowance allowed by this section, a member shall submit an application to the office as follows: 3115 3116 (a) (i) For state and school employees under Level A, the application shall be filed by 3117 May 31, 1987. The member's retirement date shall then be set by the member on the 1st or 16th 3118 day of July, August, or September, 1987. 3119 (ii) If a Level A member elects to retire, the executive director or participating employer may request the member to delay the retirement date until a later date, but no later 3120 3121 than June 30, 1988. 3122 (iii) If the member agrees to delay the retirement date, the retirement date shall be delayed, but service credit may not be accrued after the member's original retirement date 3123 3124 elected by the member, and compensation earned after the member's original retirement date 3125 may not be used in the calculation of the final average salary for determining the retirement allowance. 3126 3127 (b) (i) For political subdivision employees under Level B, the application shall be filed 3128 by September 30, 1987. 3129 (ii) The retirement date shall then be set by the member on the 1st or 16th day of July. August, September, October, November, or December, 1987. 3130 3131 (4) (a) The cost of providing the allowance under this section shall be funded in fiscal 3132 year 1987-88 by a supplemental appropriation in the 1988 General Session based on the

consulting actuary and approved by the board.

retirement contribution rate increase established by the consulting actuary and approved by the

July 1, 1988, by means of an increase in the retirement contribution rate established by the

(b) The cost of providing the allowance under this section shall be funded beginning

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board.

3138	(c) The rate increase under Subsections (4)(a) and (b) shall be funded:
3139	(i) for state employees, by an appropriation from the account established by the
3140	Division of Finance under Subsection (4)(d), which is funded by savings derived from this
3141	early retirement incentive and a work force reduction;
3142	(ii) for school employees, by direct contributions from the employing unit, which may
3143	not be funded through an increase in the retirement contribution amount established in [Title
3144	53A, Chapter 17a, Minimum School Program Act] Title 53F, Chapter 2, State Funding
3145	Minimum School Program; and
3146	(iii) for political subdivisions under Level B, by direct contributions by the
3147	participating employer.
3148	(d) (i) Each year, any excess savings derived from this early retirement incentive which
3149	are above the costs of funding the increase and the costs of paying insurance, sick leave,
3150	compensatory leave, and vacation leave under Subsections (4)(c)(i) and (ii) shall be reported to
3151	the Legislature and shall be appropriated as provided by law.
3152	(ii) In the case of Subsection (4)(c)(i), the Division of Finance shall establish an
3153	account into which all savings derived from this early retirement incentive shall be deposited as
3154	the savings are realized.
3155	(iii) In the case of Subsection (4)(c)(ii), the State Board of Education shall certify the
3156	amount of savings derived from this early retirement incentive.
3157	(iv) The State Board of Education and the participating employer may not spend the
3158	savings until appropriated by the Legislature as provided by law.
3159	(5) A member who retires under this section is subject to Section 49-11-504 and
3160	Chapter 11, Part 12, Postretirement Reemployment Restrictions Act.
3161	(6) The board may adopt rules to administer this section.
3162	(7) The Legislative Auditor General shall perform an audit to ensure compliance with
3163	this section.
3164	Section 42. Section 49-13-102 is amended to read:
3165	49-13-102. Definitions.

3100	As used in this chapter:
3167	(1) "Benefits normally provided" has the same meaning as defined in Section
3168	49-12-102.
3169	(2) (a) Except as provided in Subsection (2)(c), "compensation" means the total
3170	amount of payments made by a participating employer to a member of this system for services
3171	rendered to the participating employer, including:
3172	(i) bonuses;
3173	(ii) cost-of-living adjustments;
3174	(iii) other payments currently includable in gross income and that are subject to social
3175	security deductions, including any payments in excess of the maximum amount subject to
3176	deduction under social security law; and
3177	(iv) amounts that the member authorizes to be deducted or reduced for salary deferral
3178	or other benefits authorized by federal law.
3179	(b) "Compensation" for purposes of this chapter may not exceed the amount allowed
3180	under Internal Revenue Code, Section 401(a)(17).
3181	(c) "Compensation" does not include:
3182	(i) the monetary value of remuneration paid in kind, including a residence or use of
3183	equipment;
3184	(ii) the cost of any employment benefits paid for by the participating employer;
3185	(iii) compensation paid to a temporary employee, an exempt employee, or an employee
3186	otherwise ineligible for service credit;
3187	(iv) any payments upon termination, including accumulated vacation, sick leave
3188	payments, severance payments, compensatory time payments, or any other special payments;
3189	(v) any allowances or payments to a member for costs or expenses paid by the
3190	participating employer, including automobile costs, uniform costs, travel costs, tuition costs,
3191	housing costs, insurance costs, equipment costs, and dependent care costs; or
3192	(vi) a teacher salary bonus described in Section [53A-17a-173] <u>53F-2-513</u> .
3193	(d) The executive director may determine if a payment not listed under this Subsection

3194 (2) falls within the definition of compensation.

- 3195 (3) "Final average salary" means the amount calculated by averaging the highest three years of annual compensation preceding retirement subject to Subsections (3)(a), (b), (c), and 3197 (d).
 - (a) Except as provided in Subsection (3)(b), the percentage increase in annual compensation in any one of the years used may not exceed the previous year's compensation by more than 10% plus a cost-of-living adjustment equal to the decrease in the purchasing power of the dollar during the previous year, as measured by a United States Bureau of Labor Statistics Consumer Price Index average as determined by the board.
 - (b) In cases where the participating employer provides acceptable documentation to the office, the limitation in Subsection (3)(a) may be exceeded if:
 - (i) the member has transferred from another agency; or
 - (ii) the member has been promoted to a new position.
 - (c) If the member retires more than six months from the date of termination of employment and for purposes of computing the member's final average salary only, the member is considered to have been in service at the member's last rate of pay from the date of the termination of employment to the effective date of retirement.
 - (d) The annual compensation used to calculate final average salary shall be based on:
 - (i) a calendar year for a member employed by a participating employer that is not an educational institution; or
 - (ii) a contract year for a member employed by an educational institution.
 - (4) "Participating employer" means an employer which meets the participation requirements of Sections 49-13-201 and 49-13-202.
 - (5) (a) "Regular full-time employee" means an employee whose term of employment for a participating employer contemplates continued employment during a fiscal or calendar year and whose employment normally requires an average of 20 hours or more per week, except as modified by the board, and who receives benefits normally provided by the participating employer.

3222	(b) "Regular full-time employee" includes:
3223	(i) a teacher whose term of employment for a participating employer contemplates
3224	continued employment during a school year and who teaches half time or more;
3225	(ii) a classified school employee:
3226	(A) who is hired before July 1, 2013; and
3227	(B) whose employment normally requires an average of 20 hours per week or more for
3228	a participating employer, regardless of benefits provided;
3229	(iii) an officer, elective or appointive, who earns \$500 or more per month, indexed as
3230	of January 1, 1990, as provided in Section 49-13-407;
3231	(iv) a faculty member or employee of an institution of higher education who is
3232	considered full time by that institution of higher education; and
3233	(v) an individual who otherwise meets the definition of this Subsection (5) who
3234	performs services for a participating employer through a professional employer organization or
3235	similar arrangement.
3236	(c) "Regular full-time employee" does not include a classified school employee:
3237	(i) (A) who is hired on or after July 1, 2013; and
3238	(B) who does not receive benefits normally provided by the participating employer
3239	even if the employment normally requires an average of 20 hours per week or more for a
3240	participating employer;
3241	(ii) (A) who is hired before July 1, 2013;
3242	(B) who did not qualify as a regular full-time employee before July 1, 2013;
3243	(C) who does not receive benefits normally provided by the participating employer;
3244	and
3245	(D) whose employment hours are increased on or after July 1, 2013, to require an
3246	average of 20 hours per week or more for a participating employer; or
3247	(iii) who is a person working on a contract:
3248	(A) for the purposes of vocational rehabilitation and the employment and training of
3249	people with significant disabilities; and

3250	(B) that has been set aside from procurement requirements by the state pursuant to
3251	Section 63G-6a-805 or the federal government pursuant to 41 U.S.C. Sec. 8501 et seq.
3252	(6) "System" means the Public Employees' Noncontributory Retirement System.
3253	(7) "Years of service credit" means:
3254	(a) a period consisting of 12 full months as determined by the board;
3255	(b) a period determined by the board, whether consecutive or not, during which a
3256	regular full-time employee performed services for a participating employer, including any time
3257	the regular full-time employee was absent on a paid leave of absence granted by a participating
3258	employer or was absent in the service of the United States government on military duty as
3259	provided by this chapter; or
3260	(c) the regular school year consisting of not less than eight months of full-time service
3261	for a regular full-time employee of an educational institution.
3262	Section 43. Section 49-13-202 is amended to read:
3263	49-13-202. Participation of employers Limitations Exclusions Admission
3264	requirements Nondiscrimination requirements Service credit purchases.
3265	(1) (a) Unless excluded under Subsection (2), an employer is a participating employer
3266	and may not withdraw from participation in this system.
3267	(b) In addition to their participation in this system, participating employers may
3268	provide or participate in any additional public or private retirement, supplemental or defined
3269	contribution plan, either directly or indirectly, for their employees.
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	(2) The following employers may be excluded from participation in this system:
3271	(2) The following employers may be excluded from participation in this system:(a) an employer not initially admitted or included as a participating employer in this
3271 3272	
	(a) an employer not initially admitted or included as a participating employer in this
3272	(a) an employer not initially admitted or included as a participating employer in this system before January 1, 1982, if:
3272 3273	(a) an employer not initially admitted or included as a participating employer in this system before January 1, 1982, if:(i) the employer elects not to provide or participate in any type of private or public

continued to do so on an uninterrupted basis since that date;

(b) an employer that is a charter school authorized under [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act] Title 53G, Chapter 5, Part 3, Charter School Authorization, and does not elect to participate in accordance with Section [53A-1a-512] 53G-5-407;

(c) an employer that is a hospital created as a special service district under Title 17D.

- (c) an employer that is a hospital created as a special service district under Title 17D, Chapter 1, Special Service District Act, that makes an election of nonparticipation in accordance with Subsection (5);
- (d) an employer that is licensed as a nursing care facility under Title 26, Chapter 21, Health Care Facility Licensing and Inspection Act, and created as a special service district under Title 17D, Chapter 1, Special Service District Act, in a rural area of the state that makes an election of nonparticipation in accordance with Subsection (5); or
- (e) an employer that is a risk management association initially created by interlocal agreement before 1986 for the purpose of implementing a self-insurance joint protection program for the benefit of member municipalities of the association.
- (3) If an employer that may be excluded under Subsection (2)(a)(i) elects at any time to provide or participate in any type of public or private retirement, supplemental or defined contribution plan, either directly or indirectly, except for Social Security, the employer shall be a participating employer in this system regardless of whether the employer has applied for admission under Subsection (4).
- (4) (a) An employer may, by resolution of its governing body, apply for admission to this system.
- (b) Upon approval of the resolution by the board, the employer is a participating employer in this system and is subject to this title.
- (5) (a) (i) Until June 30, 2009, a employer that is a hospital created as a special service district under Title 17D, Chapter 1, Special Service District Act, may make an election of nonparticipation as an employer for retirement programs under this chapter.
- (ii) Until June 30, 2014, an employer that is licensed as a nursing care facility under Title 26, Chapter 21, Health Care Facility Licensing and Inspection Act, and created as a special service district under Title 17D, Chapter 1, Special Service District Act, in a rural area

3300	of the state may make an election of nonparticipation as an employer for retirement programs
3307	under this chapter.
3308	(iii) On or before July 1, 2010, an employer described in Subsection (2)(e) may make
3309	an election of nonparticipation as an employer for retirement programs under this chapter.
3310	(b) An election provided under Subsection (5)(a):
3311	(i) is a one-time election made no later than the time specified under Subsection (5)(a):
3312	(ii) shall be documented by a resolution adopted by the governing body of the
3313	employer;
3314	(iii) is irrevocable; and
3315	(iv) applies to the employer as described in Subsection (5)(a)(i), (ii), or (iii) and to all
3316	employees of that employer.
3317	(c) The employer making an election under Subsection (5)(a) may offer employee
3318	benefit plans for its employees:
3319	(i) under Title 49, Chapter 20, Public Employees' Benefit and Insurance Program Act;
3320	or
3321	(ii) under any other program.
3322	(6) (a) If a participating employer purchases service credit on behalf of regular
3323	full-time employees for service rendered prior to the participating employer's admission to this
3324	system, the service credit shall be purchased in a nondiscriminatory manner on behalf of all
3325	current and former regular full-time employees who were eligible for service credit at the time
3326	service was rendered.
3327	(b) For a purchase made under this Subsection (6), an employee is not required to:
3328	(i) have at least four years of service credit before the purchase can be made; or
3329	(ii) forfeit service credit or any defined contribution balance based on the employer
3330	contributions under any other retirement system or plan based on the period of employment for
3331	which service credit is being purchased.
3332	Section 44. Section 49-13-701 is amended to read:
3333	49-13-701. Early retirement incentive Eligibility Calculation of benefit

3334	Payment of costs Savings to be appropriated by Legislature Restrictions on
3335	reemployment.
3336	(1) Any member of this system may retire and receive the allowance allowed under
3337	Subsection (2) if the member meets the following requirements as of the member's retirement:
3338	(a) the member is eligible for retirement under Section 49-13-401, or has 25 years of
3339	service credit;
3340	(b) the member elects to forfeit any stipend for retirement offered by the participating
3341	employer; and
3342	(c) the member elects to retire from this system by applying for retirement by the date
3343	established under Subsection (3)(a) or (3)(b).
3344	(2) (a) A member who retires under Subsection (1) shall receive 2% of that member's
3345	final average salary for all years of service credit.
3346	(b) No actuarial reduction may be applied to the allowance granted under this section.
3347	(3) In order to receive the allowance allowed by this section, a member shall submit an
3348	application to the office as follows:
3349	(a) (i) For state and school employees under Level A, the application shall be filed by
3350	May 31, 1987. The member's retirement date shall then be set by the member on the 1st or 16th
3351	day of July, August, or September, 1987.
3352	(ii) If a Level A member elects to retire, the executive director or participating
3353	employer may request the member to delay the retirement date until a later date, but no later
3354	than June 30, 1988.
3355	(iii) If the member agrees to delay the retirement date, the retirement date shall be
3356	delayed, but service credit may not be accrued after the member's original retirement date
3357	elected by the member, and compensation earned after the member's original retirement date
3358	may not be used in the calculation of the final average salary for determining the retirement
3359	allowance.
3360	(b) (i) For political subdivision employees under Level B, the application shall be filed

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by September 30, 1987.

3362 (ii) The member's retirement date shall then be set by the member on the 1st or 16th 3363 day of July, August, September, October, November, or December, 1987. (4) (a) The cost of providing the allowance under this section shall be funded in fiscal 3364 3365 year 1987-88 by a supplemental appropriation in the 1988 General Session based on the 3366 retirement contribution rate increase established by the consulting actuary and approved by the board. 3367 3368 (b) The cost of providing the allowance under this section shall be funded beginning 3369 July 1, 1988, by means of an increase in the retirement contribution rate established by the 3370 consulting actuary and approved by the board. 3371 (c) The rate increase under Subsections (4)(a) and (b) shall be funded: (i) for state employees, by an appropriation from the account established by the 3372 3373 Division of Finance under Subsection (4)(d), which is funded by savings derived from this 3374 early retirement incentive and a work force reduction: 3375 (ii) for school employees, by direct contributions from the employing unit, which may 3376 not be funded through an increase in the retirement contribution amount established in [Title 3377 53A, Chapter 17a, Minimum School Program Act Title 53F, Chapter 2, State Funding --3378 Minimum School Program; and 3379 (iii) for political subdivisions under Level B, by direct contributions by the 3380 participating employer. 3381 (d) (i) Each year, any excess savings derived from this early retirement incentive which are above the costs of funding the increase and the costs of paying insurance, sick leave, 3382 compensatory leave, and vacation leave under Subsections (4)(c)(i) and (ii) shall be reported to 3383 3384 the Legislature and shall be appropriated as provided by law. 3385 (ii) In the case of Subsection (4)(c)(i), the Division of Finance shall establish an 3386 account into which all savings derived from this early retirement incentive shall be deposited as

the savings are realized.

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(iii) In the case of Subsection (4)(c)(ii), the State Board of Education shall certify the

amount of savings derived from this early retirement incentive.

3390	(iv) The State Board of Education and the participating employer may not spend the
3391	savings until appropriated by the Legislature as provided by law.
3392	(5) A member who retires under this section is subject to Section 49-11-504 and
3393	Chapter 11, Part 12, Postretirement Reemployment Restrictions Act.
3394	(6) The board may make rules to administer this section.
3395	(7) The Legislative Auditor General shall perform an audit to ensure compliance with
3396	this section.
3397	Section 45. Section 49-22-102 is amended to read:
3398	49-22-102. Definitions.
3399	As used in this chapter:
3400	(1) "Benefits normally provided" has the same meaning as defined in Section
3401	49-12-102.
3402	(2) (a) "Compensation" means, except as provided in Subsection (2)(c), the total
3403	amount of payments made by a participating employer to a member of this system for services
3404	rendered to the participating employer, including:
3405	(i) bonuses;
3406	(ii) cost-of-living adjustments;
3407	(iii) other payments currently includable in gross income and that are subject to social
3408	security deductions, including any payments in excess of the maximum amount subject to
3409	deduction under social security law;
3410	(iv) amounts that the member authorizes to be deducted or reduced for salary deferral
3411	or other benefits authorized by federal law; and
3412	(v) member contributions.
3413	(b) "Compensation" for purposes of this chapter may not exceed the amount allowed
3414	under Internal Revenue Code, Section 401(a)(17).
3415	(c) "Compensation" does not include:
3416	(i) the monetary value of remuneration paid in kind, including a residence or use of
3417	equipment;

3418	(ii) the cost of any employment benefits paid for by the participating employer;
3419	(iii) compensation paid to a temporary employee or an employee otherwise ineligible
3420	for service credit;
3421	(iv) any payments upon termination, including accumulated vacation, sick leave
3422	payments, severance payments, compensatory time payments, or any other special payments;
3423	(v) any allowances or payments to a member for costs or expenses paid by the
3424	participating employer, including automobile costs, uniform costs, travel costs, tuition costs,
3425	housing costs, insurance costs, equipment costs, and dependent care costs; or
3426	(vi) a teacher salary bonus described in Section [53A-17a-173] <u>53F-2-513</u> .
3427	(d) The executive director may determine if a payment not listed under this Subsection
3428	(2) falls within the definition of compensation.
3429	(3) "Corresponding Tier I system" means the system or plan that would have covered
3430	the member if the member had initially entered employment before July 1, 2011.
3431	(4) "Final average salary" means the amount calculated by averaging the highest five
3432	years of annual compensation preceding retirement subject to Subsections (4)(a), (b), (c), (d),
3433	and (e).
3434	(a) Except as provided in Subsection (4)(b), the percentage increase in annual
3435	compensation in any one of the years used may not exceed the previous year's compensation by
3436	more than 10% plus a cost-of-living adjustment equal to the decrease in the purchasing power
3437	of the dollar during the previous year, as measured by a United States Bureau of Labor
3438	Statistics Consumer Price Index average as determined by the board.
3439	(b) In cases where the participating employer provides acceptable documentation to the
3440	office, the limitation in Subsection (4)(a) may be exceeded if:
3441	(i) the member has transferred from another agency; or
3442	(ii) the member has been promoted to a new position.
3443	(c) If the member retires more than six months from the date of termination of
3444	employment, the member is considered to have been in service at the member's last rate of pay

from the date of the termination of employment to the effective date of retirement for purposes

of computing the member's final average salary only.

- (d) If the member has less than five years of service credit in this system, final average salary means the average annual compensation paid to the member during the full period of service credit.
 - (e) The annual compensation used to calculate final average salary shall be based on:
- 3451 (i) a calendar year for a member employed by a participating employer that is not an educational institution; or
 - (ii) a contract year for a member employed by an educational institution.
- 3454 (5) "Participating employer" means an employer which meets the participation requirements of:
- 3456 (a) Sections 49-12-201 and 49-12-202;
- 3457 (b) Sections 49-13-201 and 49-13-202;
- 3458 (c) Section 49-19-201; or

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- 3459 (d) Section 49-22-201 or 49-22-202.
 - (6) (a) "Regular full-time employee" means an employee whose term of employment for a participating employer contemplates continued employment during a fiscal or calendar year and whose employment normally requires an average of 20 hours or more per week, except as modified by the board, and who receives benefits normally provided by the participating employer.
 - (b) "Regular full-time employee" includes:
 - (i) a teacher whose term of employment for a participating employer contemplates continued employment during a school year and who teaches half time or more;
 - (ii) a classified school employee:
- 3469 (A) who is hired before July 1, 2013; and
- 3470 (B) whose employment normally requires an average of 20 hours per week or more for a participating employer, regardless of benefits provided;
- 3472 (iii) an appointive officer whose appointed position is full time as certified by the participating employer;

3474	(iv) the governor, the lieutenant governor, the state auditor, the state treasurer, the
3475	attorney general, and a state legislator;
3476	(v) an elected official not included under Subsection (6)(b)(iv) whose elected position
3477	is full time as certified by the participating employer;
3478	(vi) a faculty member or employee of an institution of higher education who is
3479	considered full time by that institution of higher education; and
3480	(vii) an individual who otherwise meets the definition of this Subsection (6) who
3481	performs services for a participating employer through a professional employer organization or
3482	similar arrangement.
3483	(c) "Regular full-time employee" does not include:
3484	(i) a firefighter service employee as defined in Section 49-23-102;
3485	(ii) a public safety service employee as defined in Section 49-23-102;
3486	(iii) a classified school employee:
3487	(A) who is hired on or after July 1, 2013; and
3488	(B) who does not receive benefits normally provided by the participating employer
3489	even if the employment normally requires an average of 20 hours per week or more for a
3490	participating employer;
3491	(iv) a classified school employee:
3492	(A) who is hired before July 1, 2013;
3493	(B) who did not qualify as a regular full-time employee before July 1, 2013;
3494	(C) who does not receive benefits normally provided by the participating employer;
3495	and
3496	(D) whose employment hours are increased on or after July 1, 2013, to require an
3497	average of 20 hours per week or more for a participating employer; or
3498	(E) who is a person working on a contract:
3499	(I) for the purposes of vocational rehabilitation and the employment and training of
3500	people with significant disabilities; and
3501	(II) that has been set aside from procurement requirements by the state pursuant to

3502	Section 63G-6a-805 or the federal government pursuant to 41 U.S.C. Sec. 8501 et seq.
3503	(7) "System" means the New Public Employees' Tier II Contributory Retirement
3504	System created under this chapter.
3505	(8) "Years of service credit" means:
3506	(a) a period consisting of 12 full months as determined by the board;
3507	(b) a period determined by the board, whether consecutive or not, during which a
3508	regular full-time employee performed services for a participating employer, including any time
3509	the regular full-time employee was absent on a paid leave of absence granted by a participating
3510	employer or was absent in the service of the United States government on military duty as
3511	provided by this chapter; or
3512	(c) the regular school year consisting of not less than eight months of full-time service
3513	for a regular full-time employee of an educational institution.
3514	Section 46. Section 49-22-202 is amended to read:
3515	49-22-202. Participation of employers Limitations Exclusions Admission
3516	requirements.
3517	(1) Unless excluded under Subsection (2), an employer is a participating employer and
3518	may not withdraw from participation in this system.
3519	(2) The following employers may be excluded from participation in this system:
3520	(a) an employer not initially admitted or included as a participating employer in this
3521	system before January 1, 1982, if:
3522	(i) the employer elects not to provide or participate in any type of private or public
3523	retirement, supplemental or defined contribution plan, either directly or indirectly, for its
3524	employees, except for Social Security; or
3525	(ii) the employer offers another collectively bargained retirement benefit and has
3526	continued to do so on an uninterrupted basis since that date;
3527	(b) an employer that is a charter school authorized under [Title 53A, Chapter 1a, Part 5
3528	
3320	The Utah Charter Schools Act Title 53G, Chapter 5, Part 3, Charter School Authorization, and

(c) an employer that is a risk management association initially created by interlocal agreement before 1986 for the purpose of implementing a self-insurance joint protection program for the benefit of member municipalities of the association.
(3) If an employer that may be excluded under Subsection (2)(a)(i) elects at any time to provide or participate in any type of public or private retirement, supplemental or defined

- provide or participate in any type of public or private retirement, supplemental or defined contribution plan, either directly or indirectly, except for Social Security, the employer shall be a participating employer in this system regardless of whether the employer has applied for admission under Subsection (4).
- (4) (a) An employer may, by resolution of its governing body, apply for admission to this system.
- (b) Upon approval of the resolution by the board, the employer is a participating employer in this system and is subject to this title.
- (5) If a participating employer purchases service credit on behalf of a regular full-time employee for service rendered prior to the participating employer's admission to this system, the participating employer:
- (a) shall purchase credit in a nondiscriminatory manner on behalf of all current and former regular full-time employees who were eligible for service credit at the time service was rendered; and
 - (b) shall comply with the provisions of Section 49-11-403.
- Section 47. Section 51-2a-201.5 is amended to read:
- 3550 51-2a-201.5. Accounting reports required -- Reporting to state auditor.
- 3551 (1) As used in this section:

- (a) (i) "Federal pass through money" means federal money received by a nonprofit corporation through a subaward or contract from the state or a political subdivision.
- (ii) "Federal pass through money" does not include federal money received by a nonprofit corporation as payment for goods or services purchased by the state or political subdivision from the nonprofit corporation.
 - (b) (i) "Local money" means money that is owned, held, or administered by a political

subdivision of the state that is derived from fee or tax revenues.

(ii) "Local money" does not include:

- (A) money received by a nonprofit corporation as payment for goods or services purchased from the nonprofit corporation; or
 - (B) contributions or donations received by the political subdivision.
 - (c) (i) "State money" means money that is owned, held, or administered by a state agency and derived from state fee or tax revenues.
 - (ii) "State money" does not include:
 - (A) money received by a nonprofit corporation as payment for goods or services purchased from the nonprofit corporation; or
 - (B) contributions or donations received by the state agency.
 - (2) (a) The governing board of a nonprofit corporation whose revenues or expenditures of federal pass through money, state money, and local money is \$1,000,000 or more shall cause an audit to be made of its accounts by an independent certified public accountant.
 - (b) The governing board of a nonprofit corporation whose revenues or expenditures of federal pass through money, state money, and local money is at least \$350,000 but less than \$1,000,000 shall cause a review to be made of its accounts by an independent certified public accountant.
 - (c) The governing board of a nonprofit corporation whose revenues or expenditures of federal pass through money, state money, and local money is at least \$100,000 but less than \$350,000 shall cause a compilation to be made of its accounts by an independent certified public accountant.
 - (d) The governing board of a nonprofit corporation whose revenues or expenditures of federal pass through money, state money, and local money is less than \$100,000 but greater than \$25,000 shall cause a fiscal report to be made in a format prescribed by the state auditor.
 - (3) A nonprofit corporation described in Subsection 51-2a-102(6)(f) shall provide the state auditor a copy of an accounting report prepared under this section within six months of the end of the nonprofit corporation's fiscal year.

3586	(4) (a) A state agency that disburses federal pass through money or state money to a
3587	nonprofit corporation shall enter into a written agreement with the nonprofit corporation that
3588	requires the nonprofit corporation to annually disclose whether:
3589	(i) the nonprofit corporation met or exceeded the dollar amounts listed in Subsection
3590	(2) in the previous fiscal year of the nonprofit corporation; or
3591	(ii) the nonprofit corporation anticipates meeting or exceeding the dollar amounts listed
3592	in Subsection (2) in the fiscal year the money is disbursed.
3593	(b) If the nonprofit corporation discloses to the state agency that the nonprofit
3594	corporation meets or exceeds the dollar amounts as described in Subsection (4)(a), the state
3595	agency shall notify the state auditor.
3596	(5) This section does not apply to a nonprofit corporation that is a charter school
3597	created under [Title 53A, Chapter 1a, Part 5, The Utah Charter Schools Act] Title 53G,
3598	Chapter 5, Charter Schools. A charter school is subject to the requirements of Section
3599	[53A-1a-507] <u>53G-5-404</u> .
3600	(6) A nonprofit corporation is exempt from Section 51-2a-201.
3601	Section 48. Section 51-7-13 is amended to read:
3602	51-7-13. Funds of member institutions of state system of higher education and
3603	public education foundations Authorized deposits or investments.
3604	(1) The provisions of this section apply to all funds of:
3605	(a) higher education institutions, other than endowment funds, that are not transferred
3606	to the state treasurer under Section 51-7-4; and
3607	(b) public education foundations established under Section [53A-4-205] <u>53E-3-403</u> .
3608	(2) (a) Proceeds of general obligation bond issues and all funds pledged or otherwise
3609	dedicated to the payment of interest and principal of general obligation bonds issued by or for
3610	the benefit of the institution shall be invested according to the requirements of:
3611	(i) Section 51-7-11 and the rules of the council; or
3612	(ii) the terms of the borrowing instruments applicable to those bonds and funds if those
3613	terms are more restrictive than Section 51-7-11.

3614	(b) (i) The public treasurer shall invest the proceeds of bonds other than general
3615	obligation bonds issued by or for the benefit of the institution and all funds pledged or
3616	otherwise dedicated to the payment of interest and principal of bonds other than general
3617	obligation bonds according to the terms of the borrowing instruments applicable to those
3618	bonds.
3619	(ii) If no provisions governing investment of bond proceeds or pledged or dedicated
3620	funds are contained in the borrowing instruments applicable to those bonds or funds, the public
3621	treasurer shall comply with the requirements of Section 51-7-11 in investing those proceeds
3622	and funds.
3623	(c) All other funds in the custody or control of any of those institutions or public
3624	education foundations shall be invested as provided in Section 51-7-11 and the rules of the
3625	council.
3626	(3) (a) Each institution shall make monthly reports detailing the deposit and investment
3627	of funds in its custody or control to its institutional council and the State Board of Regents.
3628	(b) The state auditor may conduct or cause to be conducted an annual audit of the
3629	investment program of each institution.
3630	(c) The State Board of Regents shall:
3631	(i) require whatever internal controls and supervision are necessary to ensure the
3632	appropriate safekeeping, investment, and accounting for all funds of these institutions; and
3633	(ii) submit annually to the governor and the Legislature a summary report of all
3634	investments by institutions under its jurisdiction.
3635	Section 49. Section 52-4-103 is amended to read:
3636	52-4-103. Definitions.
3637	As used in this chapter:
3638	(1) "Anchor location" means the physical location from which:
3639	(a) an electronic meeting originates; or
3640	(b) the participants are connected.

(2) "Capitol hill complex" means the grounds and buildings within the area bounded by

3642 300 North Street, Columbus Street, 500 North Street, and East Capitol Boulevard in Salt Lake 3643 City. 3644 (3) "Convening" means the calling together of a public body by a person authorized to 3645 do so for the express purpose of discussing or acting upon a subject over which that public 3646 body has jurisdiction or advisory power. 3647 (4) "Electronic meeting" means a public meeting convened or conducted by means of a 3648 conference using electronic communications. 3649 (5) "Electronic message" means a communication transmitted electronically, including: 3650 (a) electronic mail; 3651 (b) instant messaging; (c) electronic chat; 3652 3653 (d) text messaging as defined in Section 76-4-401; or 3654 (e) any other method that conveys a message or facilitates communication electronically. 3655 (6) (a) "Meeting" means the convening of a public body or a specified body, with a 3656 3657 quorum present, including a workshop or an executive session, whether in person or by means 3658 of electronic communications, for the purpose of discussing, receiving comments from the public about, or acting upon a matter over which the public body or specific body has 3659 3660 jurisdiction or advisory power. (b) "Meeting" does not mean: 3661 3662 (i) a chance gathering or social gathering; or 3663 (ii) a convening of the State Tax Commission to consider a confidential tax matter in accordance with Section 59-1-405. 3664 3665 (c) "Meeting" does not mean the convening of a public body that has both legislative 3666 and executive responsibilities if: (i) no public funds are appropriated for expenditure during the time the public body is 3667

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convened; and

(ii) the public body is convened solely for the discussion or implementation of

30/0	administrative of operational matters:
3671	(A) for which no formal action by the public body is required; or
3672	(B) that would not come before the public body for discussion or action.
3673	(7) "Monitor" means to hear or observe, live, by audio or video equipment, all of the
3674	public statements of each member of the public body who is participating in a meeting.
3675	(8) "Participate" means the ability to communicate with all of the members of a public
3676	body, either verbally or electronically, so that each member of the public body can hear or
3677	observe the communication.
3678	(9) (a) "Public body" means:
3679	(i) any administrative, advisory, executive, or legislative body of the state or its
3680	political subdivisions that:
3681	(A) is created by the Utah Constitution, statute, rule, ordinance, or resolution;
3682	(B) consists of two or more persons;
3683	(C) expends, disburses, or is supported in whole or in part by tax revenue; and
3684	(D) is vested with the authority to make decisions regarding the public's business; or
3685	(ii) any administrative, advisory, executive, or policymaking body of an association, as
3686	defined in Section [53A-1-1601] <u>53G-7-1101</u> , that:
3687	(A) consists of two or more persons;
3688	(B) expends, disburses, or is supported in whole or in part by dues paid by a public
3689	school or whose employees participate in a benefit or program described in Title 49, Utah State
3690	Retirement and Insurance Benefit Act; and
3691	(C) is vested with authority to make decisions regarding the participation of a public
3692	school or student in an interscholastic activity as defined in Section [53A-1-1601] 53G-7-1101.
3693	(b) "Public body" includes:
3694	(i) as defined in Section 11-13-103, an interlocal entity or joint or cooperative
3695	undertaking; and
3696	(ii) as defined in Section 11-13a-102, a governmental nonprofit corporation.
3697	(c) "Public body" does not include:

3698	(i) a political party, a political group, or a political caucus;
3699	(ii) a conference committee, a rules committee, or a sifting committee of the
3700	Legislature;
3701	(iii) a school community council or charter trust land council as defined in Section
3702	[53A-1a-108.1] <u>53G-7-1203</u> ; or
3703	(iv) the Economic Development Legislative Liaison Committee created in Section
3704	36-30-201.
3705	(10) "Public statement" means a statement made in the ordinary course of business of
3706	the public body with the intent that all other members of the public body receive it.
3707	(11) (a) "Quorum" means a simple majority of the membership of a public body, unless
3708	otherwise defined by applicable law.
3709	(b) "Quorum" does not include a meeting of two elected officials by themselves when
3710	no action, either formal or informal, is taken on a subject over which these elected officials
3711	have advisory power.
3712	(12) "Recording" means an audio, or an audio and video, record of the proceedings of a
3713	meeting that can be used to review the proceedings of the meeting.
3714	(13) "Specified body":
3715	(a) means an administrative, advisory, executive, or legislative body that:
3716	(i) is not a public body;
3717	(ii) consists of three or more members; and
3718	(iii) includes at least one member who is:
3719	(A) a legislator; and
3720	(B) officially appointed to the body by the president of the Senate, speaker of the
3721	House of Representatives, or governor; and
3722	(b) does not include a body listed in Subsection (9)(c)(ii).
3723	(14) "Transmit" means to send, convey, or communicate an electronic message by
3724	electronic means.

Section 50. Section **52-4-209** is amended to read:

3726	52-4-209. Electronic meetings for charter school board.
3727	(1) Notwithstanding the definitions provided in Section 52-4-103 for this chapter, as
3728	used in this section:
3729	(a) "Anchor location" means a physical location where:
3730	(i) the charter school board would normally meet if the charter school board were not
3731	holding an electronic meeting; and
3732	(ii) space, a facility, and technology are provided to the public to monitor and, if public
3733	comment is allowed, to participate in an electronic meeting during regular business hours.
3734	(b) "Charter school board" means the governing board of a school created under [Title
3735	53A, Chapter 1a, Part 5, The Utah Charter Schools Act] Tile 53G, Chapter 5, Charter Schools.
3736	(c) "Meeting" means the convening of a charter school board:
3737	(i) with a quorum who:
3738	(A) monitors a website at least once during the electronic meeting; and
3739	(B) casts a vote on a website, if a vote is taken; and
3740	(ii) for the purpose of discussing, receiving comments from the public about, or acting
3741	upon a matter over which the charter school board has jurisdiction or advisory power.
3742	(d) "Monitor" means to:
3743	(i) read all the content added to a website by the public or a charter school board
3744	member; and
3745	(ii) view a vote cast by a charter school board member on a website.
3746	(e) "Participate" means to add content to a website.
3747	(2) (a) A charter school board may convene and conduct an electronic meeting in
3748	accordance with Section 52-4-207.
3749	(b) A charter school board may convene and conduct an electronic meeting in
3750	accordance with this section that is in writing on a website if:
3751	(i) the chair verifies that a quorum monitors the website;
3752	(ii) the content of the website is available to the public;
3753	(iii) the chair controls the times in which a charter school board member or the public

3754	participates; and
3755	(iv) the chair requires a person to identify himself or herself if the person:
3756	(A) participates; or
3757	(B) casts a vote as a charter school board member.
3758	(3) A charter school that conducts an electronic meeting under this section shall:
3759	(a) give public notice of the electronic meeting:
3760	(i) in accordance with Section 52-4-202; and
3761	(ii) by posting written notice at the anchor location as required under Section 52-4-207
3762	(b) in addition to giving public notice required by Subsection (3)(a), provide:
3763	(i) notice of the electronic meeting to the members of the charter school board at least
3764	24 hours before the meeting so that they may participate in and be counted as present for all
3765	purposes, including the determination that a quorum is present;
3766	(ii) a description of how the members and the public may be connected to the
3767	electronic meeting;
3768	(iii) a start and end time for the meeting, which shall be no longer than 5 days; and
3769	(iv) a start and end time for when a vote will be taken in an electronic meeting, which
3770	shall be no longer than four hours; and
3771	(c) provide an anchor location.
3772	(4) The chair shall:
3773	(a) not allow anyone to participate from the time the notice described in Subsection
3774	(3)(b)(iv) is given until the end time for when a vote will be taken; and
3775	(b) allow a charter school board member to change a vote until the end time for when a
3776	vote will be taken.
3777	(5) During the time in which a vote may be taken, a charter school board member may
3778	not communicate in any way with any person regarding an issue over which the charter school
3779	board has jurisdiction.
3780	(6) A charter school conducting an electronic meeting under this section may not close
3781	a meeting as otherwise allowed under this part.

3782	(7) (a) Written minutes shall be kept of an electronic meeting conducted as required in
3783	Section 52-4-203.
3784	(b) (i) Notwithstanding Section 52-4-203, a recording is not required of an electronic
3785	meeting described in Subsection (2)(b).
3786	(ii) All of the content of the website shall be kept for an electronic meeting conducted
3787	under this section.
3788	(c) Written minutes are the official record of action taken at an electronic meeting as
3789	required in Section 52-4-203.
3790	(8) (a) A charter school board shall ensure that the website used to conduct an
3791	electronic meeting:
3792	(i) is secure; and
3793	(ii) provides with reasonably certainty the identity of a charter school board member
3794	who logs on, adds content, or casts a vote on the website.
3795	(b) A person is guilty of a class B misdemeanor if the person falsely identifies himself
3796	or herself as required by Subsection (2)(b)(iv).
3797	(9) Compliance with the provisions of this section by a charter school constitutes full
3798	and complete compliance by the public body with the corresponding provisions of Sections
3799	52-4-201 and 52-4-202.
3800	Section 51. Section 53-3-104 is amended to read:
3801	53-3-104. Division duties.
3802	The division shall:
3803	(1) in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act,
3804	make rules:
3805	(a) for examining applicants for a license, as necessary for the safety and welfare of the
3806	traveling public;
3807	(b) for acceptable documentation of an applicant's identity, Social Security number,
3808	Utah resident status, Utah residence address, proof of legal presence, proof of citizenship in the
3809	United States, honorable or general discharge from the United States military, and other proof

3810	or documentation required under this chapter;
3811	(c) regarding the restrictions to be imposed on a person driving a motor vehicle with a
3812	temporary learner permit or learner permit;
3813	(d) for exemptions from licensing requirements as authorized in this chapter; and
3814	(e) establishing procedures for the storage and maintenance of applicant information
3815	provided in accordance with Section 53-3-205, 53-3-410, or 53-3-804;
3816	(2) examine each applicant according to the class of license applied for;
3817	(3) license motor vehicle drivers;
3818	(4) file every application for a license received by it and shall maintain indices
3819	containing:
3820	(a) all applications denied and the reason each was denied;
3821	(b) all applications granted; and
3822	(c) the name of every licensee whose license has been suspended, disqualified, or
3823	revoked by the division and the reasons for the action;
3824	(5) suspend, revoke, disqualify, cancel, or deny any license issued in accordance with
3825	this chapter;
3826	(6) file all accident reports and abstracts of court records of convictions received by it
3827	under state law;
3828	(7) maintain a record of each licensee showing the licensee's convictions and the traffic
3829	accidents in which the licensee has been involved where a conviction has resulted;
3830	(8) consider the record of a licensee upon an application for renewal of a license and at
3831	other appropriate times;
3832	(9) search the license files, compile, and furnish a report on the driving record of any
3833	person licensed in the state in accordance with Section 53-3-109;
3834	(10) develop and implement a record system as required by Section 41-6a-604;
3835	(11) in accordance with Section [53A-13-208] <u>53G-10-507</u> , establish:

(a) procedures and standards to certify teachers of driver education classes to

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administer knowledge and skills tests;

3838	(b) minimal standards for the tests; and
3839	(c) procedures to enable school districts to administer or process any tests for students
3840	to receive a class D operator's license;
3841	(12) in accordance with Section 53-3-510, establish:
3842	(a) procedures and standards to certify licensed instructors of commercial driver
3843	training school courses to administer the skills test;
3844	(b) minimal standards for the test; and
3845	(c) procedures to enable licensed commercial driver training schools to administer or
3846	process skills tests for students to receive a class D operator's license;
3847	(13) provide administrative support to the Driver License Medical Advisory Board
3848	created in Section 53-3-303;
3849	(14) upon request by the lieutenant governor, provide the lieutenant governor with a
3850	digital copy of the driver license or identification card signature of a person who is an applicant
3851	for voter registration under Section 20A-2-206; and
3852	(15) in accordance with Section 53-3-407.1, establish:
3853	(a) procedures and standards to license a commercial driver license third party tester or
3854	commercial driver license third party examiner to administer the commercial driver license
3855	skills tests;
3856	(b) minimum standards for the commercial driver license skills test; and
3857	(c) procedures to enable a licensed commercial driver license third party tester or
3858	commercial driver license third party examiner to administer a commercial driver license skills
3859	test for an applicant to receive a commercial driver license.
3860	Section 52. Section 53-3-505.5 is amended to read:
3861	53-3-505.5. Behind-the-wheel training requirements.
3862	(1) Except as provided under Subsection (2), a driver education course under this part
3863	or [Title 53A, Chapter 13, Part 2, Driver Education Classes] Title 53G, Chapter 10, Part 5,
3864	Driver Education Classes, that is used to satisfy the driver training requirement under Section
3865	53-3-204 shall require each student to complete at least six hours of behind-the-wheel driving a

3866	dual-control motor vehicle with a certified instructor seated in the front seat next to the student
3867	driver.
3868	(2) Up to three hours of the behind-the-wheel driving may be substituted as follows:
3869	(a) two hours of range driving on an approved driving range under Section
3870	[53A-13-201] 53G-10-502 equals one hour of the behind-the-wheel driving required under
3871	Subsection (1);
3872	(b) two hours of driving simulation practice on a driving simulation device that is fully
3873	interactive as set forth in rules made under Section 53-3-505, equals one hour of the
3874	behind-the-wheel driving required under Subsection (1); and
3875	(c) four hours of driving simulation practice on a driving simulation device that is not
3876	fully interactive as set forth in rules made under Section 53-3-505, equals one hour of the
3877	behind-the-wheel driving required under Subsection (1), with a maximum of one hour of the
3878	behind-the-wheel driving required under Subsection (1) that may be substituted under this
3879	Subsection (2)(c).
3880	(3) The behind-the-wheel driving required under Subsection (1) shall include, if
3881	feasible, driving on interstate and other multilane highways.
3882	Section 53. Section 53-7-103 is amended to read:
3883	53-7-103. State Fire Marshal Division Creation State fire marshal
3884	Appointment, qualifications, duties, and compensation.
3885	(1) There is created within the department the State Fire Marshal Division.
3886	(2) (a) The director of the division is the state fire marshal, who shall be appointed by
3887	the commissioner upon the recommendation of the Utah Fire Prevention Board created in
3888	Section 53-7-203 and with the approval of the governor.
3889	(b) The state fire marshal is the executive and administrative head of the division, and
3890	shall be qualified by experience and education to:
3891	(i) enforce the state fire code;
3892	(ii) enforce rules made under this chapter; and
3893	(iii) perform the duties prescribed by the commissioner.

3894	(3) The state fire marshal acts under the supervision and control of the commissioner
3895	and may be removed from the position at the will of the commissioner.
3896	(4) The state fire marshal shall:
3897	(a) enforce the state fire code and rules made under this chapter in accordance with
3898	Section 53-7-104;
3899	(b) complete the duties assigned by the commissioner;
3900	(c) examine plans and specifications for school buildings, as required by Section
3901	[53A-20-104] <u>53E-3-706</u> ;
3902	(d) approve criteria established by the state superintendent for building inspectors;
3903	(e) promote and support injury prevention public education programs; and
3904	(f) perform all other duties provided in this chapter.
3905	(5) The state fire marshal shall receive compensation as provided by Title 67, Chapter
3906	19, Utah State Personnel Management Act.
3907	Section 54. Section 53-10-202 is amended to read:
3908	53-10-202. Criminal identification Duties of bureau.
3909	The bureau shall:
3910	(1) procure and file information relating to identification and activities of persons who:
3911	(a) are fugitives from justice;
3912	(b) are wanted or missing;
3913	(c) have been arrested for or convicted of a crime under the laws of any state or nation;
3914	and
3915	(d) are believed to be involved in racketeering, organized crime, or a dangerous
3916	offense;
3917	(2) establish a statewide uniform crime reporting system that shall include:
3918	(a) statistics concerning general categories of criminal activities;
3919	(b) statistics concerning crimes that exhibit evidence of prejudice based on race,
3920	religion, ancestry, national origin, ethnicity, or other categories that the division finds
3921	appropriate; and

3922	(c) other statistics as required by the Federal Bureau of Investigation;
3923	(3) make a complete and systematic record and index of the information obtained
3924	under this part;
3925	(4) subject to the restrictions in this part, establish policy concerning the use and
3926	dissemination of data obtained under this part;
3927	(5) publish an annual report concerning the extent, fluctuation, distribution, and nature
3928	of crime in Utah;
3929	(6) establish a statewide central register for the identification and location of missing
3930	persons, which may include:
3931	(a) identifying data including fingerprints of each missing person;
3932	(b) identifying data of any missing person who is reported as missing to a law
3933	enforcement agency having jurisdiction;
3934	(c) dates and circumstances of any persons requesting or receiving information from
3935	the register; and
3936	(d) any other information, including blood types and photographs found necessary in
3937	furthering the purposes of this part;
3938	(7) publish a quarterly directory of missing persons for distribution to persons or
3939	entities likely to be instrumental in the identification and location of missing persons;
3940	(8) list the name of every missing person with the appropriate nationally maintained
3941	missing persons lists;
3942	(9) establish and operate a 24-hour communication network for reports of missing
3943	persons and reports of sightings of missing persons;
3944	(10) coordinate with the National Center for Missing and Exploited Children and other
3945	agencies to facilitate the identification and location of missing persons and the identification of
3946	unidentified persons and bodies;
3947	(11) receive information regarding missing persons, as provided in Sections 26-2-27

and [53A-11-502] 53G-6-602, and stolen vehicles, vessels, and outboard motors, as provided

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in Section 41-1a-1401;

(12) adopt systems of identification, including the fingerprint system, to be used by the division to facilitate law enforcement;

- (13) assign a distinguishing number or mark of identification to any pistol or revolver, as provided in Section 76-10-520;
- (14) check certain criminal records databases for information regarding motor vehicle salesperson applicants, maintain a separate file of fingerprints for motor vehicle salespersons, and inform the Motor Vehicle Enforcement Division when new entries are made for certain criminal offenses for motor vehicle salespersons in accordance with the requirements of Section 41-3-205.5;
- (15) check certain criminal records databases for information regarding driving privilege card applicants or cardholders and maintain a separate file of fingerprints for driving privilege applicants and cardholders and inform the federal Immigration and Customs Enforcement Agency of the United States Department of Homeland Security when new entries are made in accordance with the requirements of Section 53-3-205.5.
- (16) review and approve or disapprove applications for license renewal that meet the requirements for renewal;
- (17) forward to the board those applications for renewal under Subsection (16) that do not meet the requirements for renewal; and
- (18) within funds appropriated by the Legislature for the purpose, implement and manage the operation of firearm safety and suicide prevention education programs, in conjunction with the state suicide prevention coordinator, as described in this section and Section 62A-15-1101, including:
- (a) coordinating with the Department of Health, local mental health and substance abuse authorities, a nonprofit behavioral health advocacy group, and a representative from a Utah-based nonprofit organization with expertise in the field of firearm use and safety that represents firearm owners, to:
- (i) produce a firearm safety brochure with information about the safe handling and use of firearms that includes:

39/8	(A) rules for safe handling, storage, and use of firearms in a nome environment,
3979	(B) information about at-risk individuals and individuals who are legally prohibited
3980	from possessing firearms;
3981	(C) information about suicide prevention and awareness; and
3982	(D) information about the availability of firearm safety packets;
3983	(ii) procure cable-style gun locks for distribution pursuant to this section;
3984	(iii) produce a firearm safety packet that includes both the firearm safety brochure
3985	described in Subsection (18)(a)(i) and the cable-style gun lock described in Subsection
3986	(18)(a)(ii); and
3987	(iv) create a suicide prevention education course that:
3988	(A) provides information that includes posters for display and pamphlets or brochures
3989	for distribution regarding firearm safety education;
3990	(B) incorporates current information on how to recognize suicidal behaviors and
3991	identify persons who may be suicidal;
3992	(C) provides information regarding crisis intervention resources; and
3993	(D) provides continuing education in the area of suicide prevention;
3994	(b) distributing, free of charge, the firearm safety packet to the following persons, who
3995	shall make the firearm safety packet available free of charge:
3996	(i) health care providers, including emergency rooms;
3997	(ii) mental health practitioners;
3998	(iii) other public health suicide prevention organizations;
3999	(iv) entities that teach firearm safety courses; and
4000	(v) school districts for use in the seminar, described in Section [53A-15-1302]
4001	53G-9-703, for parents of students in the school district;
4002	(c) creating and administering a redeemable coupon program described in this section
4003	and Section 76-10-526, that may include:
4004	(i) producing a redeemable coupon that offers between \$10 and \$200 off the purchase
4005	of a gun safe from a participating federally licensed firearms dealer, as defined in Section

4006	/6-10-501, by a Utan resident who has filed an application for a concealed firearm permit;
4007	(ii) advertising the redeemable coupon program to all federally licensed firearms
4008	dealers and maintaining a list of dealers who wish to participate in the program;
4009	(iii) printing or writing the name of a Utah resident who has filed an application for a
4010	concealed firearm permit on the redeemable coupon;
4011	(iv) mailing the redeemable coupon and the firearm safety brochure to Utah residents
4012	who have filed an application for a concealed firearm permit; and
4013	(v) collecting from the participating dealers receipts described in Section 76-10-526
4014	and reimbursing the dealers;
4015	(d) in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act,
4016	making rules that establish procedures for:
4017	(i) producing and distributing the firearm safety brochures and packets;
4018	(ii) procuring the cable-style gun locks for distribution; and
4019	(iii) administering the redeemable coupon program; and
4020	(e) reporting to the Law Enforcement and Criminal Justice Interim Committee
4021	regarding implementation and success of the firearm safety program:
4022	(i) during the 2016 interim, before November 1; and
4023	(ii) during the 2018 interim, before June 1.
4024	Section 55. Section 53-10-203 is amended to read:
4025	53-10-203. Missing persons Reports Notification.
4026	(1) Each law enforcement agency that is investigating the report of a missing person
4027	shall provide information regarding that report to the division. The report shall include
4028	descriptive information and the date and location of the last-known contact with the missing
4029	person.
4030	(2) The division shall notify the state registrar of Vital Statistics and the FBI National
4031	Crime Information Center of all missing persons reported in accordance with Subsection (1)
4032	and shall provide the state registrar with information concerning the identity of those missing
4033	persons.

4034 (3) If the division has reason to believe that a missing person reported in accordance 4035 with Subsection (1) has been enrolled in a specific school in this state, the division shall also 4036 notify the last-known school of that report. 4037 (4) Upon learning of the recovery of a missing person, the division shall notify the state registrar and any school that it has previously informed of the person's disappearance. 4038 4039 (5) The division shall, by rule, determine the manner and form of reports, notices, and 4040 information required by this section. 4041 (6) Upon notification by the state registrar or school personnel that a request for a birth 4042 certificate, school record, or other information concerning a missing person has been made, or 4043 that an investigation is needed in accordance with Section [53A-11-503] 53G-6-603, the 4044 division shall immediately notify the local law enforcement authority. 4045 Section 56. Section **53B-1-109** is amended to read: 4046 53B-1-109. Coordination of higher education and public education information 4047 technology systems -- Use of unique student identifier. 4048 (1) As used in this section, "unique student identifier" means the same as that term is defined in Section [53A-1-603.5] 53E-4-308. 4049 4050 (2) The State Board of Regents and State Board of Education shall coordinate public 4051 education and higher education information technology systems to allow individual student 4052 academic achievement to be tracked through both education systems in accordance with this 4053 section and Section [53A-1-603.5] 53E-4-308. 4054 (3) Information technology systems utilized at an institution within the state system of higher education shall utilize the unique student identifier of all students who have previously 4055 been assigned a unique student identifier. 4056 4057 Section 57. Section **53B-1-114** is amended to read:

(a) the state superintendent of public instruction described in Section [53A-1-301]

(1) At least quarterly, in order to coordinate education services, individuals who have

53B-1-114. Coordination for education.

responsibilities related to Utah's education system shall meet, including:

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4062	<u>53E-3-301</u> ;
4063	(b) the commissioner;
4064	(c) the commissioner of technical education described in Section 53B-2a-102;
4065	(d) the executive director of the Department of Workforce Services described in
4066	Section 35A-1-201;
4067	(e) the executive director of the Governor's Office of Economic Development
4068	described in Section 63N-1-202;
4069	(f) the chair of the State Board of Education;
4070	(g) the chair of the State Board of Regents;
4071	(h) the chair of the Utah System of Technical Colleges Board of Trustees described in
4072	Section 53B-2a-103; and
4073	(i) the chairs of the Education Interim Committee.
4074	(2) A meeting described in this section is not subject to Title 52, Chapter 4, Open and
4075	Public Meetings Act.
4076	Section 58. Section 53B-2a-106 is amended to read:
4077	53B-2a-106. Technical colleges Duties.
4078	(1) Each technical college shall, within the geographic area served by the technical
4079	college:
4080	(a) offer a noncredit postsecondary and secondary career and technical education
4081	curriculum;
4082	(b) offer that curriculum at:
4083	(i) low cost to adult students, as approved by the board of trustees; and
4084	(ii) no tuition to secondary students;
4085	(c) provide career and technical education that will result in:
4086	(i) appropriate licensing, certification, or other evidence of completion of training; and
4087	(ii) qualification for specific employment, with an emphasis on high demand, high
4088	wage, and high skill jobs in business and industry;
4089	(d) develop cooperative agreements with school districts, charter schools, other higher

4090 education institutions, businesses, industries, and community and private agencies to maximize 4091 the availability of instructional facilities within the geographic area served by the technical 4092 college; and 4093 (e) after consulting with school districts and charter schools within the geographic area served by the technical college: 4094 4095 (i) ensure that secondary students in the public education system have access to career 4096 and technical education at the technical college; and 4097 (ii) prepare and submit an annual report to the board of trustees detailing: 4098 (A) how the career and technical education needs of secondary students within the 4099 region are being met; 4100 (B) what access secondary students within the region have to programs offered at the 4101 technical college; 4102 (C) how the emphasis on high demand, high wage, high skill jobs in business and 4103 industry described in Subsection (1)(c)(ii) is being provided; and 4104 (D) student tuition and fees. 4105 (2) A technical college may offer: 4106 (a) a competency-based high school diploma approved by the State Board of Education 4107 in accordance with Section $\begin{bmatrix} 53A-1-402 \end{bmatrix}$ 53E-3-501; 4108 (b) noncredit, basic instruction in areas such as reading, language arts, and 4109 mathematics that are necessary for student success in a chosen career and technical education or job-related program; 4110 4111 (c) noncredit courses of interest when similar offerings to the community are limited 4112 and courses are financially self-supporting; and 4113 (d) secondary school level courses through the Statewide Online Education Program in 4114 accordance with Section [53A-15-1205] 53F-4-504.

(3) Except as provided in Subsection (2)(d), a technical college may not:

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4116 (a) offer courses other than noncredit career and technical education or the noncredit, 4117 basic instruction described in Subsections (2)(b) and (c);

4118	(b) offer a degree;
4119	(c) offer career and technical education or basic instruction outside the geographic area
4120	served by the technical college without a cooperative agreement between an affected
4121	institution, except as provided in Subsection (6);
4122	(d) provide tenure or academic rank for its instructors; or
4123	(e) participate in intercollegiate athletics.
4124	(4) The mission of a technical college is limited to noncredit career and technical
4125	education and may not expand to include credit-based academic programs typically offered by
4126	community colleges or other institutions of higher education.
4127	(5) A technical college shall be recognized as a member of the Utah System of
4128	Technical Colleges, and regional affiliation shall be retained and recognized through local
4129	designations such as "Bridgerland Technical College: A member technical college of the Utah
4130	System of Technical Colleges."
4131	(6) (a) A technical college may offer career and technical education or basic instruction
4132	outside the geographic area served by the technical college without a cooperative agreement, as
4133	required in Subsection (3)(c), if:
4134	(i) the career and technical education or basic instruction is specifically requested by:
4135	(A) an employer; or
4136	(B) a craft, trade, or apprenticeship program;
4137	(ii) the technical college notifies the affected institution about the request; and
4138	(iii) the affected institution is given an opportunity to make a proposal, prior to any
4139	contract being finalized or training being initiated by the technical college, to the employer,
4140	craft, trade, or apprenticeship program about offering the requested career and technical
4141	education or basic instruction, provided that the proposal shall be presented no later than one
4142	business week from the delivery of the notice described under Subsection (6)(a)(ii).
4143	(b) The requirements under Subsection (6)(a)(iii) do not apply if there is a prior
4144	training relationship.

Section 59. Section **53B-10-101** is amended to read:

4146 53B-10-101. Terrel H. Bell Teaching Incentive Loans program -- Eligible 4147 students -- Cancellation of incentive loans -- Repayment by recipient who fails to meet 4148 requirements -- Duration of incentive loans. 4149 (1) (a) A Terrel H. Bell Teaching Incentive Loans program is established to recruit and 4150 train superior candidates for teaching in Utah's public school system as a component of the 4151 teacher quality continuum referred to in Subsections [53A-1a-104] 53E-2-302(7) and $[\frac{53A-6-102}{3}]$ 53E-6-103(2)(a). 4152 4153 (b) Under the program, the incentive loans may be used in any of Utah's state-operated institutions of higher education or at a private institution of higher education in Utah that offers 4154 4155 a state-approved teacher education program. 4156 (2) (a) The State Board of Regents shall award the incentive loans to college students who have been admitted to, or have made application to and are prepared to enter into, a 4157 4158 program preparing students for licensure and who declare an intent to complete the prescribed course of instruction and to teach in this state in accordance with the priorities described under 4159 4160 Subsection (5)(c). (b) The incentive loan may be canceled at any time by the institution of attendance if: 4161 (i) the student fails to make reasonable progress towards completion of licensing 4162 requirements; or 4163 4164 (ii) it appears to be a reasonable certainty that the student does not intend to teach in 4165 Utah. 4166 (c) The State Board of Regents may grant leaves of absence to incentive loan holders. (3) The State Board of Regents may require an incentive loan recipient who fails to 4167 complete the requirements for licensing without good cause to repay all tuition and fees 4168 provided by the loan, together with appropriate interest. 4169 (4) (a) The State Board of Regents may require an incentive loan recipient who does 4170 4171 not work in the state's public school system or a private school within the state within two years 4172 after graduation to repay all tuition and fees provided by the loan, together with appropriate

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interest, unless waived for good cause.

4174	(b) (i) A recipient who does not teach for a term equal to the number of years of the
4175	incentive loan within a reasonable period of time after graduation shall repay a graduated
4176	portion of the tuition and fees based upon the uncompleted term.
4177	(ii) One year of teaching is credit for one year's tuition and fees.
4178	(c) All repayments made under this Subsection (4) are for use in the Terrel H. Bell
4179	Teaching Incentive Loans program.
4180	(5) (a) Each incentive loan is valid for up to four years of full-time equivalent
4181	enrollment, or until requirements for licensing or advanced licensing have been met, whichever
4182	is less.
4183	(b) (i) Incentive loans apply to both tuition and fees in amounts and are subject to
4184	conditions approved by the State Board of Regents, based upon criteria developed to insure that
4185	all recipients of the loans will pursue an education career within the state.
4186	(ii) An incentive loan for tuition and fees at a private institution may not exceed the
4187	average scholarship amounts granted for tuition and fees at public institutions of higher
4188	education within the state.
4189	(c) Incentive loans shall be awarded in accordance with prioritized critical areas of
4190	need for teaching expertise within the state, as determined by the State Board of Education's
4191	criticality index and school district priorities based upon data provided by the school district,
4192	and may include preparing persons as:
4193	(i) a special education teacher;
4194	(ii) a speech or language pathologist; or
4195	(iii) another licensed professional providing services in the public schools to pupils
4196	with disabilities.
4197	Section 60. Section 53B-16-108 is amended to read:
4198	53B-16-108. Courses offered through the Statewide Online Education Program.
4199	An institution of higher education listed in Section 53B-2-101 may offer a secondary
4200	school level course through the Statewide Online Education Program in accordance with

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Section [53A-15-1205] <u>53F-4-504</u>.

4202	Section 61. Section 53B-16-404 is amended to read:
4203	53B-16-404. Internship programs Criminal background checks.
4204	An institution of higher education shall require an officer or employee of the institution
4205	or a cooperating employer, who will be given significant unsupervised access to a minor
4206	student in connection with the student's activities as an intern, to submit to a criminal
4207	background check on the same basis as a volunteer under Section [53A-15-1503] 53G-11-402.
4208	Section 62. Section 53C-1-203 is amended to read:
4209	53C-1-203. Board of trustees nominating committee Composition
4210	Responsibilities Per diem and expenses.
4211	(1) There is established an 11 member board of trustees nominating committee.
4212	(2) (a) The State Board of Education shall appoint five members to the nominating
4213	committee from different geographical areas of the state.
4214	(b) The governor shall appoint five members to the nominating committee on or before
4215	the December 1 of the year preceding the vacancy on the nominating committee as follows:
4216	(i) one individual from a nomination list of at least two names of individuals
4217	knowledgeable about institutional trust lands submitted on or before the October 1 of the year
4218	preceding the vacancy on the nominating committee by the University of Utah and Utah State
4219	University on an alternating basis every four years;
4220	(ii) one individual from a nomination list of at least two names submitted by the Utah
4221	Farm Bureau in consultation with the Utah Cattleman's Association and the Utah Wool
4222	Growers' Association on or before the October 1 of the year preceding the vacancy on the
4223	nominating committee;
4224	(iii) one individual from a nomination list of at least two names submitted by the Utah
4225	Petroleum Association on or before the October 1 of the year preceding the vacancy on the
4226	nominating committee;
4227	(iv) one individual from a nomination list of at least two names submitted by the Utah
4228	Mining Association on or before the October 1 of the year preceding the vacancy on the
4229	nominating committee; and

4230 (v) one individual from a nomination list of at least two names submitted by the 4231 executive director of the Department of Natural Resources after consultation with statewide 4232 wildlife and conservation organizations on or before the October 1 of the year preceding the 4233 vacancy on the nominating committee. 4234 (c) The president of the Utah Association of Counties shall designate the chair of the 4235 Public Lands Steering Committee, who must be an elected county commissioner or councilor, 4236 to serve as the eleventh member of the nominating committee. (3) (a) Except as required by Subsection (3)(b), each member shall serve a four-year 4237 4238 term. 4239 (b) Notwithstanding the requirements of Subsection (3)(a), the state board and the 4240 governor shall, at the time of appointment or reappointment, adjust the length of terms to 4241 ensure that the terms of committee members are staggered so that approximately half of the 4242 committee is appointed every two years. (c) When a vacancy occurs in the membership for any reason, the replacement shall be 4243 4244 appointed for the unexpired term. 4245 (4) The nominating committee shall select a chair and vice chair from its membership 4246 by majority vote. 4247 (5) (a) The nominating committee shall nominate at least two candidates for each 4248 position or vacancy which occurs on the board of trustees except for the governor's appointee 4249 under Subsection 53C-1-202(5).

- 4250 (b) The nominations shall be by majority vote of the committee.
- 4251 (6) A member may not receive compensation or benefits for the member's service, but 4252 may receive per diem and travel expenses in accordance with:
 - (a) Section 63A-3-106;
- 4254 (b) Section 63A-3-107; and

- (c) rules made by the Division of Finance pursuant to Sections 63A-3-106 and 4255 4256 63A-3-107.
- 4257 (7) The School Children's Trust Section, established in Section [53A-16-101.6]

4258	53E-3-514, shall provide staff support to the nominating committee.
4259	Section 63. Section 53D-1-102 is amended to read:
4260	53D-1-102. Definitions.
4261	(1) "Account" means the School and Institutional Trust Fund Management Account,
4262	created in Section 53D-1-203.
4263	(2) "Beneficiaries":
4264	(a) means those for whose benefit the trust fund is managed and preserved, consistent
4265	with the enabling act, the Utah Constitution, and state law; and
4266	(b) does not include other government institutions or agencies, the public at large, or
4267	the general welfare of the state.
4268	(3) "Board" means the board of trustees established in Section 53D-1-301.
4269	(4) "Director" means the director of the office.
4270	(5) "Enabling act" means the act of Congress, dated July 16, 1894, enabling the people
4271	of Utah to form a constitution and state government and to be admitted into the Union.
4272	(6) "Nominating committee" means the committee established under Section
4273	53D-1-501.
4274	(7) "Office" means the School and Institutional Trust Fund Office, created in Section
4275	53D-1-201.
4276	(8) "School children's trust section" means the School Children's Trust Section under
4277	the State Board of Education, established in Section [53A-16-101.6] 53E-3-514.
4278	(9) "Trust fund" means money derived from:
4279	(a) the sale or use of land granted to the state under Sections 6, 8, and 12 of the
4280	enabling act;
4281	(b) proceeds referred to in Section 9 of the enabling act from the sale of public land;
4282	and
4283	(c) revenue and assets referred to in Utah Constitution, Article X, Section 5,
4284	Subsections (1)(c), (e), and (f).

Section 64. Section **53D-1-403** is amended to read:

4286	53D-1-403. Reports.
4287	(1) At least annually, the director shall report in person to the Legislative Management
4288	Committee, the governor, and the State Board of Education, concerning the office's
4289	investments, performance, estimated distributions, and other activities.
4290	(2) The director shall report to the board concerning the work of the director and the
4291	investment activities and other activities of the office:
4292	(a) in a public meeting at least six times per year; and
4293	(b) as otherwise requested by the board.
4294	(3) (a) Before November 1 of each year, the director shall:
4295	(i) submit a written report to school community councils, created under Section
4296	[53A-1a-108] 53G-7-1202, and charter trust land councils, established under Section
4297	[53A-16-101.5] 53F-2-404 concerning the office's investments, performance, estimated
4298	distributions, and other activities; and
4299	(ii) post the written report described in Subsection (3)(a)(i) on the office's website.
4300	(b) A report under Subsection (3)(a) shall be prepared in simple language designed to
4301	be understood by the general public.
4302	(4) The director shall provide to the board:
4303	(a) monthly written reports on the activities of the office;
4304	(b) quarterly financial reports; and
4305	(c) any other report requested by the board.
4306	(5) The director shall:
4307	(a) invite the director of the school children's trust section to attend any meeting at
4308	which the director gives a report under this section; and
4309	(b) provide the director of the school children's trust section:
4310	(i) a copy of any written report prepared under this section; and
4311	(ii) any other report requested by the director of the school children's trust section.
4312	Section 65. Section 58-11a-302 is amended to read:
4313	58-11a-302. Qualifications for licensure.

4314	(1) Each applicant for licensure as a barber shall:
4315	(a) submit an application in a form prescribed by the division;
4316	(b) pay a fee determined by the department under Section 63J-1-504;
4317	(c) be of good moral character;
4318	(d) provide satisfactory documentation of:
4319	(i) graduation from a licensed or recognized barber school, or a licensed or recognized
4320	cosmetology/barber school, whose curriculum consists of a minimum of 1,000 hours of
4321	instruction, or the equivalent number of credit hours, over a period of not less than 25 weeks;
4322	(ii) (A) graduation from a recognized barber school located in a state other than Utah
4323	whose curriculum consists of less than 1,000 hours of instruction or the equivalent number of
4324	credit hours; and
4325	(B) practice as a licensed barber in a state other than Utah for not less than the number
4326	of hours required to equal 1,000 total hours when added to the hours of instruction described in
4327	Subsection (1)(d)(ii)(A); or
4328	(iii) completion of an approved barber apprenticeship; and
4329	(e) meet the examination requirement established by rule.
4330	(2) Each applicant for licensure as a barber instructor shall:
4331	(a) submit an application in a form prescribed by the division;
4332	(b) subject to Subsection (24), pay a fee determined by the department under Section
4333	63J-1-504;
4334	(c) provide satisfactory documentation that the applicant is currently licensed as a
4335	barber;
4336	(d) be of good moral character;
4337	(e) provide satisfactory documentation of completion of:
4338	(i) an instructor training program conducted by a licensed or recognized school, as
4339	defined by rule, consisting of a minimum of 250 hours or the equivalent number of credit
4340	hours;
4341	(ii) on-the-job instructor training conducted by a licensed instructor at a licensed or

4342	recognized school, as defined by rule, consisting of a minimum of 250 hours or the equivalent
4343	number of credit hours; or
1344	(iii) a minimum of 2,000 hours of experience as a barber; and
1345	(f) meet the examination requirement established by rule.
4346	(3) Each applicant for licensure as a barber school shall:
1347	(a) submit an application in a form prescribed by the division;
1348	(b) pay a fee determined by the department under Section 63J-1-504; and
1349	(c) provide satisfactory documentation:
4350	(i) of appropriate registration with the Division of Corporations and Commercial Code
4351	(ii) of business licensure from the city, town, or county in which the school is located;
4352	(iii) that the applicant's physical facilities comply with the requirements established by
4353	rule; and
1354	(iv) that the applicant meets:
4355	(A) the standards for barber schools, including staff and accreditation requirements,
4356	established by rule; and
4357	(B) the requirements for recognition as an institution of postsecondary study as
4358	described in Subsection (22).
4359	(4) Each applicant for licensure as a cosmetologist/barber shall:
4360	(a) submit an application in a form prescribed by the division;
4361	(b) pay a fee determined by the department under Section 63J-1-504;
4362	(c) be of good moral character;
4363	(d) provide satisfactory documentation of:
4364	(i) graduation from a licensed or recognized cosmetology/barber school whose
4365	curriculum consists of a minimum of 1,600 hours of instruction, or the equivalent number of
4366	credit hours, with full flexibility within those hours;
4367	(ii) (A) graduation from a recognized cosmetology/barber school located in a state
4368	other than Utah whose curriculum consists of less than 1,600 hours of instruction, or the
4369	equivalent number of credit hours, with full flexibility within those hours; and

4370	(B) practice as a licensed cosmetologist/barber in a state other than Utah for not less
4371	than the number of hours required to equal 1,600 total hours when added to the hours of
4372	instruction described in Subsection (4)(d)(ii)(A); or
4373	(iii) completion of an approved cosmetology/barber apprenticeship; and
4374	(e) meet the examination requirement established by rule.
4375	(5) Each applicant for licensure as a cosmetologist/barber instructor shall:
4376	(a) submit an application in a form prescribed by the division;
4377	(b) subject to Subsection (24), pay a fee determined by the department under Section
4378	63J-1-504;
4379	(c) provide satisfactory documentation that the applicant is currently licensed as a
4380	cosmetologist/barber;
4381	(d) be of good moral character;
4382	(e) provide satisfactory documentation of completion of:
4383	(i) an instructor training program conducted by a licensed or recognized school, as
4384	defined by rule, consisting of a minimum of 400 hours or the equivalent number of credit
4385	hours;
4386	(ii) on-the-job instructor training conducted by a licensed instructor at a licensed or
4387	recognized school, as defined by rule, consisting of a minimum of 400 hours or the equivalent
4388	number of credit hours; or
4389	(iii) a minimum of 3,000 hours of experience as a cosmetologist/barber; and
4390	(f) meet the examination requirement established by rule.
4391	(6) Each applicant for licensure as a cosmetologist/barber school shall:
4392	(a) submit an application in a form prescribed by the division;
4393	(b) pay a fee determined by the department under Section 63J-1-504; and
4394	(c) provide satisfactory documentation:
4395	(i) of appropriate registration with the Division of Corporations and Commercial Code;
4396	(ii) of business licensure from the city, town, or county in which the school is located;
4397	(iii) that the applicant's physical facilities comply with the requirements established by

4398	rule; and
4399	(iv) that the applicant meets:
4400	(A) the standards for cosmetology schools, including staff and accreditation
4401	requirements, established by rule; and
4402	(B) the requirements for recognition as an institution of postsecondary study as
4403	described in Subsection (22).
4404	(7) Each applicant for licensure as an electrologist shall:
4405	(a) submit an application in a form prescribed by the division;
4406	(b) pay a fee determined by the department under Section 63J-1-504;
4407	(c) be of good moral character;
4408	(d) provide satisfactory documentation of having graduated from a licensed or
4409	recognized electrology school after completing a curriculum of 600 hours of instruction or the
4410	equivalent number of credit hours; and
4411	(e) meet the examination requirement established by rule.
4412	(8) Each applicant for licensure as an electrologist instructor shall:
4413	(a) submit an application in a form prescribed by the division;
4414	(b) subject to Subsection (24), pay a fee determined by the department under Section
4415	63J-1-504;
4416	(c) provide satisfactory documentation that the applicant is currently licensed as an
4417	electrologist;
4418	(d) be of good moral character;
4419	(e) provide satisfactory documentation of completion of:
4420	(i) an instructor training program conducted by a licensed or recognized school, as
4421	defined by rule, consisting of a minimum of 150 hours or the equivalent number of credit
4422	hours;
4423	(ii) on-the-job instructor training conducted by a licensed instructor at a licensed or
4424	recognized school, as defined by rule, consisting of a minimum of 150 hours or the equivalent
4425	number of credit hours; or

4426	(iii) a minimum of 1,000 hours of experience as an electrologist; and
4427	(f) meet the examination requirement established by rule.
4428	(9) Each applicant for licensure as an electrologist school shall:
4429	(a) submit an application in a form prescribed by the division;
4430	(b) pay a fee determined by the department under Section 63J-1-504; and
4431	(c) provide satisfactory documentation:
4432	(i) of appropriate registration with the Division of Corporations and Commercial Code
4433	(ii) of business licensure from the city, town, or county in which the school is located;
4434	(iii) that the applicant's facilities comply with the requirements established by rule; and
4435	(iv) that the applicant meets:
4436	(A) the standards for electrologist schools, including staff, curriculum, and
4437	accreditation requirements, established by rule; and
4438	(B) the requirements for recognition as an institution of postsecondary study as
4439	described in Subsection (22).
4440	(10) Each applicant for licensure as an esthetician shall:
4441	(a) submit an application in a form prescribed by the division;
4442	(b) pay a fee determined by the department under Section 63J-1-504;
4443	(c) be of good moral character;
4444	(d) provide satisfactory documentation of one of the following:
4445	(i) graduation from a licensed or recognized esthetic school or a licensed or recognized
4446	cosmetology/barber school whose curriculum consists of not less than 15 weeks of esthetic
4447	instruction with a minimum of 600 hours or the equivalent number of credit hours;
4448	(ii) completion of an approved esthetician apprenticeship; or
4449	(iii) (A) graduation from a recognized cosmetology/barber school located in a state
4450	other than Utah whose curriculum consists of less than 1,600 hours of instruction, or the
4451	equivalent number of credit hours, with full flexibility within those hours; and
4452	(B) practice as a licensed cosmetologist/barber for not less than the number of hours
4453	required to equal 1,600 total hours when added to the hours of instruction described in

4454	Subsection (10)(d)(iii)(A); and
4455	(e) meet the examination requirement established by division rule.
4456	(11) Each applicant for licensure as a master esthetician shall:
4457	(a) submit an application in a form prescribed by the division;
4458	(b) pay a fee determined by the department under Section 63J-1-504;
4459	(c) be of good moral character;
4460	(d) provide satisfactory documentation of:
4461	(i) completion of at least 1,200 hours of training, or the equivalent number of credit
4462	hours, at a licensed or recognized esthetics school, except that up to 600 hours toward the
4463	1,200 hours may have been completed:
4464	(A) at a licensed or recognized cosmetology/barbering school, if the applicant
4465	graduated from the school and its curriculum consisted of at least 1,600 hours of instruction, or
4466	the equivalent number of credit hours, with full flexibility within those hours; or
4467	(B) at a licensed or recognized cosmetology/barber school located in a state other than
4468	Utah, if the applicant graduated from the school and its curriculum contained full flexibility
4469	within its hours of instruction; or
4470	(ii) completion of an approved master esthetician apprenticeship;
4471	(e) if the applicant will practice lymphatic massage, provide satisfactory documentation
4472	to show completion of 200 hours of training, or the equivalent number of credit hours, in
4473	lymphatic massage as defined by division rule; and
4474	(f) meet the examination requirement established by division rule.
4475	(12) Each applicant for licensure as an esthetician instructor shall:
4476	(a) submit an application in a form prescribed by the division;
4477	(b) subject to Subsection (24), pay a fee determined by the department under Section
4478	63J-1-504 ;
4479	(c) provide satisfactory documentation that the applicant is currently licensed as a
4480	master esthetician;
4481	(d) be of good moral character;

1482	(e) provide satisfactory documentation of completion of:
1483	(i) an instructor training program conducted by a licensed or recognized school, as
1484	defined by rule, consisting of a minimum of 300 hours or the equivalent number of credit
1485	hours;
1486	(ii) on-the-job instructor training conducted by a licensed instructor at a licensed or
1487	recognized school, as defined by rule, consisting of a minimum of 300 hours or the equivalent
1488	number of credit hours; or
1489	(iii) a minimum of 1,000 hours of experience in esthetics; and
1490	(f) meet the examination requirement established by rule.
1491	(13) Each applicant for licensure as an esthetics school shall:
1492	(a) submit an application in a form prescribed by the division;
1493	(b) pay a fee determined by the department under Section 63J-1-504; and
1494	(c) provide satisfactory documentation:
1495	(i) of appropriate registration with the Division of Corporations and Commercial Code;
1496	(ii) of business licensure from the city, town, or county in which the school is located;
1497	(iii) that the applicant's physical facilities comply with the requirements established by
1498	rule; and
1499	(iv) that the applicant meets:
4500	(A) the standards for esthetics schools, including staff, curriculum, and accreditation
4501	requirements, established by division rule made in collaboration with the board; and
1502	(B) the requirements for recognition as an institution of postsecondary study as
4503	described in Subsection (22).
4504	(14) Each applicant for licensure as a hair designer shall:
4505	(a) submit an application in a form prescribed by the division;
4506	(b) pay a fee determined by the department under Section 63J-1-504;
4507	(c) be of good moral character;
4508	(d) provide satisfactory documentation of:
1509	(i) graduation from a licensed or recognized cosmetology/barber, hair design, or

4510	barbering school whose curriculum consists of a minimum of 1,200 hours of instruction, or the
4511	equivalent number of credit hours, with full flexibility within those hours;
4512	(ii) (A) graduation from a recognized cosmetology/barber, hair design, or barbering
4513	school located in a state other than Utah whose curriculum consists of less than 1,200 hours of
4514	instruction, or the equivalent number of credit hours, with full flexibility within those hours;
4515	and
4516	(B) practice as a licensed cosmetologist/barber or hair designer in a state other than
4517	Utah for not less than the number of hours required to equal 1,200 total hours when added to
4518	the hours of instruction described in Subsection (14)(d)(ii)(A); or
4519	(iii) being a state licensed cosmetologist/barber; and
4520	(e) meet the examination requirements established by rule.
4521	(15) Each applicant for licensure as a hair designer instructor shall:
4522	(a) submit an application in a form prescribed by the division;
4523	(b) subject to Subsection (24), pay a fee determined by the department under Section
4524	63J-1-504;
4525	(c) provide satisfactory documentation that the applicant is currently licensed as a hair
4526	designer or as a cosmetologist/barber;
4527	(d) be of good moral character;
4528	(e) provide satisfactory documentation of completion of:
1529	(i) an instructor training program conducted by a licensed or recognized school, as
4530	defined by rule, consisting of a minimum of 300 hours or the equivalent number of credit
4531	hours;
4532	(ii) on-the-job instructor training conducted by a licensed instructor at a licensed or
4533	recognized school, as defined by rule, consisting of a minimum of 300 hours or the equivalent
1534	number of credit hours; or
4535	(iii) a minimum of 2,500 hours of experience as a hair designer or as a
4536	cosmetologist/barber; and
4537	(f) meet the examination requirement established by rule.

4538	(16) Each applicant for licensure as a hair design school shall:
4539	(a) submit an application in a form prescribed by the division;
4540	(b) pay a fee determined by the department under Section 63J-1-504; and
4541	(c) provide satisfactory documentation:
4542	(i) of appropriate registration with the Division of Corporations and Commercial Code;
4543	(ii) of business licensure from the city, town, or county in which the school is located;
4544	(iii) that the applicant's physical facilities comply with the requirements established by
4545	rule; and
4546	(iv) that the applicant meets:
4547	(A) the standards for a hair design school, including staff and accreditation
4548	requirements, established by rule; and
4549	(B) the requirements for recognition as an institution of postsecondary study as
4550	described in Subsection (22).
4551	(17) Each applicant for licensure as a nail technician shall:
4552	(a) submit an application in a form prescribed by the division;
4553	(b) pay a fee determined by the department under Section 63J-1-504;
4554	(c) be of good moral character;
4555	(d) provide satisfactory documentation of:
4556	(i) graduation from a licensed or recognized nail technology school, or a licensed or
4557	recognized cosmetology/barber school, whose curriculum consists of not less than 300 hours of
4558	instruction, or the equivalent number of credit hours;
4559	(ii) (A) graduation from a recognized nail technology school located in a state other
4560	than Utah whose curriculum consists of less than 300 hours of instruction or the equivalent
4561	number of credit hours; and
4562	(B) practice as a licensed nail technician in a state other than Utah for not less than the
4563	number of hours required to equal 300 total hours when added to the hours of instruction
4564	described in Subsection (17)(d)(ii)(A); or
4565	(iii) completion of an approved nail technician apprenticeshin; and

4566	(e) meet the examination requirement established by division rule.
4567	(18) Each applicant for licensure as a nail technician instructor shall:
4568	(a) submit an application in a form prescribed by the division;
4569	(b) subject to Subsection (24), pay a fee determined by the department under Section
4570	63J-1-504;
4571	(c) provide satisfactory documentation that the applicant is currently licensed as a nail
4572	technician;
4573	(d) be of good moral character;
4574	(e) provide satisfactory documentation of completion of:
4575	(i) an instructor training program conducted by a licensed or recognized school, as
4576	defined by rule, consisting of a minimum of 75 hours or the equivalent number of credit hours;
4577	(ii) an on-the-job instructor training program conducted by a licensed instructor at a
4578	licensed or recognized school, as defined by rule, consisting of a minimum of 75 hours or the
4579	equivalent number of credit hours; or
4580	(iii) a minimum of 600 hours of experience in nail technology; and
4581	(f) meet the examination requirement established by rule.
4582	(19) Each applicant for licensure as a nail technology school shall:
4583	(a) submit an application in a form prescribed by the division;
4584	(b) pay a fee determined by the department under Section 63J-1-504; and
4585	(c) provide satisfactory documentation:
4586	(i) of appropriate registration with the Division of Corporations and Commercial Code;
4587	(ii) of business licensure from the city, town, or county in which the school is located;
4588	(iii) that the applicant's facilities comply with the requirements established by rule; and
4589	(iv) that the applicant meets:
4590	(A) the standards for nail technology schools, including staff, curriculum, and
4591	accreditation requirements, established by rule; and
4592	(B) the requirements for recognition as an institution of postsecondary study as
4593	described in Subsection (22).

(20) Each applicant for licensure under this chapter whose education in the field for which a license is sought was completed at a foreign school may satisfy the educational requirement for licensure by demonstrating, to the satisfaction of the division, the educational equivalency of the foreign school education with a licensed school under this chapter.

- (21) (a) A licensed or recognized school under this section shall accept credit hours towards graduation for documented, relevant, and substantially equivalent coursework previously completed by:
- (i) a student that did not complete the student's education while attending a different school; or
- (ii) a licensee of any other profession listed in this section, based on the licensee's schooling, apprenticeship, or experience.
- (b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, and consistent with this section, the division may make rules governing the acceptance of credit hours under Subsection (21)(a).
- (22) A school licensed or applying for licensure under this chapter shall maintain recognition as an institution of postsecondary study by meeting the following conditions:
- (a) the school shall admit as a regular student only an individual who has earned a recognized high school diploma or the equivalent of a recognized high school diploma, or who is beyond the age of compulsory high school attendance as prescribed by [Title 53A, Chapter 11, Students in Public Schools] Title 53G, Chapter 6, Part 2, Compulsory Education; and
- (b) the school shall be licensed by name, or in the case of an applicant, shall apply for licensure by name, under this chapter to offer one or more training programs beyond the secondary level.
- (23) A person seeking to qualify for licensure under this chapter by apprenticing in an approved apprenticeship shall register with the division as described in Section 58-11a-306.
- (24) The department may only charge a fee to a person applying for licensure as any type of instructor under this chapter if the person is not a licensed instructor in any other profession under this chapter.

Section 66. Section **58-41-4** is amended to read:

58-41-4. Exemptions from chapter.

- (1) In addition to the exemptions from licensure in Section 58-1-307, the following persons may engage in the practice of speech-language pathology and audiology subject to the stated circumstances and limitations without being licensed under this chapter:
- (a) a qualified person licensed in this state under any law existing in this state prior to May 13, 1975, from engaging in the profession for which he is licensed;
- (b) a medical doctor, physician, or surgeon licensed in this state, from engaging in his specialty in the practice of medicine;
- (c) a hearing aid dealer or salesman from selling, fitting, adjusting, and repairing hearing aids, and conducting hearing tests solely for that purpose. However, a hearing aid dealer may not conduct audiologic testing on persons under the age of 18 years except under the direct supervision of an audiologist licensed under this chapter;
- (d) a person who has obtained a valid and current credential issued by the State Board of Education while performing specifically the functions of a speech-language pathologist or audiologist, in no way in his own interest, solely within the confines of and under the direction and jurisdiction of and only in the academic interest of the schools by which employed in this state;
- (e) a person employed as a speech-language pathologist or audiologist by federal government agencies or subdivisions or, prior to July 1, 1989, by state or local government agencies or subdivisions, while specifically performing speech-language pathology or audiology services in no way in his own interest, solely within the confines of and under the direction and jurisdiction of and in the specific interest of that agency or subdivision;
- (f) a person identified in Subsections (1)(d) and (e) may offer lectures for a fee, or monetary or other compensation, without being licensed; however, such person may elect to be subject to the requirements of this chapter;
- (g) a person employed by accredited colleges or universities as a speech-language pathologist or audiologist from performing the services or functions described in this chapter

when they are:

(i) performed solely as an assigned teaching function of employment;

- (ii) solely in academic interest and pursuit as a function of that employment;
- (iii) in no way for their own interest; and
- (iv) provided for no fee, monetary or otherwise, other than their agreed institutional salary;
- (h) a person pursuing a course of study leading to a degree in speech-language pathology or audiology while enrolled in an accredited college or university, provided those activities constitute an assigned, directed, and supervised part of his curricular study, and in no other interest, and that all examinations, tests, histories, charts, progress notes, reports, correspondence, and all documents and records which he produces be identified clearly as having been conducted and prepared by a student in training and that such a person is obviously identified and designated by appropriate title clearly indicating the training status and provided that he does not hold himself out directly or indirectly as being qualified to practice independently;
- (i) a person trained in elementary audiometry and qualified to perform basic audiometric tests while employed by a licensed medical doctor to perform solely for him while under his direct supervision, the elementary conventional audiometric tests of air conduction screening, air conduction threshold testing, and tympanometry;
- (j) a person while performing as a speech-language pathologist or audiologist for the purpose of obtaining required professional experience under the provisions of this chapter, if he meets all training requirements and is professionally responsible to and under the supervision of a speech-language pathologist or audiologist who holds the CCC or a state license in speech-language pathology or audiology. This provision is applicable only during the time that person is obtaining the required professional experience;
- (k) a corporation, partnership, trust, association, group practice, or like organization engaging in speech-language pathology or audiology services without certification or license, if it acts only through employees or consists only of persons who are licensed under this chapter;

(l) performance of speech-language pathology or audiology services in this state by a speech-language pathologist or audiologist who is not a resident of this state and is not licensed under this chapter if those services are performed for no more than one month in any calendar year in association with a speech-language pathologist or audiologist licensed under this chapter, and if that person meets the qualifications and requirements for application for licensure described in Section 58-41-5; and

- (m) a person certified under [Title 53A, State System of Public Education] <u>Title 53E</u>, <u>Public Education System -- State Administration</u>, as a teacher of the deaf, from providing the services or performing the functions he is certified to perform.
- (2) No person is exempt from the requirements of this chapter who performs or provides any services as a speech-language pathologist or audiologist for which a fee, salary, bonus, gratuity, or compensation of any kind paid by the recipient of the service; or who engages any part of his professional work for a fee practicing in conjunction with, by permission of, or apart from his position of employment as speech-language pathologist or audiologist in any branch or subdivision of local, state, or federal government or as otherwise identified in this section.
 - Section 67. Section **58-61-307** is amended to read:
 - 58-61-307. Exemptions from licensure.

- (1) Except as modified in Section 58-61-301, the exemptions from licensure in Section 58-1-307 apply to this chapter.
 - (2) In addition to the exemptions from licensure in Section 58-1-307, the following when practicing within the scope of the license held, may engage in acts included within the definition of practice as a psychologist, subject to the stated circumstances and limitations, without being licensed under this chapter:
 - (a) a physician and surgeon or osteopathic physician licensed under Chapter 67, Utah Medical Practice Act, or Chapter 68, Utah Osteopathic Medical Practice Act;
- 4704 (b) a registered psychiatric mental health nurse specialist licensed under Chapter 31b, 4705 Nurse Practice Act;

4706 (c) a recognized member of the clergy while functioning in his ministerial capacity as 4707 long as he does not represent himself as or use the title of psychologist; (d) an individual who is offering expert testimony in any proceeding before a court, 4708 4709 administrative hearing, deposition upon the order of any court or other body having power to 4710 order the deposition, or proceedings before any master, referee, or alternative dispute resolution 4711 provider; 4712 (e) an individual engaged in performing hypnosis who is not licensed under this title in 4713 a profession which includes hypnosis in its scope of practice, and who: 4714 (i) (A) induces a hypnotic state in a client for the purpose of increasing motivation or 4715 altering lifestyles or habits, such as eating or smoking, through hypnosis; (B) consults with a client to determine current motivation and behavior patterns; 4716 4717 (C) prepares the client to enter hypnotic states by explaining how hypnosis works and 4718 what the client will experience: 4719 (D) tests clients to determine degrees of suggestibility; (E) applies hypnotic techniques based on interpretation of consultation results and 4720 4721 analysis of client's motivation and behavior patterns; and (F) trains clients in self-hypnosis conditioning; 4722 4723 (ii) may not: 4724 (A) engage in the practice of mental health therapy; (B) represent himself using the title of a license classification in Subsection 4725 58-60-102(5); or 4726 4727 (C) use hypnosis with or treat a medical, psychological, or dental condition defined in 4728 generally recognized diagnostic and statistical manuals of medical, psychological, or dental 4729 disorders; 4730 (f) an individual's exemption from licensure under Subsection 58-1-307(1)(b) terminates when the student's training is no longer supervised by qualified faculty or staff and 4731 the activities are no longer a defined part of the degree program; 4732

(g) an individual holding an earned doctoral degree in psychology who is employed by

an accredited institution of higher education and who conducts research and teaches in that individual's professional field, but only if the individual does not engage in providing delivery or supervision of professional services regulated under this chapter to individuals or groups regardless of whether there is compensation for the services;

(b) any individual who was employed as a psychologist by a state, county, or municipal.

- (h) any individual who was employed as a psychologist by a state, county, or municipal agency or other political subdivision of the state prior to July 1, 1981, and who subsequently has maintained employment as a psychologist in the same state, county, or municipal agency or other political subdivision while engaged in the performance of his official duties for that agency or political subdivision;
- 4743 (i) an individual licensed as a school psychologist under Section [53A-6-104] 4744 <u>53E-6-201</u>:
 - (i) may represent himself as and use the terms "school psychologist" or "licensed school psychologist"; and
 - (ii) is restricted in his practice to employment within settings authorized by the State Board of Education;
 - (j) an individual providing advice or counsel to another individual in a setting of their association as friends or relatives and in a nonprofessional and noncommercial relationship, if there is no compensation paid for the advice or counsel; and
 - (k) an individual who is licensed, in good standing, to practice mental health therapy in a state or territory of the United States outside of Utah may provide short term transitional mental health therapy remotely to a client in Utah only if:
 - (i) the individual is present in the state or territory where the individual is licensed to practice mental health therapy;
 - (ii) the client relocates to Utah;

- 4758 (iii) the client is a client of the individual immediately before the client relocates to 4759 Utah;
- 4760 (iv) the individual provides the short term transitional mental health therapy to the client only during the 45 day period beginning on the day on which the client relocates to Utah;

4762	(v) within 10 days after the day on which the client relocates to Utah, the individual
4763	provides written notice to the division of the individual's intent to provide short term
4764	transitional mental health therapy remotely to the client; and
4765	(vi) the individual does not engage in unlawful conduct or unprofessional conduct.
4766	Section 68. Section 59-2-102 is amended to read:
4767	59-2-102. Definitions.
4768	As used in this chapter and title:
4769	(1) "Aerial applicator" means aircraft or rotorcraft used exclusively for the purpose of
4770	engaging in dispensing activities directly affecting agriculture or horticulture with an
4771	airworthiness certificate from the Federal Aviation Administration certifying the aircraft or
4772	rotorcraft's use for agricultural and pest control purposes.
4773	(2) "Air charter service" means an air carrier operation that requires the customer to
4774	hire an entire aircraft rather than book passage in whatever capacity is available on a scheduled
4775	trip.
4776	(3) "Air contract service" means an air carrier operation available only to customers
4777	that engage the services of the carrier through a contractual agreement and excess capacity on
4778	any trip and is not available to the public at large.
4779	(4) "Aircraft" means the same as that term is defined in Section 72-10-102.
4780	(5) (a) Except as provided in Subsection (5)(b), "airline" means an air carrier that:
4781	(i) operates:
4782	(A) on an interstate route; and
4783	(B) on a scheduled basis; and
4784	(ii) offers to fly one or more passengers or cargo on the basis of available capacity on a
4785	regularly scheduled route.
4786	(b) "Airline" does not include an:
4787	(i) air charter service; or
4788	(ii) air contract service.
4789	(6) "Assessment roll" means a permanent record of the assessment of property as

4790	assessed by the county assessor and the commission and may be maintained manually or as a
4791	computerized file as a consolidated record or as multiple records by type, classification, or
4792	categories.
4793	(7) "Base parcel" means a parcel of property that was legally:
4794	(a) subdivided into two or more lots, parcels, or other divisions of land; or
4795	(b) (i) combined with one or more other parcels of property; and
4796	(ii) subdivided into two or more lots, parcels, or other divisions of land.
4797	(8) (a) "Certified revenue levy" means a property tax levy that provides an amount of
4798	ad valorem property tax revenue equal to the sum of:
4799	(i) the amount of ad valorem property tax revenue to be generated statewide in the
4800	previous year from imposing a school minimum basic tax rate, as specified in Section
4801	[53A-17a-135] 53F-2-301, or multicounty assessing and collecting levy, as specified in Section
4802	59-2-1602; and
4803	(ii) the product of:
4804	(A) eligible new growth, as defined in Section 59-2-924; and
4805	(B) the school minimum basic tax rate or multicounty assessing and collecting levy
4806	certified by the commission for the previous year.
4807	(b) For purposes of this Subsection (8), "ad valorem property tax revenue" does not
4808	include property tax revenue received by a taxing entity from personal property that is:
4809	(i) assessed by a county assessor in accordance with Part 3, County Assessment; and
4810	(ii) semiconductor manufacturing equipment.
4811	(c) For purposes of calculating the certified revenue levy described in this Subsection
4812	(8), the commission shall use:
4813	(i) the taxable value of real property assessed by a county assessor contained on the
4814	assessment roll;
4815	(ii) the taxable value of real and personal property assessed by the commission; and
4816	(iii) the taxable year end value of personal property assessed by a county assessor

contained on the prior year's assessment roll.

4818	(9) "County-assessed commercial vehicle" means:
4819	(a) any commercial vehicle, trailer, or semitrailer that is not apportioned under Section
4820	41-1a-301 and is not operated interstate to transport the vehicle owner's goods or property in
4821	furtherance of the owner's commercial enterprise;
4822	(b) any passenger vehicle owned by a business and used by its employees for
4823	transportation as a company car or vanpool vehicle; and
4824	(c) vehicles that are:
4825	(i) especially constructed for towing or wrecking, and that are not otherwise used to
4826	transport goods, merchandise, or people for compensation;
4827	(ii) used or licensed as taxicabs or limousines;
4828	(iii) used as rental passenger cars, travel trailers, or motor homes;
4829	(iv) used or licensed in this state for use as ambulances or hearses;
4830	(v) especially designed and used for garbage and rubbish collection; or
4831	(vi) used exclusively to transport students or their instructors to or from any private,
4832	public, or religious school or school activities.
4833	(10) (a) Except as provided in Subsection (10)(b), for purposes of Section 59-2-801,
4834	"designated tax area" means a tax area created by the overlapping boundaries of only the
4835	following taxing entities:
4836	(i) a county; and
4837	(ii) a school district.
4838	(b) "Designated tax area" includes a tax area created by the overlapping boundaries of
4839	the taxing entities described in Subsection (10)(a) and:
4840	(i) a city or town if the boundaries of the school district under Subsection (10)(a) and
4841	the boundaries of the city or town are identical; or
4842	(ii) a special service district if the boundaries of the school district under Subsection
4843	(10)(a) are located entirely within the special service district.
4844	(11) "Eligible judgment" means a final and unappealable judgment or order under
4845	Section 59-2-1330:

4846	(a) that became a final and unappealable judgment or order no more than 14 months
4847	before the day on which the notice described in Section 59-2-919.1 is required to be provided;
4848	and
4849	(b) for which a taxing entity's share of the final and unappealable judgment or order is
4850	greater than or equal to the lesser of:
4851	(i) \$5,000; or
4852	(ii) 2.5% of the total ad valorem property taxes collected by the taxing entity in the
4853	previous fiscal year.
4854	(12) (a) "Escaped property" means any property, whether personal, land, or any
4855	improvements to the property, that is subject to taxation and is:
4856	(i) inadvertently omitted from the tax rolls, assigned to the incorrect parcel, or assessed
4857	to the wrong taxpayer by the assessing authority;
4858	(ii) undervalued or omitted from the tax rolls because of the failure of the taxpayer to
4859	comply with the reporting requirements of this chapter; or
4860	(iii) undervalued because of errors made by the assessing authority based upon
4861	incomplete or erroneous information furnished by the taxpayer.
4862	(b) "Escaped property" does not include property that is undervalued because of the use
4863	of a different valuation methodology or because of a different application of the same valuation
4864	methodology.
4865	(13) "Fair market value" means the amount at which property would change hands
4866	between a willing buyer and a willing seller, neither being under any compulsion to buy or sell
4867	and both having reasonable knowledge of the relevant facts. For purposes of taxation, "fair
4868	market value" shall be determined using the current zoning laws applicable to the property in
4869	question, except in cases where there is a reasonable probability of a change in the zoning laws
4870	affecting that property in the tax year in question and the change would have an appreciable
4871	influence upon the value.
4872	(14) (a) "Farm machinery and equipment," for purposes of the exemption provided

under Section 59-2-1101, means tractors, milking equipment and storage and cooling facilities,

4874 feed handling equipment, irrigation equipment, harvesters, choppers, grain drills and planters, 4875 tillage tools, scales, combines, spreaders, sprayers, having equipment, including balers and 4876 cubers, and any other machinery or equipment used primarily for agricultural purposes. 4877 (b) "Farm machinery and equipment" does not include vehicles required to be 4878 registered with the Motor Vehicle Division or vehicles or other equipment used for business 4879 purposes other than farming. 4880 (15) "Geothermal fluid" means water in any form at temperatures greater than 120 4881 degrees centigrade naturally present in a geothermal system. 4882 (16) "Geothermal resource" means: 4883 (a) the natural heat of the earth at temperatures greater than 120 degrees centigrade; 4884 and 4885 (b) the energy, in whatever form, including pressure, present in, resulting from, created 4886 by, or which may be extracted from that natural heat, directly or through a material medium. (17) (a) "Goodwill" means: 4887 4888 (i) acquired goodwill that is reported as goodwill on the books and records that a 4889 taxpayer maintains for financial reporting purposes; or 4890 (ii) the ability of a business to: 4891 (A) generate income that exceeds a normal rate of return on assets and that results from a factor described in Subsection (17)(b); or 4892 4893 (B) obtain an economic or competitive advantage resulting from a factor described in 4894 Subsection (17)(b). 4895 (b) The following factors apply to Subsection (17)(a)(ii): 4896 (i) superior management skills; 4897 (ii) reputation; 4898 (iii) customer relationships; 4899 (iv) patronage; or 4900 (v) a factor similar to Subsections (17)(b)(i) through (iv). 4901 (c) "Goodwill" does not include:

4902	(i) the intangible property described in Subsection (21)(a) or (b);
4903	(ii) locational attributes of real property, including:
4904	(A) zoning;
4905	(B) location;
4906	(C) view;
4907	(D) a geographic feature;
4908	(E) an easement;
4909	(F) a covenant;
4910	(G) proximity to raw materials;
4911	(H) the condition of surrounding property; or
4912	(I) proximity to markets;
4913	(iii) value attributable to the identification of an improvement to real property,
4914	including:
4915	(A) reputation of the designer, builder, or architect of the improvement;
4916	(B) a name given to, or associated with, the improvement; or
4917	(C) the historic significance of an improvement; or
4918	(iv) the enhancement or assemblage value specifically attributable to the interrelation
4919	of the existing tangible property in place working together as a unit.
4920	(18) "Governing body" means:
4921	(a) for a county, city, or town, the legislative body of the county, city, or town;
4922	(b) for a local district under Title 17B, Limited Purpose Local Government Entities -
4923	Local Districts, the local district's board of trustees;
4924	(c) for a school district, the local board of education; or
4925	(d) for a special service district under Title 17D, Chapter 1, Special Service District
4926	Act:
4927	(i) the legislative body of the county or municipality that created the special service
4928	district, to the extent that the county or municipal legislative body has not delegated authority
4929	to an administrative control board established under Section 17D-1-301; or

4930	(ii) the administrative control board, to the extent that the county or municipal
4931	legislative body has delegated authority to an administrative control board established under
4932	Section 17D-1-301.
4933	(19) (a) For purposes of Section 59-2-103:
4934	(i) "household" means the association of individuals who live in the same dwelling,
4935	sharing its furnishings, facilities, accommodations, and expenses; and
4936	(ii) "household" includes married individuals, who are not legally separated, that have
4937	established domiciles at separate locations within the state.
4938	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
4939	commission may make rules defining the term "domicile."
4940	(20) (a) Except as provided in Subsection (20)(c), "improvement" means a building,
4941	structure, fixture, fence, or other item that is permanently attached to land, regardless of
4942	whether the title has been acquired to the land, if:
4943	(i) (A) attachment to land is essential to the operation or use of the item; and
4944	(B) the manner of attachment to land suggests that the item will remain attached to the
4945	land in the same place over the useful life of the item; or
4946	(ii) removal of the item would:
4947	(A) cause substantial damage to the item; or
4948	(B) require substantial alteration or repair of a structure to which the item is attached.
4949	(b) "Improvement" includes:
4950	(i) an accessory to an item described in Subsection (20)(a) if the accessory is:
4951	(A) essential to the operation of the item described in Subsection (20)(a); and
4952	(B) installed solely to serve the operation of the item described in Subsection (20)(a);
4953	and
4954	(ii) an item described in Subsection (20)(a) that is temporarily detached from the land
4955	for repairs and remains located on the land.
4956	(c) "Improvement" does not include:
4957	(i) an item considered to be personal property pursuant to rules made in accordance

4958	with Section 59-2-107;
4959	(ii) a moveable item that is attached to land for stability only or for an obvious
4960	temporary purpose;
4961	(iii) (A) manufacturing equipment and machinery; or
4962	(B) essential accessories to manufacturing equipment and machinery;
4963	(iv) an item attached to the land in a manner that facilitates removal without substantial
4964	damage to the land or the item; or
4965	(v) a transportable factory-built housing unit as defined in Section 59-2-1502 if that
4966	transportable factory-built housing unit is considered to be personal property under Section
4967	59-2-1503.
4968	(21) "Intangible property" means:
4969	(a) property that is capable of private ownership separate from tangible property,
4970	including:
4971	(i) money;
4972	(ii) credits;
4973	(iii) bonds;
4974	(iv) stocks;
4975	(v) representative property;
4976	(vi) franchises;
4977	(vii) licenses;
4978	(viii) trade names;
4979	(ix) copyrights; and
4980	(x) patents;
4981	(b) a low-income housing tax credit;
4982	(c) goodwill; or
4983	(d) a renewable energy tax credit or incentive, including:
4984	(i) a federal renewable energy production tax credit under Section 45, Internal Revenue
4985	Code;

4986	(ii) a federal energy credit for qualified renewable electricity production facilities under
4987	Section 48, Internal Revenue Code;
4988	(iii) a federal grant for a renewable energy property under American Recovery and
4989	Reinvestment Act of 2009, Pub. L. No. 111-5, Section 1603; and
4990	(iv) a tax credit under Subsection 59-7-614(5).
4991	(22) "Livestock" means:
4992	(a) a domestic animal;
4993	(b) a fish;
4994	(c) a fur-bearing animal;
4995	(d) a honeybee; or
4996	(e) poultry.
4997	(23) "Low-income housing tax credit" means:
4998	(a) a federal low-income housing tax credit under Section 42, Internal Revenue Code;
4999	or
5000	(b) a low-income housing tax credit under Section 59-7-607 or Section 59-10-1010.
5001	(24) "Metalliferous minerals" includes gold, silver, copper, lead, zinc, and uranium.
5002	(25) "Mine" means a natural deposit of either metalliferous or nonmetalliferous
5003	valuable mineral.
5004	(26) "Mining" means the process of producing, extracting, leaching, evaporating, or
5005	otherwise removing a mineral from a mine.
5006	(27) (a) "Mobile flight equipment" means tangible personal property that is owned or
5007	operated by an air charter service, air contract service, or airline and:
5008	(i) is capable of flight or is attached to an aircraft that is capable of flight; or
5009	(ii) is contained in an aircraft that is capable of flight if the tangible personal property
5010	is intended to be used:
5011	(A) during multiple flights;
5012	(B) during a takeoff, flight, or landing; and
5013	(C) as a service provided by an air charter service, air contract service, or airline.

5014 (b) (i) "Mobile flight equipment" does not include a spare part other than a spare 5015 engine that is rotated at regular intervals with an engine that is attached to the aircraft. 5016 (ii) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the 5017 commission may make rules defining the term "regular intervals." (28) "Nonmetalliferous minerals" includes, but is not limited to, oil, gas, coal, salts, 5018 5019 sand, rock, gravel, and all carboniferous materials. 5020 (29) "Part-year residential property" means property that is not residential property on 5021 January 1 of a calendar year but becomes residential property after January 1 of the calendar 5022 year. 5023 (30) "Personal property" includes: 5024 (a) every class of property as defined in Subsection (31) that is the subject of 5025 ownership and is not real estate or an improvement; 5026 (b) any pipe laid in or affixed to land whether or not the ownership of the pipe is separate from the ownership of the underlying land, even if the pipe meets the definition of an 5027 5028 improvement; 5029 (c) bridges and ferries; 5030 (d) livestock; and 5031 (e) outdoor advertising structures as defined in Section 72-7-502. 5032 (31) (a) "Property" means property that is subject to assessment and taxation according 5033 to its value. (b) "Property" does not include intangible property as defined in this section. 5034 (32) "Public utility" means: 5035 5036 (a) for purposes of this chapter, the operating property of a railroad, gas corporation, oil 5037 or gas transportation or pipeline company, coal slurry pipeline company, electrical corporation, 5038 telephone corporation, sewerage corporation, or heat corporation where the company performs

the service for, or delivers the commodity to, the public generally or companies serving the

public generally, or in the case of a gas corporation or an electrical corporation, where the gas

or electricity is sold or furnished to any member or consumers within the state for domestic,

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5042 commercial, or industrial use; and
5043 (b) the operating property of any entity or person defined under Section 54-2-1 except
5044 water corporations.

- (33) (a) Subject to Subsection (33)(b), "qualifying exempt primary residential rental personal property" means household furnishings, furniture, and equipment that:
 - (i) are used exclusively within a dwelling unit that is the primary residence of a tenant;
- 5048 (ii) are owned by the owner of the dwelling unit that is the primary residence of a tenant; and
 - (iii) after applying the residential exemption described in Section 59-2-103, are exempt from taxation under this chapter in accordance with Subsection 59-2-1115(2).
 - (b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the commission may by rule define the term "dwelling unit" for purposes of this Subsection (33) and Subsection (36).
 - (34) "Real estate" or "real property" includes:
 - (a) the possession of, claim to, ownership of, or right to the possession of land;
 - (b) all mines, minerals, and quarries in and under the land, all timber belonging to individuals or corporations growing or being on the lands of this state or the United States, and all rights and privileges appertaining to these; and
 - (c) improvements.

- (35) (a) "Relationship with an owner of the property's land surface rights" means a relationship described in Subsection 267(b), Internal Revenue Code, except that the term 25% shall be substituted for the term 50% in Subsection 267(b), Internal Revenue Code.
- (b) For purposes of determining if a relationship described in Subsection 267(b), Internal Revenue Code, exists, the ownership of stock shall be determined using the ownership rules in Subsection 267(c), Internal Revenue Code.
- (36) (a) Subject to Subsection (36)(b), "residential property," for purposes of the reductions and adjustments under this chapter, means any property used for residential purposes as a primary residence.

5070	(b) Subject to Subsection (36)(c), "residential property":
5071	(i) except as provided in Subsection (36)(b)(ii), includes household furnishings,
5072	furniture, and equipment if the household furnishings, furniture, and equipment are:
5073	(A) used exclusively within a dwelling unit that is the primary residence of a tenant;
5074	and
5075	(B) owned by the owner of the dwelling unit that is the primary residence of a tenant;
5076	and
5077	(ii) does not include property used for transient residential use.
5078	(c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
5079	commission may by rule define the term "dwelling unit" for purposes of Subsection (33) and
5080	this Subsection (36).
5081	(37) "Split estate mineral rights owner" means a person that:
5082	(a) has a legal right to extract a mineral from property;
5083	(b) does not hold more than a 25% interest in:
5084	(i) the land surface rights of the property where the wellhead is located; or
5085	(ii) an entity with an ownership interest in the land surface rights of the property where
5086	the wellhead is located;
5087	(c) is not an entity in which the owner of the land surface rights of the property where
5088	the wellhead is located holds more than a 25% interest; and
5089	(d) does not have a relationship with an owner of the land surface rights of the property
5090	where the wellhead is located.
5091	(38) (a) "State-assessed commercial vehicle" means:
5092	(i) any commercial vehicle, trailer, or semitrailer that operates interstate or intrastate to
5093	transport passengers, freight, merchandise, or other property for hire; or
5094	(ii) any commercial vehicle, trailer, or semitrailer that operates interstate and transports
5095	the vehicle owner's goods or property in furtherance of the owner's commercial enterprise.
5096	(b) "State-assessed commercial vehicle" does not include vehicles used for hire that are
5097	specified in Subsection (9)(c) as county-assessed commercial vehicles.

5098 (39) "Subdivided lot" means a lot, parcel, or other division of land, that is a division of 5099 a base parcel. 5100 (40) "Taxable value" means fair market value less any applicable reduction allowed for 5101 residential property under Section 59-2-103. (41) "Tax area" means a geographic area created by the overlapping boundaries of one 5102 5103 or more taxing entities. 5104 (42) "Taxing entity" means any county, city, town, school district, special taxing 5105 district, local district under Title 17B, Limited Purpose Local Government Entities - Local 5106 Districts, or other political subdivision of the state with the authority to levy a tax on property. 5107 (43) (a) "Tax roll" means a permanent record of the taxes charged on property, as 5108 extended on the assessment roll, and may be maintained on the same record or records as the 5109 assessment roll or may be maintained on a separate record properly indexed to the assessment 5110 roll. 5111 (b) "Tax roll" includes tax books, tax lists, and other similar materials. 5112 Section 69. Section **59-2-918.6** is amended to read: 5113 59-2-918.6. New and remaining school district budgets -- Advertisement -- Public 5114 hearing. 5115 (1) As used in this section, "existing school district," "new school district," and "remaining school district" are as defined in Section [53A-2-117] 53G-3-102. 5116 5117 (2) For the first fiscal year in which a new school district created under Section [53A-2-118.1] 53G-3-302 assumes responsibility for providing student instruction, the new 5118 5119 school district and the remaining school district or districts may not impose a property tax 5120 unless the district imposing the tax: 5121 (a) advertises its intention to do so in accordance with Subsection (3); and 5122 (b) holds a public hearing in accordance with Subsection (4). 5123 (3) The advertisement required by this section: 5124 (a) may be combined with the advertisement described in Section 59-2-919; 5125 (b) shall be at least 1/4 of a page in size and shall meet the type, placement, and

5126	frequency requirements established under Section 59-2-919; and
5127	(c) shall specify the date, time, and location of the public hearing at which the levy will
5128	be considered and shall set forth the total amount of the district's proposed property tax levy
5129	and the tax impact on an average residential and business property located within the taxing
5130	entity compared to the property tax levy imposed in the prior year by the existing school
5131	district.
5132	(4) (a) The date, time, and place of public hearings required by this section shall be
5133	included on the notice provided to property owners pursuant to Section 59-2-919.1.
5134	(b) If a final decision regarding the property tax levy is not made at the public hearing,
5135	the school district shall announce at the public hearing the scheduled time and place for
5136	consideration and adoption of the budget and property tax levies.
5137	Section 70. Section 59-2-919 is amended to read:
5138	59-2-919. Notice and public hearing requirements for certain tax increases
5139	Exceptions.
5140	(1) As used in this section:
5141	(a) "Additional ad valorem tax revenue" means ad valorem property tax revenue
5142	generated by the portion of the tax rate that exceeds the taxing entity's certified tax rate.
5143	(b) "Ad valorem tax revenue" means ad valorem property tax revenue not including
5144	revenue from:
5145	(i) eligible new growth as defined in Section 59-2-924; or
5146	(ii) personal property that is:
5147	(A) assessed by a county assessor in accordance with Part 3, County Assessment; and
5148	(B) semiconductor manufacturing equipment.
5149	(c) "Calendar year taxing entity" means a taxing entity that operates under a fiscal year
5150	that begins on January 1 and ends on December 31.
5151	(d) "County executive calendar year taxing entity" means a calendar year taxing entity
5152	that operates under the county executive-council form of government described in Section

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5154 (e) "Current calendar year" means the calendar year immediately preceding the 5155 calendar year for which a calendar year taxing entity seeks to levy a tax rate that exceeds the 5156 calendar year taxing entity's certified tax rate. 5157 (f) "Fiscal year taxing entity" means a taxing entity that operates under a fiscal year that 5158 begins on July 1 and ends on June 30. 5159 (g) "Last year's property tax budgeted revenue" does not include revenue received by a 5160 taxing entity from a debt service levy voted on by the public. 5161 (2) A taxing entity may not levy a tax rate that exceeds the taxing entity's certified tax 5162 rate unless the taxing entity meets: 5163 (a) the requirements of this section that apply to the taxing entity; and 5164 (b) all other requirements as may be required by law. 5165 (3) (a) Subject to Subsection (3)(b) and except as provided in Subsection (5), a calendar 5166 year taxing entity may levy a tax rate that exceeds the calendar year taxing entity's certified tax 5167 rate if the calendar year taxing entity: (i) 14 or more days before the date of the regular general election or municipal general 5168 5169 election held in the current calendar year, states at a public meeting: 5170 (A) that the calendar year taxing entity intends to levy a tax rate that exceeds the 5171 calendar year taxing entity's certified tax rate: 5172 (B) the dollar amount of and purpose for additional ad valorem tax revenue that would 5173 be generated by the proposed increase in the certified tax rate; and (C) the approximate percentage increase in ad valorem tax revenue for the taxing entity 5174 5175 based on the proposed increase described in Subsection (3)(a)(i)(B): 5176 (ii) provides notice for the public meeting described in Subsection (3)(a)(i) in 5177 accordance with Title 52, Chapter 4, Open and Public Meetings Act, including providing a

(iii) meets the advertisement requirements of Subsections (6) and (7) before the calendar year taxing entity conducts the public hearing required by Subsection (3)(a)(v);

intends to make the statement described in Subsection (3)(a)(i);

separate item on the meeting agenda that notifies the public that the calendar year taxing entity

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5182	(iv) provides notice by mail:
5183	(A) seven or more days before the regular general election or municipal general
5184	election held in the current calendar year; and
5185	(B) as provided in Subsection (3)(c); and
5186	(v) conducts a public hearing that is held:
5187	(A) in accordance with Subsections (8) and (9); and
5188	(B) in conjunction with the public hearing required by Section 17-36-13 or 17B-1-610
5189	(b) (i) For a county executive calendar year taxing entity, the statement described in
5190	Subsection (3)(a)(i) shall be made by the:
5191	(A) county council;
5192	(B) county executive; or
5193	(C) both the county council and county executive.
5194	(ii) If the county council makes the statement described in Subsection (3)(a)(i) or the
5195	county council states a dollar amount of additional ad valorem tax revenue that is greater than
5196	the amount of additional ad valorem tax revenue previously stated by the county executive in
5197	accordance with Subsection (3)(a)(i), the county executive calendar year taxing entity shall:
5198	(A) make the statement described in Subsection (3)(a)(i) 14 or more days before the
5199	county executive calendar year taxing entity conducts the public hearing under Subsection
5200	(3)(a)(v); and
5201	(B) provide the notice required by Subsection (3)(a)(iv) 14 or more days before the
5202	county executive calendar year taxing entity conducts the public hearing required by
5203	Subsection (3)(a)(v).
5204	(c) The notice described in Subsection (3)(a)(iv):
5205	(i) shall be mailed to each owner of property:
5206	(A) within the calendar year taxing entity; and
5207	(B) listed on the assessment roll;
5208	(ii) shall be printed on a separate form that:
5209	(A) is developed by the commission;

5210	(B) states at the top of the form, in bold upper-case type no smaller than 18 point
5211	"NOTICE OF PROPOSED TAX INCREASE"; and
5212	(C) may be mailed with the notice required by Section 59-2-1317;
5213	(iii) shall contain for each property described in Subsection (3)(c)(i):
5214	(A) the value of the property for the current calendar year;
5215	(B) the tax on the property for the current calendar year; and
5216	(C) subject to Subsection (3)(d), for the calendar year for which the calendar year
5217	taxing entity seeks to levy a tax rate that exceeds the calendar year taxing entity's certified tax
5218	rate, the estimated tax on the property;
5219	(iv) shall contain the following statement:
5220	"[Insert name of taxing entity] is proposing a tax increase for [insert applicable calendar
5221	year]. This notice contains estimates of the tax on your property and the proposed tax increase
5222	on your property as a result of this tax increase. These estimates are calculated on the basis of
5223	[insert previous applicable calendar year] data. The actual tax on your property and proposed
5224	tax increase on your property may vary from this estimate.";
5225	(v) shall state the date, time, and place of the public hearing described in Subsection
5226	(3)(a)(v); and
5227	(vi) may contain other property tax information approved by the commission.
5228	(d) For purposes of Subsection (3)(c)(iii)(C), a calendar year taxing entity shall
5229	calculate the estimated tax on property on the basis of:
5230	(i) data for the current calendar year; and
5231	(ii) the amount of additional ad valorem tax revenue stated in accordance with this
5232	section.
5233	(4) Except as provided in Subsection (5), a fiscal year taxing entity may levy a tax rate
5234	that exceeds the fiscal year taxing entity's certified tax rate if the fiscal year taxing entity:
5235	(a) provides notice by meeting the advertisement requirements of Subsections (6) and
5236	(7) before the fiscal year taxing entity conducts the public meeting at which the fiscal year
5237	taxing entity's annual budget is adopted; and

5238	(b) conducts a public hearing in accordance with Subsections (8) and (9) before the
5239	fiscal year taxing entity's annual budget is adopted.
5240	(5) (a) A taxing entity is not required to meet the notice or public hearing requirements
5241	of Subsection (3) or (4) if the taxing entity is expressly exempted by law from complying with
5242	the requirements of this section.
5243	(b) A taxing entity is not required to meet the notice requirements of Subsection (3) or
5244	(4) if:
5245	(i) Section [53A-17a-133] 53F-8-301 allows the taxing entity to levy a tax rate that
5246	exceeds that certified tax rate without having to comply with the notice provisions of this
5247	section; or
5248	(ii) the taxing entity:
5249	(A) budgeted less than \$20,000 in ad valorem tax revenues for the previous fiscal year
5250	and
5251	(B) sets a budget during the current fiscal year of less than \$20,000 of ad valorem tax
5252	revenues.
5253	(6) (a) Subject to Subsections (6)(d) and (7)(b), the advertisement described in this
5254	section shall be published:
5255	(i) subject to Section 45-1-101, in a newspaper or combination of newspapers of
5256	general circulation in the taxing entity;
5257	(ii) electronically in accordance with Section 45-1-101; and
5258	(iii) on the Utah Public Notice Website created in Section 63F-1-701.
5259	(b) The advertisement described in Subsection (6)(a)(i) shall:
5260	(i) be no less than 1/4 page in size;
5261	(ii) use type no smaller than 18 point; and
5262	(iii) be surrounded by a 1/4-inch border.
5263	(c) The advertisement described in Subsection (6)(a)(i) may not be placed in that
5264	portion of the newspaper where legal notices and classified advertisements appear.
5265	(d) It is the intent of the Legislature that:

5266	(i) whenever possible, the advertisement described in Subsection (6)(a)(i) appear in a
5267	newspaper that is published at least one day per week; and
5268	(ii) the newspaper or combination of newspapers selected:
5269	(A) be of general interest and readership in the taxing entity; and
5270	(B) not be of limited subject matter.
5271	(e) (i) The advertisement described in Subsection (6)(a)(i) shall:
5272	(A) except as provided in Subsection (6)(f), be run once each week for the two weeks
5273	before a taxing entity conducts a public hearing described under Subsection (3)(a)(v) or (4)(b);
5274	and
5275	(B) state that the taxing entity will meet on a certain day, time, and place fixed in the
5276	advertisement, which shall be seven or more days after the day the first advertisement is
5277	published, for the purpose of hearing comments regarding any proposed increase and to explain
5278	the reasons for the proposed increase.
5279	(ii) The advertisement described in Subsection (6)(a)(ii) shall:
5280	(A) be published two weeks before a taxing entity conducts a public hearing described
5281	in Subsection (3)(a)(v) or (4)(b); and
5282	(B) state that the taxing entity will meet on a certain day, time, and place fixed in the
5283	advertisement, which shall be seven or more days after the day the first advertisement is
5284	published, for the purpose of hearing comments regarding any proposed increase and to explain
5285	the reasons for the proposed increase.
5286	(f) If a fiscal year taxing entity's public hearing information is published by the county
5287	auditor in accordance with Section 59-2-919.2, the fiscal year taxing entity is not subject to the
5288	requirement to run the advertisement twice, as required by Subsection (6)(e)(i), but shall run
5289	the advertisement once during the week before the fiscal year taxing entity conducts a public
5290	hearing at which the taxing entity's annual budget is discussed.
5291	(g) For purposes of Subsection (3)(a)(iii) or (4)(a), the form and content of an
5292	advertisement shall be substantially as follows:
5293	"NOTICE OF PROPOSED TAX INCREASE

5294	(NAME OF TAXING ENTITY)
5295	The (name of the taxing entity) is proposing to increase its property tax revenue.
5296	• The (name of the taxing entity) tax on a (insert the average value of a residence
5297	in the taxing entity rounded to the nearest thousand dollars) residence would
5298	increase from \$ to \$, which is \$ per year.
5299	• The (name of the taxing entity) tax on a (insert the value of a business having
5300	the same value as the average value of a residence in the taxing entity) business
5301	would increase from \$ to \$, which is \$ per year.
5302	• If the proposed budget is approved, (name of the taxing entity) would increase
5303	its property tax budgeted revenue by% above last year's property tax
5304	budgeted revenue excluding eligible new growth.
5305	All concerned citizens are invited to a public hearing on the tax increase.
5306	PUBLIC HEARING
5307	Date/Time: (date) (time)
5308	Location: (name of meeting place and address of meeting place)
5309	To obtain more information regarding the tax increase, citizens may contact the (name
5310	of the taxing entity) at (phone number of taxing entity)."
5311	(7) The commission:
5312	(a) shall adopt rules in accordance with Title 63G, Chapter 3, Utah Administrative
5313	Rulemaking Act, governing the joint use of one advertisement described in Subsection (6) by
5314	two or more taxing entities; and
5315	(b) subject to Section 45-1-101, may authorize:
5316	(i) the use of a weekly newspaper:
5317	(A) in a county having both daily and weekly newspapers if the weekly newspaper
5318	would provide equal or greater notice to the taxpayer; and
5319	(B) if the county petitions the commission for the use of the weekly newspaper; or
5320	(ii) the use by a taxing entity of a commission approved direct notice to each taxpayer
5321	if:

5322	(A) the cost of the advertisement would cause undue hardship;
5323	(B) the direct notice is different and separate from that provided for in Section
5324	59-2-919.1; and
5325	(C) the taxing entity petitions the commission for the use of a commission approved
5326	direct notice.
5327	(8) (a) (i) (A) A fiscal year taxing entity shall, on or before March 1, notify the county
5328	legislative body in which the fiscal year taxing entity is located of the date, time, and place of
5329	the first public hearing at which the fiscal year taxing entity's annual budget will be discussed.
5330	(B) A county that receives notice from a fiscal year taxing entity under Subsection
5331	(8)(a)(i)(A) shall include on the notice required by Section 59-2-919.1 the date, time, and place
5332	of the public hearing described in Subsection (8)(a)(i)(A).
5333	(ii) A calendar year taxing entity shall, on or before October 1 of the current calendar
5334	year, notify the county legislative body in which the calendar year taxing entity is located of the
5335	date, time, and place of the first public hearing at which the calendar year taxing entity's annual
5336	budget will be discussed.
5337	(b) (i) A public hearing described in Subsection (3)(a)(v) or (4)(b) shall be open to the
5338	public.
5339	(ii) The governing body of a taxing entity conducting a public hearing described in
5340	Subsection (3)(a)(v) or (4)(b) shall provide an interested party desiring to be heard an
5341	opportunity to present oral testimony within reasonable time limits.
5342	(c) (i) Except as provided in Subsection (8)(c)(ii), a taxing entity may not schedule a
5343	public hearing described in Subsection (3)(a)(v) or (4)(b) at the same time as the public hearing
5344	of another overlapping taxing entity in the same county.
5345	(ii) The taxing entities in which the power to set tax levies is vested in the same
5346	governing board or authority may consolidate the public hearings described in Subsection
5347	(3)(a)(v) or (4)(b) into one public hearing.

(d) A county legislative body shall resolve any conflict in public hearing dates and

times after consultation with each affected taxing entity.

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5350	(e) A taxing entity shall hold a public hearing described in Subsection (3)(a)(v) or
5351	(4)(b) beginning at or after 6 p.m.
5352	(9) (a) If a taxing entity does not make a final decision on budgeting additional ad
5353	valorem tax revenue at a public hearing described in Subsection (3)(a)(v) or (4)(b), the taxing
5354	entity shall announce at that public hearing the scheduled time and place of the next public
5355	meeting at which the taxing entity will consider budgeting the additional ad valorem tax
5356	revenue.
5357	(b) A calendar year taxing entity may not adopt a final budget that budgets an amount
5358	of additional ad valorem tax revenue that exceeds the largest amount of additional ad valorem
5359	tax revenue stated at a public meeting under Subsection (3)(a)(i).
5360	(c) A public hearing on levying a tax rate that exceeds a fiscal year taxing entity's
5361	certified tax rate may coincide with a public hearing on the fiscal year taxing entity's proposed
5362	annual budget.
5363	Section 71. Section 59-2-924 is amended to read:
5364	59-2-924. Definitions Report of valuation of property to county auditor and
5365	commission Transmittal by auditor to governing bodies Calculation of certified tax
5366	rate Rulemaking authority Adoption of tentative budget Notice provided by the
5367	commission.
5368	(1) As used in this section:
5369	(a) (i) "Ad valorem property tax revenue" means revenue collected in accordance with
5370	this chapter.
5371	(ii) "Ad valorem property tax revenue" does not include:
5372	(A) interest;
5373	(B) penalties;
5374	(C) collections from redemptions; or
5375	(D) revenue received by a taxing entity from personal property that is semiconductor
5376	manufacturing equipment assessed by a county assessor in accordance with Part 3, County
	manufacturing equipment assessed by a county assessor in accordance with 1 art 3, County

5378	(b) (i) "Aggregate taxable value of all property taxed" means:
5379	(A) the aggregate taxable value of all real property a county assessor assesses in
5380	accordance with Part 3, County Assessment, for the current year;
5381	(B) the aggregate taxable value of all real and personal property the commission
5382	assesses in accordance with Part 2, Assessment of Property, for the current year; and
5383	(C) the aggregate year end taxable value of all personal property a county assessor
384	assesses in accordance with Part 3, County Assessment, contained on the prior year's tax rolls
5385	of the taxing entity.
386	(ii) "Aggregate taxable value of all property taxed" does not include the aggregate year
387	end taxable value of personal property that is:
388	(A) semiconductor manufacturing equipment assessed by a county assessor in
5389	accordance with Part 3, County Assessment; and
5390	(B) contained on the prior year's tax rolls of the taxing entity.
391	(c) "Centrally assessed benchmark value" means an amount equal to the highest year
392	end taxable value of real and personal property the commission assesses in accordance with
393	Part 2, Assessment of Property, for a previous calendar year that begins on or after January 1,
5394	2015, adjusted for taxable value attributable to:
395	(i) an annexation to a taxing entity; or
5396	(ii) an incorrect allocation of taxable value of real or personal property the commission
397	assesses in accordance with Part 2, Assessment of Property.
5398	(d) (i) "Centrally assessed new growth" means the greater of:
399	(A) zero; or
5400	(B) the amount calculated by subtracting the centrally assessed benchmark value
5401	adjusted for prior year end incremental value from the taxable value of real and personal
5402	property the commission assesses in accordance with Part 2, Assessment of Property, for the
5403	current year, adjusted for current year incremental value.
5404	(ii) "Centrally assessed new growth" does not include a change in value as a result of a

change in the method of apportioning the value prescribed by the Legislature, a court, or the

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5406	commission in an administrative rule or administrative order.
5407	(e) "Certified tax rate" means a tax rate that will provide the same ad valorem property
5408	tax revenue for a taxing entity as was budgeted by that taxing entity for the prior year.
5409	(f) "Eligible new growth" means the greater of:
5410	(i) zero; or
5411	(ii) the sum of:
5412	(A) locally assessed new growth;
5413	(B) centrally assessed new growth; and
5414	(C) project area new growth.
5415	(g) "Incremental value" means the same as that term is defined in Section 17C-1-102.
5416	(h) (i) "Locally assessed new growth" means the greater of:
5417	(A) zero; or
5418	(B) the amount calculated by subtracting the year end taxable value of real property the
5419	county assessor assesses in accordance with Part 3, County Assessment, for the previous year,
5420	adjusted for prior year end incremental value from the taxable value of real property the county
5421	assessor assesses in accordance with Part 3, County Assessment, for the current year, adjusted
5422	for current year incremental value.
5423	(ii) "Locally assessed new growth" does not include a change in:
5424	(A) value as a result of factoring in accordance with Section 59-2-704, reappraisal, or
5425	another adjustment;
5426	(B) assessed value based on whether a property is allowed a residential exemption for a
5427	primary residence under Section 59-2-103;
5428	(C) assessed value based on whether a property is assessed under Part 5, Farmland
5429	Assessment Act; or
5430	(D) assessed value based on whether a property is assessed under Part 17, Urban

(j) "Project area new growth" means an amount equal to the incremental value that is

(i) "Project area" means the same as that term is defined in Section 17C-1-102.

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Farming Assessment Act.

5434 no longer provided to an agency as tax increment. 5435 (2) Before June 1 of each year, the county assessor of each county shall deliver to the 5436 county auditor and the commission the following statements: 5437 (a) a statement containing the aggregate valuation of all taxable real property a county 5438 assessor assesses in accordance with Part 3, County Assessment, for each taxing entity; and 5439 (b) a statement containing the taxable value of all personal property a county assessor 5440 assesses in accordance with Part 3, County Assessment, from the prior year end values. 5441 (3) The county auditor shall, on or before June 8, transmit to the governing body of 5442 each taxing entity: 5443 (a) the statements described in Subsections (2)(a) and (b); 5444 (b) an estimate of the revenue from personal property; 5445 (c) the certified tax rate; and 5446 (d) all forms necessary to submit a tax levy request. (4) (a) Except as otherwise provided in this section, the certified tax rate shall be 5447 calculated by dividing the ad valorem property tax revenue that a taxing entity budgeted for the 5448 5449 prior year by the amount calculated under Subsection (4)(b). 5450 (b) For purposes of Subsection (4)(a), the legislative body of a taxing entity shall calculate an amount as follows: 5451 (i) calculate for the taxing entity the difference between: 5452 (A) the aggregate taxable value of all property taxed; and 5453 (B) any adjustments for current year incremental value; 5454 5455 (ii) after making the calculation required by Subsection (4)(b)(i), calculate an amount 5456 determined by increasing or decreasing the amount calculated under Subsection (4)(b)(i) by the 5457 average of the percentage net change in the value of taxable property for the equalization 5458 period for the three calendar years immediately preceding the current calendar year;

(iii) after making the calculation required by Subsection (4)(b)(ii), calculate the product

(A) the amount calculated under Subsection (4)(b)(ii); and

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of:

5462 (B) the percentage of property taxes collected for the five calendar years immediately 5463 preceding the current calendar year; and (iv) after making the calculation required by Subsection (4)(b)(iii), calculate an amount 5464 5465 determined by subtracting eligible new growth from the amount calculated under Subsection 5466 (4)(b)(iii).(5) A certified tax rate for a taxing entity described in this Subsection (5) shall be 5467 5468 calculated as follows: 5469 (a) except as provided in Subsection (5)(b), for a new taxing entity, the certified tax 5470 rate is zero; 5471 (b) for a municipality incorporated on or after July 1, 1996, the certified tax rate is: (i) in a county of the first, second, or third class, the levy imposed for municipal-type 5472 5473 services under Sections 17-34-1 and 17-36-9; and 5474 (ii) in a county of the fourth, fifth, or sixth class, the levy imposed for general county purposes and such other levies imposed solely for the municipal-type services identified in 5475 5476 Section 17-34-1 and Subsection 17-36-3(22); and 5477 (c) for debt service voted on by the public, the certified tax rate is the actual levy 5478 imposed by that section, except that a certified tax rate for the following levies shall be 5479 calculated in accordance with Section 59-2-913 and this section: 5480 (i) a school levy provided for under Section [53A-16-113] 53F-8-303, [53A-17a-133] 53F-8-301, or [53A-17a-164] 53F-8-302; and 5481 (ii) a levy to pay for the costs of state legislative mandates or judicial or administrative 5482 5483 orders under Section 59-2-1602. 5484 (6) (a) A judgment levy imposed under Section 59-2-1328 or 59-2-1330 may be 5485 imposed at a rate that is sufficient to generate only the revenue required to satisfy one or more 5486 eligible judgments. (b) The ad valorem property tax revenue generated by a judgment levy described in 5487

Subsection (6)(a) may not be considered in establishing a taxing entity's aggregate certified tax

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rate.

5490	(7) (a) For the purpose of calculating the certified tax rate, the county auditor shall use
5491	(i) the taxable value of real property:
5492	(A) the county assessor assesses in accordance with Part 3, County Assessment; and
5493	(B) contained on the assessment roll;
5494	(ii) the year end taxable value of personal property:
5495	(A) a county assessor assesses in accordance with Part 3, County Assessment; and
5496	(B) contained on the prior year's assessment roll; and
5497	(iii) the taxable value of real and personal property the commission assesses in
5498	accordance with Part 2, Assessment of Property.
5499	(b) For purposes of Subsection (7)(a), taxable value does not include eligible new
5500	growth.
5501	(8) (a) On or before June 22, a taxing entity shall annually adopt a tentative budget.
5502	(b) If a taxing entity intends to exceed the certified tax rate, the taxing entity shall
5503	notify the county auditor of:
5504	(i) the taxing entity's intent to exceed the certified tax rate; and
5505	(ii) the amount by which the taxing entity proposes to exceed the certified tax rate.
5506	(c) The county auditor shall notify property owners of any intent to levy a tax rate that
5507	exceeds the certified tax rate in accordance with Sections 59-2-919 and 59-2-919.1.
5508	(9) (a) Subject to Subsection (9)(d), the commission shall provide notice, through
5509	electronic means on or before July 31, to a taxing entity and the Revenue and Taxation Interim
5510	Committee if:
5511	(i) the amount calculated under Subsection (9)(b) is 10% or more of the year end
5512	taxable value of the real and personal property the commission assesses in accordance with
5513	Part 2, Assessment of Property, for the previous year, adjusted for prior year end incremental
5514	value; and
5515	(ii) the amount calculated under Subsection (9)(c) is 50% or more of the total year end
5516	taxable value of the real and personal property of a taxpayer the commission assesses in
5517	accordance with Part 2. Assessment of Property, for the previous year

(b) For purposes of Subsection (9)(a)(i), the commission shall calculate an amount by subtracting the taxable value of real and personal property the commission assesses in accordance with Part 2, Assessment of Property, for the current year, adjusted for current year incremental value, from the year end taxable value of the real and personal property the commission assesses in accordance with Part 2, Assessment of Property, for the previous year, adjusted for prior year end incremental value.

- (c) For purposes of Subsection (9)(a)(ii), the commission shall calculate an amount by subtracting the total taxable value of real and personal property of a taxpayer the commission assesses in accordance with Part 2, Assessment of Property, for the current year, from the total year end taxable value of the real and personal property of a taxpayer the commission assesses in accordance with Part 2, Assessment of Property, for the previous year.
- (d) The notification under Subsection (9)(a) shall include a list of taxpayers that meet the requirement under Subsection (9)(a)(ii).
 - Section 72. Section **59-2-926** is amended to read:
 - 59-2-926. Proposed tax increase by state -- Notice -- Contents -- Dates.

If the state authorizes a levy pursuant to Section [53A-17a-135] 53F-2-301 that exceeds the certified revenue levy as defined in Section [53A-17a-103] 53F-2-102 or authorizes a levy pursuant to Section 59-2-1602 that exceeds the certified revenue levy as defined in Section 59-2-102, the state shall publish a notice no later than 10 days after the last day of the annual legislative general session that meets the following requirements:

- (1) (a) The Office of the Legislative Fiscal Analyst shall advertise that the state authorized a levy that generates revenue in excess of the previous year's ad valorem tax revenue, plus eligible new growth as defined in Section 59-2-924, but exclusive of revenue from collections from redemptions, interest, and penalties:
 - (i) in a newspaper of general circulation in the state; and
- (ii) as required in Section 45-1-101.

(b) Except an advertisement published on a website, the advertisement described in Subsection (1)(a):

5546	(i) shall be no less than 1/4 page in size and the type used shall be no smaller than 18
5547	point, and surrounded by a 1/4-inch border;
5548	(ii) may not be placed in that portion of the newspaper where legal notices and
5549	classified advertisements appear; and
5550	(iii) shall be run once.
5551	(2) The form and content of the notice shall be substantially as follows:
5552	"NOTICE OF TAX INCREASE
5553	The state has budgeted an increase in its property tax revenue from \$ to
5554	\$ or%. The increase in property tax revenues will come from the following
5555	sources (include all of the following provisions):
5556	(a) \$ of the increase will come from (provide an explanation of the cause
5557	of adjustment or increased revenues, such as reappraisals or factoring orders);
5558	(b) \$ of the increase will come from natural increases in the value of the
5559	tax base due to (explain cause of eligible new growth, such as new building activity,
5560	annexation, etc.);
5561	(c) a home valued at \$100,000 in the state of Utah which based on last year's (levy for
5562	the basic state-supported school program, levy for the Property Tax Valuation Agency Fund, or
5563	both) paid \$ in property taxes would pay the following:
5564	(i) \$ if the state of Utah did not budget an increase in property tax revenue
5565	exclusive of eligible new growth; and
5566	(ii) \$ under the increased property tax revenues exclusive of eligible new
5567	growth budgeted by the state of Utah."
5568	Section 73. Section 59-2-1101 is amended to read:
5569	59-2-1101. Definitions Exemption of certain property Proportional payments
5570	for certain property County legislative body authority to adopt rules or ordinances.
5571	(1) As used in this section:
5572	(a) "Educational purposes" includes:
5573	(i) the physical or mental teaching, training, or conditioning of competitive athletes by

5574	a national governing body of sport recognized by the United States Olympic Committee that
5575	qualifies as being tax exempt under Section 501(c)(3), Internal Revenue Code; and
5576	(ii) an activity in support of or incidental to the teaching, training, or conditioning
5577	described in Subsection (1)(a)(i).
5578	(b) "Exclusive use exemption" means a property tax exemption under Subsection
5579	(3)(a)(iv), for property owned by a nonprofit entity used exclusively for religious, charitable, or
5580	educational purposes.
5581	(c) "Government exemption" means a property tax exemption provided under
5582	Subsection (3)(a)(i), (ii), or (iii).
5583	(d) "Nonprofit entity" includes an entity if the:
5584	(i) entity is treated as a disregarded entity for federal income tax purposes;
5585	(ii) entity is wholly owned by, and controlled under the direction of, a nonprofit entity;
5586	and
5587	(iii) net earnings and profits of the entity irrevocably inure to the benefit of a nonprofit
5588	entity.
5589	(e) "Tax relief" means an exemption, deferral, or abatement that is authorized by this
5590	part.
5591	(2) (a) Except as provided in Subsection (2)(b) or (c), tax relief may be allowed only if
5592	the claimant is the owner of the property as of January 1 of the year the exemption is claimed.
5593	(b) Notwithstanding Subsection (2)(a), a claimant shall collect and pay a proportional
5594	tax based upon the length of time that the property was not owned by the claimant if:
5595	(i) the claimant is a federal, state, or political subdivision entity described in
5596	Subsection (3)(a)(i), (ii), or (iii); or
5597	(ii) pursuant to Subsection (3)(a)(iv):
5598	(A) the claimant is a nonprofit entity; and
5599	(B) the property is used exclusively for religious, charitable, or educational purposes.
5600	(c) Subsection (2)(a) does not apply to an exemption under Section 59-2-1104.
5601	(3) (a) The following property is exempt from taxation:

5602	(i) property exempt under the laws of the United States;
5603	(ii) property of:
5604	(A) the state;
5605	(B) school districts; and
5606	(C) public libraries;
5607	(iii) except as provided in Title 11, Chapter 13, Interlocal Cooperation Act, property of:
5608	(A) counties;
5609	(B) cities;
5610	(C) towns;
5611	(D) local districts;
5612	(E) special service districts; and
5613	(F) all other political subdivisions of the state;
5614	(iv) property owned by a nonprofit entity used exclusively for religious, charitable, or
5615	educational purposes;
5616	(v) places of burial not held or used for private or corporate benefit;
5617	(vi) farm machinery and equipment;
5618	(vii) a high tunnel, as defined in Section 10-9a-525;
5619	(viii) intangible property; and
5620	(ix) the ownership interest of an out-of-state public agency, as defined in Section
5621	11-13-103:
5622	(A) if that ownership interest is in property providing additional project capacity, as
5623	defined in Section 11-13-103; and
5624	(B) on which a fee in lieu of ad valorem property tax is payable under Section
5625	11-13-302.
5626	(b) For purposes of a property tax exemption for property of school districts under
5627	Subsection (3)(a)(ii)(B), a charter school under [Title 53A, Chapter 1a, Part 5, The Utah
5628	Charter Schools Act] Title 53G, Chapter 5, Charter Schools, is considered to be a school
5629	district

5630	(4) Subject to Subsection (5), if property that is allowed an exclusive use exemption or
5631	a government exemption ceases to qualify for the exemption because of a change in the
5632	ownership of the property:
5633	(a) the new owner of the property shall pay a proportional tax based upon the period of
5634	time:
5635	(i) beginning on the day that the new owner acquired the property; and
5636	(ii) ending on the last day of the calendar year during which the new owner acquired
5637	the property; and
5638	(b) the new owner of the property and the person from whom the new owner acquires
5639	the property shall notify the county assessor, in writing, of the change in ownership of the
5640	property within 30 days from the day that the new owner acquires the property.
5641	(5) Notwithstanding Subsection (4)(a), the proportional tax described in Subsection
5642	(4)(a):
5643	(a) is subject to any exclusive use exemption or government exemption that the
5644	property is entitled to under the new ownership of the property; and
5645	(b) applies only to property that is acquired after December 31, 2005.
5646	(6) A county legislative body may adopt rules or ordinances to:
5647	(a) effectuate the exemptions, deferrals, abatements, or other relief from taxation
5648	provided in this part; and
5649	(b) designate one or more persons to perform the functions given the county under this
5650	part.
5651	Section 74. Section 59-10-1018 is amended to read:
5652	59-10-1018. Definitions Nonrefundable taxpayer tax credits.
5653	(1) As used in this section:
5654	(a) "Dependent adult with a disability" means an individual who:
5655	(i) a claimant claims as a dependent under Section 151, Internal Revenue Code, on the
5656	claimant's federal individual income tax return for the taxable year;
5657	(ii) is not the claimant or the claimant's spouse; and

5658	(iii) is:
5659	(A) 18 years of age or older;
5660	(B) eligible for services under Title 62A, Chapter 5, Services for People with
5661	Disabilities; and
5662	(C) not enrolled in an education program for students with disabilities that is
5663	authorized under Section [53A-15-301] <u>53E-7-202</u> .
5664	(b) "Dependent child with a disability" means an individual 21 years of age or younge
5665	who:
5666	(i) a claimant claims as a dependent under Section 151, Internal Revenue Code, on the
5667	claimant's federal individual income tax return for the taxable year;
5668	(ii) is not the claimant or the claimant's spouse; and
5669	(iii) is:
5670	(A) an eligible student with a disability; or
5671	(B) identified under guidelines of the Department of Health as qualified for Early
5672	Intervention or Infant Development Services.
5673	(c) "Eligible student with a disability" means an individual who is:
5674	(i) diagnosed by a school district representative under rules the State Board of
5675	Education adopts in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking
5676	Act, as having a disability classified as autism, deafness, preschool developmental delay, dual
5677	sensory impairment, hearing impairment, intellectual disability, multidisability, orthopedic
5678	impairment, other health impairment, traumatic brain injury, or visual impairment;
5679	(ii) not receiving residential services from the Division of Services for People with
5680	Disabilities created under Section 62A-5-102 or a school established under [Title 53A, Chapte
5681	25b, Utah Schools for the Deaf and the Blind] Title 53E, Chapter 8, Utah Schools for the Deaf
5682	and the Blind; and
5683	(iii) (A) enrolled in an education program for students with disabilities that is
5684	authorized under Section [53A-15-301] 53E-7-202; or

(B) a recipient of a scholarship awarded under [Title 53A, Chapter 1a, Part 7, Carson

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5686	Smith Scholarships for Students with Special Needs Act] Title 53F, Chapter 4, Part 3, Carson
5687	Smith Scholarship Program.
5688	(d) "Head of household filing status" means a head of household, as defined in Section
5689	2(b), Internal Revenue Code, who files a single federal individual income tax return for the
5690	taxable year.
5691	(e) "Joint filing status" means:
5692	(i) a husband and wife who file a single return jointly under this chapter for a taxable
5693	year; or
5694	(ii) a surviving spouse, as defined in Section 2(a), Internal Revenue Code, who files a
5695	single federal individual income tax return for the taxable year.
5696	(f) "Single filing status" means:
5697	(i) a single individual who files a single federal individual income tax return for the
5698	taxable year; or
5699	(ii) a married individual who:
5700	(A) does not file a single federal individual income tax return jointly with that married
5701	individual's spouse for the taxable year; and
5702	(B) files a single federal individual income tax return for the taxable year.
5703	(2) Except as provided in Section 59-10-1002.2, and subject to Subsections (3) through
5704	(5), a claimant may claim a nonrefundable tax credit against taxes otherwise due under this part
5705	equal to the sum of:
5706	(a) (i) for a claimant that deducts the standard deduction on the claimant's federal
5707	individual income tax return for the taxable year, 6% of the amount the claimant deducts as
5708	allowed as the standard deduction on the claimant's federal individual income tax return for
5709	that taxable year; or
5710	(ii) for a claimant that itemizes deductions on the claimant's federal individual income
5711	tax return for the taxable year, the product of:
5712	(A) the difference between:
5713	(I) the amount the claimant deducts as allowed as an itemized deduction on the

5714 claimant's federal individual income tax return for that taxable year; and

- (II) any amount of state or local income taxes the claimant deducts as allowed as an itemized deduction on the claimant's federal individual income tax return for that taxable year; and
- 5718 (B) 6%; and

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- 5719 (b) the product of:
 - (i) 75% of the total amount the claimant deducts as allowed as a personal exemption deduction on the claimant's federal individual income tax return for that taxable year, plus an additional 75% of the amount the claimant deducts as allowed as a personal exemption deduction on the claimant's federal individual income tax return for that taxable year with respect to each dependent adult with a disability or dependent child with a disability; and
- 5725 (ii) 6%.
 - (3) A claimant may not carry forward or carry back a tax credit under this section.
- 5727 (4) The tax credit allowed by Subsection (2) shall be reduced by \$.013 for each dollar by which a claimant's state taxable income exceeds:
- 5729 (a) for a claimant who has a single filing status, \$12,000;
 - (b) for a claimant who has a head of household filing status, \$18,000; or
 - (c) for a claimant who has a joint filing status, \$24,000.
 - (5) (a) For taxable years beginning on or after January 1, 2009, the commission shall increase or decrease the following dollar amounts by a percentage equal to the percentage difference between the consumer price index for the preceding calendar year and the consumer price index for calendar year 2007:
 - (i) the dollar amount listed in Subsection (4)(a); and
- 5737 (ii) the dollar amount listed in Subsection (4)(b).
- (b) After the commission increases or decreases the dollar amounts listed in Subsection (5)(a), the commission shall round those dollar amounts listed in Subsection (5)(a) to the nearest whole dollar.
- (c) After the commission rounds the dollar amounts as required by Subsection (5)(b),

5742	the commission shall increase or decrease the dollar amount listed in Subsection (4)(c) so that
5743	the dollar amount listed in Subsection (4)(c) is equal to the product of:
5744	(i) the dollar amount listed in Subsection (4)(a); and
5745	(ii) two.
5746	(d) For purposes of Subsection (5)(a), the commission shall calculate the consumer
5747	price index as provided in Sections 1(f)(4) and 1(f)(5), Internal Revenue Code.
5748	Section 75. Section 59-10-1307 is amended to read:
5749	59-10-1307. Contributions for education.
5750	(1) Except as provided in Section 59-10-1304, a resident or nonresident individual that
5751	files an individual income tax return under this chapter may designate on the resident or
5752	nonresident individual's individual income tax return a contribution as provided in this part to:
5753	(a) the foundation of any school district if that foundation is exempt from federal
5754	income taxation under Section 501(c)(3), Internal Revenue Code; or
5755	(b) a school district described in [Title 53A, Chapter 2, School Districts] Title 53G,
5756	Chapter 3, School District Creation and Change, if the school district has not established a
5757	foundation.
5758	(2) If a resident or nonresident individual designates an amount as a contribution
5759	under:
5760	(a) Subsection (1)(a), but does not designate a particular school district foundation to
5761	receive the contribution, the contribution shall be made to the State Board of Education to be
5762	distributed to one or more associations of foundations:
5763	(i) if those foundations that are members of the association are established in
5764	accordance with Section [53A-4-205] 53E-3-403; and
5765	(ii) as determined by the State Board of Education; or
5766	(b) Subsection (1)(b), but does not designate a particular school district to receive the
5767	contribution, the contribution shall be made to the State Board of Education.
5768	(3) The commission shall:
5769	(a) determine annually the total amount of contributions designated to each entity

5770	described in Subsection (1) in accordance with this section; and
5771	(b) subject to Subsection (2), credit the amounts described in Subsection (1) to the
5772	entities.
5773	Section 76. Section 59-10-1318 is amended to read:
5774	59-10-1318. Contribution to Invest More for Education Account.
5775	(1) Except as provided in Section 59-10-1304, a resident or nonresident individual that
5776	files an individual income tax return under this chapter may designate on the resident or
5777	nonresident individual's individual income tax return a contribution as provided in this section
5778	to be:
5779	(a) deposited into the Invest More for Education Account; and
5780	(b) expended as provided in Section [53A-16-115] <u>53F-9-205</u> .
5781	(2) The commission shall:
5782	(a) determine the total amount of contributions designated in accordance with this
5783	section for a taxable year; and
5784	(b) credit the amount described in Subsection (2)(a) to the Invest More for Education
5785	Account created in Section [53A-16-115] <u>53F-9-205</u> .
5786	Section 77. Section 59-12-102 is amended to read:
5787	59-12-102. Definitions.
5788	As used in this chapter:
5789	(1) "800 service" means a telecommunications service that:
5790	(a) allows a caller to dial a toll-free number without incurring a charge for the call; and
5791	(b) is typically marketed:
5792	(i) under the name 800 toll-free calling;
5793	(ii) under the name 855 toll-free calling;
5794	(iii) under the name 866 toll-free calling;
5795	(iv) under the name 877 toll-free calling;
5796	(v) under the name 888 toll-free calling; or
5797	(vi) under a name similar to Subsections (1)(b)(i) through (v) as designated by the

5798	Federal Communications Commission.
5799	(2) (a) "900 service" means an inbound toll telecommunications service that:
5800	(i) a subscriber purchases;
5801	(ii) allows a customer of the subscriber described in Subsection (2)(a)(i) to call in to
5802	the subscriber's:
5803	(A) prerecorded announcement; or
5804	(B) live service; and
5805	(iii) is typically marketed:
5806	(A) under the name 900 service; or
5807	(B) under a name similar to Subsection (2)(a)(iii)(A) as designated by the Federal
5808	Communications Commission.
5809	(b) "900 service" does not include a charge for:
5810	(i) a collection service a seller of a telecommunications service provides to a
5811	subscriber; or
5812	(ii) the following a subscriber sells to the subscriber's customer:
5813	(A) a product; or
5814	(B) a service.
5815	(3) (a) "Admission or user fees" includes season passes.
5816	(b) "Admission or user fees" does not include annual membership dues to private
5817	organizations.
5818	(4) "Agreement" means the Streamlined Sales and Use Tax Agreement adopted on
5819	November 12, 2002, including amendments made to the Streamlined Sales and Use Tax
5820	Agreement after November 12, 2002.
5821	(5) "Agreement combined tax rate" means the sum of the tax rates:
5822	(a) listed under Subsection (6); and
5823	(b) that are imposed within a local taxing jurisdiction.
5824	(6) "Agreement sales and use tax" means a tax imposed under:
5825	(a) Subsection 59-12-103(2)(a)(i)(A);

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               (b) Subsection 59-12-103(2)(b)(i);
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               (c) Subsection 59-12-103(2)(c)(i);
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               (d) Subsection 59-12-103(2)(d)(i)(A)(I);
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               (e) Section 59-12-204;
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               (f) Section 59-12-401;
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               (g) Section 59-12-402;
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               (h) Section 59-12-402.1;
               (i) Section 59-12-703;
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               (j) Section 59-12-802;
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               (k) Section 59-12-804;
               (l) Section 59-12-1102;
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               (m) Section 59-12-1302;
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               (n) Section 59-12-1402;
               (o) Section 59-12-1802;
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               (p) Section 59-12-2003;
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               (q) Section 59-12-2103;
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               (r) Section 59-12-2213;
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               (s) Section 59-12-2214;
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               (t) Section 59-12-2215;
               (u) Section 59-12-2216;
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               (v) Section 59-12-2217;
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               (w) Section 59-12-2218; or
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               (x) Section 59-12-2219.
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               (7) "Aircraft" means the same as that term is defined in Section 72-10-102.
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               (8) "Aircraft maintenance, repair, and overhaul provider" means a business entity:
               (a) except for:
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               (i) an airline as defined in Section 59-2-102; or
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               (ii) an affiliated group, as defined in Section 59-7-101, except that "affiliated group"
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5854	includes a corporation that is qualified to do business but is not otherwise doing business in the
5855	state, of an airline; and
5856	(b) that has the workers, expertise, and facilities to perform the following, regardless of
5857	whether the business entity performs the following in this state:
5858	(i) check, diagnose, overhaul, and repair:
5859	(A) an onboard system of a fixed wing turbine powered aircraft; and
5860	(B) the parts that comprise an onboard system of a fixed wing turbine powered aircraft;
5861	(ii) assemble, change, dismantle, inspect, and test a fixed wing turbine powered aircraft
5862	engine;
5863	(iii) perform at least the following maintenance on a fixed wing turbine powered
5864	aircraft:
5865	(A) an inspection;
5866	(B) a repair, including a structural repair or modification;
5867	(C) changing landing gear; and
5868	(D) addressing issues related to an aging fixed wing turbine powered aircraft;
5869	(iv) completely remove the existing paint of a fixed wing turbine powered aircraft and
5870	completely apply new paint to the fixed wing turbine powered aircraft; and
5871	(v) refurbish the interior of a fixed wing turbine powered aircraft in a manner that
5872	results in a change in the fixed wing turbine powered aircraft's certification requirements by the
5873	authority that certifies the fixed wing turbine powered aircraft.
5874	(9) "Alcoholic beverage" means a beverage that:
5875	(a) is suitable for human consumption; and
5876	(b) contains .5% or more alcohol by volume.
5877	(10) "Alternative energy" means:
5878	(a) biomass energy;
5879	(b) geothermal energy;
5880	(c) hydroelectric energy;
5881	(d) solar energy;

5882	(e) wind energy; or
5883	(f) energy that is derived from:
5884	(i) coal-to-liquids;
5885	(ii) nuclear fuel;
5886	(iii) oil-impregnated diatomaceous earth;
5887	(iv) oil sands;
5888	(v) oil shale;
5889	(vi) petroleum coke; or
5890	(vii) waste heat from:
5891	(A) an industrial facility; or
5892	(B) a power station in which an electric generator is driven through a process in which
5893	water is heated, turns into steam, and spins a steam turbine.
5894	(11) (a) Subject to Subsection (11)(b), "alternative energy electricity production
5895	facility" means a facility that:
5896	(i) uses alternative energy to produce electricity; and
5897	(ii) has a production capacity of two megawatts or greater.
5898	(b) A facility is an alternative energy electricity production facility regardless of
5899	whether the facility is:
5900	(i) connected to an electric grid; or
5901	(ii) located on the premises of an electricity consumer.
5902	(12) (a) "Ancillary service" means a service associated with, or incidental to, the
5903	provision of telecommunications service.
5904	(b) "Ancillary service" includes:
5905	(i) a conference bridging service;
5906	(ii) a detailed communications billing service;
5907	(iii) directory assistance;
5908	(iv) a vertical service; or
5909	(v) a voice mail service.

5910	(13) "Area agency on aging" means the same as that term is defined in Section
5911	62A-3-101.
5912	(14) "Assisted amusement device" means an amusement device, skill device, or ride
5913	device that is started and stopped by an individual:
5914	(a) who is not the purchaser or renter of the right to use or operate the amusement
5915	device, skill device, or ride device; and
5916	(b) at the direction of the seller of the right to use the amusement device, skill device,
5917	or ride device.
5918	(15) "Assisted cleaning or washing of tangible personal property" means cleaning or
5919	washing of tangible personal property if the cleaning or washing labor is primarily performed
5920	by an individual:
5921	(a) who is not the purchaser of the cleaning or washing of the tangible personal
5922	property; and
5923	(b) at the direction of the seller of the cleaning or washing of the tangible personal
5924	property.
5925	(16) "Authorized carrier" means:
5926	(a) in the case of vehicles operated over public highways, the holder of credentials
5927	indicating that the vehicle is or will be operated pursuant to both the International Registration
5928	Plan and the International Fuel Tax Agreement;
5929	(b) in the case of aircraft, the holder of a Federal Aviation Administration operating
5930	certificate or air carrier's operating certificate; or
5931	(c) in the case of locomotives, freight cars, railroad work equipment, or other rolling
5932	stock, a person who uses locomotives, freight cars, railroad work equipment, or other rolling
5933	stock in more than one state.
5934	(17) (a) Except as provided in Subsection (17)(b), "biomass energy" means any of the
5935	following that is used as the primary source of energy to produce fuel or electricity:
5936	(i) material from a plant or tree; or
5937	(ii) other organic matter that is available on a renewable basis, including:

5938	(A) slash and brush from forests and woodlands;
5939	(B) animal waste;
5940	(C) waste vegetable oil;
5941	(D) methane or synthetic gas produced at a landfill, as a byproduct of the treatment of
5942	wastewater residuals, or through the conversion of a waste material through a nonincineration,
5943	thermal conversion process;
5944	(E) aquatic plants; and
5945	(F) agricultural products.
5946	(b) "Biomass energy" does not include:
5947	(i) black liquor; or
5948	(ii) treated woods.
5949	(18) (a) "Bundled transaction" means the sale of two or more items of tangible personal
5950	property, products, or services if the tangible personal property, products, or services are:
5951	(i) distinct and identifiable; and
5952	(ii) sold for one nonitemized price.
5953	(b) "Bundled transaction" does not include:
5954	(i) the sale of tangible personal property if the sales price varies, or is negotiable, on
5955	the basis of the selection by the purchaser of the items of tangible personal property included in
5956	the transaction;
5957	(ii) the sale of real property;
5958	(iii) the sale of services to real property;
5959	(iv) the retail sale of tangible personal property and a service if:
5960	(A) the tangible personal property:
5961	(I) is essential to the use of the service; and
5962	(II) is provided exclusively in connection with the service; and
5963	(B) the service is the true object of the transaction;
5964	(v) the retail sale of two services if:
5965	(A) one service is provided that is essential to the use or receipt of a second service:

5966	(B) the first service is provided exclusively in connection with the second service; and
5967	(C) the second service is the true object of the transaction;
5968	(vi) a transaction that includes tangible personal property or a product subject to
5969	taxation under this chapter and tangible personal property or a product that is not subject to
5970	taxation under this chapter if the:
5971	(A) seller's purchase price of the tangible personal property or product subject to
5972	taxation under this chapter is de minimis; or
5973	(B) seller's sales price of the tangible personal property or product subject to taxation
5974	under this chapter is de minimis; and
5975	(vii) the retail sale of tangible personal property that is not subject to taxation under
5976	this chapter and tangible personal property that is subject to taxation under this chapter if:
5977	(A) that retail sale includes:
5978	(I) food and food ingredients;
5979	(II) a drug;
5980	(III) durable medical equipment;
5981	(IV) mobility enhancing equipment;
5982	(V) an over-the-counter drug;
5983	(VI) a prosthetic device; or
5984	(VII) a medical supply; and
5985	(B) subject to Subsection (18)(f):
5986	(I) the seller's purchase price of the tangible personal property subject to taxation under
5987	this chapter is 50% or less of the seller's total purchase price of that retail sale; or
5988	(II) the seller's sales price of the tangible personal property subject to taxation under
5989	this chapter is 50% or less of the seller's total sales price of that retail sale.
5990	(c) (i) For purposes of Subsection (18)(a)(i), tangible personal property, a product, or a
5991	service that is distinct and identifiable does not include:
5992	(A) packaging that:
5993	(I) accompanies the sale of the tangible personal property, product, or service; and

5994 (II) is incidental or immaterial to the sale of the tangible personal property, product, or 5995 service; 5996 (B) tangible personal property, a product, or a service provided free of charge with the 5997 purchase of another item of tangible personal property, a product, or a service; or 5998 (C) an item of tangible personal property, a product, or a service included in the 5999 definition of "purchase price." 6000 (ii) For purposes of Subsection (18)(c)(i)(B), an item of tangible personal property, a 6001 product, or a service is provided free of charge with the purchase of another item of tangible 6002 personal property, a product, or a service if the sales price of the purchased item of tangible 6003 personal property, product, or service does not vary depending on the inclusion of the tangible 6004 personal property, product, or service provided free of charge. 6005 (d) (i) For purposes of Subsection (18)(a)(ii), property sold for one nonitemized price 6006 does not include a price that is separately identified by tangible personal property, product, or 6007 service on the following, regardless of whether the following is in paper format or electronic 6008 format: 6009 (A) a binding sales document; or 6010 (B) another supporting sales-related document that is available to a purchaser. 6011 (ii) For purposes of Subsection (18)(d)(i), a binding sales document or another 6012 supporting sales-related document that is available to a purchaser includes: 6013 (A) a bill of sale: (B) a contract; 6014 6015 (C) an invoice: 6016 (D) a lease agreement; 6017 (E) a periodic notice of rates and services; 6018 (F) a price list; 6019 (G) a rate card;

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(H) a receipt; or

(I) a service agreement.

6022 (e) (i) For purposes of Subsection (18)(b)(vi), the sales price of tangible personal 6023 property or a product subject to taxation under this chapter is de minimis if: 6024 (A) the seller's purchase price of the tangible personal property or product is 10% or 6025 less of the seller's total purchase price of the bundled transaction; or 6026 (B) the seller's sales price of the tangible personal property or product is 10% or less of 6027 the seller's total sales price of the bundled transaction. 6028 (ii) For purposes of Subsection (18)(b)(vi), a seller: 6029 (A) shall use the seller's purchase price or the seller's sales price to determine if the 6030 purchase price or sales price of the tangible personal property or product subject to taxation 6031 under this chapter is de minimis; and 6032 (B) may not use a combination of the seller's purchase price and the seller's sales price 6033 to determine if the purchase price or sales price of the tangible personal property or product 6034 subject to taxation under this chapter is de minimis. 6035 (iii) For purposes of Subsection (18)(b)(vi), a seller shall use the full term of a service contract to determine if the sales price of tangible personal property or a product is de minimis. 6036 6037 (f) For purposes of Subsection (18)(b)(vii)(B), a seller may not use a combination of the seller's purchase price and the seller's sales price to determine if tangible personal property 6038 subject to taxation under this chapter is 50% or less of the seller's total purchase price or sales 6039 6040 price of that retail sale. 6041 (19) "Certified automated system" means software certified by the governing board of the agreement that: 6042 6043 (a) calculates the agreement sales and use tax imposed within a local taxing 6044 jurisdiction: 6045 (i) on a transaction; and 6046 (ii) in the states that are members of the agreement; (b) determines the amount of agreement sales and use tax to remit to a state that is a 6047

(c) maintains a record of the transaction described in Subsection (19)(a)(i).

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member of the agreement; and

6050	(20) "Certified service provider" means an agent certified:
6051	(a) by the governing board of the agreement; and
6052	(b) to perform all of a seller's sales and use tax functions for an agreement sales and
6053	use tax other than the seller's obligation under Section 59-12-124 to remit a tax on the seller's
6054	own purchases.
6055	(21) (a) Subject to Subsection (21)(b), "clothing" means all human wearing apparel
6056	suitable for general use.
6057	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6058	commission shall make rules:
6059	(i) listing the items that constitute "clothing"; and
6060	(ii) that are consistent with the list of items that constitute "clothing" under the
6061	agreement.
6062	(22) "Coal-to-liquid" means the process of converting coal into a liquid synthetic fuel.
6063	(23) "Commercial use" means the use of gas, electricity, heat, coal, fuel oil, or other
6064	fuels that does not constitute industrial use under Subsection (56) or residential use under
6065	Subsection (106).
6066	(24) (a) "Common carrier" means a person engaged in or transacting the business of
6067	transporting passengers, freight, merchandise, or other property for hire within this state.
6068	(b) (i) "Common carrier" does not include a person who, at the time the person is
6069	traveling to or from that person's place of employment, transports a passenger to or from the
6070	passenger's place of employment.
6071	(ii) For purposes of Subsection (24)(b)(i), in accordance with Title 63G, Chapter 3,
6072	Utah Administrative Rulemaking Act, the commission may make rules defining what
6073	constitutes a person's place of employment.
6074	(c) "Common carrier" does not include a person that provides transportation network
6075	services, as defined in Section 13-51-102.

(25) "Component part" includes:

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(a) poultry, dairy, and other livestock feed, and their components;

6078	(b) baling ties and twine used in the baling of hay and straw;
6079	(c) fuel used for providing temperature control of orchards and commercial
6080	greenhouses doing a majority of their business in wholesale sales, and for providing power for
6081	off-highway type farm machinery; and
6082	(d) feed, seeds, and seedlings.
6083	(26) "Computer" means an electronic device that accepts information:
6084	(a) (i) in digital form; or
6085	(ii) in a form similar to digital form; and
6086	(b) manipulates that information for a result based on a sequence of instructions.
6087	(27) "Computer software" means a set of coded instructions designed to cause:
6088	(a) a computer to perform a task; or
6089	(b) automatic data processing equipment to perform a task.
6090	(28) "Computer software maintenance contract" means a contract that obligates a seller
6091	of computer software to provide a customer with:
6092	(a) future updates or upgrades to computer software;
6093	(b) support services with respect to computer software; or
6094	(c) a combination of Subsections (28)(a) and (b).
6095	(29) (a) "Conference bridging service" means an ancillary service that links two or
6096	more participants of an audio conference call or video conference call.
6097	(b) "Conference bridging service" may include providing a telephone number as part of
6098	the ancillary service described in Subsection (29)(a).
6099	(c) "Conference bridging service" does not include a telecommunications service used
6100	to reach the ancillary service described in Subsection (29)(a).
6101	(30) "Construction materials" means any tangible personal property that will be
6102	converted into real property.
6103	(31) "Delivered electronically" means delivered to a purchaser by means other than
6104	tangible storage media.
6105	(32) (a) "Delivery charge" means a charge:

6106	(i) by a seller of:
6107	(A) tangible personal property;
6108	(B) a product transferred electronically; or
6109	(C) services; and
6110	(ii) for preparation and delivery of the tangible personal property, product transferred
6111	electronically, or services described in Subsection (32)(a)(i) to a location designated by the
6112	purchaser.
6113	(b) "Delivery charge" includes a charge for the following:
6114	(i) transportation;
6115	(ii) shipping;
6116	(iii) postage;
6117	(iv) handling;
6118	(v) crating; or
6119	(vi) packing.
6120	(33) "Detailed telecommunications billing service" means an ancillary service of
6121	separately stating information pertaining to individual calls on a customer's billing statement.
6122	(34) "Dietary supplement" means a product, other than tobacco, that:
6123	(a) is intended to supplement the diet;
6124	(b) contains one or more of the following dietary ingredients:
6125	(i) a vitamin;
6126	(ii) a mineral;
6127	(iii) an herb or other botanical;
6128	(iv) an amino acid;
6129	(v) a dietary substance for use by humans to supplement the diet by increasing the total
6130	dietary intake; or
6131	(vi) a concentrate, metabolite, constituent, extract, or combination of any ingredient
6132	described in Subsections (34)(b)(i) through (v);
6133	(c) (i) except as provided in Subsection (34)(c)(ii), is intended for ingestion in:

S.B. 12 **Enrolled Copy** 6134 (A) tablet form; 6135 (B) capsule form; 6136 (C) powder form; 6137 (D) softgel form; (E) gelcap form; or 6138 6139 (F) liquid form; or 6140 (ii) if the product is not intended for ingestion in a form described in Subsections 6141 (34)(c)(i)(A) through (F), is not represented: 6142 (A) as conventional food; and 6143 (B) for use as a sole item of: 6144 (I) a meal; or 6145 (II) the diet; and 6146 (d) is required to be labeled as a dietary supplement: 6147 (i) identifiable by the "Supplemental Facts" box found on the label; and 6148 (ii) as required by 21 C.F.R. Sec. 101.36. 6149 (35) "Digital audio-visual work" means a series of related images which, when shown in succession, imparts an impression of motion, together with accompanying sounds, if any. 6150 6151 (36) (a) "Digital audio work" means a work that results from the fixation of a series of 6152 musical, spoken, or other sounds. 6153 (b) "Digital audio work" includes a ringtone. (37) "Digital book" means a work that is generally recognized in the ordinary and usual 6154 6155 sense as a book. (38) (a) "Direct mail" means printed material delivered or distributed by United States 6156 6157 mail or other delivery service: 6158 (i) to: (A) a mass audience; or 6159

(B) addressees on a mailing list provided:

(I) by a purchaser of the mailing list; or

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6162	(II) at the discretion of the purchaser of the mailing list; and
6163	(ii) if the cost of the printed material is not billed directly to the recipients.
6164	(b) "Direct mail" includes tangible personal property supplied directly or indirectly by a
6165	purchaser to a seller of direct mail for inclusion in a package containing the printed material.
6166	(c) "Direct mail" does not include multiple items of printed material delivered to a
6167	single address.
6168	(39) "Directory assistance" means an ancillary service of providing:
6169	(a) address information; or
6170	(b) telephone number information.
6171	(40) (a) "Disposable home medical equipment or supplies" means medical equipment
6172	or supplies that:
6173	(i) cannot withstand repeated use; and
6174	(ii) are purchased by, for, or on behalf of a person other than:
6175	(A) a health care facility as defined in Section 26-21-2;
6176	(B) a health care provider as defined in Section 78B-3-403;
6177	(C) an office of a health care provider described in Subsection (40)(a)(ii)(B); or
6178	(D) a person similar to a person described in Subsections (40)(a)(ii)(A) through (C).
6179	(b) "Disposable home medical equipment or supplies" does not include:
6180	(i) a drug;
6181	(ii) durable medical equipment;
6182	(iii) a hearing aid;
6183	(iv) a hearing aid accessory;
6184	(v) mobility enhancing equipment; or
6185	(vi) tangible personal property used to correct impaired vision, including:
6186	(A) eyeglasses; or
6187	(B) contact lenses.
6188	(c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6189	commission may by rule define what constitutes medical equipment or supplies.

6190	(41) "Drilling equipment manufacturer" means a facility:
6191	(a) located in the state;
6192	(b) with respect to which 51% or more of the manufacturing activities of the facility
6193	consist of manufacturing component parts of drilling equipment;
6194	(c) that uses pressure of 800,000 or more pounds per square inch as part of the
6195	manufacturing process; and
6196	(d) that uses a temperature of 2,000 or more degrees Fahrenheit as part of the
6197	manufacturing process.
6198	(42) (a) "Drug" means a compound, substance, or preparation, or a component of a
6199	compound, substance, or preparation that is:
6200	(i) recognized in:
6201	(A) the official United States Pharmacopoeia;
6202	(B) the official Homeopathic Pharmacopoeia of the United States;
6203	(C) the official National Formulary; or
6204	(D) a supplement to a publication listed in Subsections (42)(a)(i)(A) through (C);
6205	(ii) intended for use in the:
6206	(A) diagnosis of disease;
6207	(B) cure of disease;
6208	(C) mitigation of disease;
6209	(D) treatment of disease; or
6210	(E) prevention of disease; or
6211	(iii) intended to affect:
6212	(A) the structure of the body; or
6213	(B) any function of the body.
6214	(b) "Drug" does not include:
6215	(i) food and food ingredients;
6216	(ii) a dietary supplement;
6217	(iii) an alcoholic beverage; or

6218	(iv) a prosthetic device.
6219	(43) (a) Except as provided in Subsection (43)(c), "durable medical equipment" means
6220	equipment that:
6221	(i) can withstand repeated use;
6222	(ii) is primarily and customarily used to serve a medical purpose;
6223	(iii) generally is not useful to a person in the absence of illness or injury; and
6224	(iv) is not worn in or on the body.
6225	(b) "Durable medical equipment" includes parts used in the repair or replacement of the
6226	equipment described in Subsection (43)(a).
6227	(c) "Durable medical equipment" does not include mobility enhancing equipment.
6228	(44) "Electronic" means:
6229	(a) relating to technology; and
6230	(b) having:
6231	(i) electrical capabilities;
6232	(ii) digital capabilities;
6233	(iii) magnetic capabilities;
6234	(iv) wireless capabilities;
6235	(v) optical capabilities;
6236	(vi) electromagnetic capabilities; or
6237	(vii) capabilities similar to Subsections (44)(b)(i) through (vi).
6238	(45) "Electronic financial payment service" means an establishment:
6239	(a) within NAICS Code 522320, Financial Transactions Processing, Reserve, and
6240	Clearinghouse Activities, of the 2012 North American Industry Classification System of the
6241	federal Executive Office of the President, Office of Management and Budget; and
6242	(b) that performs electronic financial payment services.
6243	(46) "Employee" means the same as that term is defined in Section 59-10-401.
6244	(47) "Fixed guideway" means a public transit facility that uses and occupies:
6245	(a) rail for the use of public transit; or

6246	(b) a separate right-of-way for the use of public transit.
6247	(48) "Fixed wing turbine powered aircraft" means an aircraft that:
6248	(a) is powered by turbine engines;
6249	(b) operates on jet fuel; and
6250	(c) has wings that are permanently attached to the fuselage of the aircraft.
6251	(49) "Fixed wireless service" means a telecommunications service that provides radio
6252	communication between fixed points.
6253	(50) (a) "Food and food ingredients" means substances:
6254	(i) regardless of whether the substances are in:
6255	(A) liquid form;
6256	(B) concentrated form;
6257	(C) solid form;
6258	(D) frozen form;
6259	(E) dried form; or
6260	(F) dehydrated form; and
6261	(ii) that are:
6262	(A) sold for:
6263	(I) ingestion by humans; or
6264	(II) chewing by humans; and
6265	(B) consumed for the substance's:
6266	(I) taste; or
6267	(II) nutritional value.
6268	(b) "Food and food ingredients" includes an item described in Subsection (91)(b)(iii).
6269	(c) "Food and food ingredients" does not include:
6270	(i) an alcoholic beverage;
6271	(ii) tobacco; or
6272	(iii) prepared food.
6273	(51) (a) "Fundraising sales" means sales:

6274	(i) (A) made by a school; or
6275	(B) made by a school student;
6276	(ii) that are for the purpose of raising funds for the school to purchase equipment,
6277	materials, or provide transportation; and
6278	(iii) that are part of an officially sanctioned school activity.
6279	(b) For purposes of Subsection (51)(a)(iii), "officially sanctioned school activity"
6280	means a school activity:
6281	(i) that is conducted in accordance with a formal policy adopted by the school or school
6282	district governing the authorization and supervision of fundraising activities;
6283	(ii) that does not directly or indirectly compensate an individual teacher or other
6284	educational personnel by direct payment, commissions, or payment in kind; and
6285	(iii) the net or gross revenues from which are deposited in a dedicated account
6286	controlled by the school or school district.
6287	(52) "Geothermal energy" means energy contained in heat that continuously flows
6288	outward from the earth that is used as the sole source of energy to produce electricity.
6289	(53) "Governing board of the agreement" means the governing board of the agreement
6290	that is:
6291	(a) authorized to administer the agreement; and
6292	(b) established in accordance with the agreement.
6293	(54) (a) For purposes of Subsection 59-12-104(41), "governmental entity" means:
6294	(i) the executive branch of the state, including all departments, institutions, boards,
6295	divisions, bureaus, offices, commissions, and committees;
6296	(ii) the judicial branch of the state, including the courts, the Judicial Council, the
6297	Office of the Court Administrator, and similar administrative units in the judicial branch;
6298	(iii) the legislative branch of the state, including the House of Representatives, the
6299	Senate, the Legislative Printing Office, the Office of Legislative Research and General
6300	Counsel, the Office of the Legislative Auditor General, and the Office of the Legislative Fiscal
6301	Analyst;

6302	(iv) the National Guard;
6303	(v) an independent entity as defined in Section 63E-1-102; or
6304	(vi) a political subdivision as defined in Section 17B-1-102.
6305	(b) "Governmental entity" does not include the state systems of public and higher
6306	education, including:
6307	(i) a school;
6308	(ii) the State Board of Education;
6309	(iii) the State Board of Regents; or
6310	(iv) an institution of higher education described in Section 53B-1-102.
6311	(55) "Hydroelectric energy" means water used as the sole source of energy to produce
6312	electricity.
6313	(56) "Industrial use" means the use of natural gas, electricity, heat, coal, fuel oil, or
6314	other fuels:
6315	(a) in mining or extraction of minerals;
6316	(b) in agricultural operations to produce an agricultural product up to the time of
6317	harvest or placing the agricultural product into a storage facility, including:
6318	(i) commercial greenhouses;
6319	(ii) irrigation pumps;
6320	(iii) farm machinery;
6321	(iv) implements of husbandry as defined in Section 41-1a-102 that are not registered
6322	under Title 41, Chapter 1a, Part 2, Registration; and
6323	(v) other farming activities;
6324	(c) in manufacturing tangible personal property at an establishment described in SIC
6325	Codes 2000 to 3999 of the 1987 Standard Industrial Classification Manual of the federal
6326	Executive Office of the President, Office of Management and Budget;
6327	(d) by a scrap recycler if:
6328	(i) from a fixed location, the scrap recycler utilizes machinery or equipment to process
6329	one or more of the following items into prepared grades of processed materials for use in new

6330	products:
6331	(A) iron;
6332	(B) steel;
6333	(C) nonferrous metal;
6334	(D) paper;
6335	(E) glass;
6336	(F) plastic;
6337	(G) textile; or
6338	(H) rubber; and
6339	(ii) the new products under Subsection (56)(d)(i) would otherwise be made with
6340	nonrecycled materials; or
6341	(e) in producing a form of energy or steam described in Subsection 54-2-1(3)(a) by a
6342	cogeneration facility as defined in Section 54-2-1.
6343	(57) (a) Except as provided in Subsection (57)(b), "installation charge" means a charge
6344	for installing:
6345	(i) tangible personal property; or
6346	(ii) a product transferred electronically.
6347	(b) "Installation charge" does not include a charge for:
6348	(i) repairs or renovations of:
6349	(A) tangible personal property; or
6350	(B) a product transferred electronically; or
6351	(ii) attaching tangible personal property or a product transferred electronically:
6352	(A) to other tangible personal property; and
6353	(B) as part of a manufacturing or fabrication process.
6354	(58) "Institution of higher education" means an institution of higher education listed in
6355	Section 53B-2-101.
6356	(59) (a) "Lease" or "rental" means a transfer of possession or control of tangible
6357	personal property or a product transferred electronically for:

3338	(1) (A) a fixed term, or
6359	(B) an indeterminate term; and
6360	(ii) consideration.
6361	(b) "Lease" or "rental" includes an agreement covering a motor vehicle and trailer if the
6362	amount of consideration may be increased or decreased by reference to the amount realized
6363	upon sale or disposition of the property as defined in Section 7701(h)(1), Internal Revenue
6364	Code.
6365	(c) "Lease" or "rental" does not include:
6366	(i) a transfer of possession or control of property under a security agreement or
6367	deferred payment plan that requires the transfer of title upon completion of the required
6368	payments;
6369	(ii) a transfer of possession or control of property under an agreement that requires the
5370	transfer of title:
5371	(A) upon completion of required payments; and
6372	(B) if the payment of an option price does not exceed the greater of:
6373	(I) \$100; or
6374	(II) 1% of the total required payments; or
6375	(iii) providing tangible personal property along with an operator for a fixed period of
6376	time or an indeterminate period of time if the operator is necessary for equipment to perform as
6377	designed.
6378	(d) For purposes of Subsection (59)(c)(iii), an operator is necessary for equipment to
6379	perform as designed if the operator's duties exceed the:
6380	(i) set-up of tangible personal property;
6381	(ii) maintenance of tangible personal property; or
6382	(iii) inspection of tangible personal property.
6383	(60) "Life science establishment" means an establishment in this state that is classified
6384	under the following NAICS codes of the 2007 North American Industry Classification System
6385	of the federal Executive Office of the President, Office of Management and Budget:

6386	(a) NAICS Code 33911, Medical Equipment and Supplies Manufacturing;
6387	(b) NAICS Code 334510, Electromedical and Electrotherapeutic Apparatus
6388	Manufacturing; or
6389	(c) NAICS Code 334517, Irradiation Apparatus Manufacturing.
6390	(61) "Life science research and development facility" means a facility owned, leased,
6391	or rented by a life science establishment if research and development is performed in 51% or
6392	more of the total area of the facility.
6393	(62) "Load and leave" means delivery to a purchaser by use of a tangible storage media
6394	if the tangible storage media is not physically transferred to the purchaser.
6395	(63) "Local taxing jurisdiction" means a:
6396	(a) county that is authorized to impose an agreement sales and use tax;
6397	(b) city that is authorized to impose an agreement sales and use tax; or
6398	(c) town that is authorized to impose an agreement sales and use tax.
6399	(64) "Manufactured home" means the same as that term is defined in Section
6400	15A-1-302.
6401	(65) "Manufacturing facility" means:
6402	(a) an establishment described in SIC Codes 2000 to 3999 of the 1987 Standard
6403	Industrial Classification Manual of the federal Executive Office of the President, Office of
6404	Management and Budget;
6405	(b) a scrap recycler if:
6406	(i) from a fixed location, the scrap recycler utilizes machinery or equipment to process
6407	one or more of the following items into prepared grades of processed materials for use in new
6408	products:
6409	(A) iron;
6410	(B) steel;
6411	(C) nonferrous metal;
6412	(D) paper;
6413	(E) glass:

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6414	(F) plastic;
6415	(G) textile; or
6416	(H) rubber; and
6417	(ii) the new products under Subsection (65)(b)(i) would otherwise be made with
6418	nonrecycled materials; or
6419	(c) a cogeneration facility as defined in Section 54-2-1 if the cogeneration facility is
6420	placed in service on or after May 1, 2006.
6421	(66) "Member of the immediate family of the producer" means a person who is related
6422	to a producer described in Subsection 59-12-104(20)(a) as a:
6423	(a) child or stepchild, regardless of whether the child or stepchild is:
6424	(i) an adopted child or adopted stepchild; or
6425	(ii) a foster child or foster stepchild;
6426	(b) grandchild or stepgrandchild;
6427	(c) grandparent or stepgrandparent;
6428	(d) nephew or stepnephew;
6429	(e) niece or stepniece;
6430	(f) parent or stepparent;
6431	(g) sibling or stepsibling;
6432	(h) spouse;
6433	(i) person who is the spouse of a person described in Subsections (66)(a) through (g);
6434	or
6435	(j) person similar to a person described in Subsections (66)(a) through (i) as
6436	determined by the commission by rule made in accordance with Title 63G, Chapter 3, Utah
6437	Administrative Rulemaking Act.
6438	(67) "Mobile home" means the same as that term is defined in Section 15A-1-302.
6439	(68) "Mobile telecommunications service" is as defined in the Mobile
6440	Telecommunications Sourcing Act, 4 U.S.C. Sec. 124.
6441	(69) (a) "Mobile wireless service" means a telecommunications service, regardless of

6442	the technology used, if:
6443	(i) the origination point of the conveyance, routing, or transmission is not fixed;
6444	(ii) the termination point of the conveyance, routing, or transmission is not fixed; or
6445	(iii) the origination point described in Subsection (69)(a)(i) and the termination point
6446	described in Subsection (69)(a)(ii) are not fixed.
6447	(b) "Mobile wireless service" includes a telecommunications service that is provided
6448	by a commercial mobile radio service provider.
6449	(c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6450	commission may by rule define "commercial mobile radio service provider."
6451	(70) (a) Except as provided in Subsection (70)(c), "mobility enhancing equipment"
6452	means equipment that is:
6453	(i) primarily and customarily used to provide or increase the ability to move from one
6454	place to another;
6455	(ii) appropriate for use in a:
6456	(A) home; or
6457	(B) motor vehicle; and
6458	(iii) not generally used by persons with normal mobility.
6459	(b) "Mobility enhancing equipment" includes parts used in the repair or replacement or
6460	the equipment described in Subsection (70)(a).
6461	(c) "Mobility enhancing equipment" does not include:
6462	(i) a motor vehicle;
6463	(ii) equipment on a motor vehicle if that equipment is normally provided by the motor
6464	vehicle manufacturer;
6465	(iii) durable medical equipment; or
6466	(iv) a prosthetic device.
6467	(71) "Model 1 seller" means a seller registered under the agreement that has selected a
6468	certified service provider as the seller's agent to perform all of the seller's sales and use tax
6469	functions for agreement sales and use taxes other than the seller's obligation under Section

6470	59-12-124 to remit a tax on the seller's own purchases.
6471	(72) "Model 2 seller" means a seller registered under the agreement that:
6472	(a) except as provided in Subsection (72)(b), has selected a certified automated system
6473	to perform the seller's sales tax functions for agreement sales and use taxes; and
6474	(b) retains responsibility for remitting all of the sales tax:
6475	(i) collected by the seller; and
6476	(ii) to the appropriate local taxing jurisdiction.
6477	(73) (a) Subject to Subsection (73)(b), "model 3 seller" means a seller registered under
6478	the agreement that has:
6479	(i) sales in at least five states that are members of the agreement;
6480	(ii) total annual sales revenues of at least \$500,000,000;
6481	(iii) a proprietary system that calculates the amount of tax:
6482	(A) for an agreement sales and use tax; and
6483	(B) due to each local taxing jurisdiction; and
6484	(iv) entered into a performance agreement with the governing board of the agreement.
6485	(b) For purposes of Subsection (73)(a), "model 3 seller" includes an affiliated group of
6486	sellers using the same proprietary system.
6487	(74) "Model 4 seller" means a seller that is registered under the agreement and is not a
6488	model 1 seller, model 2 seller, or model 3 seller.
6489	(75) "Modular home" means a modular unit as defined in Section 15A-1-302.
6490	(76) "Motor vehicle" means the same as that term is defined in Section 41-1a-102.
6491	(77) "Oil sands" means impregnated bituminous sands that:
6492	(a) contain a heavy, thick form of petroleum that is released when heated, mixed with
6493	other hydrocarbons, or otherwise treated;
6494	(b) yield mixtures of liquid hydrocarbon; and
6495	(c) require further processing other than mechanical blending before becoming finished
6496	petroleum products.

(78) "Oil shale" means a group of fine black to dark brown shales containing kerogen

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6498	material that yields petroleum upon heating and distillation.
6499	(79) "Optional computer software maintenance contract" means a computer software
6500	maintenance contract that a customer is not obligated to purchase as a condition to the retail
6501	sale of computer software.
6502	(80) (a) "Other fuels" means products that burn independently to produce heat or
6503	energy.
6504	(b) "Other fuels" includes oxygen when it is used in the manufacturing of tangible
6505	personal property.
6506	(81) (a) "Paging service" means a telecommunications service that provides
6507	transmission of a coded radio signal for the purpose of activating a specific pager.
6508	(b) For purposes of Subsection (81)(a), the transmission of a coded radio signal
6509	includes a transmission by message or sound.
6510	(82) "Pawnbroker" means the same as that term is defined in Section 13-32a-102.
6511	(83) "Pawn transaction" means the same as that term is defined in Section 13-32a-102.
6512	(84) (a) "Permanently attached to real property" means that for tangible personal
6513	property attached to real property:
6514	(i) the attachment of the tangible personal property to the real property:
6515	(A) is essential to the use of the tangible personal property; and
6516	(B) suggests that the tangible personal property will remain attached to the real
6517	property in the same place over the useful life of the tangible personal property; or
6518	(ii) if the tangible personal property is detached from the real property, the detachment
6519	would:
6520	(A) cause substantial damage to the tangible personal property; or
6521	(B) require substantial alteration or repair of the real property to which the tangible
6522	personal property is attached.
6523	(b) "Permanently attached to real property" includes:

(i) the attachment of an accessory to the tangible personal property if the accessory is:

(A) essential to the operation of the tangible personal property; and

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6526	(B) attached only to facilitate the operation of the tangible personal property;
6527	(ii) a temporary detachment of tangible personal property from real property for a
6528	repair or renovation if the repair or renovation is performed where the tangible personal
6529	property and real property are located; or
6530	(iii) property attached to oil, gas, or water pipelines, except for the property listed in
6531	Subsection (84)(c)(iii) or (iv).
6532	(c) "Permanently attached to real property" does not include:
6533	(i) the attachment of portable or movable tangible personal property to real property if
6534	that portable or movable tangible personal property is attached to real property only for:
6535	(A) convenience;
6536	(B) stability; or
6537	(C) for an obvious temporary purpose;
6538	(ii) the detachment of tangible personal property from real property except for the
6539	detachment described in Subsection (84)(b)(ii);
6540	(iii) an attachment of the following tangible personal property to real property if the
6541	attachment to real property is only through a line that supplies water, electricity, gas,
6542	telecommunications, cable, or supplies a similar item as determined by the commission by rule
6543	made in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act:
6544	(A) a computer;
6545	(B) a telephone;
6546	(C) a television; or
6547	(D) tangible personal property similar to Subsections (84)(c)(iii)(A) through (C) as
6548	determined by the commission by rule made in accordance with Title 63G, Chapter 3, Utah
6549	Administrative Rulemaking Act; or
6550	(iv) an item listed in Subsection (125)(c).
6551	(85) "Person" includes any individual, firm, partnership, joint venture, association,
6552	corporation, estate, trust, business trust, receiver, syndicate, this state, any county, city,
6553	municipality, district, or other local governmental entity of the state, or any group or

6554	combination acting as a unit.
6555	(86) "Place of primary use":
6556	(a) for telecommunications service other than mobile telecommunications service,
6557	means the street address representative of where the customer's use of the telecommunications
6558	service primarily occurs, which shall be:
6559	(i) the residential street address of the customer; or
6560	(ii) the primary business street address of the customer; or
6561	(b) for mobile telecommunications service, is as defined in the Mobile
6562	Telecommunications Sourcing Act, 4 U.S.C. Sec. 124.
6563	(87) (a) "Postpaid calling service" means a telecommunications service a person
6564	obtains by making a payment on a call-by-call basis:
6565	(i) through the use of a:
6566	(A) bank card;
6567	(B) credit card;
6568	(C) debit card; or
6569	(D) travel card; or
6570	(ii) by a charge made to a telephone number that is not associated with the origination
6571	or termination of the telecommunications service.
6572	(b) "Postpaid calling service" includes a service, except for a prepaid wireless calling
6573	service, that would be a prepaid wireless calling service if the service were exclusively a
6574	telecommunications service.
6575	(88) "Postproduction" means an activity related to the finishing or duplication of a
6576	medium described in Subsection 59-12-104(54)(a).
6577	(89) "Prepaid calling service" means a telecommunications service:
6578	(a) that allows a purchaser access to telecommunications service that is exclusively
6579	telecommunications service;
6580	(b) that:
6581	(i) is paid for in advance; and

6582	(ii) enables the origination of a call using an:
6583	(A) access number; or
6584	(B) authorization code;
6585	(c) that is dialed:
6586	(i) manually; or
6587	(ii) electronically; and
6588	(d) sold in predetermined units or dollars that decline:
6589	(i) by a known amount; and
6590	(ii) with use.
6591	(90) "Prepaid wireless calling service" means a telecommunications service:
6592	(a) that provides the right to utilize:
6593	(i) mobile wireless service; and
6594	(ii) other service that is not a telecommunications service, including:
6595	(A) the download of a product transferred electronically;
6596	(B) a content service; or
6597	(C) an ancillary service;
6598	(b) that:
6599	(i) is paid for in advance; and
6600	(ii) enables the origination of a call using an:
6601	(A) access number; or
6602	(B) authorization code;
6603	(c) that is dialed:
6604	(i) manually; or
6605	(ii) electronically; and
6606	(d) sold in predetermined units or dollars that decline:
6607	(i) by a known amount; and
6608	(ii) with use.
6609	(91) (a) "Prepared food" means:

6610		(i) food:
6611		(A) sold in a heated state; or
6612		(B) heated by a seller;
6613		(ii) two or more food ingredients mixed or combined by the seller for sale as a single
6614	item; o	r
6615		(iii) except as provided in Subsection (91)(c), food sold with an eating utensil provided
6616	by the	seller, including a:
6617		(A) plate;
6618		(B) knife;
6619		(C) fork;
6620		(D) spoon;
6621		(E) glass;
6622		(F) cup;
6623		(G) napkin; or
6624		(H) straw.
6625		(b) "Prepared food" does not include:
6626		(i) food that a seller only:
6627		(A) cuts;
6628		(B) repackages; or
6629		(C) pasteurizes; or
6630		(ii) (A) the following:
6631		(I) raw egg;
6632		(II) raw fish;
6633		(III) raw meat;
6634		(IV) raw poultry; or
6635		(V) a food containing an item described in Subsections (91)(b)(ii)(A)(I) through (IV);
6636	and	
6637		(B) if the Food and Drug Administration recommends in Chapter 3, Part 401.11 of the

6638	Food and Drug Administration's Food Code that a consumer cook the items described in
6639	Subsection (91)(b)(ii)(A) to prevent food borne illness; or
6640	(iii) the following if sold without eating utensils provided by the seller:
6641	(A) food and food ingredients sold by a seller if the seller's proper primary
6642	classification under the 2002 North American Industry Classification System of the federal
6643	Executive Office of the President, Office of Management and Budget, is manufacturing in
6644	Sector 311, Food Manufacturing, except for Subsector 3118, Bakeries and Tortilla
6645	Manufacturing;
6646	(B) food and food ingredients sold in an unheated state:
6647	(I) by weight or volume; and
6648	(II) as a single item; or
6649	(C) a bakery item, including:
6650	(I) a bagel;
6651	(II) a bar;
6652	(III) a biscuit;
6653	(IV) bread;
6654	(V) a bun;
6655	(VI) a cake;
6656	(VII) a cookie;
6657	(VIII) a croissant;
6658	(IX) a danish;
6659	(X) a donut;
6660	(XI) a muffin;
6661	(XII) a pastry;
6662	(XIII) a pie;
6663	(XIV) a roll;
6664	(XV) a tart;
6665	(XVI) a torte; or

6666	(XVII) a tortilla.
6667	(c) An eating utensil provided by the seller does not include the following used to
6668	transport the food:
6669	(i) a container; or
6670	(ii) packaging.
6671	(92) "Prescription" means an order, formula, or recipe that is issued:
6672	(a) (i) orally;
6673	(ii) in writing;
6674	(iii) electronically; or
6675	(iv) by any other manner of transmission; and
6676	(b) by a licensed practitioner authorized by the laws of a state.
6677	(93) (a) Except as provided in Subsection (93)(b)(ii) or (iii), "prewritten computer
6678	software" means computer software that is not designed and developed:
6679	(i) by the author or other creator of the computer software; and
6680	(ii) to the specifications of a specific purchaser.
6681	(b) "Prewritten computer software" includes:
6682	(i) a prewritten upgrade to computer software if the prewritten upgrade to the computer
6683	software is not designed and developed:
6684	(A) by the author or other creator of the computer software; and
6685	(B) to the specifications of a specific purchaser;
6686	(ii) computer software designed and developed by the author or other creator of the
6687	computer software to the specifications of a specific purchaser if the computer software is sold
6688	to a person other than the purchaser; or
6689	(iii) except as provided in Subsection (93)(c), prewritten computer software or a
6690	prewritten portion of prewritten computer software:
6691	(A) that is modified or enhanced to any degree; and
6692	(B) if the modification or enhancement described in Subsection (93)(b)(iii)(A) is
6693	designed and developed to the specifications of a specific purchaser.

6694	(c) "Prewritten computer software" does not include a modification or enhancement
6695	described in Subsection (93)(b)(iii) if the charges for the modification or enhancement are:
6696	(i) reasonable; and
6697	(ii) subject to Subsections 59-12-103(2)(e)(ii) and (2)(f)(i), separately stated on the
6698	invoice or other statement of price provided to the purchaser at the time of sale or later, as
6699	demonstrated by:
6700	(A) the books and records the seller keeps at the time of the transaction in the regular
6701	course of business, including books and records the seller keeps at the time of the transaction in
6702	the regular course of business for nontax purposes;
6703	(B) a preponderance of the facts and circumstances at the time of the transaction; and
6704	(C) the understanding of all of the parties to the transaction.
6705	(94) (a) "Private communications service" means a telecommunications service:
6706	(i) that entitles a customer to exclusive or priority use of one or more communications
6707	channels between or among termination points; and
6708	(ii) regardless of the manner in which the one or more communications channels are
6709	connected.
6710	(b) "Private communications service" includes the following provided in connection
6711	with the use of one or more communications channels:
6712	(i) an extension line;
6713	(ii) a station;
6714	(iii) switching capacity; or
6715	(iv) another associated service that is provided in connection with the use of one or
6716	more communications channels as defined in Section 59-12-215.
6717	(95) (a) Except as provided in Subsection (95)(b), "product transferred electronically"
6718	means a product transferred electronically that would be subject to a tax under this chapter if
6719	that product was transferred in a manner other than electronically.
6720	(b) "Product transferred electronically" does not include:
6721	(i) an ancillary service:

6722	(ii) computer software; or
6723	(iii) a telecommunications service.
6724	(96) (a) "Prosthetic device" means a device that is worn on or in the body to:
6725	(i) artificially replace a missing portion of the body;
6726	(ii) prevent or correct a physical deformity or physical malfunction; or
6727	(iii) support a weak or deformed portion of the body.
6728	(b) "Prosthetic device" includes:
6729	(i) parts used in the repairs or renovation of a prosthetic device;
6730	(ii) replacement parts for a prosthetic device;
6731	(iii) a dental prosthesis; or
6732	(iv) a hearing aid.
6733	(c) "Prosthetic device" does not include:
6734	(i) corrective eyeglasses; or
6735	(ii) contact lenses.
6736	(97) (a) "Protective equipment" means an item:
6737	(i) for human wear; and
6738	(ii) that is:
6739	(A) designed as protection:
6740	(I) to the wearer against injury or disease; or
6741	(II) against damage or injury of other persons or property; and
6742	(B) not suitable for general use.
6743	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6744	commission shall make rules:
6745	(i) listing the items that constitute "protective equipment"; and
6746	(ii) that are consistent with the list of items that constitute "protective equipment"
6747	under the agreement.
6748	(98) (a) For purposes of Subsection 59-12-104(41), "publication" means any written or
6749	printed matter, other than a photocopy:

6750	(i) regardless of:
6751	(A) characteristics;
6752	(B) copyright;
6753	(C) form;
6754	(D) format;
6755	(E) method of reproduction; or
6756	(F) source; and
6757	(ii) made available in printed or electronic format.
6758	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6759	commission may by rule define the term "photocopy."
6760	(99) (a) "Purchase price" and "sales price" mean the total amount of consideration:
6761	(i) valued in money; and
6762	(ii) for which tangible personal property, a product transferred electronically, or
6763	services are:
6764	(A) sold;
6765	(B) leased; or
6766	(C) rented.
6767	(b) "Purchase price" and "sales price" include:
6768	(i) the seller's cost of the tangible personal property, a product transferred
6769	electronically, or services sold;
6770	(ii) expenses of the seller, including:
6771	(A) the cost of materials used;
6772	(B) a labor cost;
6773	(C) a service cost;
6774	(D) interest;
6775	(E) a loss;
6776	(F) the cost of transportation to the seller; or
6777	(G) a tax imposed on the seller;

6778	(iii) a charge by the seller for any service necessary to complete the sale; or
6779	(iv) consideration a seller receives from a person other than the purchaser if:
6780	(A) (I) the seller actually receives consideration from a person other than the purchaser;
6781	and
6782	(II) the consideration described in Subsection (99)(b)(iv)(A)(I) is directly related to a
6783	price reduction or discount on the sale;
6784	(B) the seller has an obligation to pass the price reduction or discount through to the
6785	purchaser;
6786	(C) the amount of the consideration attributable to the sale is fixed and determinable by
6787	the seller at the time of the sale to the purchaser; and
6788	(D) (I) (Aa) the purchaser presents a certificate, coupon, or other documentation to the
6789	seller to claim a price reduction or discount; and
6790	(Bb) a person other than the seller authorizes, distributes, or grants the certificate,
6791	coupon, or other documentation with the understanding that the person other than the seller
6792	will reimburse any seller to whom the certificate, coupon, or other documentation is presented;
6793	(II) the purchaser identifies that purchaser to the seller as a member of a group or
6794	organization allowed a price reduction or discount, except that a preferred customer card that is
6795	available to any patron of a seller does not constitute membership in a group or organization
6796	allowed a price reduction or discount; or
6797	(III) the price reduction or discount is identified as a third party price reduction or
6798	discount on the:
6799	(Aa) invoice the purchaser receives; or
6800	(Bb) certificate, coupon, or other documentation the purchaser presents.
6801	(c) "Purchase price" and "sales price" do not include:
6802	(i) a discount:
6803	(A) in a form including:
6804	(I) cash;
6805	(II) term; or

6806	(III) coupon;
6807	(B) that is allowed by a seller;
6808	(C) taken by a purchaser on a sale; and
6809	(D) that is not reimbursed by a third party; or
6810	(ii) subject to Subsections 59-12-103(2)(e)(ii) and (2)(f)(i), the following if separately
6811	stated on an invoice, bill of sale, or similar document provided to the purchaser at the time of
6812	sale or later, as demonstrated by the books and records the seller keeps at the time of the
6813	transaction in the regular course of business, including books and records the seller keeps at the
6814	time of the transaction in the regular course of business for nontax purposes, by a
6815	preponderance of the facts and circumstances at the time of the transaction, and by the
6816	understanding of all of the parties to the transaction:
6817	(A) the following from credit extended on the sale of tangible personal property or
6818	services:
6819	(I) a carrying charge;
6820	(II) a financing charge; or
6821	(III) an interest charge;
6822	(B) a delivery charge;
6823	(C) an installation charge;
6824	(D) a manufacturer rebate on a motor vehicle; or
6825	(E) a tax or fee legally imposed directly on the consumer.
6826	(100) "Purchaser" means a person to whom:
6827	(a) a sale of tangible personal property is made;
6828	(b) a product is transferred electronically; or
6829	(c) a service is furnished.
6830	(101) "Qualifying enterprise data center" means an establishment that will:
6831	(a) own and operate a data center facility that will house a group of networked server
6832	computers in one physical location in order to centralize the dissemination, management, and
6833	storage of data and information;

6834	(b) be located in the state;
6835	(c) be a new operation constructed on or after July 1, 2016;
6836	(d) consist of one or more buildings that total 150,000 or more square feet;
6837	(e) be owned or leased by:
6838	(i) the establishment; or
6839	(ii) a person under common ownership, as defined in Section 59-7-101, of the
6840	establishment; and
6841	(f) be located on one or more parcels of land that are owned or leased by:
6842	(i) the establishment; or
6843	(ii) a person under common ownership, as defined in Section 59-7-101, of the
6844	establishment.
6845	(102) "Regularly rented" means:
6846	(a) rented to a guest for value three or more times during a calendar year; or
6847	(b) advertised or held out to the public as a place that is regularly rented to guests for
6848	value.
6849	(103) "Rental" means the same as that term is defined in Subsection (59).
6850	(104) (a) Except as provided in Subsection (104)(b), "repairs or renovations of tangible
6851	personal property" means:
6852	(i) a repair or renovation of tangible personal property that is not permanently attached
6853	to real property; or
6854	(ii) attaching tangible personal property or a product transferred electronically to other
6855	tangible personal property or detaching tangible personal property or a product transferred
6856	electronically from other tangible personal property if:
6857	(A) the other tangible personal property to which the tangible personal property or
6858	product transferred electronically is attached or from which the tangible personal property or
6859	product transferred electronically is detached is not permanently attached to real property; and
6860	(B) the attachment of tangible personal property or a product transferred electronically
6861	to other tangible personal property or detachment of tangible personal property or a product

6862 transferred electronically from other tangible personal property is made in conjunction with a 6863 repair or replacement of tangible personal property or a product transferred electronically. (b) "Repairs or renovations of tangible personal property" does not include: 6864 6865 (i) attaching prewritten computer software to other tangible personal property if the 6866 other tangible personal property to which the prewritten computer software is attached is not 6867 permanently attached to real property; or 6868 (ii) detaching prewritten computer software from other tangible personal property if the 6869 other tangible personal property from which the prewritten computer software is detached is 6870 not permanently attached to real property. 6871 (105) "Research and development" means the process of inquiry or experimentation aimed at the discovery of facts, devices, technologies, or applications and the process of 6872 6873 preparing those devices, technologies, or applications for marketing. 6874 (106) (a) "Residential telecommunications services" means a telecommunications service or an ancillary service that is provided to an individual for personal use: 6875 (i) at a residential address; or 6876 6877 (ii) at an institution, including a nursing home or a school, if the telecommunications 6878 service or ancillary service is provided to and paid for by the individual residing at the 6879 institution rather than the institution. 6880 (b) For purposes of Subsection (106)(a)(i), a residential address includes an: (i) apartment; or 6881 6882 (ii) other individual dwelling unit. (107) "Residential use" means the use in or around a home, apartment building. 6883 6884 sleeping quarters, and similar facilities or accommodations. 6885 (108) (a) "Retailer" means any person engaged in a regularly organized business in

(108) (a) "Retailer" means any person engaged in a regularly organized business in tangible personal property or any other taxable transaction under Subsection 59-12-103(1), and who is selling to the user or consumer and not for resale.

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(b) "Retailer" includes commission merchants, auctioneers, and any person regularly engaged in the business of selling to users or consumers within the state.

6890	(109) "Retail sale" or "sale at retail" means a sale, lease, or rental for a purpose other
6891	than:
6892	(a) resale;
6893	(b) sublease; or
6894	(c) subrent.
6895	(110) (a) "Sale" means any transfer of title, exchange, or barter, conditional or
6896	otherwise, in any manner, of tangible personal property or any other taxable transaction under
6897	Subsection 59-12-103(1), for consideration.
6898	(b) "Sale" includes:
6899	(i) installment and credit sales;
6900	(ii) any closed transaction constituting a sale;
6901	(iii) any sale of electrical energy, gas, services, or entertainment taxable under this
6902	chapter;
6903	(iv) any transaction if the possession of property is transferred but the seller retains the
6904	title as security for the payment of the price; and
6905	(v) any transaction under which right to possession, operation, or use of any article of
6906	tangible personal property is granted under a lease or contract and the transfer of possession
6907	would be taxable if an outright sale were made.
6908	(111) "Sale at retail" means the same as that term is defined in Subsection (109).
6909	(112) "Sale-leaseback transaction" means a transaction by which title to tangible
6910	personal property or a product transferred electronically that is subject to a tax under this
6911	chapter is transferred:
6912	(a) by a purchaser-lessee;
6913	(b) to a lessor;
6914	(c) for consideration; and
6915	(d) if:
6916	(i) the purchaser-lessee paid sales and use tax on the purchaser-lessee's initial purchase
6917	of the tangible personal property or product transferred electronically:

6918	(ii) the sale of the tangible personal property or product transferred electronically to the
6919	lessor is intended as a form of financing:
6920	(A) for the tangible personal property or product transferred electronically; and
6921	(B) to the purchaser-lessee; and
6922	(iii) in accordance with generally accepted accounting principles, the purchaser-lessee
6923	is required to:
6924	(A) capitalize the tangible personal property or product transferred electronically for
6925	financial reporting purposes; and
6926	(B) account for the lease payments as payments made under a financing arrangement.
6927	(113) "Sales price" means the same as that term is defined in Subsection (99).
6928	(114) (a) "Sales relating to schools" means the following sales by, amounts paid to, or
6929	amounts charged by a school:
6930	(i) sales that are directly related to the school's educational functions or activities
6931	including:
6932	(A) the sale of:
6933	(I) textbooks;
6934	(II) textbook fees;
6935	(III) laboratory fees;
6936	(IV) laboratory supplies; or
6937	(V) safety equipment;
6938	(B) the sale of a uniform, protective equipment, or sports or recreational equipment
6939	that:
6940	(I) a student is specifically required to wear as a condition of participation in a
6941	school-related event or school-related activity; and
6942	(II) is not readily adaptable to general or continued usage to the extent that it takes the
6943	place of ordinary clothing;
6944	(C) sales of the following if the net or gross revenues generated by the sales are
6945	deposited into a school district fund or school fund dedicated to school meals:

6946	(I) food and food ingredients; or
6947	(II) prepared food; or
6948	(D) transportation charges for official school activities; or
6949	(ii) amounts paid to or amounts charged by a school for admission to a school-related
6950	event or school-related activity.
6951	(b) "Sales relating to schools" does not include:
6952	(i) bookstore sales of items that are not educational materials or supplies;
6953	(ii) except as provided in Subsection (114)(a)(i)(B):
6954	(A) clothing;
6955	(B) clothing accessories or equipment;
6956	(C) protective equipment; or
6957	(D) sports or recreational equipment; or
6958	(iii) amounts paid to or amounts charged by a school for admission to a school-related
6959	event or school-related activity if the amounts paid or charged are passed through to a person:
6960	(A) other than a:
6961	(I) school;
6962	(II) nonprofit organization authorized by a school board or a governing body of a
6963	private school to organize and direct a competitive secondary school activity; or
6964	(III) nonprofit association authorized by a school board or a governing body of a
6965	private school to organize and direct a competitive secondary school activity; and
6966	(B) that is required to collect sales and use taxes under this chapter.
6967	(c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
6968	commission may make rules defining the term "passed through."
6969	(115) For purposes of this section and Section 59-12-104, "school":
6970	(a) means:
6971	(i) an elementary school or a secondary school that:
6972	(A) is a:
6973	(I) public school; or

6974	(II) private school; and
6975	(B) provides instruction for one or more grades kindergarten through 12; or
6976	(ii) a public school district; and
6977	(b) includes the Electronic High School as defined in Section [53A-15-1002]
6978	<u>53E-10-601</u> .
6979	(116) "Seller" means a person that makes a sale, lease, or rental of:
6980	(a) tangible personal property;
6981	(b) a product transferred electronically; or
6982	(c) a service.
6983	(117) (a) "Semiconductor fabricating, processing, research, or development materials"
6984	means tangible personal property or a product transferred electronically if the tangible personal
6985	property or product transferred electronically is:
6986	(i) used primarily in the process of:
6987	(A) (I) manufacturing a semiconductor;
6988	(II) fabricating a semiconductor; or
6989	(III) research or development of a:
6990	(Aa) semiconductor; or
6991	(Bb) semiconductor manufacturing process; or
6992	(B) maintaining an environment suitable for a semiconductor; or
6993	(ii) consumed primarily in the process of:
6994	(A) (I) manufacturing a semiconductor;
6995	(II) fabricating a semiconductor; or
6996	(III) research or development of a:
6997	(Aa) semiconductor; or
6998	(Bb) semiconductor manufacturing process; or
6999	(B) maintaining an environment suitable for a semiconductor.
7000	(b) "Semiconductor fabricating, processing, research, or development materials"
7001	includes:

7002	(i) parts used in the repairs or renovations of tangible personal property or a product
7003	transferred electronically described in Subsection (117)(a); or
7004	(ii) a chemical, catalyst, or other material used to:
7005	(A) produce or induce in a semiconductor a:
7006	(I) chemical change; or
7007	(II) physical change;
7008	(B) remove impurities from a semiconductor; or
7009	(C) improve the marketable condition of a semiconductor.
7010	(118) "Senior citizen center" means a facility having the primary purpose of providing
7011	services to the aged as defined in Section 62A-3-101.
7012	(119) (a) Subject to Subsections (119)(b) and (c), "short-term lodging consumable"
7013	means tangible personal property that:
7014	(i) a business that provides accommodations and services described in Subsection
7015	59-12-103(1)(i) purchases as part of a transaction to provide the accommodations and services
7016	to a purchaser;
7017	(ii) is intended to be consumed by the purchaser; and
7018	(iii) is:
7019	(A) included in the purchase price of the accommodations and services; and
7020	(B) not separately stated on an invoice, bill of sale, or other similar document provided
7021	to the purchaser.
7022	(b) "Short-term lodging consumable" includes:
7023	(i) a beverage;
7024	(ii) a brush or comb;
7025	(iii) a cosmetic;
7026	(iv) a hair care product;
7027	(v) lotion;
7028	(vi) a magazine;
7029	(vii) makeup;

7030	(viii) a meal;
7031	(ix) mouthwash;
7032	(x) nail polish remover;
7033	(xi) a newspaper;
7034	(xii) a notepad;
7035	(xiii) a pen;
7036	(xiv) a pencil;
7037	(xv) a razor;
7038	(xvi) saline solution;
7039	(xvii) a sewing kit;
7040	(xviii) shaving cream;
7041	(xix) a shoe shine kit;
7042	(xx) a shower cap;
7043	(xxi) a snack item;
7044	(xxii) soap;
7045	(xxiii) toilet paper;
7046	(xxiv) a toothbrush;
7047	(xxv) toothpaste; or
7048	(xxvi) an item similar to Subsections (119)(b)(i) through (xxv) as the commission may
7049	provide by rule made in accordance with Title 63G, Chapter 3, Utah Administrative
7050	Rulemaking Act.
7051	(c) "Short-term lodging consumable" does not include:
7052	(i) tangible personal property that is cleaned or washed to allow the tangible personal
7053	property to be reused; or
7054	(ii) a product transferred electronically.
7055	(120) "Simplified electronic return" means the electronic return:
7056	(a) described in Section 318(C) of the agreement; and
7057	(b) approved by the governing board of the agreement.

7058	(121) "Solar energy" means the sun used as the sole source of energy for producing
7059	electricity.
7060	(122) (a) "Sports or recreational equipment" means an item:
7061	(i) designed for human use; and
7062	(ii) that is:
7063	(A) worn in conjunction with:
7064	(I) an athletic activity; or
7065	(II) a recreational activity; and
7066	(B) not suitable for general use.
7067	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
7068	commission shall make rules:
7069	(i) listing the items that constitute "sports or recreational equipment"; and
7070	(ii) that are consistent with the list of items that constitute "sports or recreational
7071	equipment" under the agreement.
7072	(123) "State" means the state of Utah, its departments, and agencies.
7073	(124) "Storage" means any keeping or retention of tangible personal property or any
7074	other taxable transaction under Subsection 59-12-103(1), in this state for any purpose except
7075	sale in the regular course of business.
7076	(125) (a) Except as provided in Subsection (125)(d) or (e), "tangible personal property"
7077	means personal property that:
7078	(i) may be:
7079	(A) seen;
7080	(B) weighed;
7081	(C) measured;
7082	(D) felt; or
7083	(E) touched; or
7084	(ii) is in any manner perceptible to the senses.
7085	(b) "Tangible personal property" includes:

S.B. 12 **Enrolled Copy** 7086 (i) electricity; 7087 (ii) water; (iii) gas; 7088 7089 (iv) steam; or (v) prewritten computer software, regardless of the manner in which the prewritten 7090 7091 computer software is transferred. 7092 (c) "Tangible personal property" includes the following regardless of whether the item 7093 is attached to real property: 7094 (i) a dishwasher; 7095 (ii) a dryer; (iii) a freezer;

- 7096 7097 (iv) a microwave; 7098 (v) a refrigerator;
- 7099 (vi) a stove; 7100 (vii) a washer; or

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- 7101 (viii) an item similar to Subsections (125)(c)(i) through (vii) as determined by the 7102 commission by rule made in accordance with Title 63G, Chapter 3, Utah Administrative 7103 Rulemaking Act.
- 7104 (d) "Tangible personal property" does not include a product that is transferred 7105 electronically.
 - (e) "Tangible personal property" does not include the following if attached to real property, regardless of whether the attachment to real property is only through a line that supplies water, electricity, gas, telephone, cable, or supplies a similar item as determined by the commission by rule made in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act:
- (i) a hot water heater; 7111
- 7112 (ii) a water filtration system; or
- 7113 (iii) a water softener system.

7114 (126) (a) "Telecommunications enabling or facilitating equipment, machinery, or 7115 software" means an item listed in Subsection (126)(b) if that item is purchased or leased primarily to enable or facilitate one or more of the following to function: 7116 7117 (i) telecommunications switching or routing equipment, machinery, or software; or 7118 (ii) telecommunications transmission equipment, machinery, or software. 7119 (b) The following apply to Subsection (126)(a): 7120 (i) a pole; 7121 (ii) software; 7122 (iii) a supplementary power supply; 7123 (iv) temperature or environmental equipment or machinery; 7124 (v) test equipment; 7125 (vi) a tower; or 7126 (vii) equipment, machinery, or software that functions similarly to an item listed in 7127 Subsections (126)(b)(i) through (vi) as determined by the commission by rule made in 7128 accordance with Subsection (126)(c). 7129 (c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the commission may by rule define what constitutes equipment, machinery, or software that 7130 functions similarly to an item listed in Subsections (126)(b)(i) through (vi). 7131 7132 (127) "Telecommunications equipment, machinery, or software required for 911 7133 service" means equipment, machinery, or software that is required to comply with 47 C.F.R. Sec. 20.18. 7134 7135 (128) "Telecommunications maintenance or repair equipment, machinery, or software" 7136 means equipment, machinery, or software purchased or leased primarily to maintain or repair 7137 one or more of the following, regardless of whether the equipment, machinery, or software is 7138 purchased or leased as a spare part or as an upgrade or modification to one or more of the 7139 following: 7140 (a) telecommunications enabling or facilitating equipment, machinery, or software; 7141 (b) telecommunications switching or routing equipment, machinery, or software; or

7142	(c) telecommunications transmission equipment, machinery, or software.
7143	(129) (a) "Telecommunications service" means the electronic conveyance, routing, or
7144	transmission of audio, data, video, voice, or any other information or signal to a point, or
7145	among or between points.
7146	(b) "Telecommunications service" includes:
7147	(i) an electronic conveyance, routing, or transmission with respect to which a computer
7148	processing application is used to act:
7149	(A) on the code, form, or protocol of the content;
7150	(B) for the purpose of electronic conveyance, routing, or transmission; and
7151	(C) regardless of whether the service:
7152	(I) is referred to as voice over Internet protocol service; or
7153	(II) is classified by the Federal Communications Commission as enhanced or value
7154	added;
7155	(ii) an 800 service;
7156	(iii) a 900 service;
7157	(iv) a fixed wireless service;
7158	(v) a mobile wireless service;
7159	(vi) a postpaid calling service;
7160	(vii) a prepaid calling service;
7161	(viii) a prepaid wireless calling service; or
7162	(ix) a private communications service.
7163	(c) "Telecommunications service" does not include:
7164	(i) advertising, including directory advertising;
7165	(ii) an ancillary service;
7166	(iii) a billing and collection service provided to a third party;
7167	(iv) a data processing and information service if:
7168	(A) the data processing and information service allows data to be:
7169	(I) (Aa) acquired;

7170 (Bb) generated; 7171 (Cc) processed; (Dd) retrieved; or 7172 7173 (Ee) stored; and (II) delivered by an electronic transmission to a purchaser; and 7174 (B) the purchaser's primary purpose for the underlying transaction is the processed data 7175 7176 or information; 7177 (v) installation or maintenance of the following on a customer's premises: 7178 (A) equipment; or 7179 (B) wiring; (vi) Internet access service; 7180 7181 (vii) a paging service; (viii) a product transferred electronically, including: 7182 7183 (A) music; 7184 (B) reading material; 7185 (C) a ring tone; (D) software; or 7186 7187 (E) video; 7188 (ix) a radio and television audio and video programming service: (A) regardless of the medium; and 7189 7190 (B) including: 7191 (I) furnishing conveyance, routing, or transmission of a television audio and video 7192 programming service by a programming service provider; 7193 (II) cable service as defined in 47 U.S.C. Sec. 522(6); or 7194 (III) audio and video programming services delivered by a commercial mobile radio 7195 service provider as defined in 47 C.F.R. Sec. 20.3; (x) a value-added nonvoice data service; or 7196 (xi) tangible personal property. 7197

7198	(130) (a) "Telecommunications service provider" means a person that:
7199	(i) owns, controls, operates, or manages a telecommunications service; and
7200	(ii) engages in an activity described in Subsection (130)(a)(i) for the shared use with or
7201	resale to any person of the telecommunications service.
7202	(b) A person described in Subsection (130)(a) is a telecommunications service provider
7203	whether or not the Public Service Commission of Utah regulates:
7204	(i) that person; or
7205	(ii) the telecommunications service that the person owns, controls, operates, or
7206	manages.
7207	(131) (a) "Telecommunications switching or routing equipment, machinery, or
7208	software" means an item listed in Subsection (131)(b) if that item is purchased or leased
7209	primarily for switching or routing:
7210	(i) an ancillary service;
7211	(ii) data communications;
7212	(iii) voice communications; or
7213	(iv) telecommunications service.
7214	(b) The following apply to Subsection (131)(a):
7215	(i) a bridge;
7216	(ii) a computer;
7217	(iii) a cross connect;
7218	(iv) a modem;
7219	(v) a multiplexer;
7220	(vi) plug in circuitry;
7221	(vii) a router;
7222	(viii) software;
7223	(ix) a switch; or
7224	(x) equipment, machinery, or software that functions similarly to an item listed in

Subsections (131)(b)(i) through (ix) as determined by the commission by rule made in

7226 accordance with Subsection (131)(c). 7227 (c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the commission may by rule define what constitutes equipment, machinery, or software that 7228 7229 functions similarly to an item listed in Subsections (131)(b)(i) through (ix). (132) (a) "Telecommunications transmission equipment, machinery, or software" 7230 7231 means an item listed in Subsection (132)(b) if that item is purchased or leased primarily for 7232 sending, receiving, or transporting: 7233 (i) an ancillary service; 7234 (ii) data communications; 7235 (iii) voice communications; or 7236 (iv) telecommunications service. 7237 (b) The following apply to Subsection (132)(a): 7238 (i) an amplifier; 7239 (ii) a cable; 7240 (iii) a closure; 7241 (iv) a conduit; 7242 (v) a controller; 7243 (vi) a duplexer; 7244 (vii) a filter; (viii) an input device; 7245 (ix) an input/output device; 7246 7247 (x) an insulator; 7248 (xi) microwave machinery or equipment; 7249 (xii) an oscillator; 7250 (xiii) an output device; 7251 (xiv) a pedestal; 7252 (xv) a power converter;

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(xvi) a power supply;

7254	(xvii) a radio channel;
7255	(xviii) a radio receiver;
7256	(xix) a radio transmitter;
7257	(xx) a repeater;
7258	(xxi) software;
7259	(xxii) a terminal;
7260	(xxiii) a timing unit;
7261	(xxiv) a transformer;
7262	(xxv) a wire; or
7263	(xxvi) equipment, machinery, or software that functions similarly to an item listed in
7264	Subsections (132)(b)(i) through (xxv) as determined by the commission by rule made in
7265	accordance with Subsection (132)(c).
7266	(c) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
7267	commission may by rule define what constitutes equipment, machinery, or software that
7268	functions similarly to an item listed in Subsections (132)(b)(i) through (xxv).
7269	(133) (a) "Textbook for a higher education course" means a textbook or other printed
7270	material that is required for a course:
7271	(i) offered by an institution of higher education; and
7272	(ii) that the purchaser of the textbook or other printed material attends or will attend.
7273	(b) "Textbook for a higher education course" includes a textbook in electronic format.
7274	(134) "Tobacco" means:
7275	(a) a cigarette;
7276	(b) a cigar;
7277	(c) chewing tobacco;
7278	(d) pipe tobacco; or
7279	(e) any other item that contains tobacco.
7280	(135) "Unassisted amusement device" means an amusement device, skill device, or
7281	ride device that is started and stopped by the purchaser or renter of the right to use or operate

- 7282 the amusement device, skill device, or ride device.
- 7283 (136) (a) "Use" means the exercise of any right or power over tangible personal
- property, a product transferred electronically, or a service under Subsection 59-12-103(1),
- incident to the ownership or the leasing of that tangible personal property, product transferred
- 7286 electronically, or service.
- 7287 (b) "Use" does not include the sale, display, demonstration, or trial of tangible personal
- 7288 property, a product transferred electronically, or a service in the regular course of business and
- 7289 held for resale.
- 7290 (137) "Value-added nonvoice data service" means a service:
- 7291 (a) that otherwise meets the definition of a telecommunications service except that a
- computer processing application is used to act primarily for a purpose other than conveyance,
- 7293 routing, or transmission; and
- 7294 (b) with respect to which a computer processing application is used to act on data or
- 7295 information:
- 7296 (i) code;
- 7297 (ii) content;
- 7298 (iii) form; or
- 7299 (iv) protocol.
- 7300 (138) (a) Subject to Subsection (138)(b), "vehicle" means the following that are
- required to be titled, registered, or titled and registered:
- 7302 (i) an aircraft as defined in Section 72-10-102;
- 7303 (ii) a vehicle as defined in Section 41-1a-102:
- 7304 (iii) an off-highway vehicle as defined in Section 41-22-2; or
- 7305 (iv) a vessel as defined in Section 41-1a-102.
- 7306 (b) For purposes of Subsection 59-12-104(33) only, "vehicle" includes:
- 7307 (i) a vehicle described in Subsection (138)(a); or
- 7308 (ii) (A) a locomotive;
- 7309 (B) a freight car;

/310	(C) ranroad work equipment, or
7311	(D) other railroad rolling stock.
7312	(139) "Vehicle dealer" means a person engaged in the business of buying, selling, or
7313	exchanging a vehicle as defined in Subsection (138).
7314	(140) (a) "Vertical service" means an ancillary service that:
7315	(i) is offered in connection with one or more telecommunications services; and
7316	(ii) offers an advanced calling feature that allows a customer to:
7317	(A) identify a caller; and
7318	(B) manage multiple calls and call connections.
7319	(b) "Vertical service" includes an ancillary service that allows a customer to manage a
7320	conference bridging service.
7321	(141) (a) "Voice mail service" means an ancillary service that enables a customer to
7322	receive, send, or store a recorded message.
7323	(b) "Voice mail service" does not include a vertical service that a customer is required
7324	to have in order to utilize a voice mail service.
7325	(142) (a) Except as provided in Subsection (142)(b), "waste energy facility" means a
7326	facility that generates electricity:
7327	(i) using as the primary source of energy waste materials that would be placed in a
7328	landfill or refuse pit if it were not used to generate electricity, including:
7329	(A) tires;
7330	(B) waste coal;
7331	(C) oil shale; or
7332	(D) municipal solid waste; and
7333	(ii) in amounts greater than actually required for the operation of the facility.
7334	(b) "Waste energy facility" does not include a facility that incinerates:
7335	(i) hospital waste as defined in 40 C.F.R. 60.51c; or
7336	(ii) medical/infectious waste as defined in 40 C.F.R. 60.51c.
7337	(143) "Watercraft" means a vessel as defined in Section 73-18-2.

7338	(144) "Wind energy" means wind used as the sole source of energy to produce
7339	electricity.
7340	(145) "ZIP Code" means a Zoning Improvement Plan Code assigned to a geographic
7341	location by the United States Postal Service.
7342	Section 78. Section 59-28-103 is amended to read:
7343	59-28-103. Imposition Rate Revenue distribution.
7344	(1) Subject to the other provisions of this chapter, the state shall impose a tax on the
7345	transactions described in Subsection 59-12-103(1)(i) at a rate of .32%.
7346	(2) The tax imposed under this chapter is in addition to any other taxes imposed on the
7347	transactions described in Subsection 59-12-103(1)(i).
7348	(3) (a) (i) Subject to Subsection (3)(a)(ii), the commission shall deposit 6% of the
7349	revenue the state collects from the tax under this chapter into the Hospitality and Tourism
7350	Management Education Account created in Section [53A-15-207] 53F-9-501 to fund the
7351	Hospitality and Tourism Management Career and Technical Education Pilot Program created
7352	in Section [53A-15-206] <u>53E-3-515</u> .
7353	(ii) The commission may not deposit more than \$300,000 into the Hospitality and
7354	Tourism Management Education Account under Subsection (3)(a)(i) in a fiscal year.
7355	(b) Except for the amount deposited into the Hospitality and Tourism Management
7356	Education Account under Subsection (3)(a) and the administrative charge retained under
7357	Subsection 59-28-104(4), the commission shall deposit any revenue the state collects from the
7358	tax under this chapter into the Outdoor Recreation Infrastructure Account created in Section
7359	63N-9-205 to fund the Outdoor Recreational Infrastructure Grant Program created in Section
7360	63N-9-202.
7361	Section 79. Section 62A-2-108.1 is amended to read:
7362	62A-2-108.1. Coordination of human services and educational services
7363	Licensing of programs Procedures.
7364	(1) For purposes of this section:
7365	(a) "accredited private school" means a private school that is accredited by an

7366	accrediting entity recognized by the Utah State Board of Education; and
7367	(b) "education entitled children" means children:
7368	(i) subject to compulsory education under Section [53A-11-101.5] 53G-6-202;
7369	(ii) subject to the school attendance requirements of Section [53A-11-101.7]
7370	<u>53G-6-203</u> ; or
7371	(iii) entitled to educational services under Section [53A-15-301] <u>53E-7-202</u> .
7372	(2) Subject to Subsection (8) or (9), a human services program may not be licensed to
7373	serve education entitled children unless the human services program presents an educational
7374	service plan that includes evidence:
7375	(a) satisfactory to:
7376	(i) the office; and
7377	(ii) (A) the local school board of the school district in which the human services
7378	program will be operated; or
7379	(B) the school district superintendent of the school district in which the human services
7380	program will be operated; and
7381	(b) that children served by the human services program shall receive appropriate
7382	educational services satisfying the requirements of applicable law.
7383	(3) Subject to Subsection (8) or (9), if a human services program serves any education
7384	entitled children whose custodial parents or legal guardians reside outside the state, then the
7385	program shall also provide an educational funding plan that includes evidence:
7386	(a) satisfactory to:
7387	(i) the office; and
7388	(ii) (A) the local school board of the school district in which the human services
7389	program will be operated; or
7390	(B) the school district superintendent of the school district in which the human services
7391	program will be operated; and
7392	(b) that all costs for educational services to be provided to the education entitled

children, including tuition, and school fees approved by the local school board, shall be borne

7394	by the human services program.
7395	(4) Subject to Subsection (8) or (9), and in accordance with Subsection (2), the human
7396	services program shall obtain and provide the office with a letter:
7397	(a) from the entity referred to in Subsection (2)(a)(ii):
7398	(i) approving the educational service plan referred to in Subsection (2); or
7399	(ii) (A) disapproving the educational service plan referred to in Subsection (2); and
7400	(B) listing the specific requirements the human services program must meet before
7401	approval is granted; and
7402	(b) from the entity referred to in Subsection (3)(a)(ii):
7403	(i) approving the educational funding plan, referred to in Subsection (3); or
7404	(ii) (A) disapproving the educational funding plan, referred to in Subsection (3); and
7405	(B) listing the specific requirements the human services program must meet before
7406	approval is granted.
7407	(5) Subject to Subsection (8), failure of a local school board or school district
7408	superintendent to respond to a proposed plan within 45 days of receipt of the plan is equivalent
7409	to approval of the plan by the local school board or school district superintendent if the human
7410	services program provides to the office:
7411	(a) proof that:
7412	(i) the human services program submitted the proposed plan to the local school board
7413	or school district superintendent; and
7414	(ii) more than 45 days have passed from the day on which the plan was submitted; and
7415	(b) an affidavit, on a form produced by the office, stating:
7416	(i) the date that the human services program submitted the proposed plan to the local
7417	school board or school district superintendent;
7418	(ii) that more than 45 days have passed from the day on which the plan was submitted;
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(iii) that the local school board or school district superintendent described in

Subsection (5)(b)(i) failed to respond to the proposed plan within 45 days from the day on

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7422	which the plan was submitted.
7423	(6) If a licensee that is licensed to serve an education entitled child fails to comply with
7424	its approved educational service plan or educational funding plan, then:
7425	(a) the office shall give the licensee notice of intent to revoke the licensee's license; and
7426	(b) if the licensee continues its noncompliance for more than 30 days after receipt of
7427	the notice described in Subsection (6)(a), the office shall revoke the licensee's license.
7428	(7) If an education entitled child whose custodial parent or legal guardian resides
7429	within the state is provided with educational services by a school district other than the school
7430	district in which the custodial parent or legal guardian resides, then the funding provisions of
7431	Section [53A-2-210] <u>53G-6-405</u> apply.
7432	(8) A human services program that is an accredited private school:
7433	(a) for purposes of Subsection (2):
7434	(i) is only required to submit proof to the office that the accreditation of the private
7435	school is current; and
7436	(ii) is not required to submit an educational service plan for approval by an entity
7437	described in Subsection (2)(a)(ii);
7438	(b) for purposes of Subsection (3):
7439	(i) is only required to submit proof to the office that all costs for educational services
7440	provided to education entitled children will be borne by the human services program; and
7441	(ii) is not required to submit an educational funding plan for approval by an entity
7442	described in Subsection (3)(a)(ii); and
7443	(c) is not required to comply with Subsections (4) and (5).
7444	(9) Except for Subsection (7), the provisions of this section do not apply to a human

7446 (a) a foster home; and

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services program that is:

(b) required to be licensed by the office.

Section 80. Section **62A-4a-202.6** is amended to read:

62A-4a-202.6. Conflict child protective services investigations -- Authority of

7450 investigators.

(1) (a) The division shall contract with an independent child protective service investigator from the private sector to investigate reports of abuse or neglect of a child that occur while the child is in the custody of the division.

- (b) The executive director shall designate an entity within the department, other than the division, to monitor the contract for the investigators described in Subsection (1)(a).
- (c) Subject to Subsection (4), when a report is made that a child is abused or neglected while in the custody of the division:
- (i) the attorney general may, in accordance with Section 67-5-16, and with the consent of the division, employ a child protective services investigator to conduct a conflict investigation of the report; or
- (ii) a law enforcement officer, as defined in Section 53-13-103, may, with the consent of the division, conduct a conflict investigation of the report.
- (d) Subsection (1)(c)(ii) does not prevent a law enforcement officer from, without the consent of the division, conducting a criminal investigation of abuse or neglect under Title 53, Public Safety Code.
- (2) The investigators described in Subsections (1)(c) and (d) may also investigate allegations of abuse or neglect of a child by a department employee or a licensed substitute care provider.
- (3) The investigators described in Subsection (1), if not peace officers, shall have the same rights, duties, and authority of a child protective services investigator employed by the division to:
- (a) make a thorough investigation upon receiving either an oral or written report of alleged abuse or neglect of a child, with the primary purpose of that investigation being the protection of the child;
- (b) make an inquiry into the child's home environment, emotional, or mental health, the nature and extent of the child's injuries, and the child's physical safety;
 - (c) make a written report of their investigation, including determination regarding

whether the alleged abuse or neglect was substantiated, unsubstantiated, or without merit, and forward a copy of that report to the division within the time mandates for investigations established by the division; and

(d) immediately consult with school authorities to verify the child's status in accordance with Sections [53A-11-101] 53G-6-201 through [53A-11-103] 53G-6-206 when a report is based upon or includes an allegation of educational neglect.

(4) If there is a lapse in the contract with a private child protective service investigator

- (4) If there is a lapse in the contract with a private child protective service investigator and no other investigator is available under Subsection (1)(a) or (c), the department may conduct an independent investigation.
 - Section 81. Section **62A-4a-409** is amended to read:

62A-4a-409. Investigation by division -- Temporary protective custody -- Preremoval interviews of children.

- (1) (a) The division shall make a thorough preremoval investigation upon receiving either an oral or written report of alleged abuse, neglect, fetal alcohol syndrome, or fetal drug dependency, when there is reasonable cause to suspect that a situation of abuse, neglect, fetal alcohol syndrome, or fetal drug dependency exists.
- (b) The primary purpose of the investigation described in Subsection (1)(a) shall be protection of the child.
- (2) The preremoval investigation described in Subsection (1)(a) shall include the same investigative requirements described in Section 62A-4a-202.3.
- (3) The division shall make a written report of its investigation that shall include a determination regarding whether the alleged abuse or neglect is supported, unsupported, or without merit.
- (4) (a) The division shall use an interdisciplinary approach when appropriate in dealing with reports made under this part.
- (b) The division shall convene a child protection team to assist the division in the division's protective, diagnostic, assessment, treatment, and coordination services.
 - (c) The division may include members of a child protection unit in the division's

- protective, diagnostic, assessment, treatment, and coordination services.
- 7507 (d) A representative of the division shall serve as the team's coordinator and chair.
- 7508 Members of the team shall serve at the coordinator's invitation. Whenever possible, the team shall include representatives of:
- 7510 (i) health, mental health, education, and law enforcement agencies;
- 7511 (ii) the child;
- 7512 (iii) parent and family support groups unless the parent is alleged to be the perpetrator;
- 7513 and

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- 7514 (iv) other appropriate agencies or individuals.
- 7515 (5) If a report of neglect is based upon or includes an allegation of educational neglect, 7516 the division shall immediately consult with school authorities to verify the child's status in 7517 accordance with Sections [53A-11-101] 53G-6-201 through [53A-11-103] 53G-6-206.
 - (6) When the division completes its initial investigation under this part, it shall give notice of that completion to the person who made the initial report.
 - (7) Division workers or other child protection team members have authority to enter upon public or private premises, using appropriate legal processes, to investigate reports of alleged abuse or neglect, upon notice to parents of their rights under the Child Abuse Prevention and Treatment Act, 42 U.S.C. Sec. 5106, or any successor thereof.
 - (8) With regard to any interview of a child prior to removal of that child from the child's home:
 - (a) except as provided in Subsection (8)(b) or (c), the division shall inform a parent of the child prior to the interview of:
 - (i) the specific allegations concerning the child; and
- 7529 (ii) the time and place of the interview;
 - (b) if a child's parent or stepparent, or a parent's paramour has been identified as the alleged perpetrator, the division is not required to comply with Subsection (8)(a);
- 7532 (c) if the perpetrator is unknown, or if the perpetrator's relationship to the child's family 7533 is unknown, the division may conduct a minimal interview or conversation, not to exceed 15

7534	minutes, with the child prior to complying with Subsection (8)(a);
7535	(d) in all cases described in Subsection (8)(b) or (c), a parent of the child shall be
7536	notified as soon as practicable after the child has been interviewed, but in no case later than 24
7537	hours after the interview has taken place;
7538	(e) a child's parents shall be notified of the time and place of all subsequent interviews
7539	with the child; and
7540	(f) the child shall be allowed to have a support person of the child's choice present,
7541	who:
7542	(i) may include:
7543	(A) a school teacher;
7544	(B) an administrator;
7545	(C) a guidance counselor;
7546	(D) a child care provider;
7547	(E) a family member;
7548	(F) a family advocate; or
7549	(G) clergy; and
7550	(ii) may not be a person who is alleged to be, or potentially may be, the perpetrator.
7551	(9) In accordance with the procedures and requirements of Sections 62A-4a-202.1
7552	through 62A-4a-202.3, a division worker or child protection team member may take a child
7553	into protective custody and deliver the child to a law enforcement officer, or place the child in
7554	an emergency shelter facility approved by the juvenile court, at the earliest opportunity
7555	subsequent to the child's removal from the child's original environment. Control and
7556	jurisdiction over the child is determined by the provisions of Title 78A, Chapter 6, Juvenile
7557	Court Act, and as otherwise provided by law.
7558	(10) With regard to cases in which law enforcement has or is conducting an
7559	investigation of alleged abuse or neglect of a child:
7560	(a) the division shall coordinate with law enforcement to ensure that there is an

adequate safety plan to protect the child from further abuse or neglect; and

7562	(b) the division is not required to duplicate an aspect of the investigation that, in the
7563	division's determination, has been satisfactorily completed by law enforcement.
7564	(11) With regard to a mutual case in which a child protection unit was involved in the
7565	investigation of alleged abuse or neglect of a child, the division shall consult with the child
7566	protection unit before closing the case.
7567	Section 82. Section 62A-4a-606 is amended to read:
7568	62A-4a-606. Child-placing agency responsibility for educational services
7569	Payment of costs.
7570	(1) A child-placing agency shall ensure that the requirements of Subsections
7571	$[\frac{53A-11-101.5}{2}] = \frac{53G-6-202}{2}$ and $[\frac{53A-11-101.7}{2}] = \frac{53G-6-203}{2}$ (1) are met through the provision
7572	of appropriate educational services for all children served in the state by the agency.
7573	(2) If the educational services are to be provided through a public school, and:
7574	(a) the custodial parent or legal guardian resides outside the state, then the child
7575	placing agency shall pay all educational costs required under Sections [53A-2-205] 53G-6-306
7576	and [53A-12-102] <u>53G-7-503</u> ; or
7577	(b) the custodial parent or legal guardian resides within the state, then the child placing
7578	agency shall pay all educational costs required under Section [53A-12-102] 53G-7-503.
7579	(3) Children in the custody or under the care of a Utah state agency are exempt from
7580	the payment of fees required under Subsection (2).
7581	(4) A public school shall admit any child living within its school boundaries who is
7582	under the supervision of a child placing agency upon payment by the agency of the tuition and
7583	fees required under Subsection (2).
7584	Section 83. Section 62A-4a-1002 is amended to read:
7585	62A-4a-1002. Definitions.
7586	As used in this part:
7587	(1) (a) Except as provided in Subsection (1)(b), "severe type of child abuse or neglect"
7588	means:
7580	(i) if committed by a person 18 years of age or older:

7590	(A) chronic abuse;
7591	(B) severe abuse;
7592	(C) sexual abuse;
7593	(D) sexual exploitation;
7594	(E) abandonment;
7595	(F) chronic neglect; or
7596	(G) severe neglect; or
7597	(ii) if committed by a person under the age of 18:
7598	(A) serious physical injury, as defined in Subsection 76-5-109(1), to another child
7599	which indicates a significant risk to other children; or
7600	(B) sexual behavior with or upon another child which indicates a significant risk to
7601	other children.
7602	(b) "Severe type of child abuse or neglect" does not include:
7603	(i) the use of reasonable and necessary physical restraint by an educator in accordance
7604	with Subsection [53A-11-802] <u>53G-8-302</u> (2) or Section 76-2-401;
7605	(ii) a person's conduct that:
7606	(A) is justified under Section 76-2-401; or
7607	(B) constitutes the use of reasonable and necessary physical restraint or force in
7608	self-defense or otherwise appropriate to the circumstances to obtain possession of a weapon or
7609	other dangerous object in the possession or under the control of a child or to protect the child or
7610	another person from physical injury; or
7611	(iii) a health care decision made for a child by the child's parent or guardian, unless,
7612	subject to Subsection 62A-4a-1004(2), the state or other party to the proceeding shows, by
7613	clear and convincing evidence, that the health care decision is not reasonable and informed.
7614	(2) "Significant risk" means a risk of harm that is determined to be significant in
7615	accordance with risk assessment tools and rules established by the division that focus on:
7616	(a) age;
7617	(b) social factors;

7618	(c) emotional factors;
7619	(d) sexual factors;
7620	(e) intellectual factors;
7621	(f) family risk factors; and
7622	(g) other related considerations.
7623	Section 84. Section 62A-5a-102 is amended to read:
7624	62A-5a-102. Definitions.
7625	As used in this chapter:
7626	(1) "Council" means the Coordinating Council for Persons with Disabilities.
7627	(2) "State agencies" means:
7628	(a) the Division of Services for People with Disabilities and the Division of Substance
7629	Abuse and Mental Health, within the Department of Human Services;
7630	(b) the Division of Health Care Financing within the Department of Health;
7631	(c) family health services programs established under Title 26, Chapter 10, Family
7632	Health Services, operated by the Department of Health;
7633	(d) the Utah State Office of Rehabilitation created in Section 35A-1-202; and
7634	(e) special education programs operated by the State Board of Education and local
7635	school districts under [Title 53A, Chapter 15, Part 3, Education of Children with Disabilities]
7636	Title 53E, Chapter 7, Part 2, Special Education Program.
7637	Section 85. Section 62A-5a-105 is amended to read:
7638	62A-5a-105. Coordination of services for school-age children.
7639	(1) Within appropriations authorized by the Legislature, the state director of special
7640	education, the director of the Utah State Office of Rehabilitation created in Section 35A-1-202,
7641	the executive director of the Department of Human Services, and the family health services
7642	director within the Department of Health, or their designees, and the affected local school
7643	district shall cooperatively develop a single coordinated education program, treatment services,
7644	and individual and family supports for students entitled to a free appropriate education under
7645	[Title 53A, Chapter 15, Part 3, Education of Children with Disabilities] Title 53E, Chapter 7,

7646	Part 2, Special Education Program, who also require services from the Department of Human
7647	Services, the Department of Health, or the Utah State Office of Rehabilitation.
7648	(2) Distribution of costs for services and supports described in Subsection (1) shall be
7649	determined through a process established by the State Board of Education, the Department of
7650	Human Services, and the Department of Health.
7651	Section 86. Section 62A-15-1101 is amended to read:
7652	62A-15-1101. Suicide prevention Reporting requirements.
7653	(1) As used in the section:
7654	(a) "Bureau" means the Bureau of Criminal Identification created in Section 53-10-201
7655	within the Department of Public Safety.
7656	(b) "Division" means the Division of Substance Abuse and Mental Health.
7657	(c) "Intervention" means an effort to prevent a person from attempting suicide.
7658	(d) "Postvention" means mental health intervention after a suicide attempt or death to
7659	prevent or contain contagion.
7660	(e) "State suicide prevention coordinator" means an individual designated by the
7661	division as described in Subsections (2) and (3).
7662	(2) The division shall appoint a state suicide prevention coordinator to administer a
7663	state suicide prevention program composed of suicide prevention, intervention, and postvention
7664	programs, services, and efforts.
7665	(3) The state suicide prevention program may include the following components:
7666	(a) delivery of resources, tools, and training to community-based coalitions;
7667	(b) evidence-based suicide risk assessment tools and training;
7668	(c) town hall meetings for building community-based suicide prevention strategies;
7669	(d) suicide prevention gatekeeper training;
7670	(e) training to identify warning signs and to manage an at-risk individual's crisis;
7671	(f) evidence-based intervention training;
7672	(g) intervention skills training; and
7673	(h) postvention training.

7674 (4) The state suicide prevention coordinator shall coordinate with the following to 7675 gather statistics, among other duties: 7676 (a) local mental health and substance abuse authorities; 7677 (b) the State Board of Education, including the public education suicide prevention coordinator described in Section [53A-15-1301] 53G-9-702; 7678 7679 (c) the Department of Health; 7680 (d) health care providers, including emergency rooms; (e) federal agencies, including the Federal Bureau of Investigation; 7681 7682 (f) other unbiased sources; and 7683 (g) other public health suicide prevention efforts. 7684 (5) The state suicide prevention coordinator shall provide a written report to the Health 7685 and Human Services Interim Committee, by the October meeting every year, on: 7686 (a) implementation of the state suicide prevention program, as described in Subsections 7687 (2) and (3); (b) data measuring the effectiveness of each component of the state suicide prevention 7688 7689 program; 7690 (c) funds appropriated for each component of the state suicide prevention program; and (d) five-year trends of suicides in Utah, including subgroups of youths and adults and 7691 7692 other subgroups identified by the state suicide prevention coordinator. 7693 (6) The state suicide prevention coordinator shall report to the Legislature's: (a) Education Interim Committee, by the October 2015 meeting, jointly with the State 7694 7695 Board of Education, on the coordination of suicide prevention programs and efforts with the 7696 State Board of Education and the public education suicide prevention coordinator as described 7697 in Section [53A-15-1301] 53G-9-702; and 7698 (b) Health and Human Services Interim Committee, by the October 2017 meeting, 7699 statistics on the number of annual suicides in Utah, including how many suicides were

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committed with a gun, and if so:

(i) where the victim procured the gun and if the gun was legally possessed by the

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- 7703 (ii) if the victim purchased the gun legally and whether a background check was 7704 performed before the victim purchased the gun;
- 7705 (iii) whether the victim had a history of mental illness or was under the treatment of a mental health professional;
- 7707 (iv) whether any medication or illegal drugs or alcohol were also involved in the suicide: and
 - (v) if the suicide incident also involved the injury or death of another individual, whether the shooter had a history of domestic violence.
- 7711 (7) The state suicide prevention coordinator shall consult with the bureau to implement 7712 and manage the operation of a firearm safety program, as described in Subsection 7713 53-10-202(18), Section 53-10-202.1, and the Suicide Prevention Education Program described 7714 in Section 53-10-202.3.
- 7715 (8) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the division shall make rules:
 - (a) governing the implementation of the state suicide prevention program, consistent with this section; and
 - (b) in conjunction with the bureau, defining the criteria for employers to apply for grants under the Suicide Prevention Education Program in Section 53-10-202.3, which shall include:
 - (i) attendance at a suicide prevention education course; and
 - (ii) display of posters and distribution of the firearm safety brochures or packets created in Subsection 53-10-202(18)(a)(iii), but does not require the distribution of a cable-style gun lock with a firearm if the firearm already has a trigger lock or comparable safety mechanism.
- 7727 (9) The state suicide prevention coordinator shall present to the Health and Human 7728 Services Interim Committee, no later than November 2017, a 10-year statewide suicide 7729 prevention plan.

7730	(10) As funding by the Legislature allows, the state suicide prevention coordinator
7731	shall award grants, not to exceed a total of \$100,000 per fiscal year, to suicide prevention
7732	programs that focus on the needs of children who have been served by the Division of Juvenile
7733	Justice Services.
7734	Section 87. Section 63A-3-106 is amended to read:
7735	63A-3-106. Per diem rates for board members.
7736	(1) As used in this section and Section 63A-3-107:
7737	(a) "Board" means a board, commission, council, committee, task force, or similar
7738	body established to perform a governmental function.
7739	(b) "Board member" means a person appointed or designated by statute to serve on a
7740	board.
7741	(c) "Executive branch" means an agency within the executive branch of state
7742	government.
7743	(d) (i) "Governmental entity" has the same meaning, except as provided in Subsection
7744	(1)(d)(ii), as provided under Section 63G-2-103.
7745	(ii) "Governmental entity" does not include an association as defined in Section
7746	[53A-16-101] <u>53G-7-1101</u> .
7747	(e) "Higher education" means a state institution of higher education, as defined under
7748	Section 53B-1-102.
7749	(f) "Officer" means a person who is elected or appointed to an office or position within
7750	a governmental entity.
7751	(g) "Official meeting" means a meeting of a board that is called in accordance with
7752	statute.
7753	(2) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, and
7754	subject to approval by the executive director, the director of the Division of Finance shall make
7755	rules establishing per diem rates to defray subsistence costs for a board member's attendance at

(3) Unless otherwise provided by statute, a per diem rate established under Subsection

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an official meeting.

7758	(2) is applicable to a board member who serves:
7759	(a) within the executive branch, except as provided under Subsection (3)(b);
7760	(b) within higher education, unless higher education pays the costs of the per diem;
7761	(c) on a board that is:
7762	(i) not included under Subsection (3)(a) or (b); and
7763	(ii) created by a statute that adopts the per diem rates by reference to:
7764	(A) this section; and
7765	(B) the rule authorized by this section; and
7766	(d) within a government entity that is not included under Subsection (3)(a), if the
7767	government entity adopts the per diem rates by reference to:
7768	(i) this section; or
7769	(ii) the rule establishing the per diem rates.
7770	(4) (a) Unless otherwise provided by statute, a board member who is not a legislator
7771	may receive per diem under this section and travel expenses under Section 63A-3-107 if the per
7772	diem and travel expenses are incurred by the board member for attendance at an official
7773	meeting.
7774	(b) Notwithstanding Subsection (4)(a), a board member may not receive per diem or
7775	travel expenses under this Subsection (4) if the board member is being paid by a governmental
7776	entity while performing the board member's service on the board.
7777	(5) A board member may decline to receive per diem for the board member's service.
7778	(6) Compensation and expenses of a board member who is a legislator are governed by
7779	Section 36-2-2 and Legislative Joint Rules, Title 5, Legislative Compensation and Expenses.
7780	Section 88. Section 63A-3-402 is amended to read:
7781	63A-3-402. Utah Public Finance Website Establishment and administration
7782	Records disclosure Exceptions.
7783	(1) There is created the Utah Public Finance Website to be administered by the
7784	Division of Finance with the technical assistance of the Department of Technology Services.

(2) The Utah Public Finance Website shall:

7786 (a) permit Utah taxpayers to:

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- 7787 (i) view, understand, and track the use of taxpayer dollars by making public financial 7788 information available on the Internet for participating state entities, independent entities, and 7789 participating local entities, using the Utah Public Finance Website; and
 - (ii) link to websites administered by participating local entities or independent entities that do not use the Utah Public Finance Website for the purpose of providing participating local entities' or independent entities' public financial information as required by this part and by rule under Section 63A-3-404;
 - (b) allow a person who has Internet access to use the website without paying a fee;
 - (c) allow the public to search public financial information on the Utah Public Finance Website using criteria established by the board;
 - (d) provide access to financial reports, financial audits, budgets, or other financial documents that are used to allocate, appropriate, spend, and account for government funds, as may be established by rule under Section 63A-3-404;
 - (e) have a unique and simplified website address;
 - (f) be directly accessible via a link from the main page of the official state website;
 - (g) include other links, features, or functionality that will assist the public in obtaining and reviewing public financial information, as may be established by rule under Section 63A-3-404; and
 - (h) include a link to school report cards published on the State Board of Education's website under Section [53A-1-1112] 53E-5-211.
 - (3) The division shall:
- 7808 (a) establish and maintain the website, including the provision of equipment, resources, and personnel as necessary;
 - (b) maintain an archive of all information posted to the website;
- 7811 (c) coordinate and process the receipt and posting of public financial information from participating state entities;
- 7813 (d) coordinate and regulate the posting of public financial information by participating

7814	local entities and independent entities; and
7815	(e) provide staff support for the advisory committee.
7816	(4) (a) A participating state entity and each independent entity shall permit the public
7817	to view the entity's public financial information via the website, beginning with information
7818	that is generated not later than the fiscal year that begins July 1, 2008, except that public
7819	financial information for an:
7820	(i) institution of higher education shall be provided beginning with information
7821	generated for the fiscal year beginning July 1, 2009; and
7822	(ii) independent entity shall be provided beginning with information generated for the
7823	entity's fiscal year beginning in 2014.
7824	(b) No later than May 15, 2009, the website shall:
7825	(i) be operational; and
7826	(ii) permit public access to participating state entities' public financial information,
7827	except as provided in Subsections (4)(c) and (d).
7828	(c) An institution of higher education that is a participating state entity shall submit the
7829	entity's public financial information at a time allowing for inclusion on the website no later
7830	than May 15, 2010.
7831	(d) No later than the first full quarter after July 1, 2014, an independent entity shall
7832	submit the entity's public financial information for inclusion on the Utah Public Finance
7833	Website or via a link to its own website on the Utah Public Finance Website.
7834	(5) (a) The Utah Educational Savings Plan, created in Section 53B-8a-103, shall
7835	provide the following financial information to the division for posting on the Utah Public
7836	Finance Website:
7837	(i) administrative fund expense transactions from its general ledger accounting system;
7838	and
7839	(ii) employee compensation information.

(b) The plan is not required to submit other financial information to the division,

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including:

7842	(i) revenue transactions;
7843	(ii) account owner transactions; and
7844	(iii) fiduciary or commercial information, as defined in Section 53B-12-102.
7845	(6) (a) The following independent entities shall each provide administrative expense
7846	transactions from its general ledger accounting system and employee compensation
7847	information to the division for posting on the Utah Public Finance Website or via a link to a
7848	website administered by the independent entity:
7849	(i) the Utah Capital Investment Corporation, created in Section 63N-6-301;
7850	(ii) the Utah Housing Corporation, created in Section 63H-8-201; and
7851	(iii) the School and Institutional Trust Lands Administration, created in Section
7852	53C-1-201.
7853	(b) For purposes of this part, an independent entity described in Subsection (6)(a) is not
7854	required to submit to the division, or provide a link to, other financial information, including:
7855	(i) revenue transactions of a fund or account created in its enabling statute;
7856	(ii) fiduciary or commercial information related to any subject if the disclosure of the
7857	information:
7858	(A) would conflict with fiduciary obligations; or
7859	(B) is prohibited by insider trading provisions;
7860	(iii) information of a commercial nature, including information related to:
7861	(A) account owners, borrowers, and dependents;
7862	(B) demographic data;
7863	(C) contracts and related payments;
7864	(D) negotiations;
7865	(E) proposals or bids;
7866	(F) investments;
7867	(G) the investment and management of funds;
7868	(H) fees and charges;
7869	(I) plan and program design;

7870	(J) investment options and underlying investments offered to account owners;
7871	(K) marketing and outreach efforts;
7872	(L) lending criteria;
7873	(M) the structure and terms of bonding; and
7874	(N) financial plans or strategies; and
7875	(iv) information protected from public disclosure by federal law.
7876	(7) (a) As used in this Subsection (7):
7877	(i) "Local education agency" means a school district or a charter school.
7878	(ii) "New school building project" means:
7879	(A) the construction of a school or school facility that did not previously exist in a local
7880	education agency; or
7881	(B) the lease or purchase of an existing building, by a local education agency, to be
7882	used as a school or school facility.
7883	(iii) "School facility" means a facility, including a pool, theater, stadium, or
7884	maintenance building, that is built, leased, acquired, or remodeled by a local education agency
7885	regardless of whether the facility is open to the public.
7886	(iv) "Significant school remodel" means a construction project undertaken by a local
7887	education agency with a project cost equal to or greater than \$2,000,000, including:
7888	(A) the upgrading, changing, alteration, refurbishment, modification, or complete
7889	substitution of an existing school or school facility in a local education agency; or
7890	(B) the addition of a school facility.
7891	(b) For each new school building project or significant school remodel, the local
7892	education agency shall:
7893	(i) prepare an annual school plant capital outlay report; and
7894	(ii) submit the report:
7895	(A) to the division for publication on the Utah Public Finance Website; and
7896	(B) in a format, including any raw data or electronic formatting, prescribed by
7897	applicable division policy.

7898 (c) The local education agency shall include in the capital outlay report described in 7899 Subsection (7)(b)(i) the following information as applicable to each new school building 7900 project or significant school remodel: 7901 (i) the name and location of the new school building project or significant school 7902 remodel; 7903 (ii) construction and design costs, including: 7904 (A) the purchase price or lease terms of any real property acquired or leased for the 7905 project or remodel; 7906 (B) facility construction; 7907 (C) facility and landscape design; (D) applicable impact fees; and 7908 7909 (E) furnishings and equipment; 7910 (iii) the gross square footage of the project or remodel; 7911 (iv) the year construction was completed; and 7912 (v) the final student capacity of the new school building project or, for a significant 7913 school remodel, the increase or decrease in student capacity created by the remodel. 7914 (d) (i) For a cost, fee, or other expense required to be reported under Subsection (7)(c), 7915 the local education agency shall report the actual cost, fee, or other expense. 7916 (ii) The division may require that a local education agency provide further itemized 7917 data on information listed in Subsection (7)(c). 7918 (e) (i) No later than May 15, 2015, a local education agency shall provide the division a school plant capital outlay report for each new school building project and significant school 7919

7921 (ii) For a new school building project or significant school remodel completed after

remodel completed on or after July 1, 2004, and before May 13, 2014.

- May 13, 2014, the local education agency shall provide the school plant capital outlay report
- described in this Subsection (7) to the division annually by a date designated by the division.
- 7924 (8) A person who negligently discloses a record that is classified as private, protected,
- or controlled by Title 63G, Chapter 2, Government Records Access and Management Act, is

not criminally or civilly liable for an improper disclosure of the record if the record is disclosed solely as a result of the preparation or publication of the Utah Public Finance Website.

Section 89. Section **63A-4-204** is amended to read:

63A-4-204. School district participation in Risk Management Fund.

- (1) (a) For the purpose of this section, action by a public school district shall be taken upon resolution by a majority of the members of the school district's board of education.
- (b) (i) Upon approval by the state risk manager and the board of education of the school district, a public school district may participate in the Risk Management Fund and may permit a foundation established under Section [53A-4-205] 53E-3-403 to participate in the Risk Management Fund.
- (ii) Upon approval by the state risk manager and the State Board of Education, a state public education foundation may participate in the Risk Management Fund.
- (c) Subject to any cancellation or other applicable coverage provisions, either the state risk manager or the public school district may terminate participation in the fund.
- (2) The state risk manager shall contract for all insurance, legal, loss adjustment, consulting, loss control, safety, and other related services necessary to support the insurance program provided to a participating public school district, except that all supporting legal services are subject to the prior approval of the state attorney general.
- (3) (a) The state risk manager shall treat each participating public school district as a state agency when participating in the Risk Management Fund.
- (b) Each public school district participating in the fund shall comply with the provisions of this part that affect state agencies.
- (4) (a) Each year, the risk manager shall prepare, in writing, the information required by Subsection (4)(b) regarding the coverage against legal liability provided a school district employee of this state:
 - (i) by the Risk Management Fund;
 - (ii) under Title 63G, Chapter 7, Governmental Immunity Act of Utah; and
- 7953 (iii) under Title 52, Chapter 6, Reimbursement of Legal Fees and Costs to Officers and

7954	Employees Act.
7955	(b) (i) The information described in Subsection (4)(a) shall include:
7956	(A) the eligibility requirements, if any, to receive the coverage;
7957	(B) the basic nature of the coverage for a school district employee, including what is
7958	not covered; and
7959	(C) whether the coverage is primary or in excess of any other coverage the risk
7960	manager knows is commonly available to a school district employee in this state.
7961	(ii) The information described in Subsection (4)(a) may include:
7962	(A) comparisons the risk manager considers beneficial to a school district employee
7963	between:
7964	(I) the coverage described in Subsection (4)(a); and
7965	(II) other coverage the risk manager knows is commonly available to a school district
7966	employee in this state; and
7967	(B) any other information the risk manager considers appropriate.
7968	(c) By no later than July 1 of each year, the risk manager shall provide the information
7969	prepared under this Subsection (4) to each school district that participates in the Risk
7970	Management Fund.
7971	(d) A school district that participates in the Risk Management Fund shall provide a
7972	copy of the information described in Subsection (4)(c) to each school district employee within
7973	the school district no later than the first day of each school year.
7974	(e) If a school district hires an employee after the first day of the school year, no later
7975	than 10 days after the day on which the employee is hired, the school district shall provide the
7976	information described in Subsection (4)(c) to the employee.
7977	Section 90. Section 63A-4-204.5 is amended to read:
7978	63A-4-204.5. Charter school participation in Risk Management Fund.
7979	(1) A charter school established under the authority of [Title 53A, Chapter 1a, Part 5,
7980	The Utah Charter Schools Act] Title 53G, Chapter 5, Charter Schools, may participate in the

Risk Management Fund upon the approval of the state risk manager and the governing body of

7982	the charter school.
7983	(2) (a) For purposes of administration, the state risk manager shall treat each charter
7984	school participating in the fund as a state agency.
7985	(b) Each charter school participating in the fund shall comply with the provisions of
7986	this part that affect state agencies.
7987	(3) (a) Each year, the risk manager shall prepare, in writing, the information required
7988	by Subsection (3)(b) regarding the coverage against legal liability provided a charter school
7989	employee of this state:
7990	(i) by the Risk Management Fund;
7991	(ii) under Title 63G, Chapter 7, Utah Governmental Immunity Act of Utah; and
7992	(iii) under Title 52, Chapter 6, Reimbursement of Legal Fees and Costs to Officers and
7993	Employees Act.
7994	(b) (i) The information described in Subsection (3)(a) shall include:
7995	(A) the eligibility requirements, if any, to receive the coverage;
7996	(B) the basic nature of the coverage for a charter school employee, including what is
7997	not covered; and
7998	(C) whether the coverage is primary or in excess of any other coverage the risk
7999	manager knows is commonly available to a charter school employee in this state.
8000	(ii) The information described in Subsection (3)(a) may include:
8001	(A) comparisons the risk manager considers beneficial to a charter school employee
8002	between:
8003	(I) the coverage described in Subsection (3)(a); and
8004	(II) other coverage the risk manager knows is commonly available to a charter school
8005	employee in this state; and
8006	(B) any other information the risk manager considers appropriate.
8007	(c) By no later than July 1 of each year, the risk manager shall provide the information
8008	prepared under this Subsection (3) to each charter school that participates in the Risk

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Management Fund.

8010 (d) A charter school that participates in the Risk Management Fund shall provide a 8011 copy of the information described in Subsection (3)(c) to each charter school employee within 8012 the charter school no later than the first day of each school year. 8013 (e) If a charter school hires an employee after the first day of the school year, no later 8014 than 10 days after the day on which the employee is hired, the charter school shall provide the 8015 information described in Subsection (3)(c) to the employee. 8016 Section 91. Section **63G-2-103** is amended to read: 8017 63G-2-103. Definitions. 8018 As used in this chapter: 8019 (1) "Audit" means: 8020 (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of 8021 8022 internal controls, or compliance with laws and regulations; or 8023 (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and 8024 8025 regulations. 8026 (2) "Chronological logs" mean the regular and customary summary records of law 8027 enforcement agencies and other public safety agencies that show: (a) the time and general nature of police, fire, and paramedic calls made to the agency; 8028 8029 and 8030 (b) any arrests or jail bookings made by the agency. 8031 (3) "Classification," "classify," and their derivative forms mean determining whether a 8032 record series, record, or information within a record is public, private, controlled, protected, or 8033 exempt from disclosure under Subsection 63G-2-201(3)(b). (4) (a) "Computer program" means: 8034 (i) a series of instructions or statements that permit the functioning of a computer 8035 8036 system in a manner designed to provide storage, retrieval, and manipulation of data from the

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computer system; and

8038 (ii) any associated documentation and source material that explain how to operate the 8039 computer program. 8040 (b) "Computer program" does not mean: 8041 (i) the original data, including numbers, text, voice, graphics, and images; 8042 (ii) analysis, compilation, and other manipulated forms of the original data produced by 8043 use of the program; or 8044 (iii) the mathematical or statistical formulas, excluding the underlying mathematical 8045 algorithms contained in the program, that would be used if the manipulated forms of the 8046 original data were to be produced manually. 8047 (5) (a) "Contractor" means: 8048 (i) any person who contracts with a governmental entity to provide goods or services 8049 directly to a governmental entity; or (ii) any private, nonprofit organization that receives funds from a governmental entity. 8050 (b) "Contractor" does not mean a private provider. 8051 (6) "Controlled record" means a record containing data on individuals that is controlled 8052 8053 as provided by Section 63G-2-304. (7) "Designation," "designate," and their derivative forms mean indicating, based on a 8054 8055 governmental entity's familiarity with a record series or based on a governmental entity's 8056 review of a reasonable sample of a record series, the primary classification that a majority of 8057 records in a record series would be given if classified and the classification that other records typically present in the record series would be given if classified. 8058 (8) "Elected official" means each person elected to a state office, county office. 8059 8060 municipal office, school board or school district office, local district office, or special service 8061 district office, but does not include judges. 8062 (9) "Explosive" means a chemical compound, device, or mixture:

(a) commonly used or intended for the purpose of producing an explosion; and

(b) that contains oxidizing or combustive units or other ingredients in proportions,

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quantities, or packing so that:

8066	(i) an ignition by fire, friction, concussion, percussion, or detonator of any part of the
8067	compound or mixture may cause a sudden generation of highly heated gases; and
8068	(ii) the resultant gaseous pressures are capable of:
8069	(A) producing destructive effects on contiguous objects; or
8070	(B) causing death or serious bodily injury.
8071	(10) "Government audit agency" means any governmental entity that conducts an audit.
8072	(11) (a) "Governmental entity" means:
8073	(i) executive department agencies of the state, the offices of the governor, lieutenant
8074	governor, state auditor, attorney general, and state treasurer, the Board of Pardons and Parole,
8075	the Board of Examiners, the National Guard, the Career Service Review Office, the State
8076	Board of Education, the State Board of Regents, and the State Archives;
8077	(ii) the Office of the Legislative Auditor General, Office of the Legislative Fiscal
8078	Analyst, Office of Legislative Research and General Counsel, the Legislature, and legislative
8079	committees, except any political party, group, caucus, or rules or sifting committee of the
8080	Legislature;
8081	(iii) courts, the Judicial Council, the Office of the Court Administrator, and similar
8082	administrative units in the judicial branch;
8083	(iv) any state-funded institution of higher education or public education; or
8084	(v) any political subdivision of the state, but, if a political subdivision has adopted an
8085	ordinance or a policy relating to information practices pursuant to Section 63G-2-701, this
8086	chapter shall apply to the political subdivision to the extent specified in Section 63G-2-701 or
8087	as specified in any other section of this chapter that specifically refers to political subdivisions.
8088	(b) "Governmental entity" also means:
8089	(i) every office, agency, board, bureau, committee, department, advisory board, or
8090	commission of an entity listed in Subsection (11)(a) that is funded or established by the
8091	government to carry out the public's business;
8092	(ii) as defined in Section 11-13-103, an interlocal entity or joint or cooperative
8093	undertaking;

8094 (iii) as defined in Section 11-13a-102, a governmental nonprofit corporation; and 8095 (iv) an association as defined in Section [53A-1-1601] 53G-7-1101. (c) "Governmental entity" does not include the Utah Educational Savings Plan created 8096 8097 in Section 53B-8a-103. (12) "Gross compensation" means every form of remuneration payable for a given 8098 8099 period to an individual for services provided including salaries, commissions, vacation pay, 8100 severance pay, bonuses, and any board, rent, housing, lodging, payments in kind, and any 8101 similar benefit received from the individual's employer. 8102 (13) "Individual" means a human being. 8103 (14) (a) "Initial contact report" means an initial written or recorded report, however 8104 titled, prepared by peace officers engaged in public patrol or response duties describing official 8105 actions initially taken in response to either a public complaint about or the discovery of an 8106 apparent violation of law, which report may describe: 8107 (i) the date, time, location, and nature of the complaint, the incident, or offense: 8108 (ii) names of victims; 8109 (iii) the nature or general scope of the agency's initial actions taken in response to the incident; 8110 8111 (iv) the general nature of any injuries or estimate of damages sustained in the incident; 8112 (v) the name, address, and other identifying information about any person arrested or 8113 charged in connection with the incident; or (vi) the identity of the public safety personnel, except undercover personnel, or 8114 prosecuting attorney involved in responding to the initial incident. 8115 8116 (b) Initial contact reports do not include follow-up or investigative reports prepared

- 8117 after the initial contact report. However, if the information specified in Subsection (14)(a) 8118 appears in follow-up or investigative reports, it may only be treated confidentially if it is
- private, controlled, protected, or exempt from disclosure under Subsection 63G-2-201(3)(b). 8119
- (15) "Legislative body" means the Legislature. 8120
- (16) "Notice of compliance" means a statement confirming that a governmental entity 8121

8122	has complied with a records committee order.
8123	(17) "Person" means:
8124	(a) an individual;
8125	(b) a nonprofit or profit corporation;
8126	(c) a partnership;
8127	(d) a sole proprietorship;
8128	(e) other type of business organization; or
8129	(f) any combination acting in concert with one another.
8130	(18) "Private provider" means any person who contracts with a governmental entity to
8131	provide services directly to the public.
8132	(19) "Private record" means a record containing data on individuals that is private as
8133	provided by Section 63G-2-302.
8134	(20) "Protected record" means a record that is classified protected as provided by
8135	Section 63G-2-305.
8136	(21) "Public record" means a record that is not private, controlled, or protected and that
8137	is not exempt from disclosure as provided in Subsection 63G-2-201(3)(b).
8138	(22) (a) "Record" means a book, letter, document, paper, map, plan, photograph, film,
8139	card, tape, recording, electronic data, or other documentary material regardless of physical form
8140	or characteristics:
8141	(i) that is prepared, owned, received, or retained by a governmental entity or political
8142	subdivision; and
8143	(ii) where all of the information in the original is reproducible by photocopy or other
8144	mechanical or electronic means.
8145	(b) "Record" does not mean:
8146	(i) a personal note or personal communication prepared or received by an employee or
8147	officer of a governmental entity:
8148	(A) in a capacity other than the employee's or officer's governmental capacity; or
8149	(B) that is unrelated to the conduct of the public's business;

8150	(ii) a temporary draft or similar material prepared for the originator's personal use or
8151	prepared by the originator for the personal use of an individual for whom the originator is
8152	working;
8153	(iii) material that is legally owned by an individual in the individual's private capacity;
8154	(iv) material to which access is limited by the laws of copyright or patent unless the
8155	copyright or patent is owned by a governmental entity or political subdivision;
8156	(v) proprietary software;
8157	(vi) junk mail or a commercial publication received by a governmental entity or an
8158	official or employee of a governmental entity;
8159	(vii) a book that is cataloged, indexed, or inventoried and contained in the collections
8160	of a library open to the public;
8161	(viii) material that is cataloged, indexed, or inventoried and contained in the collections
8162	of a library open to the public, regardless of physical form or characteristics of the material;
8163	(ix) a daily calendar or other personal note prepared by the originator for the
8164	originator's personal use or for the personal use of an individual for whom the originator is
8165	working;
8166	(x) a computer program that is developed or purchased by or for any governmental
8167	entity for its own use;
8168	(xi) a note or internal memorandum prepared as part of the deliberative process by:
8169	(A) a member of the judiciary;
8170	(B) an administrative law judge;
8171	(C) a member of the Board of Pardons and Parole; or
8172	(D) a member of any other body, other than an association or appeals panel as defined
8173	in Section [53A-1-1601] 53G-7-1101, charged by law with performing a quasi-judicial
8174	function;
8175	(xii) a telephone number or similar code used to access a mobile communication
8176	device that is used by an employee or officer of a governmental entity, provided that the
8177	employee or officer of the governmental entity has designated at least one business telephone

8178	number that is a public record as provided in Section 63G-2-301;
8179	(xiii) information provided by the Public Employees' Benefit and Insurance Program,
8180	created in Section 49-20-103, to a county to enable the county to calculate the amount to be
8181	paid to a health care provider under Subsection 17-50-319(2)(e)(ii);
8182	(xiv) information that an owner of unimproved property provides to a local entity as
8183	provided in Section 11-42-205; or
8184	(xv) a video or audio recording of an interview, or a transcript of the video or audio
8185	recording, that is conducted at a Children's Justice Center established under Section 67-5b-102.
8186	(23) "Record series" means a group of records that may be treated as a unit for
8187	purposes of designation, description, management, or disposition.
8188	(24) "Records committee" means the State Records Committee created in Section
8189	63G-2-501.
8190	(25) "Records officer" means the individual appointed by the chief administrative
8191	officer of each governmental entity, or the political subdivision to work with state archives in
8192	the care, maintenance, scheduling, designation, classification, disposal, and preservation of
8193	records.
8194	(26) "Schedule," "scheduling," and their derivative forms mean the process of
8195	specifying the length of time each record series should be retained by a governmental entity for
8196	administrative, legal, fiscal, or historical purposes and when each record series should be
8197	transferred to the state archives or destroyed.
8198	(27) "Sponsored research" means research, training, and other sponsored activities as
8199	defined by the federal Executive Office of the President, Office of Management and Budget:
8200	(a) conducted:
8201	(i) by an institution within the state system of higher education defined in Section
8202	53B-1-102; and
8203	(ii) through an office responsible for sponsored projects or programs; and
8204	(b) funded or otherwise supported by an external:

(i) person that is not created or controlled by the institution within the state system of

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8206	higher education; or
8207	(ii) federal, state, or local governmental entity.
8208	(28) "State archives" means the Division of Archives and Records Service created in
8209	Section 63A-12-101.
8210	(29) "State archivist" means the director of the state archives.
8211	(30) "Summary data" means statistical records and compilations that contain data
8212	derived from private, controlled, or protected information but that do not disclose private,
8213	controlled, or protected information.
8214	Section 92. Section 63G-2-301 is amended to read:
8215	63G-2-301. Public records.
8216	(1) As used in this section:
8217	(a) "Business address" means a single address of a governmental agency designated for
8218	the public to contact an employee or officer of the governmental agency.
8219	(b) "Business email address" means a single email address of a governmental agency
8220	designated for the public to contact an employee or officer of the governmental agency.
8221	(c) "Business telephone number" means a single telephone number of a governmental
8222	agency designated for the public to contact an employee or officer of the governmental agency.
8223	(2) The following records are public except to the extent they contain information
8224	expressly permitted to be treated confidentially under the provisions of Subsections
8225	63G-2-201(3)(b) and (6)(a):
8226	(a) laws;
8227	(b) the name, gender, gross compensation, job title, job description, business address,
8228	business email address, business telephone number, number of hours worked per pay period,
8229	dates of employment, and relevant education, previous employment, and similar job
8230	qualifications of a current or former employee or officer of the governmental entity, excluding:
8231	(i) undercover law enforcement personnel; and
8232	(ii) investigative personnel if disclosure could reasonably be expected to impair the
8233	effectiveness of investigations or endanger any individual's safety;

(c) final opinions, including concurring and dissenting opinions, and orders that are made by a governmental entity in an administrative, adjudicative, or judicial proceeding except that if the proceedings were properly closed to the public, the opinion and order may be withheld to the extent that they contain information that is private, controlled, or protected; (d) final interpretations of statutes or rules by a governmental entity unless classified as protected as provided in Subsection 63G-2-305(17) or (18); (e) information contained in or compiled from a transcript, minutes, or report of the open portions of a meeting of a governmental entity as provided by Title 52, Chapter 4, Open and Public Meetings Act, including the records of all votes of each member of the governmental entity; (f) judicial records unless a court orders the records to be restricted under the rules of civil or criminal procedure or unless the records are private under this chapter; (g) unless otherwise classified as private under Section 63G-2-303, records or parts of records filed with or maintained by county recorders, clerks, treasurers, surveyors, zoning commissions, the Division of Forestry, Fire, and State Lands, the School and Institutional Trust Lands Administration, the Division of Oil, Gas, and Mining, the Division of Water Rights, or other governmental entities that give public notice of: (i) titles or encumbrances to real property; (ii) restrictions on the use of real property: (iii) the capacity of persons to take or convey title to real property; or (iv) tax status for real and personal property; (h) records of the Department of Commerce that evidence incorporations, mergers. name changes, and uniform commercial code filings; (i) data on individuals that would otherwise be private under this chapter if the

- (i) data on individuals that would otherwise be private under this chapter if the individual who is the subject of the record has given the governmental entity written
- permission to make the records available to the public;

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(j) documentation of the compensation that a governmental entity pays to a contractor or private provider;

8262	(k) summary data;
8263	(l) voter registration records, including an individual's voting history, except for a voter
8264	registration record or those parts of a voter registration record that are classified as private
8265	under Subsection 63G-2-302(1)(j) or (k);
8266	(m) for an elected official, as defined in Section 11-47-102, a telephone number, if
8267	available, and email address, if available, where that elected official may be reached as required
8268	in Title 11, Chapter 47, Access to Elected Officials;
8269	(n) for a school community council member, a telephone number, if available, and
8270	email address, if available, where that elected official may be reached directly as required in
8271	Section [53A-1a-108.1] <u>53G-7-1203</u> ;
8272	(o) annual audited financial statements of the Utah Educational Savings Plan described
8273	in Section 53B-8a-111; and
8274	(p) an initiative packet, as defined in Section 20A-7-101, and a referendum packet, as
8275	defined in Section 20A-7-101, after the packet is submitted to a county clerk.
8276	(3) The following records are normally public, but to the extent that a record is
8277	expressly exempt from disclosure, access may be restricted under Subsection 63G-2-201(3)(b),
8278	Section 63G-2-302, 63G-2-304, or 63G-2-305:
8279	(a) administrative staff manuals, instructions to staff, and statements of policy;
8280	(b) records documenting a contractor's or private provider's compliance with the terms
8281	of a contract with a governmental entity;
8282	(c) records documenting the services provided by a contractor or a private provider to
8283	the extent the records would be public if prepared by the governmental entity;
8284	(d) contracts entered into by a governmental entity;
8285	(e) any account, voucher, or contract that deals with the receipt or expenditure of funds
8286	by a governmental entity;
8287	(f) records relating to government assistance or incentives publicly disclosed,
8288	contracted for, or given by a governmental entity, encouraging a person to expand or relocate a

business in Utah, except as provided in Subsection 63G-2-305(35);

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8290	(g) chronological logs and initial contact reports;
8291	(h) correspondence by and with a governmental entity in which the governmental entity
8292	determines or states an opinion upon the rights of the state, a political subdivision, the public,
8293	or any person;
8294	(i) empirical data contained in drafts if:
8295	(i) the empirical data is not reasonably available to the requester elsewhere in similar
8296	form; and
8297	(ii) the governmental entity is given a reasonable opportunity to correct any errors or
8298	make nonsubstantive changes before release;
8299	(j) drafts that are circulated to anyone other than:
8300	(i) a governmental entity;
8301	(ii) a political subdivision;
8302	(iii) a federal agency if the governmental entity and the federal agency are jointly
8303	responsible for implementation of a program or project that has been legislatively approved;
8304	(iv) a government-managed corporation; or
8305	(v) a contractor or private provider;
8306	(k) drafts that have never been finalized but were relied upon by the governmental
8307	entity in carrying out action or policy;
8308	(l) original data in a computer program if the governmental entity chooses not to
8309	disclose the program;
8310	(m) arrest warrants after issuance, except that, for good cause, a court may order
8311	restricted access to arrest warrants prior to service;
8312	(n) search warrants after execution and filing of the return, except that a court, for good
8313	cause, may order restricted access to search warrants prior to trial;
8314	(o) records that would disclose information relating to formal charges or disciplinary
8315	actions against a past or present governmental entity employee if:
8316	(i) the disciplinary action has been completed and all time periods for administrative

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appeal have expired; and

310	(ii) the charges on which the disciplinary action was based were sustained;
319	(p) records maintained by the Division of Forestry, Fire, and State Lands, the School
3320	and Institutional Trust Lands Administration, or the Division of Oil, Gas, and Mining that
3321	evidence mineral production on government lands;
3322	(q) final audit reports;
3323	(r) occupational and professional licenses;
3324	(s) business licenses; and
3325	(t) a notice of violation, a notice of agency action under Section 63G-4-201, or similar
3326	records used to initiate proceedings for discipline or sanctions against persons regulated by a
3327	governmental entity, but not including records that initiate employee discipline.
3328	(4) The list of public records in this section is not exhaustive and should not be used to
3329	limit access to records.
3330	Section 93. Section 63G-2-302 is amended to read:
3331	63G-2-302. Private records.
3332	(1) The following records are private:
3333	(a) records concerning an individual's eligibility for unemployment insurance benefits,
3334	social services, welfare benefits, or the determination of benefit levels;
3335	(b) records containing data on individuals describing medical history, diagnosis,
3336	condition, treatment, evaluation, or similar medical data;
3337	(c) records of publicly funded libraries that when examined alone or with other records
3338	identify a patron;
3339	(d) records received by or generated by or for:
3340	(i) the Independent Legislative Ethics Commission, except for:
3341	(A) the commission's summary data report that is required under legislative rule; and
3342	(B) any other document that is classified as public under legislative rule; or
3343	(ii) a Senate or House Ethics Committee in relation to the review of ethics complaints,
344	unless the record is classified as public under legislative rule;
345	(e) records received by, or generated by or for, the Independent Executive Branch

8346 Ethics Commission, except as otherwise expressly provided in Title 63A, Chapter 14, Review 8347 of Executive Branch Ethics Complaints; 8348 (f) records received or generated for a Senate confirmation committee concerning 8349 character, professional competence, or physical or mental health of an individual: (i) if, prior to the meeting, the chair of the committee determines release of the records: 8350 (A) reasonably could be expected to interfere with the investigation undertaken by the 8351 8352 committee; or (B) would create a danger of depriving a person of a right to a fair proceeding or 8353 8354 impartial hearing; and 8355 (ii) after the meeting, if the meeting was closed to the public; (g) employment records concerning a current or former employee of, or applicant for 8356 8357 employment with, a governmental entity that would disclose that individual's home address, 8358 home telephone number, social security number, insurance coverage, marital status, or payroll 8359 deductions; (h) records or parts of records under Section 63G-2-303 that a current or former 8360 8361 employee identifies as private according to the requirements of that section; 8362 (i) that part of a record indicating a person's social security number or federal employer identification number if provided under Section 31A-23a-104, 31A-25-202, 31A-26-202, 8363 8364 58-1-301, 58-55-302, 61-1-4, or 61-2f-203: (i) that part of a voter registration record identifying a voter's: 8365 8366 (i) driver license or identification card number; 8367 (ii) Social Security number, or last four digits of the Social Security number: (iii) email address; or 8368 8369 (iv) date of birth; 8370 (k) a voter registration record that is classified as a private record by the lieutenant governor or a county clerk under Subsection 20A-2-104(4)(f) or 20A-2-101.1(5)(a); 8371 8372 (1) a record that: 8373 (i) contains information about an individual;

8374	(ii) is voluntarily provided by the individual; and
8375	(iii) goes into an electronic database that:
8376	(A) is designated by and administered under the authority of the Chief Information
8377	Officer; and
8378	(B) acts as a repository of information about the individual that can be electronically
8379	retrieved and used to facilitate the individual's online interaction with a state agency;
8380	(m) information provided to the Commissioner of Insurance under:
8381	(i) Subsection 31A-23a-115(3)(a);
8382	(ii) Subsection 31A-23a-302(4); or
8383	(iii) Subsection 31A-26-210(4);
8384	(n) information obtained through a criminal background check under Title 11, Chapter
8385	40, Criminal Background Checks by Political Subdivisions Operating Water Systems;
8386	(o) information provided by an offender that is:
8387	(i) required by the registration requirements of Title 77, Chapter 41, Sex and Kidnap
8388	Offender Registry or Title 77, Chapter 43, Child Abuse Registry; and
8389	(ii) not required to be made available to the public under Subsection 77-41-110(4) or
8390	77-43-108(4);
8391	(p) a statement and any supporting documentation filed with the attorney general in
8392	accordance with Section 34-45-107, if the federal law or action supporting the filing involves
8393	homeland security;
8394	(q) electronic toll collection customer account information received or collected under
8395	Section 72-6-118 and customer information described in Section 17B-2a-815 received or
8396	collected by a public transit district, including contact and payment information and customer
8397	travel data;
8398	(r) an email address provided by a military or overseas voter under Section
8399	20A-16-501;
8400	(s) a completed military-overseas ballot that is electronically transmitted under Title
8401	20A, Chapter 16, Uniform Military and Overseas Voters Act;

8402	(t) records received by or generated by or for the Political Subdivisions Ethics Review
8403	Commission established in Section 11-49-201, except for:
8404	(i) the commission's summary data report that is required in Section 11-49-202; and
8405	(ii) any other document that is classified as public in accordance with Title 11, Chapter
8406	49, Political Subdivisions Ethics Review Commission;
8407	(u) a record described in Subsection [53A-11a-203] 53G-9-604(3) that verifies that a
8408	parent was notified of an incident or threat; and
8409	(v) a criminal background check or credit history report conducted in accordance with
8410	Section 63A-3-201.
8411	(2) The following records are private if properly classified by a governmental entity:
8412	(a) records concerning a current or former employee of, or applicant for employment
8413	with a governmental entity, including performance evaluations and personal status information
8414	such as race, religion, or disabilities, but not including records that are public under Subsection
8415	63G-2-301(2)(b) or 63G-2-301(3)(o) or private under Subsection (1)(b);
8416	(b) records describing an individual's finances, except that the following are public:
8417	(i) records described in Subsection 63G-2-301(2);
8418	(ii) information provided to the governmental entity for the purpose of complying with
8419	a financial assurance requirement; or
8420	(iii) records that must be disclosed in accordance with another statute;
8421	(c) records of independent state agencies if the disclosure of those records would
8422	conflict with the fiduciary obligations of the agency;
8423	(d) other records containing data on individuals the disclosure of which constitutes a
8424	clearly unwarranted invasion of personal privacy;
8425	(e) records provided by the United States or by a government entity outside the state
8426	that are given with the requirement that the records be managed as private records, if the
8427	providing entity states in writing that the record would not be subject to public disclosure if
8428	retained by it;
8429	(f) any portion of a record in the custody of the Division of Aging and Adult Services,

8430	created in Section 62A-3-102, that may disclose, or lead to the discovery of, the identity of a
8431	person who made a report of alleged abuse, neglect, or exploitation of a vulnerable adult; and
8432	(g) audio and video recordings created by a body-worn camera, as defined in Section
8433	77-7a-103, that record sound or images inside a home or residence except for recordings that:
8434	(i) depict the commission of an alleged crime;
8435	(ii) record any encounter between a law enforcement officer and a person that results in
8436	death or bodily injury, or includes an instance when an officer fires a weapon;
8437	(iii) record any encounter that is the subject of a complaint or a legal proceeding
8438	against a law enforcement officer or law enforcement agency;
8439	(iv) contain an officer involved critical incident as defined in Section 76-2-408(1)(d);
8440	or
8441	(v) have been requested for reclassification as a public record by a subject or
8442	authorized agent of a subject featured in the recording.
8443	(3) (a) As used in this Subsection (3), "medical records" means medical reports,
8444	records, statements, history, diagnosis, condition, treatment, and evaluation.
8445	(b) Medical records in the possession of the University of Utah Hospital, its clinics,
8446	doctors, or affiliated entities are not private records or controlled records under Section
8447	63G-2-304 when the records are sought:
8448	(i) in connection with any legal or administrative proceeding in which the patient's
8449	physical, mental, or emotional condition is an element of any claim or defense; or
8450	(ii) after a patient's death, in any legal or administrative proceeding in which any party
8451	relies upon the condition as an element of the claim or defense.
8452	(c) Medical records are subject to production in a legal or administrative proceeding
8453	according to state or federal statutes or rules of procedure and evidence as if the medical
8454	records were in the possession of a nongovernmental medical care provider.
8455	Section 94. Section 63G-7-102 is amended to read:
8456	63G-7-102. Definitions.
8457	As used in this chapter:

8458	(1) "Arises out of or in connection with, or results from," when used to describe the
8459	relationship between conduct or a condition and an injury, means that:
8460	(a) there is some causal relationship between the conduct or condition and the injury;
8461	(b) the causal relationship is more than any causal connection but less than proximate
8462	cause; and
8463	(c) the causal relationship is sufficient to conclude that the injury originates with, flows
8464	from, or is incident to the conduct or condition.
8465	(2) "Claim" means any asserted demand for or cause of action for money or damages,
8466	whether arising under the common law, under state constitutional provisions, or under state
8467	statutes, against a governmental entity or against an employee in the employee's personal
8468	capacity.
8469	(3) (a) "Employee" includes:
8470	(i) a governmental entity's officers, employees, servants, trustees, or commissioners;
8471	(ii) members of a governing body;
8472	(iii) members of a government entity board;
8473	(iv) members of a government entity commission;
8474	(v) members of an advisory body, officers, and employees of a Children's Justice
8475	Center created in accordance with Section 67-5b-102;
8476	(vi) student teachers holding a letter of authorization in accordance with Sections
8477	$[\frac{53A-6-103}{3}] = \frac{53E-6-102}{3}$ and $[\frac{53A-6-104}{3}] = \frac{53E-6-201}{3}$;
8478	(vii) educational aides;
8479	(viii) students engaged in providing services to members of the public in the course of
8480	an approved medical, nursing, or other professional health care clinical training program;
8481	(ix) volunteers as defined by Subsection 67-20-2(3); and
8482	(x) tutors.
8483	(b) "Employee" includes all of the positions identified in Subsection (3)(a), whether or
8484	not the individual holding that position receives compensation.
8485	(c) "Employee" does not include an independent contractor.

8486 (4) "Governmental entity" means the state and its political subdivisions as both are 8487 defined in this section. 8488 (5) (a) "Governmental function" means each activity, undertaking, or operation of a 8489 governmental entity. 8490 (b) "Governmental function" includes each activity, undertaking, or operation 8491 performed by a department, agency, employee, agent, or officer of a governmental entity. 8492 (c) "Governmental function" includes a governmental entity's failure to act. 8493 (6) "Injury" means death, injury to a person, damage to or loss of property, or any other 8494 injury that a person may suffer to the person or estate, that would be actionable if inflicted by a 8495 private person or the private person's agent. 8496 (7) "Personal injury" means an injury of any kind other than property damage. 8497 (8) "Political subdivision" means any county, city, town, school district, community 8498 reinvestment agency, special improvement or taxing district, local district, special service 8499 district, an entity created by an interlocal agreement adopted under Title 11, Chapter 13, 8500 Interlocal Cooperation Act, or other governmental subdivision or public corporation. 8501 (9) "Property damage" means injury to, or loss of, any right, title, estate, or interest in 8502 real or personal property. 8503 (10) "State" means the state of Utah, and includes each office, department, division, 8504 agency, authority, commission, board, institution, hospital, college, university, Children's 8505 Justice Center, or other instrumentality of the state. 8506 (11) "Willful misconduct" means the intentional doing of a wrongful act, or the wrongful failure to act, without just cause or excuse, where the actor is aware that the actor's 8507 8508 conduct will probably result in injury. 8509 Section 95. Section 63I-1-253 is amended to read: 8510 63I-1-253. Repeal dates, Titles 53, 53A, and 53B. The following provisions are repealed on the following dates: 8511

(1) Subsection 53-10-202(18) is repealed July 1, 2018.

(2) Section 53-10-202.1 is repealed July 1, 2018.

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8513

8514 (3) [Title 53A, Chapter 1a, Part 6, Public Education Job Enhancement Program] 8515 Section 53F-2-514, is repealed July 1, 2020. 8516 (4) Section [53A-13-106.5] 53F-6-201 is repealed July 1, 2019. 8517 (5) Section [53A-15-106] 53F-5-203 is repealed July 1, 2019. 8518 (6) Sections $[\frac{53A-15-206}{53E-3-515}]$ 53E-3-515 and $[\frac{53A-15-207}{53E-9-501}]$ 53F-9-501 are repealed 8519 January 1, 2023. 8520 (7) [Title 53A, Chapter 31, Part 4, American Indian and Alaskan Native Education State Plan Pilot Program Title 53F, Chapter 5, Part 6, American Indian and Alaskan Native 8521 8522 Education State Plan Pilot Program, is repealed July 1, 2022. 8523 (8) Section 53B-24-402, Rural residency training program, is repealed July 1, 2020. 8524 (9) Subsection 53C-3-203(4)(b)(vii), which provides for the distribution of money 8525 from the Land Exchange Distribution Account to the Geological Survey for test wells, other 8526 hydrologic studies, and air quality monitoring in the West Desert, is repealed July 1, 2020. 8527 Section 96. Section **63I-2-253** is amended to read: 63I-2-253. Repeal dates -- Titles 53, 53A, and 53B. 8528 8529 [(1) Section 53A-1-403.5 is repealed July 1, 2017.] 8530 [(2) Section 53A-1-411 is repealed July 1, 2017.] $[\frac{(3)}{(3)}]$ (1) Section $[\frac{53A-1-415}{(3)}]$ 53F-4-204 is repealed July 1, 2019. 8531 $[\frac{(4)}{(2)}]$ (2) Section $[\frac{53A-1-709}{(3)}]$ 53F-6-202 is repealed July 1, 2020. 8532 8533 $[\frac{(5)}{(3)}]$ (3) Subsection $[\frac{53A-1-1207}{3}]$ 53E-5-306(3)(b)(ii)(B) is repealed July 1, 2020. 8534 $[\frac{(6)}{(4)}]$ (4) Section $[\frac{53A-1-1208}{(5)}]$ 53E-5-307 is repealed July 1, 2020. 8535 [(7) Subsection 53A-1a-513(4) is repealed July 1, 2017.] 8536 [(8) Title 53A, Chapter 8a, Part 8, Peer Assistance and Review Pilot Program, is repealed July 1, 2017. 8537 8538 (9) Section 53A-24-601 is repealed January 1, 2018. 8539 $[\frac{(10)}{(10)}]$ (5) Section 53A-24-602 is repealed July 1, 2018. 8540 $[\frac{(11)}{(11)}]$ (6) (a) Subsections 53B-2a-103(2) and (4) are repealed July 1, 2019. 8541 (b) When repealing Subsections 53B-2a-103(2) and (4), the Office of Legislative

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8542
        Research and General Counsel shall, in addition to its authority under Subsection 36-12-12(3),
8543
        make necessary changes to subsection numbering and cross references.
8544
                (12) Subsections 53B-7-101(2)(b)(iii)(A) and (3) are repealed January 1, 2018.
8545
                [(13)] (7) Subsection 53B-7-705(6)(b)(ii)(B) is repealed July 1, 2021.
8546
                [\frac{(14)}{(14)}] (8) Subsection 53B-7-707(4)(b) is repealed July 1, 2021.
8547
                [(15)] (9) (a) The following sections are repealed on July 1, 2023:
8548
                (i) Section 53B-8-202;
8549
                (ii) Section 53B-8-203;
8550
                (iii) Section 53B-8-204; and
8551
                (iv) Section 53B-8-205.
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                (b) (i) Subsection 53B-8-201(2) is repealed on July 1, 2023.
8553
                (ii) When repealing Subsection 53B-8-201(2), the Office of Legislative Research and
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        General Counsel shall, in addition to its authority under Subsection 36-12-12(3), make
8555
        necessary changes to subsection numbering and cross references.
8556
                [(16)] (10) Title 53B, Chapter 18, Part 14, Uintah Basin Air Quality Research Project,
8557
        is repealed July 1, 2023.
8558
                Section 97. Section 63I-4a-102 is amended to read:
8559
                63I-4a-102. Definitions.
8560
                (1) (a) "Activity" means to provide a good or service.
                (b) "Activity" includes to:
8561
                (i) manufacture a good or service;
8562
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                (ii) process a good or service;
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                (iii) sell a good or service;
                (iv) offer for sale a good or service;
8565
                (v) rent a good or service;
8566
                (vi) lease a good or service;
8567
                (vii) deliver a good or service;
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8569
                (viii) distribute a good or service; or
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8570	(ix) advertise a good or service.
8571	(2) (a) Except as provided in Subsection (2)(b), "agency" means:
8572	(i) the state; or
8573	(ii) an entity of the state including a department, office, division, authority,
8574	commission, or board.
8575	(b) "Agency" does not include:
8576	(i) the Legislature;
8577	(ii) an entity or agency of the Legislature;
8578	(iii) the state auditor;
8579	(iv) the state treasurer;
8580	(v) the Office of the Attorney General;
8581	(vi) the Utah Dairy Commission created in Section 4-22-103;
8582	(vii) the Heber Valley Historic Railroad Authority created in Section 63H-4-102;
8583	(viii) the Utah State Railroad Museum Authority created in Section 63H-5-102;
8584	(ix) the Utah Housing Corporation created in Section 63H-8-201;
8585	(x) the Utah State Fair Corporation created in Section 63H-6-103;
8586	(xi) the Utah State Retirement Office created in Section 49-11-201;
8587	(xii) a charter school chartered by the State Charter School Board or a board of trustees
8588	of a higher education institution under [Title 53A, Chapter 1a, Part 5, The Utah Charter
8589	Schools Act] Title 53G, Chapter 5, Charter Schools;
8590	(xiii) the Utah Schools for the Deaf and the Blind created in [Title 53A, Chapter 25b,
8591	Utah Schools for the Deaf and the Blind] Title 53E, Chapter 8, Utah Schools for the Deaf and
8592	the Blind;
8593	(xiv) an institution of higher education as defined in Section 53B-3-102;
8594	(xv) the School and Institutional Trust Lands Administration created in Section
8595	53C-1-201;
8596	(xvi) the Utah Communications Authority created in Section 63H-7a-201; or
8597	(xvii) the Utah Capital Investment Corporation created in Section 63N-6-301.

8598	(3) "Agency head" means the chief administrative officer of an agency.
8599	(4) "Board" means the Free Market Protection and Privatization Board created in
8600	Section 63I-4a-202.
8601	(5) "Commercial activity" means to engage in an activity that can be obtained in whole
8602	or in part from a private enterprise.
8603	(6) "Local entity" means:
8604	(a) a political subdivision of the state, including a:
8605	(i) county;
8606	(ii) city;
8607	(iii) town;
8608	(iv) local school district;
8609	(v) local district; or
8610	(vi) special service district;
8611	(b) an agency of an entity described in this Subsection (6), including a department,
8612	office, division, authority, commission, or board; or
8613	(c) an entity created by an interlocal cooperative agreement under Title 11, Chapter 13,
8614	Interlocal Cooperation Act, between two or more entities described in this Subsection (6).
8615	(7) "Private enterprise" means a person that engages in an activity for profit.
8616	(8) "Privatize" means that an activity engaged in by an agency is transferred so that a
8617	private enterprise engages in the activity, including a transfer by:
8618	(a) contract;
8619	(b) transfer of property; or
8620	(c) another arrangement.
8621	(9) "Special district" means:
8622	(a) a local district, as defined in Section 17B-1-102;
8623	(b) a special service district, as defined in Section 17D-1-102; or
8624	(c) a conservation district, as defined in Section 17D-3-102.
8625	Section 98. Section 63J-1-206 is amended to read:

8626	63J-1-206. Appropriations governed by chapter Restrictions on expenditures
8627	Transfer of funds Exclusion.
8628	(1) As used in this section, "work program" means a budget that contains revenues and
8629	expenditures for specific purposes or functions within an item of appropriation.
8630	(2) (a) Except as provided in Subsection (2)(b), (3)(e), or where expressly exempted in
8631	the appropriating act:
8632	(i) all money appropriated by the Legislature is appropriated upon the terms and
8633	conditions set forth in this chapter; and
8634	(ii) any department, agency, or institution that accepts money appropriated by the
8635	Legislature does so subject to the requirements of this chapter.
8636	(b) This section does not apply to:
8637	(i) the Legislature and its committees; and
8638	(ii) the Investigation Account of the Water Resources Construction Fund, which is
8639	governed by Section 73-10-8.
8640	(3) (a) Each appropriation item is to be expended subject to any schedule of programs
8641	and any restriction attached to the appropriation item, as designated by the Legislature.
8642	(b) Each schedule of programs or restriction attached to an appropriation item:
8643	(i) is a restriction or limitation upon the expenditure of the respective appropriation
8644	made;
8645	(ii) does not itself appropriate any money; and
8646	(iii) is not itself an item of appropriation.
8647	(c) (i) Except as provided in Subsection (3)(c)(ii), an appropriation or any surplus of
8648	any appropriation may not be diverted from any department, agency, institution, or division to
8649	any other department, agency, institution, or division.
8650	(ii) Until July 1, 2019, the Department of Workforce Services may transfer or divert
8651	money to another department, agency, institution, or division only for the purposes of law
8652	enforcement, adjudication, corrections, and providing and addressing services for homeless
8653	individuals and families.

8654	(d) The money appropriated subject to a schedule or programs or restriction may be
8655	used only for the purposes authorized.
8656	(e) In order for a department, agency, or institution to transfer money appropriated to it
8657	from one program to another program within an item of appropriation, the following procedure
8658	shall be followed:
8659	(i) The department, agency, or institution seeking to make the transfer shall prepare:
8660	(A) a new work program for the fiscal year involved that consists of the currently
8661	approved work program and the transfer sought to be made; and
8662	(B) a written justification for the new work program that sets forth the purpose and
8663	necessity for the transfer.
8664	(ii) The Division of Finance shall process the new work program with written
8665	justification and make this information available to the Governor's Office of Management and
8666	Budget and the legislative fiscal analyst.
8667	(f) (i) Except as provided in Subsection (3)(f)(ii), money may not be transferred from
8668	one item of appropriation to any other item of appropriation.
8669	(ii) The state superintendent may transfer money appropriated for the Minimum School
8670	Program between line items of appropriation in accordance with Section [53A-17a-105]
8671	<u>53F-2-205</u> .
8672	(g) (i) The procedures for transferring money between programs within an item of
8673	appropriation as provided by Subsection (3)(e) do not apply to money appropriated to the State
8674	Board of Education for the Minimum School Program or capital outlay programs created in
8675	[Title 53A, Chapter 21, Public Education Capital Outlay Act] Title 53F, Chapter 3, State
8676	Funding Capital Outlay Programs.
8677	(ii) The state superintendent may transfer money appropriated for the programs
8678	specified in Subsection (3)(g)(i) only as provided by Section [53A-17a-105] 53F-2-205.
8679	Section 99. Section 63J-1-220 is amended to read:
8680	63J-1-220. Reporting related to pass through money distributed by state

8681

agencies.

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8709

(1) As used in this section:

8683	(a) "Local government entity" means a county, municipality, school district, local
8684	district under Title 17B, Limited Purpose Local Government Entities - Local Districts, special
8685	service district under Title 17D, Chapter 1, Special Service District Act, or any other political
8686	subdivision of the state.
8687	(b) (i) "Pass through funding" means money appropriated by the Legislature to a state
8688	agency that is intended to be passed through the state agency to one or more:
8689	(A) local government entities;
8690	(B) private organizations, including not-for-profit organizations; or
8691	(C) persons in the form of a loan or grant.
8692	(ii) "Pass through funding" may be:
8693	(A) general funds, dedicated credits, or any combination of state funding sources; and
8694	(B) ongoing or one-time.
8695	(c) "Recipient entity" means a local government entity or private entity, including a
8696	nonprofit entity, that receives money by way of pass through funding from a state agency.
8697	(d) "State agency" means a department, commission, board, council, agency,
8698	institution, officer, corporation, fund, division, office, committee, authority, laboratory, library,
8699	unit, bureau, panel, or other administrative unit of the executive branch of the state.
8700	(e) (i) "State money" means money that is owned, held, or administered by a state
8701	agency and derived from state fees or tax revenues.
8702	(ii) "State money" does not include contributions or donations received by a state
8703	agency.
8704	(2) A state agency may not provide a recipient entity state money through pass through
8705	funding unless:
8706	(a) the state agency enters into a written agreement with the recipient entity; and
8707	(b) the written agreement described in Subsection (2)(a) requires the recipient entity to
8708	provide the state agency:

(i) a written description and an itemized report at least annually detailing the

8710 expenditure of the state money, or the intended expenditure of any state money that has not 8711 been spent; and 8712 (ii) a final written itemized report when all the state money is spent. 8713 (3) A state agency shall provide to the Governor's Office of Management and Budget a 8714 copy of a written description or itemized report received by the state agency under Subsection 8715 (2).8716 (4) Notwithstanding Subsection (2), a state agency is not required to comply with this section to the extent that the pass through funding is issued: 8717 8718 (a) under a competitive award process; 8719 (b) in accordance with a formula enacted in statute; 8720 (c) in accordance with a state program under parameters in statute or rule that guides 8721 the distribution of the pass through funding; or 8722 (d) under the authority of the minimum school program, as defined in Subsection [53A-17a-103] 53F-2-102(7)(e). 8723 8724 Section 100. Section **63J-1-602.3** is amended to read: 8725 63J-1-602.3. List of nonlapsing funds and accounts -- Title 46 through Title 60. 8726 (1) The Utah Law Enforcement Memorial Support Restricted Account created in 8727 Section 53-1-120. 8728 (2) Funding for the Search and Rescue Financial Assistance Program, as provided in 8729 Section 53-2a-1102. 8730 (3) Appropriations made to the Division of Emergency Management from the State 8731 Disaster Recovery Restricted Account, as provided in Section 53-2a-603. 8732 (4) Appropriations made to the Department of Public Safety from the Department of 8733 Public Safety Restricted Account, as provided in Section 53-3-106.

- 8734 (5) Appropriations to the Motorcycle Rider Education Program, as provided in Section 53-3-905. 8735
- 8736 (6) Appropriations from the Utah Highway Patrol Aero Bureau Restricted Account 8737 created in Section 53-8-303.

8738	(7) Appropriations from the DNA Specimen Restricted Account created in Section
8739	53-10-407.
8740	(8) The Canine Body Armor Restricted Account created in Section 53-16-201.
8741	(9) The School Readiness Restricted Account created in Section [53A-1b-104]
8742	<u>53F-9-402</u> .
8743	(10) Appropriations to the State Board of Education, as provided in Section
8744	[53A-17a-105] <u>53F-2-205</u> .
8745	(11) Money received by the Utah State Office of Rehabilitation for the sale of certain
8746	products or services, as provided in Section 35A-13-202.
8747	(12) Certain funds appropriated from the General Fund to the State Board of Regents
8748	for teacher preparation programs, as provided in Section 53B-6-104.
8749	(13) Funding for the Medical Education Program administered by the Medical
8750	Education Council, as provided in Section 53B-24-202.
8751	(14) A certain portion of money collected for administrative costs under the School
8752	Institutional Trust Lands Management Act, as provided under Section 53C-3-202.
8753	(15) Subject to Subsection 54-5-1.5(4)(d), appropriations from the Public Utility
8754	Regulatory Restricted Account created in Section 54-5-1.5.
8755	(16) Certain fines collected by the Division of Occupational and Professional Licensing
8756	for violation of unlawful or unprofessional conduct that are used for education and enforcement
8757	purposes, as provided in Section 58-17b-505.
8758	(17) Certain fines collected by the Division of Occupational and Professional Licensing
8759	for use in education and enforcement of the Security Personnel Licensing Act, as provided in
8760	Section 58-63-103.
8761	(18) Appropriations from the Relative Value Study Restricted Account created in
8762	Section 59-9-105.
8763	(19) The Cigarette Tax Restricted Account created in Section 59-14-204.
8764	Section 101. Section 63J-3-102 is amended to read:
8765	63J-3-102. Purpose of chapter Limitations on state mandated property tax,

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8766	state appropriations, and state debt.
8767	(1) (a) It is the purpose of this chapter to:
8768	(i) place a limitation on the state mandated property tax rate under [Title 53A, Chapter
8769	17a, Minimum School Program Act] Title 53F, Chapter 2, State Funding Minimum School
8770	Program;
8771	(ii) place limitations on state government appropriations based upon the combined
8772	changes in population and inflation; and
8773	(iii) place a limitation on the state's outstanding general obligation debt.
8774	(b) The limitations imposed by this chapter are in addition to limitations on tax levies,
8775	rates, and revenues otherwise provided for by law.
8776	(2) (a) This chapter may not be construed as requiring the state to collect the full
8777	amount of tax revenues permitted to be appropriated by this chapter.
8778	(b) This chapter's purpose is to provide a ceiling, not a floor, limitation on the
8779	appropriations of state government.
8780	(3) The recommendations and budget analysis prepared by the Governor's Office of
8781	Management and Budget and the Office of the Legislative Fiscal Analyst, as required by Title
8782	36, Chapter 12, Legislative Organization, shall be in strict compliance with the limitations
8783	imposed under this chapter.
8784	Section 102. Section 63J-3-401 is amended to read:
8785	63J-3-401. State mandated property tax limitation Vote requirement needed to
8786	exceed limitation.
8787	The state mandated property tax rate in [Title 53A, Chapter 17a, Minimum School
8788	Program Act] Title 53F, Chapter 2, State Funding Minimum School Program, as of July 1,
8789	1989, may not be increased without more than a two-thirds vote of both houses of the
8790	Legislature.
8791	Section 103. Section 63J-7-102 is amended to read:
8792	63J-7-102. Scope and applicability of chapter.
8793	(1) Except as provided in Subsection (2), and except as otherwise provided by a statute

8794	superseding provisions of this chapter by explicit reference to this chapter, the provisions of
8795	this chapter apply to each agency and govern each grant received on or after May 5, 2008.
8796	(2) This chapter does not govern:
8797	(a) a grant deposited into a General Fund restricted account;
8798	(b) a grant deposited into a Trust and Agency Fund as defined in Section 51-5-4;
8799	(c) a grant deposited into an Enterprise Fund as defined in Section 51-5-4;
8800	(d) a grant made to the state without a restriction or other designated purpose that is
8801	deposited into the General Fund as free revenue;
8802	(e) a grant made to the state that is restricted only to "education" and that is deposited
8803	into the Education Fund or Uniform School Fund as free revenue;
8804	(f) in-kind donations;
8805	(g) a tax, fees, penalty, fine, surcharge, money judgment, or other money due the state
8806	when required by state law or application of state law;
8807	(h) a contribution made under Title 59, Chapter 10, Part 13, Individual Income Tax
8808	Contribution Act;
8809	(i) a grant received by an agency from another agency or political subdivision;
8810	(j) a grant to the Utah Dairy Commission created in Section 4-22-103;
8811	(k) a grant to the Heber Valley Historic Railroad Authority created in Section
8812	63H-4-102;
8813	(l) a grant to the Utah State Railroad Museum Authority created in Section 63H-5-102;
8814	(m) a grant to the Utah Housing Corporation created in Section 63H-8-201;
8815	(n) a grant to the Utah State Fair Corporation created in Section 63H-6-103;
8816	(o) a grant to the Utah State Retirement Office created in Section 49-11-201;
8817	(p) a grant to the School and Institutional Trust Lands Administration created in
8818	Section 53C-1-201;
8819	(q) a grant to the Utah Communications Authority created in Section 63H-7a-201;
8820	(r) a grant to the Medical Education Program created in Section 53B-24-202;
8821	(s) a grant to the Utah Capital Investment Corporation created in Section 63N-6-301:

8822	(t) a grant to the Utah Charter School Finance Authority created in Section
8823	[53A-20b-103] <u>53G-5-602</u> ;
8824	(u) a grant to the State Building Ownership Authority created in Section 63B-1-304; or
8825	(v) a grant to the Military Installation Development Authority created in Section
8826	63H-1-201.
8827	(3) An agency need not seek legislative review or approval of grants under Part 2,
8828	Grant Approval Requirements, if:
8829	(a) the governor has declared a state of emergency; and
8830	(b) the grant is donated to the agency to assist victims of the state of emergency under
8831	Subsection 53-2a-204(1).
8832	Section 104. Section 63N-3-110 is amended to read:
8833	63N-3-110. Selection of educational technology provider to implement
8834	whole-school one-to-one mobile device technology deployment plan for schools.
8835	The board shall select an educational technology provider to develop and implement a
8836	whole-school one-to-one mobile device technology deployment plan for schools in accordance
8837	with the requirements of this part and Section $[\frac{53A-1-709}{2}]$ $\frac{53F-6-202}{2}$.
8838	Section 105. Section 63N-12-202 is amended to read:
8839	63N-12-202. Definitions.
8840	As used in this part:
8841	(1) "Board" means the STEM Action Center Board created in Section 63N-12-203.
8842	(2) "Computing partnerships" means a set of skills, knowledge, and aptitudes used in
8843	computer science, information technology, or computer engineering courses and career options
8844	(3) "Director" means the director appointed by the board to oversee the administration
8845	of the STEM Action Center.
8846	(4) "Educator" means the same as that term is defined in Section [53A-6-103]
8847	<u>53E-6-102</u> .
8848	(5) "Foundation" means a foundation established as described in Subsections
8849	63N-12-204(3) and (4).

8850	(6) "Fund" means the STEM Action Center Foundation Fund created in Section
8851	63N-12-204.5.
8852	(7) "Grant program" means the Computing Partnerships Grants program created in this
8853	part.
8854	(8) "High quality professional development" means professional development that
8855	meets high quality standards developed by the State Board of Education.
8856	(9) "Institution of higher education" means an institution listed in Section 53B-1-102.
8857	(10) "K-16" means kindergarten through grade 12 and post-secondary education
8858	programs.
8859	(11) "Office" means the Governor's Office of Economic Development.
8860	(12) "Provider" means a provider selected on behalf of the board by the staff of the
8861	board and the staff of the State Board of Education:
8862	(a) through a request for proposals process; or
8863	(b) through a direct award or sole source procurement process for a pilot described in
8864	Section 63N-12-206.
8865	(13) "Review committee" means the committee established under Section 63N-12-214.
8866	(14) "Stacked credentials" means credentials that:
8867	(a) an individual can build upon to access an advanced job or higher wage;
8868	(b) are part of a career pathway system;
8869	(c) provide a pathway culminating in the equivalent of an associate's or bachelor's
8870	degree;
8871	(d) facilitate multiple exit and entry points; and
8872	(e) recognize sub-goals or momentum points.
8873	(15) "STEM" means science, technology, engineering, and mathematics.
8874	(16) "STEM Action Center" means the center described in Section 63N-12-205.
8875	(17) "Talent Ready Utah" means a partnership between the Governor's Office of
8876	Economic Development, the Governor's Education Advisor, the Department of Workforce
8877	Services, the Utah State Board of Education, the Utah System of Higher Education,

8878	representatives of post-secondary technical education, industry partners, and the Utah STEM
8879	Action Center.
8880	Section 106. Section 63N-12-213 is amended to read:
8881	63N-12-213. Computer science initiative for public schools.
8882	(1) As used in this section:
8883	(a) "Computational thinking" means the set of problem-solving skills and techniques
8884	that software engineers use to write programs that underlie computer applications, including
8885	decomposition, pattern recognition, pattern generalization, and algorithm design.
8886	(b) "Computer coding" means the process of writing script for a computer program or
8887	mobile device.
8888	(c) "Educator" means the same as that term is defined in Section [53A-6-103]
8889	<u>53E-6-102</u> .
8890	(d) "Endorsement" means a stipulation, authorized by the State Board of Education and
8891	appended to a license, that specifies the areas of practice to which the license applies.
8892	(e) (i) "Institution of higher education" means the same as that term is defined in
8893	Section 53B-3-102.
8894	(ii) "Institution of higher education" includes a technical college described in Section
8895	53B-2a-105.
8896	(f) "Employer" means a private employer, public employer, industry association, union,
8897	or the military.
8898	(g) "License" means the same as that term is defined in Section [53A-6-103]
8899	<u>53E-6-102</u> .
8900	(2) Subject to legislative appropriations, on behalf of the board, the staff of the board
8901	and the staff of the State Board of Education shall collaborate to develop and implement a
8902	computer science initiative for public schools by:
8903	(a) creating an online repository that:
8904	(i) is available for school districts and charter schools to use as a resource; and
8905	(ii) includes high quality computer science instructional resources that are designed to

8906	teach students in all grade levels:
8907	(A) computational thinking skills; and
8908	(B) computer coding skills;
8909	(b) providing for professional development on teaching computer science by:
8910	(i) including resources for educators related to teaching computational thinking and
8911	computer coding in the STEM education high quality professional development application
8912	described in Section 63N-12-210; and
8913	(ii) providing statewide or regional professional development institutes; and
8914	(c) awarding grants to a school district or charter school, on a competitive basis, that
8915	may be used to provide incentives for an educator to earn a computer science endorsement.
8916	(3) A school district or charter school may enter into an agreement with one or more or
8917	the following entities to jointly apply for a grant under Subsection (2)(c):
8918	(a) a school district;
8919	(b) a charter school;
8920	(c) an employer;
8921	(d) an institution of higher education; or
8922	(e) a non-profit organization.
8923	(4) To apply for a grant described in Subsection (2)(c), a school district or charter
8924	school shall submit a plan to the State Board of Education for the use of the grant, including a
8925	statement of purpose that describes the methods the school district or charter school proposes
8926	to use to incentivize an educator to earn a computer science endorsement.
8927	(5) The board and the State Board of Education shall encourage schools to
8928	independently pursue computer science and coding initiatives, subject to local school board or
8929	charter school governing board approval, based on the unique needs of the school's students.
8930	(6) The board shall include information on the status of the computer science initiative
8931	in the annual report described in Section 63N-12-208.
8932	Section 107. Section 64-13-42 is amended to read:
8933	64-13-42. Prison Telephone Surcharge Account Funding inmate and offender

8934	education and training programs.
8935	(1) (a) There is created within the General Fund a restricted account known as the
8936	Prison Telephone Surcharge Account.
8937	(b) The Prison Telephone Surcharge Account consists of:
8938	(i) beginning July 1, 2006, revenue generated by the state from pay telephone services
8939	located at any correctional facility as defined in Section 64-13-1;
8940	(ii) interest on account money;
8941	(iii) (A) money paid by inmates participating in postsecondary education provided by
8942	the department; and
8943	(B) money repaid by former inmates who have a written agreement with the
8944	department to pay for a specified portion of the tuition costs under the department's deferred
8945	tuition payment program;
8946	(iv) money collected by the Office of State Debt Collection for debt described in
8947	Subsection (1)(b)(iii); and
8948	(v) money appropriated by the Legislature.
8949	(2) Upon appropriation by the Legislature, money from the Prison Telephone
8950	Surcharge Account shall be used by the department for education and training programs for
8951	offenders and inmates as defined in Section 64-13-1.
8952	[(3) Funds appropriated from the Prison Telephone Surcharge Account may only be
8953	used by the department for purposes under Subsections 53A-1-403.5(3)(a)(i) and (iv).
8954	Section 108. Section 67-1a-11 is amended to read:
8955	67-1a-11. Commission on Civic and Character Education Duties and
8956	responsibilities.
8957	The commission shall:
8958	(1) promote supportive coalitions and collaborative efforts to develop public
8959	awareness, and training regarding the provisions of Section [53A-13-109] 53G-10-204 in
8960	recognition that the cultivation of a continuing understanding and appreciation of
8961	representative democracy in Utah and the United States among succeeding generations of

8962 educated and responsible citizens is important to the nation and state; and

- (2) provide leadership to the state's continuous focus on civic and character education in the public schools and institutions of higher education and make recommendations to local school boards and school administrators.
 - Section 109. Section **67-8-3** is amended to read:

67-8-3. Compensation plan for appointive officers -- Exceptions -- Legislative approval -- Career status attorneys.

- (1) (a) The executive director of the Department of Human Resource Management, based upon recommendations of the Executive and Judicial Compensation Commission shall, before October 31 of each year, recommend to the governor a compensation plan for appointed officers of the state except those officers whose compensation is set under Section 49-11-203, [53A-1-302] 53E-3-302, 53B-1-105, or 53C-1-301.
- (b) The plan shall include salaries and wages, paid leave, group insurance plans, retirement programs, and any other benefits that may be offered to state officers.
- (2) The governor shall include in each annual budget proposal to the Legislature specific recommendations on compensation for those appointed state officers in Subsection (1).
- (3) (a) After consultation with the attorney general, the executive director of the Department of Human Resource Management shall place career status attorneys on a state salary schedule at a range comparable with salaries paid attorneys in private and other public employment.
- (b) The attorney general and the executive director shall take into consideration the experience of the attorney, length of service with the Office of the Attorney General, quality of performance, and responsibility involved in legal assignments.
- (c) The attorney general and the executive director shall periodically adjust the salary levels for attorneys in a career status to reasonably compensate them for full-time employment and the restrictions placed on the private practice of law.
- Section 110. Section **67-16-3** is amended to read:
- **67-16-3. Definitions.**

8990	As used in this chapter:
8991	(1) "Agency" means:
8992	(a) any department, division, agency, commission, board, council, committee,
8993	authority, or any other institution of the state or any of its political subdivisions; or
8994	(b) an association as defined in Section [53A-16-101] 53G-7-1101.
8995	(2) "Agency head" means the chief executive or administrative officer of any agency.
8996	(3) "Assist" means to act, or offer or agree to act, in such a way as to help, represent,
8997	aid, advise, furnish information to, or otherwise provide assistance to a person or business
8998	entity, believing that such action is of help, aid, advice, or assistance to such person or business
8999	entity and with the intent to assist such person or business entity.
9000	(4) "Business entity" means a sole proprietorship, partnership, association, joint
9001	venture, corporation, firm, trust, foundation, or other organization or entity used in carrying on
9002	a business.
9003	(5) "Compensation" means anything of economic value, however designated, which is
9004	paid, loaned, granted, given, donated, or transferred to any person or business entity by anyone
9005	other than the governmental employer for or in consideration of personal services, materials,
9006	property, or any other thing whatsoever.
9007	(6) "Controlled, private, or protected information" means information classified as
9008	controlled, private, or protected in Title 63G, Chapter 2, Government Records Access and
9009	Management Act, or other applicable provision of law.
9010	(7) "Governmental action" means any action on the part of the state, a political
9011	subdivision, or an agency, including:
9012	(a) any decision, determination, finding, ruling, or order; and
9013	(b) any grant, payment, award, license, contract, subcontract, transaction, decision,
9014	sanction, or approval, or the denial thereof, or the failure to act in respect to.
9015	(8) "Improper disclosure" means disclosure of controlled, private, or protected
9016	information to any person who does not have the right to receive the information.

(9) "Legislative employee" means any officer or employee of the Legislature, or any

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9018	committee of the Legislature, who is appointed or employed to serve, either with or without
9019	compensation, for an aggregate of less than 800 hours during any period of 365 days.
9020	"Legislative employee" does not include legislators.
9021	(10) "Legislator" means a member or member-elect of either house of the Legislature
9022	of the state of Utah.
9023	(11) "Political subdivision" means a district, school district, or any other political
9024	subdivision of the state that is not an agency, but does not include a municipality or a county.
9025	(12) (a) "Public employee" means a person who is not a public officer who is employed
9026	on a full-time, part-time, or contract basis by:
9027	(i) the state;
9028	(ii) a political subdivision of the state; or
9029	(iii) an association as defined in Section [$\frac{53A-1-1601}{2}$] $\frac{53G-7-1101}{2}$.
9030	(b) "Public employee" does not include legislators or legislative employees.
9031	(13) (a) "Public officer" means an elected or appointed officer:
9032	(i) (A) of the state;
9033	(B) of a political subdivision of the state; or
9034	(C) an association as defined in Section [53A-1-1601] 53G-7-1101; and
9035	(ii) who occupies a policymaking post.
9036	(b) "Public officer" does not include legislators or legislative employees.
9037	(14) "State" means the state of Utah.
9038	(15) "Substantial interest" means the ownership, either legally or equitably, by an
9039	individual, the individual's spouse, or the individual's minor children, of at least 10% of the
9040	outstanding capital stock of a corporation or a 10% interest in any other business entity.
9041	Section 111. Section 67-16-4 is amended to read:
9042	67-16-4. Improperly disclosing or using private, controlled, or protected
9043	information Using position to secure privileges or exemptions Accepting employment
9044	that would impair independence of judgment or ethical performance Exception.
9045	(1) Except as provided in Subsection (3), it is an offense for a public officer, public

9046 employee, or legislator to:

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- (a) accept employment or engage in any business or professional activity that he might reasonably expect would require or induce him to improperly disclose controlled information that he has gained by reason of his official position;
- (b) disclose or improperly use controlled, private, or protected information acquired by reason of his official position or in the course of official duties in order to further substantially the officer's or employee's personal economic interest or to secure special privileges or exemptions for himself or others;
 - (c) use or attempt to use his official position to:
 - (i) further substantially the officer's or employee's personal economic interest; or
 - (ii) secure special privileges or exemptions for himself or others;
- (d) accept other employment that he might expect would impair his independence of judgment in the performance of his public duties; or
- (e) accept other employment that he might expect would interfere with the ethical performance of his public duties.
- (2) (a) Subsection (1) does not apply to the provision of education-related services to public school students by public education employees acting outside their regular employment.
- (b) The conduct referred to in Subsection (2)(a) is subject to Section [53A-1-402.5] 53E-3-512.
- (3) This section does not apply to a public officer, public employee, or legislator who engages in conduct that constitutes a violation of this section to the extent that the public officer, public employee, or legislator is chargeable, for the same conduct, under Section 63G-6a-2404 or Section 76-8-105.
 - Section 112. Section **67-19-15** is amended to read:
- 67-19-15. Career service -- Exempt positions -- Schedules for civil service positions -- Coverage of career service provisions.
- 9072 (1) Except as otherwise provided by law or by rules and regulations established for 9073 federally aided programs, the following positions are exempt from the career service provisions

90/4	of this chapter and are designated under the following schedules:
9075	(a) schedule AA includes the governor, members of the Legislature, and all other
9076	elected state officers;
9077	(b) schedule AB includes appointed executives and board or commission executives
9078	enumerated in Section 67-22-2;
9079	(c) schedule AC includes all employees and officers in:
9080	(i) the office and at the residence of the governor;
9081	(ii) the Utah Science Technology and Research Initiative (USTAR);
9082	(iii) the Public Lands Policy Coordinating Council;
9083	(iv) the Office of the State Auditor; and
9084	(v) the Office of the State Treasurer;
9085	(d) schedule AD includes employees who:
9086	(i) are in a confidential relationship to an agency head or commissioner; and
9087	(ii) report directly to, and are supervised by, a department head, commissioner, or
9088	deputy director of an agency or its equivalent;
9089	(e) schedule AE includes each employee of the State Board of Education that the State
9090	Board of Education designates as exempt from the career service provisions of this chapter;
9091	(f) schedule AG includes employees in the Office of the Attorney General who are
9092	under their own career service pay plan under Sections 67-5-7 through 67-5-13;
9093	(g) schedule AH includes:
9094	(i) teaching staff of all state institutions; and
9095	(ii) employees of the Utah Schools for the Deaf and the Blind who are:
9096	(A) educational interpreters as classified by the department; or
9097	(B) educators as defined by Section $\left[\frac{53A-25b-102}{53E-8-102}\right]$
9098	(h) schedule AN includes employees of the Legislature;
9099	(i) schedule AO includes employees of the judiciary;
9100	(j) schedule AP includes all judges in the judiciary;
9101	(k) schedule AO includes:

9102	(i) members of state and local boards and councils appointed by the governor and
9103	governing bodies of agencies;
9104	(ii) a water commissioner appointed under Section 73-5-1;
9105	(iii) other local officials serving in an ex officio capacity; and
9106	(iv) officers, faculty, and other employees of state universities and other state
9107	institutions of higher education;
9108	(l) schedule AR includes employees in positions that involve responsibility:
9109	(i) for determining policy;
9110	(ii) for determining the way in which a policy is carried out; or
9111	(iii) of a type not appropriate for career service, as determined by the agency head with
9112	the concurrence of the executive director;
9113	(m) schedule AS includes any other employee:
9114	(i) whose appointment is required by statute to be career service exempt;
9115	(ii) whose agency is not subject to this chapter; or
9116	(iii) whose agency has authority to make rules regarding the performance,
9117	compensation, and bonuses for its employees;
9118	(n) schedule AT includes employees of the Department of Technology Services,
9119	designated as executive/professional positions by the executive director of the Department of
9120	Technology Services with the concurrence of the executive director;
9121	(o) schedule AU includes patients and inmates employed in state institutions;
9122	(p) employees of the Department of Workforce Services, designated as schedule AW:
9123	(i) who are temporary employees that are federally funded and are required to work
9124	under federally qualified merit principles as certified by the director; or
9125	(ii) for whom substantially all of their work is repetitive, measurable, or transaction
9126	based, and who voluntarily apply for and are accepted by the Department of Workforce
9127	Services to work in a pay for performance program designed by the Department of Workforce
9128	Services with the concurrence of the executive director; and
9129	(a) for employees in positions that are temporary seasonal time limited funding

limited, or variable hour in nature, under schedule codes and parameters established by the department by administrative rule.

(2) The civil service shall consist of two schedules as follows:

- (a) (i) Schedule A is the schedule consisting of positions under Subsection (1).
- (ii) Removal from any appointive position under schedule A, unless otherwise regulated by statute, is at the pleasure of the appointing officers without regard to tenure.
 - (b) Schedule B is the competitive career service schedule, consisting of:
- (i) all positions filled through competitive selection procedures as defined by the executive director; or
- (ii) positions filled through a department approved on-the-job examination intended to appoint a qualified person with a disability, or a veteran in accordance with Title 71, Chapter 10, Veteran's Preference.
- (3) (a) The executive director, after consultation with the heads of concerned executive branch departments and agencies and with the approval of the governor, shall allocate positions to the appropriate schedules under this section.
- (b) Agency heads shall make requests and obtain approval from the executive director before changing the schedule assignment and tenure rights of any position.
- (c) Unless the executive director's decision is reversed by the governor, when the executive director denies an agency's request, the executive director's decision is final.
- (4) (a) Compensation for employees of the Legislature shall be established by the directors of the legislative offices in accordance with Section 36-12-7.
- (b) Compensation for employees of the judiciary shall be established by the state court administrator in accordance with Section 78A-2-107.
- (c) Compensation for officers, faculty, and other employees of state universities and institutions of higher education shall be established as provided in Title 53B, Chapter 1, Governance, Powers, Rights, and Responsibilities, and Title 53B, Chapter 2, Institutions of Higher Education.
 - (d) Unless otherwise provided by law, compensation for all other schedule A

9158	employees shall be established by their appointing authorities, within ranges approved by, and
9159	after consultation with the executive director of the Department of Human Resource
9160	Management.
9161	(5) An employee who is in a position designated schedule AC and who holds career
9162	service status on June 30, 2010, shall retain the career service status if the employee:
9163	(a) remains in the position that the employee is in on June 30, 2010; and
9164	(b) does not elect to convert to career service exempt status in accordance with a rule
9165	made by the department.
9166	Section 113. Section 75-5-201 is amended to read:
9167	75-5-201. Status of guardian of minor General.
9168	(1) (a) A person becomes a guardian of a minor by acceptance of a testamentary
9169	appointment, through appointment by a local school board under Section [53A-2-202]
9170	53G-6-303, or upon appointment by the court.
9171	(b) The guardianship status continues until terminated, without regard to the location
9172	from time to time of the guardian and minor ward.
9173	(2) (a) A document issued by other than a court of law which purports to award
9174	guardianship to a person who is not a legal resident of the jurisdiction in which the
9175	guardianship is awarded is not valid in the state of Utah until reviewed and approved by a Utah
9176	court.
9177	(b) The procedure for obtaining approval of a guardianship under Subsection (2)(a)
9178	shall be identical to the procedure required under this part for obtaining a court appointment of
9179	a guardian.
9180	Section 114. Section 76-5-415 is amended to read:
9181	76-5-415. Educator's license subject to action for violation of this part.
9182	Commission of any offense under this Title 76, Chapter 5, Part 4, Sexual Offenses, by
9183	an educator as defined in Section [53A-6-103] 53E-6-102, is grounds under Section
9184	[53A-6-501] 53E-6-604 for disciplinary action against the educator, including revocation of the
9185	educator's license.

9186	Section 115. Section 76-10-105 is amended to read:
9187	76-10-105. Buying or possessing a cigar, cigarette, electronic cigarette, or tobacco
9188	by a minor Penalty Compliance officer authority Juvenile court jurisdiction.
9189	(1) Any 18 year old person who buys or attempts to buy, accepts, or has in the person's
9190	possession any cigar, cigarette, electronic cigarette, or tobacco in any form is guilty of a class C
9191	misdemeanor and subject to:
9192	(a) a minimum fine or penalty of \$60; and
9193	(b) participation in a court-approved tobacco education program, which may include a
9194	participation fee.
9195	(2) Any person under the age of 18 who buys or attempts to buy, accepts, or has in the
9196	person's possession any cigar, cigarette, electronic cigarette, or tobacco in any form is subject
9197	to the jurisdiction of the juvenile court and subject to Section 78A-6-602, unless the violation
9198	is committed on school property. If a violation under this section is adjudicated under Section
9199	78A-6-117, the minor may be subject to the following:
9200	(a) a fine or penalty, in accordance with Section 78A-6-117; and
9201	(b) participation in a court-approved tobacco education program, which may include a
9202	participation fee.
9203	(3) A compliance officer appointed by a board of education under Section [53A-3-402]
9204	53G-4-402 may not issue a citation for a violation of this section committed on school
9205	property. A cited violation committed on school property shall be addressed in accordance with
9206	Section [53A-11-911] <u>53G-8-211</u> .
9207	Section 116. Section 77-37-4 is amended to read:
9208	77-37-4. Additional rights Children.
9209	In addition to all rights afforded to victims and witnesses under this chapter, child
9210	victims and witnesses shall be afforded these rights:
9211	(1) Children have the right to protection from physical and emotional abuse during
9212	their involvement with the criminal justice process.

(2) Children are not responsible for inappropriate behavior adults commit against them

and have the right not to be questioned, in any manner, nor to have allegations made, implying this responsibility. Those who interview children have the responsibility to consider the interests of the child in this regard.

- (3) Child victims and witnesses have the right to have interviews relating to a criminal prosecution kept to a minimum. All agencies shall coordinate interviews and ensure that they are conducted by persons sensitive to the needs of children.
- (4) Child victims have the right to be informed of available community resources that might assist them and how to gain access to those resources. Law enforcement and prosecutors have the duty to ensure that child victims are informed of community resources, including counseling prior to the court proceeding, and have those services available throughout the criminal justice process.
- (5) (a) Child victims have the right, once an investigation has been initiated by law enforcement or the Division of Child and Family Services, to keep confidential their interviews that are conducted at a Children's Justice Center, including video and audio recordings, and transcripts of those recordings. Except as provided in Subsection (6), recordings and transcripts of interviews may not be distributed, released, or displayed to anyone without a court order.
 - (b) A court order described in Subsection (5)(a):

- (i) shall describe with particularity to whom the recording or transcript of the interview may be released and prohibit further distribution or viewing by anyone not named in the order; and
- (ii) may impose restrictions on access to the materials considered reasonable to protect the privacy of the child victim.
- (c) A parent or guardian of the child victim may petition a juvenile or district court for an order allowing the parent or guardian to view a recording or transcript upon a finding of good cause. The order shall designate the agency that is required to display the recording or transcript to the parent or guardian and shall prohibit viewing by anyone not named in the order.

9242	(d) Following the conclusion of any legal proceedings in which the recordings or
9243	transcripts are used, the court shall order the recordings and transcripts in the court's file sealed
9244	and preserved.
9245	(6) (a) The following offices and their designated employees may distribute and receive
9246	a recording or transcript to and from one another without a court order:
9247	(i) the Division of Child and Family Services;
9248	(ii) administrative law judges employed by the Department of Human Services;
9249	(iii) Department of Human Services investigators investigating the Division of Child
9250	and Family Services or investigators authorized to investigate under Section 62A-4a-202.6;
9251	(iv) an office of the city attorney, county attorney, district attorney, or attorney general;
9252	(v) a law enforcement agency;
9253	(vi) a Children's Justice Center established under Section 67-5b-102; or
9254	(vii) the attorney for the child who is the subject of the interview.
9255	(b) In a criminal case or in a juvenile court in which the state is a party:
9256	(i) the parties may display and enter into evidence a recording or transcript in the
9257	course of a prosecution;
9258	(ii) the state's attorney may distribute a recording or transcript to the attorney for the
9259	defendant, pro se defendant, respondent, or pro se respondent pursuant to a valid request for
9260	discovery;
9261	(iii) the attorney for the defendant or respondent may do one or both of the following:
9262	(A) release the recording or transcript to an expert retained by the attorney for the
9263	defendant or respondent if the expert agrees in writing that the expert will not distribute,
9264	release, or display the recording or transcript to anyone without prior authorization from the
9265	court; or
9266	(B) permit the defendant or respondent to view the recording or transcript, but may not
9267	distribute or release the recording or transcript to the defendant or respondent; and
9268	(iv) the court shall advise a pro se defendant or respondent that a recording or
9269	transcript received as part of discovery is confidential and may not be distributed, released, or

9270 displayed without prior authorization from the court.

- (c) A court's failure to advise a pro se defendant or respondent that a recording or transcript received as part of discovery is confidential and may not be used as a defense to prosecution for a violation of the disclosure rule.
- (d) In an administrative case, pursuant to a written request, the Division of Child and Family Services may display, but may not distribute or release, a recording or transcript to the respondent or to the respondent's designated representative.
- (e) (i) Within two business days of a request from a parent or guardian of a child victim, an investigative agency shall allow the parent or guardian to view a recording after the conclusion of an interview, unless:
 - (A) the suspect is a parent or guardian of the child victim;
 - (B) the suspect resides in the home with the child victim; or
- (C) the investigative agency determines that allowing the parent or guardian to view the recording would likely compromise or impede the investigation.
- (ii) If the investigative agency determines that allowing the parent or guardian to view the recording would likely compromise or impede the investigation, the parent or guardian may petition a juvenile or district court for an expedited hearing on whether there is good cause for the court to enter an order allowing the parent or guardian to view the recording in accordance with Subsection (5)(c).
- (iii) A Children's Justice Center shall coordinate the viewing of the recording described in this Subsection (6)(e).
- (f) A multidisciplinary team assembled by a Children's Justice Center or an interdisciplinary team assembled by the Division of Child and Family Services may view a recording or transcript, but may not receive a recording or transcript.
 - (g) A Children's Justice Center:
- (i) may distribute or display a recording or transcript to an authorized trainer or evaluator for purposes of training or evaluation; and
- 9297 (ii) may display, but may not distribute, a recording or transcript to an authorized

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(h) An authorized trainer or instructor may display a recording or transcript according to the terms of the authorized trainer's or instructor's contract with the Children's Justice Center or according to the authorized trainer's or instructor's scope of employment.

- (i) (i) In an investigation under Section [53A-6-306] 53E-6-506, in which a child victim who is the subject of the recording or transcript has alleged criminal conduct against an educator, a law enforcement agency may distribute or release the recording or transcript to an investigator operating under State Board of Education authorization, upon the investigator's written request.
- (ii) If the respondent in a case investigated under Section [53A-6-306] 53E-6-506 requests a hearing authorized under that section, the investigator operating under State Board of Education authorization may display, release, or distribute the recording or transcript to the prosecutor operating under State Board of Education authorization or to an expert retained by an investigator.
- (iii) Upon request for a hearing under Section [53A-6-306] 53E-6-506, a prosecutor operating under State Board of Education authorization may display the recording or transcript to a pro se respondent, to an attorney retained by the respondent, or to an expert retained by the respondent.
- (iv) The parties to a hearing authorized under Section [53A-6-306] 53E-6-506 may display and enter into evidence a recording or transcript in the course of a prosecution.
- (7) Except as otherwise provided in this section, it is a class B misdemeanor for any individual to distribute, release, or display any recording or transcript of an interview of a child victim conducted at a Children's Justice Center.
- Section 117. Section **78A-6-103** (Effective **07/01/18)** is amended to read:
- 9322 78A-6-103 (Effective 07/01/18). Jurisdiction of juvenile court -- Original --9323 Exclusive.
- (1) Except as otherwise provided by law, the juvenile court has exclusive original 9325 jurisdiction in proceedings concerning:

9320	(a) a clind who has violated any federal, state, or local law or municipal ordinance or a
9327	person younger than 21 years of age who has violated any law or ordinance before becoming
9328	18 years of age, regardless of where the violation occurred, excluding offenses:
9329	(i) in Section [53A-11-911] <u>53G-8-211</u> until such time that the child is referred to the
9330	courts under Section [53A-11-911] <u>53G-8-211</u> ; and
9331	(ii) in Subsection 78A-7-106(2);
9332	(b) a child who is an abused child, neglected child, or dependent child, as those terms
9333	are defined in Section 78A-6-105;
9334	(c) a protective order for a child pursuant to Title 78B, Chapter 7, Part 2, Child
9335	Protective Orders, which the juvenile court may transfer to the district court if the juvenile
9336	court has entered an ex parte protective order and finds that:
9337	(i) the petitioner and the respondent are the natural parent, adoptive parent, or step
9338	parent of the child who is the object of the petition;
9339	(ii) the district court has a petition pending or an order related to custody or parent-time
9340	entered under Title 30, Chapter 3, Divorce, Title 78B, Chapter 7, Part 1, Cohabitant Abuse Act,
9341	or Title 78B, Chapter 15, Utah Uniform Parentage Act, in which the petitioner and the
9342	respondent are parties; and
9343	(iii) the best interests of the child will be better served in the district court;
9344	(d) appointment of a guardian of the person or other guardian of a minor who comes
9345	within the court's jurisdiction under other provisions of this section;
9346	(e) the emancipation of a minor in accordance with Part 8, Emancipation;
9347	(f) the termination of the legal parent-child relationship in accordance with Part 5,
9348	Termination of Parental Rights Act, including termination of residual parental rights and
9349	duties;
9350	(g) the treatment or commitment of a minor who has an intellectual disability;
9351	(h) the judicial consent to the marriage of a child under age 16 upon a determination of
9352	voluntariness or where otherwise required by law, employment, or enlistment of a child when
9353	consent is required by law;

(i) any parent or parents of a child committed to a secure youth facility, to order, at the discretion of the court and on the recommendation of a secure facility, the parent or parents of a child committed to a secure facility for a custodial term, to undergo group rehabilitation therapy under the direction of a secure facility therapist, who has supervision of that parent's or parents' child, or any other therapist the court may direct, for a period directed by the court as recommended by a secure facility;
(j) a minor under Title 55, Chapter 12, Interstate Compact for Juveniles;
(k) subject to Subsection (8), the treatment or commitment of a child with a mental illness;

- 9363 (l) the commitment of a child to a secure drug or alcohol facility in accordance with 9364 Section 62A-15-301;
 - (m) a minor found not competent to proceed pursuant to Section 78A-6-1301;
 - (n) de novo review of final agency actions resulting from an informal adjudicative proceeding as provided in Section 63G-4-402; and
 - (o) adoptions conducted in accordance with the procedures described in Title 78B, Chapter 6, Part 1, Utah Adoption Act, when the juvenile court has previously entered an order terminating the rights of a parent and finds that adoption is in the best interest of the child.
 - (2) (a) Notwithstanding Section 78A-7-106 and Subsection 78A-5-102(9), the juvenile court has exclusive jurisdiction over the following offenses committed by a child:
 - (i) Title 41, Chapter 6a, Part 5, Driving Under the Influence and Reckless Driving;
 - (ii) Section 73-18-12, reckless operation; and

- (iii) class B and C misdemeanors, infractions, or violations of ordinances that are part of a single criminal episode filed in a petition that contains an offense over which the court has jurisdiction.
- (b) A juvenile court may only order substance use disorder treatment or an educational series if the minor has an assessed need for the intervention on the basis of the results of a validated assessment.
 - (3) The juvenile court has jurisdiction over an ungovernable or runaway child who is

referred to it by the Division of Child and Family Services or by public or private agencies that contract with the division to provide services to that child when, despite earnest and persistent efforts by the division or agency, the child has demonstrated that the child:

- (a) is beyond the control of the child's parent, guardian, or lawful custodian to the extent that the child's behavior or condition endangers the child's own welfare or the welfare of others; or
 - (b) has run away from home.

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- (4) This section does not restrict the right of access to the juvenile court by private agencies or other persons.
- (5) The juvenile court has jurisdiction of all magistrate functions relative to cases arising under Section 78A-6-702.
- (6) The juvenile court has jurisdiction to make a finding of substantiated, unsubstantiated, or without merit, in accordance with Section 78A-6-323.
 - (7) The juvenile court has jurisdiction of matters transferred to it by another trial court pursuant to Subsection 78A-7-106(5) and subject to Section [53A-11-911] <u>53G-8-211</u>.
 - (8) The court may commit a child to the physical custody of a local mental health authority in accordance with Title 62A, Chapter 15, Part 7, Commitment of Persons Under Age 18 to Division of Substance Abuse and Mental Health, but not directly to the Utah State Hospital.
- 9401 Section 118. Section **78A-6-105** is amended to read:
- 9402 **78A-6-105.** Definitions.
- 9403 As used in this chapter:
- 9404 (1) (a) "Abuse" means:
- 9405 (i) (A) nonaccidental harm of a child;
- 9406 (B) threatened harm of a child;
- 9407 (C) sexual exploitation;
- 9408 (D) sexual abuse; or
- 9409 (E) human trafficking of a child in violation of Section 76-5-308.5; or

9410	(ii) that a child's natural parent:
9411	(A) intentionally, knowingly, or recklessly causes the death of another parent of the
9412	child;
9413	(B) is identified by a law enforcement agency as the primary suspect in an investigation
9414	for intentionally, knowingly, or recklessly causing the death of another parent of the child; or
9415	(C) is being prosecuted for or has been convicted of intentionally, knowingly, or
9416	recklessly causing the death of another parent of the child.
9417	(b) "Abuse" does not include:
9418	(i) reasonable discipline or management of a child, including withholding privileges;
9419	(ii) conduct described in Section 76-2-401; or
9420	(iii) the use of reasonable and necessary physical restraint or force on a child:
9421	(A) in self-defense;
9422	(B) in defense of others;
9423	(C) to protect the child; or
9424	(D) to remove a weapon in the possession of a child for any of the reasons described in
9425	Subsections (1)(b)(iii)(A) through (C).
9426	(2) "Abused child" means a child who has been subjected to abuse.
9427	(3) "Adjudication" means a finding by the court, incorporated in a decree, that the facts
9428	alleged in the petition have been proved. A finding of not competent to proceed pursuant to
9429	Section 78A-6-1302 is not an adjudication.
9430	(4) "Adult" means a person 18 years of age or over, except that a person 18 years or
9431	over under the continuing jurisdiction of the juvenile court pursuant to Section 78A-6-120 shall
9432	be referred to as a minor.
9433	(5) "Board" means the Board of Juvenile Court Judges.
9434	(6) "Child" means a person under 18 years of age.
9435	(7) "Child placement agency" means:
9436	(a) a private agency licensed to receive a child for placement or adoption under this
9437	code; or

9438	(b) a private agency that receives a child for placement or adoption in another state,
9439	which agency is licensed or approved where such license or approval is required by law.
9440	(8) "Clandestine laboratory operation" means the same as that term is defined in
9441	Section 58-37d-3.
9442	(9) "Commit" means, unless specified otherwise:
9443	(a) with respect to a child, to transfer legal custody; and
9444	(b) with respect to a minor who is at least 18 years of age, to transfer custody.
9445	(10) "Court" means the juvenile court.
9446	(11) "Criminogenic risk factors" means evidence-based factors that are associated with
9447	a minor's likelihood of reoffending.
9448	(12) "Delinquent act" means an act that would constitute a felony or misdemeanor if
9449	committed by an adult.
9450	(13) "Dependent child" includes a child who is homeless or without proper care
9451	through no fault of the child's parent, guardian, or custodian.
9452	(14) "Deprivation of custody" means transfer of legal custody by the court from a
9453	parent or the parents or a previous legal custodian to another person, agency, or institution.
9454	(15) "Detention" means home detention and secure detention as defined in Section
9455	62A-7-101 for the temporary care of a minor who requires secure custody in a physically
9456	restricting facility:
9457	(a) pending court disposition or transfer to another jurisdiction; or
9458	(b) while under the continuing jurisdiction of the court.
9459	(16) "Detention risk assessment tool" means an evidence-based tool established under
9460	Section 78A-6-124, on and after July 1, 2018, that assesses a minor's risk of failing to appear in
9461	court or reoffending pre-adjudication and designed to assist in making detention
9462	determinations.
9463	(17) "Division" means the Division of Child and Family Services.
9464	(18) "Evidence-based" means a program or practice that has had multiple randomized

control studies or a meta-analysis demonstrating that the program or practice is effective for a

specific population or has been rated as effective by a standardized program evaluation tool.

- (19) "Formal probation" means a minor is under field supervision by the probation department or other agency designated by the court and subject to return to the court in accordance with Section 78A-6-123 on and after July 1, 2018.
- (20) "Formal referral" means a written report from a peace officer or other person informing the court that a minor is or appears to be within the court's jurisdiction and that a case must be reviewed.
- 9473 (21) "Group rehabilitation therapy" means psychological and social counseling of one 9474 or more persons in the group, depending upon the recommendation of the therapist.
 - (22) "Guardianship of the person" includes the authority to consent to:
- 9476 (a) marriage;
- 9477 (b) enlistment in the armed forces;
- 9478 (c) major medical, surgical, or psychiatric treatment; or
- 9479 (d) legal custody, if legal custody is not vested in another person, agency, or institution.
- 9480 (23) "Habitual truant" means the same as that term is defined in Section [53A-11-101]
- 9481 53G-6-201.

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- 9482 (24) "Harm" means:
- 9483 (a) physical or developmental injury or damage;
- 9484 (b) emotional damage that results in a serious impairment in the child's growth, 9485 development, behavior, or psychological functioning;
- 9486 (c) sexual abuse; or
- 9487 (d) sexual exploitation.
- 9488 (25) (a) "Incest" means engaging in sexual intercourse with a person whom the 9489 perpetrator knows to be the perpetrator's ancestor, descendant, brother, sister, uncle, aunt, 9490 nephew, niece, or first cousin.
- 9491 (b) The relationships described in Subsection (25)(a) include:
- 9492 (i) blood relationships of the whole or half blood, without regard to legitimacy;
- 9493 (ii) relationships of parent and child by adoption; and

9494	(iii) relationships of stepparent and stepchild while the marriage creating the
9495	relationship of a stepparent and stepchild exists.
9496	(26) "Intake probation" means a period of court monitoring that does not include field
9497	supervision, but is overseen by a juvenile probation officer, during which a minor is subject to
9498	return to the court in accordance with Section 78A-6-123 on and after July 1, 2018.
9499	(27) "Intellectual disability" means:
9500	(a) significantly subaverage intellectual functioning, an IQ of approximately 70 or
9501	below on an individually administered IQ test, for infants, a clinical judgment of significantly
9502	subaverage intellectual functioning;
9503	(b) concurrent deficits or impairments in present adaptive functioning, the person's
9504	effectiveness in meeting the standards expected for the person's age by the person's cultural
9505	group, in at least two of the following areas: communication, self-care, home living,
9506	social/interpersonal skills, use of community resources, self-direction, functional academic
9507	skills, work, leisure, health, and safety; and
9508	(c) the onset is before the person reaches the age of 18 years.
9509	(28) "Legal custody" means a relationship embodying the following rights and duties:
9510	(a) the right to physical custody of the minor;
9511	(b) the right and duty to protect, train, and discipline the minor;
9512	(c) the duty to provide the minor with food, clothing, shelter, education, and ordinary
9513	medical care;
9514	(d) the right to determine where and with whom the minor shall live; and
9515	(e) the right, in an emergency, to authorize surgery or other extraordinary care.
9516	(29) "Material loss" means an uninsured:
9517	(a) property loss;
9518	(b) out-of-pocket monetary loss;
9519	(c) lost wages; or
9520	(d) medical expenses.
9521	(30) "Mental disorder" means a serious emotional and mental disturbance that severely

9522	limits a minor's development and welfare over a significant period of time.
9523	(31) "Minor" means:
9524	(a) a child; or
9525	(b) a person who is:
9526	(i) at least 18 years of age and younger than 21 years of age; and
9527	(ii) under the jurisdiction of the juvenile court.
9528	(32) "Mobile crisis outreach team" means a crisis intervention service for minors or
9529	families of minors experiencing behavioral health or psychiatric emergencies.
9530	(33) "Molestation" means that a person, with the intent to arouse or gratify the sexual
9531	desire of any person:
9532	(a) touches the anus or any part of the genitals of a child;
9533	(b) takes indecent liberties with a child; or
9534	(c) causes a child to take indecent liberties with the perpetrator or another.
9535	(34) "Natural parent" means a minor's biological or adoptive parent, and includes the
9536	minor's noncustodial parent.
9537	(35) (a) "Neglect" means action or inaction causing:
9538	(i) abandonment of a child, except as provided in Title 62A, Chapter 4a, Part 8, Safe
9539	Relinquishment of a Newborn Child;
9540	(ii) lack of proper parental care of a child by reason of the fault or habits of the parent,
9541	guardian, or custodian;
9542	(iii) failure or refusal of a parent, guardian, or custodian to provide proper or necessary
9543	subsistence, education, or medical care, or any other care necessary for the child's health,
9544	safety, morals, or well-being;
9545	(iv) a child to be at risk of being neglected or abused because another child in the same
9546	home is neglected or abused; or
9547	(v) abandonment of a child through an unregulated custody transfer.
9548	(b) The aspect of neglect relating to education, described in Subsection (35)(a)(iii),
9549	means that, after receiving a notice of compulsory education violation under Section

9550 [53A-11-101.5] 53G-6-202, the parent or guardian fails to make a good faith effort to ensure 9551 that the child receives an appropriate education. (c) A parent or guardian legitimately practicing religious beliefs and who, for that 9552 9553 reason, does not provide specified medical treatment for a child, is not guilty of neglect. (d) (i) Notwithstanding Subsection (35)(a), a health care decision made for a child by 9554 9555 the child's parent or guardian does not constitute neglect unless the state or other party to the 9556 proceeding shows, by clear and convincing evidence, that the health care decision is not 9557 reasonable and informed. 9558 (ii) Nothing in Subsection (35)(d)(i) may prohibit a parent or guardian from exercising 9559 the right to obtain a second health care opinion and from pursuing care and treatment pursuant to the second health care opinion, as described in Section 78A-6-301.5. 9560 9561 (36) "Neglected child" means a child who has been subjected to neglect. 9562 (37) "Nonjudicial adjustment" means closure of the case by the assigned probation officer without judicial determination upon the consent in writing of: 9563 9564 (a) the assigned probation officer; and 9565 (b) (i) the minor; or 9566 (ii) the minor and the minor's parent, legal guardian, or custodian. 9567 (38) "Not competent to proceed" means that a minor, due to a mental disorder, 9568 intellectual disability, or related condition as defined, lacks the ability to: 9569 (a) understand the nature of the proceedings against them or of the potential disposition for the offense charged; or 9570 9571 (b) consult with counsel and participate in the proceedings against them with a 9572 reasonable degree of rational understanding. 9573

- (39) "Physical abuse" means abuse that results in physical injury or damage to a child.
- (40) "Probation" means a legal status created by court order following an adjudication on the ground of a violation of law or under Section 78A-6-103, whereby the minor is permitted to remain in the minor's home under prescribed conditions.

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(41) "Protective supervision" means a legal status created by court order following an

adjudication on the ground of abuse, neglect, or dependency, whereby the minor is permitted to remain in the minor's home, and supervision and assistance to correct the abuse, neglect, or dependency is provided by the probation department or other agency designated by the court.

(42) "Related condition" means a condition closely related to intellectual disability in

- (42) "Related condition" means a condition closely related to intellectual disability in accordance with 42 C.F.R. Part 435.1010 and further defined in Rule R539-1-3, Utah Administrative Code.
- (43) (a) "Residual parental rights and duties" means those rights and duties remaining with the parent after legal custody or guardianship, or both, have been vested in another person or agency, including:
- 9587 (i) the responsibility for support;
- 9588 (ii) the right to consent to adoption;
 - (iii) the right to determine the child's religious affiliation; and
- 9590 (iv) the right to reasonable parent-time unless restricted by the court.
- 9591 (b) If no guardian has been appointed, "residual parental rights and duties" also include 9592 the right to consent to:
- 9593 (i) marriage;

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- 9594 (ii) enlistment; and
- 9595 (iii) major medical, surgical, or psychiatric treatment.
- 9596 (44) "Secure facility" means any facility operated by or under contract with the
 9597 Division of Juvenile Justice Services, that provides 24-hour supervision and confinement for
 9598 youth offenders committed to the division for custody and rehabilitation pursuant to Subsection
 9599 78A-6-117(2)(d).
- 9600 (45) "Severe abuse" means abuse that causes or threatens to cause serious harm to a 9601 child.
- 9602 (46) "Severe neglect" means neglect that causes or threatens to cause serious harm to a child.
- 9604 (47) "Sexual abuse" means:
- 9605 (a) an act or attempted act of sexual intercourse, sodomy, incest, or molestation by an

9000	adult directed towards a child;
9607	(b) an act or attempted act of sexual intercourse, sodomy, incest, or molestation
9608	committed by a child towards another child if:
9609	(i) there is an indication of force or coercion;
9610	(ii) the children are related, as described in Subsection (25);
9611	(iii) there have been repeated incidents of sexual contact between the two children,
9612	unless the children are 14 years of age or older; or
9613	(iv) there is a disparity in chronological age of four or more years between the two
9614	children; or
9615	(c) engaging in any conduct with a child that would constitute an offense under any of
9616	the following, regardless of whether the person who engages in the conduct is actually charged
9617	with, or convicted of, the offense:
9618	(i) Title 76, Chapter 5, Part 4, Sexual Offenses, except for Section 76-5-401, if the
9619	alleged perpetrator of an offense described in Section 76-5-401 is a minor;
9620	(ii) child bigamy, Section 76-7-101.5;
9621	(iii) incest, Section 76-7-102;
9622	(iv) lewdness, Section 76-9-702;
9623	(v) sexual battery, Section 76-9-702.1;
9624	(vi) lewdness involving a child, Section 76-9-702.5; or
9625	(vii) voyeurism, Section 76-9-702.7.
9626	(48) "Sexual exploitation" means knowingly:
9627	(a) employing, using, persuading, inducing, enticing, or coercing any child to:
9628	(i) pose in the nude for the purpose of sexual arousal of any person; or
9629	(ii) engage in any sexual or simulated sexual conduct for the purpose of photographing
9630	filming, recording, or displaying in any way the sexual or simulated sexual conduct;
9631	(b) displaying, distributing, possessing for the purpose of distribution, or selling
9632	material depicting a child:
9633	(i) in the nude, for the purpose of sexual arousal of any person; or

9634	(ii) engaging in sexual or simulated sexual conduct; or
9635	(c) engaging in any conduct that would constitute an offense under Section 76-5b-201,
9636	sexual exploitation of a minor, regardless of whether the person who engages in the conduct is
9637	actually charged with, or convicted of, the offense.
9638	(49) "Shelter" means the temporary care of a child in a physically unrestricted facility
9639	pending court disposition or transfer to another jurisdiction.
9640	(50) "Status offense" means a violation of the law that would not be a violation but for
9641	the age of the offender.
9642	(51) "Substance abuse" means the misuse or excessive use of alcohol or other drugs or
9643	substances.
9644	(52) "Substantiated" means the same as that term is defined in Section 62A-4a-101.
9645	(53) "Supported" means the same as that term is defined in Section 62A-4a-101.
9646	(54) "Termination of parental rights" means the permanent elimination of all parental
9647	rights and duties, including residual parental rights and duties, by court order.
9648	(55) "Therapist" means:
9649	(a) a person employed by a state division or agency for the purpose of conducting
9650	psychological treatment and counseling of a minor in its custody; or
9651	(b) any other person licensed or approved by the state for the purpose of conducting
9652	psychological treatment and counseling.
9653	(56) "Unregulated custody transfer" means the placement of a child:
9654	(a) with a person who is not the child's parent, step-parent, grandparent, adult sibling,
9655	adult uncle or aunt, or legal guardian, or a friend of the family who is an adult and with whom
9656	the child is familiar, or a member of the child's federally recognized tribe;
9657	(b) with the intent of severing the child's existing parent-child or guardian-child
9658	relationship; and
9659	(c) without taking:
9660	(i) reasonable steps to ensure the safety of the child and permanency of the placement;

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and

9662	(ii) the necessary steps to transfer the legal rights and responsibilities of parenthood or
9663	guardianship to the person taking custody of the child.
9664	(57) "Unsubstantiated" means the same as that term is defined in Section 62A-4a-101.
9665	(58) "Validated risk and needs assessment" means an evidence-based tool that assesses
9666	a minor's risk of reoffending and a minor's criminogenic needs.
9667	(59) "Without merit" means the same as that term is defined in Section 62A-4a-101.
9668	Section 119. Section 78A-6-112 (Superseded 07/01/18) is amended to read:
9669	78A-6-112 (Superseded 07/01/18). Minor taken into custody by peace officer,
9670	private citizen, or probation officer Grounds Notice requirements Release or
9671	detention Grounds for peace officer to take adult into custody.
9672	(1) A minor may be taken into custody by a peace officer without order of the court if:
9673	(a) in the presence of the officer the minor has violated a state law, federal law, local
9674	law, or municipal ordinance;
9675	(b) there are reasonable grounds to believe the minor has committed an act which if
9676	committed by an adult would be a felony;
9677	(c) the minor:
9678	(i) (A) is seriously endangered in the minor's surroundings; or
9679	(B) seriously endangers others; and
9680	(ii) immediate removal appears to be necessary for the minor's protection or the
9681	protection of others;
9682	(d) there are reasonable grounds to believe the minor has run away or escaped from the
9683	minor's parents, guardian, or custodian; or
9684	(e) there is reason to believe that the minor is:
9685	(i) subject to the state's compulsory education law; and
9686	(ii) absent from school without legitimate or valid excuse, subject to Section
9687	[53A-11-105] <u>53G-6-208</u> .
9688	(2) (a) A private citizen or a probation officer may take a minor into custody if under
9689	the circumstances he could make a citizen's arrest if the minor was an adult.

(b) A probation officer may also take a minor into custody under Subsection (1) or if the minor has violated the conditions of probation, if the minor is under the continuing jurisdiction of the juvenile court or in emergency situations in which a peace officer is not immediately available.

- (3) (a) (i) If an officer or other person takes a minor into temporary custody, he shall without unnecessary delay notify the parents, guardian, or custodian.
- (ii) The minor shall then be released to the care of the minor's parent or other responsible adult, unless the minor's immediate welfare or the protection of the community requires the minor's detention.
- (b) If the minor is taken into custody or detention for a violent felony, as defined in Section 76-3-203.5, or an offense in violation of Title 76, Chapter 10, Part 5, Weapons, the officer or other law enforcement agent taking the minor into custody shall, as soon as practicable or as established under Subsection [53A-11-1001] 53G-8-402(2), notify the school superintendent of the district in which the minor resides or attends school for the purposes of the minor's supervision and student safety.
 - (i) The notice shall disclose only:
 - (A) the name of the minor;

- (B) the offense for which the minor was taken into custody or detention; and
- (C) if available, the name of the victim, if the victim:
- (I) resides in the same school district as the minor; or
- (II) attends the same school as the minor.
- (ii) The notice shall be classified as a protected record under Section 63G-2-305.
- (iii) All other records disclosures are governed by Title 63G, Chapter 2, Government Records Access and Management Act and the Federal Family Educational Rights and Privacy Act.
- (c) Employees of a governmental agency are immune from any criminal liability for providing or failing to provide the information required by this section unless the person acts or fails to act due to malice, gross negligence, or deliberate indifference to the consequences.

(d) Before the minor is released, the parent or other person to whom the minor is released shall be required to sign a written promise on forms supplied by the court to bring the minor to the court at a time set or to be set by the court.

- (4) (a) A child may not be held in temporary custody by law enforcement any longer than is reasonably necessary to obtain the child's name, age, residence, and other necessary information and to contact the child's parents, guardian, or custodian.
- (b) If the minor is not released under Subsection (3), the minor shall be taken to a place of detention or shelter without unnecessary delay.
- (5) (a) The person who takes a minor to a detention or shelter facility shall promptly file with the detention or shelter facility a written report on a form provided by the division stating the details of the presently alleged offense, the facts which bring the minor within the jurisdiction of the juvenile court, and the reason the minor was not released by law enforcement.
- (b) (i) The designated youth corrections facility staff person shall immediately review the form and determine, based on the guidelines for detention admissions established by the Division of Juvenile Justice Services under Section 62A-7-202, whether to admit the minor to secure detention, admit the minor to home detention, place the minor in a placement other than detention, or return the minor home upon written promise to bring the minor to the court at a time set, or without restriction.
- (ii) If the designated youth corrections facility staff person determines to admit the minor to home detention, that staff person shall notify the juvenile court of that determination. The court shall order that notice be provided to the designated persons in the local law enforcement agency and the school or transferee school, if applicable, which the minor attends of the home detention. The designated persons may receive the information for purposes of the minor's supervision and student safety.
- (iii) Any employee of the local law enforcement agency and the school which the minor attends who discloses the notification of home detention is not:
 - (A) civilly liable except when disclosure constitutes fraud or willful misconduct as

provided in Section 63G-7-202; and

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- 9747 (B) civilly or criminally liable except when disclosure constitutes a knowing violation 9748 of Section 63G-2-801.
 - (c) A minor may not be admitted to detention unless the minor is detainable based on the guidelines or the minor has been brought to detention pursuant to a judicial order or division warrant pursuant to Section 62A-7-504.
 - (d) If a minor taken to detention does not qualify for admission under the guidelines established by the division under Section 62A-7-104, detention staff shall arrange appropriate placement.
 - (e) If a minor is taken into custody and admitted to a secure detention or shelter facility, facility staff shall:
 - (i) immediately notify the minor's parents, guardian, or custodian; and
 - (ii) promptly notify the court of the placement.
 - (f) If the minor is admitted to a secure detention or shelter facility outside the county of the minor's residence and it is determined in the hearing held under Subsection 78A-6-113(3) that detention shall continue, the judge or commissioner shall direct the sheriff of the county of the minor's residence to transport the minor to a detention or shelter facility as provided in this section.
 - (6) A person may be taken into custody by a peace officer without a court order if the person is in apparent violation of a protective order or if there is reason to believe that a child is being abused by the person and any of the situations outlined in Section 77-7-2 exist.
- 9767 Section 120. Section **78A-6-112** (Effective **07/01/18**) is amended to read:
- 78A-6-112 (Effective 07/01/18). Minor taken into custody by peace officer, private citizen, or probation officer -- Grounds -- Notice requirements -- Release or detention --Grounds for peace officer to take adult into custody.
 - (1) A minor may be taken into custody by a peace officer without order of the court if:
- 9772 (a) in the presence of the officer the minor has violated a state law, federal law, local law, or municipal ordinance;

9774	(b) there are reasonable grounds to believe the minor has committed an act which if
9775	committed by an adult would be a felony;
9776	(c) the minor:
9777	(i) (A) is seriously endangered in the minor's surroundings; or
9778	(B) seriously endangers others; and
9779	(ii) immediate removal appears to be necessary for the minor's protection or the
9780	protection of others;
9781	(d) there are reasonable grounds to believe the minor has run away or escaped from the
9782	minor's parents, guardian, or custodian; or
9783	(e) there is reason to believe that the minor is:
9784	(i) subject to the state's compulsory education law; and
9785	(ii) absent from school without legitimate or valid excuse, subject to Section
9786	[53A-11-105] <u>53G-6-208</u> .
9787	(2) (a) A private citizen or a probation officer may take a minor into custody if under
9788	the circumstances the private citizen or probation officer could make a citizen's arrest if the
9789	minor was an adult.
9790	(b) A probation officer may also take a minor into custody under Subsection (1) or if
9791	the minor has violated the conditions of probation, if the minor is under the continuing
9792	jurisdiction of the juvenile court or in emergency situations in which a peace officer is not
9793	immediately available.
9794	(3) (a) (i) If an officer or other person takes a minor into temporary custody under
9795	Subsection (1) or (2), the officer or person shall without unnecessary delay notify the parents,
9796	guardian, or custodian.
9797	(ii) The minor shall then be released to the care of the minor's parent or other
9798	responsible adult, unless the minor's immediate welfare or the protection of the community
9799	requires the minor's detention.
9800	(b) If the minor is taken into custody under Subsection (1) or (2) or placed in detention

under Subsection (4) for a violent felony, as defined in Section 76-3-203.5, or an offense in

violation of Title 76, Chapter 10, Part 5, Weapons, the officer or other law enforcement agent taking the minor into custody shall, as soon as practicable or as established under Subsection [53A-11-1001] 53G-8-402(2), notify the school superintendent of the district in which the minor resides or attends school for the purposes of the minor's supervision and student safety.

- (i) The notice shall disclose only:
- (A) the name of the minor;

- (B) the offense for which the minor was taken into custody or detention; and
- 9809 (C) if available, the name of the victim, if the victim:
 - (I) resides in the same school district as the minor; or
 - (II) attends the same school as the minor.
 - (ii) The notice shall be classified as a protected record under Section 63G-2-305.
 - (iii) All other records disclosures are governed by Title 63G, Chapter 2, Government Records Access and Management Act, and the federal Family Educational Rights and Privacy Act.
 - (c) Employees of a governmental agency are immune from any criminal liability for providing or failing to provide the information required by this section unless the person acts or fails to act due to malice, gross negligence, or deliberate indifference to the consequences.
 - (d) Before the minor is released, the parent or other person to whom the minor is released shall be required to sign a written promise on forms supplied by the court to bring the minor to the court at a time set or to be set by the court.
 - (4) (a) A child may not be held in temporary custody by law enforcement any longer than is reasonably necessary to obtain the child's name, age, residence, and other necessary information and to contact the child's parents, guardian, or custodian.
 - (b) If the minor is not released under Subsection (3), the minor shall be taken to a place of detention or shelter without unnecessary delay.
 - (5) (a) The person who takes a minor to a detention or shelter facility shall promptly file with the detention or shelter facility a written report on a form provided by the division stating:

9830	(i) the details of the presently alleged offense;
9831	(ii) the facts that bring the minor within the jurisdiction of the juvenile court;
9832	(iii) the reason the minor was not released by law enforcement; and
9833	(iv) the eligibility of the minor under the division guidelines for detention admissions
9834	established by the Division of Juvenile Justice Services under Section 62A-7-202 if the minor
9835	is under consideration for detention.
9836	(b) (i) The designated facility staff person shall immediately review the form and
9837	determine, based on the guidelines for detention admissions established by the Division of
9838	Juvenile Justice Services under Section 62A-7-202, the results of the detention risk assessment,
9839	and the criteria for detention eligibility under Section 78A-6-113, whether to:
9840	(A) admit the minor to secure detention;
9841	(B) admit the minor to home detention;
9842	(C) place the minor in another alternative to detention; or
9843	(D) return the minor home upon written promise to bring the minor to the court at a
9844	time set, or without restriction.
9845	(ii) If the designated facility staff person determines to admit the minor to home
9846	detention, that staff person shall notify the juvenile court of that determination. The court shall
9847	order that notice be provided to the designated persons in the local law enforcement agency and
9848	the school or transferee school, if applicable, which the minor attends of the home detention.
9849	The designated persons may receive the information for purposes of the minor's supervision
9850	and student safety.
9851	(iii) Any employee of the local law enforcement agency and the school which the
9852	minor attends who discloses the notification of home detention is not:
9853	(A) civilly liable except when disclosure constitutes fraud or willful misconduct as
9854	provided in Section 63G-7-202; and
9855	(B) civilly or criminally liable except when disclosure constitutes a knowing violation
9856	of Section 63G-2-801.

(iv) The person who takes a minor to a detention facility or the designated facility staff

person may release a minor to a less restrictive alternative even if the minor is eligible for secure detention under this Subsection (5).

- (c) A minor may not be admitted to detention unless the minor is detainable based on the guidelines or the minor has been brought to detention pursuant to a judicial order or division warrant pursuant to Section 62A-7-504.
- (d) If a minor taken to detention does not qualify for admission under the guidelines established by the division under Section 62A-7-104 or the eligibility criteria under Subsection (4) and this Subsection (5), detention staff shall arrange an appropriate alternative.
- (e) If a minor is taken into custody and admitted to a secure detention or shelter facility, facility staff shall:
 - (i) immediately notify the minor's parents, guardian, or custodian; and
 - (ii) promptly notify the court of the placement.

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- (f) If the minor is admitted to a secure detention or shelter facility outside the county of the minor's residence and it is determined in the hearing held under Subsection 78A-6-113(3) that detention shall continue, the judge or commissioner shall direct the sheriff of the county of the minor's residence to transport the minor to a detention or shelter facility as provided in this section.
- (6) A person may be taken into custody by a peace officer without a court order if the person is in apparent violation of a protective order or if there is reason to believe that a child is being abused by the person and any of the situations outlined in Section 77-7-2 exist.
 - Section 121. Section **78A-6-319** is amended to read:
- 9879 78A-6-319. Educational neglect of a child -- Procedures -- Defenses.
- 9880 (1) With regard to a child who is the subject of a petition under this chapter based on educational neglect:
 - (a) if allegations include failure of a child to make adequate educational progress, the court shall permit demonstration of the child's educational skills and abilities based upon any of the criteria used in granting school credit, in accordance with Section [53A-11-102.5] 53G-6-702:

(b) parental refusal to comply with actions taken by school authorities in violation of [Sections 53A-13-101.1] Section 53G-10-202, [53A-13-101.2] 53G-10-205, 53G-10-403, or [53A-13-101.3] 53G-10-203, does not constitute educational neglect;

- (c) parental refusal to support efforts by a school to encourage a child to act in accordance with any educational objective that focuses on the adoption or expression of a personal philosophy, attitude, or belief that is not reasonably necessary to maintain order and discipline in the school, prevent unreasonable endangerment of persons or property, or to maintain concepts of civility and propriety appropriate to a school setting, does not constitute educational neglect; and
- (d) an allegation of educational neglect may not be sustained, based solely on a child's absence from school, unless the child has been absent from school or from any given class, without good cause, for more than 10 consecutive school days or more than 1/16 of the applicable school term.
- (2) A child may not be considered to be educationally neglected, for purposes of this chapter:
 - (a) unless there is clear and convincing evidence that:
- (i) the child has failed to make adequate educational progress, and school officials have complied with the requirements of Section [53A-11-103] 53G-6-206; and
- (ii) the child is two or more years behind the local public school's age group expectations in one or more basic skills, and is not receiving special educational services or systematic remediation efforts designed to correct the problem;
 - (b) if the child's parent or guardian establishes by a preponderance of the evidence that:
- (i) school authorities have failed to comply with the requirements of [Title 53A, Chapter 11, Students in Public Schools, or Chapter 13, Curriculum in the Public Schools] <u>Title</u> 53G, Public Education System -- Local Administration;
- 9911 (ii) the child is being instructed at home in compliance with Section [53A-11-102] 9912 <u>53G-6-204</u>;
 - (iii) there is documentation that the child has demonstrated educational progress at a

9914 level commensurate with the child's ability;

- (iv) the parent, guardian, or other person in control of the child has made a good faith effort to secure the child's regular attendance in school;
 - (v) good cause or a valid excuse exists for the child's absence from school;
- 9918 (vi) the child is not required to attend school pursuant to court order or is exempt under 9919 other applicable state or federal law;
 - (vii) the student has performed above the twenty-fifth percentile of the local public school's age group expectations in all basic skills, as measured by a standardized academic achievement test administered by the school district where the student resides; or
 - (viii) the parent or guardian has proffered a reasonable alternative to required school curriculum, in accordance with Section [53A-13-101.2] 53G-10-205 or 53G-10-403, that alternative was rejected by the school district, but the parents have implemented the alternative curriculum; or
 - (c) if the child is attending school on a regular basis.
- 9928 Section 122. Section **78A-6-602** is amended to read:
 - 78A-6-602. Petition -- Preliminary inquiry -- Nonjudicial adjustments -- Formal referral -- Citation -- Failure to appear.
 - (1) A proceeding in a minor's case is commenced by petition, except as provided in Sections 78A-6-701, 78A-6-702, and 78A-6-703.
 - (2) (a) A peace officer or a public official of the state, a county, city, or town charged with the enforcement of the laws of the state or local jurisdiction shall file a formal referral with the juvenile court within 10 days of a minor's arrest. If the arrested minor is taken to a detention facility, the formal referral shall be filed with the juvenile court within 72 hours, excluding weekends and holidays. A formal referral under Section [53A-11-911] 53G-8-211 may not be filed with the juvenile court on an offense unless the offense is subject to referral under Section [53A-11-911] 53G-8-211.
 - (b) When the court is informed by a peace officer or other person that a minor is or appears to be within the court's jurisdiction, the probation department shall make a preliminary

inquiry to determine whether the minor is eligible to enter into a written consent agreement with the probation department and, if the minor is a child, the minor's parent, guardian, or custodian for the nonjudicial adjustment of the case pursuant to this Subsection (2). The court's probation department shall offer a nonjudicial adjustment if the minor:

- (i) is referred with a misdemeanor, infraction, or status offense;
- (ii) has fewer than three prior adjudications; and

- (iii) has no more than three prior unsuccessful nonjudicial adjustment attempts.
- (c) (i) Notwithstanding Subsection (2)(b), the probation department may conduct a validated risk and needs assessment and may request that the prosecutor review the referral pursuant to Subsection (2)(g) to determine whether to dismiss the referral or file a petition instead of offering a nonjudicial adjustment if:
 - (A) the results of the assessment indicate the youth is high risk; or
- (B) the results of the assessment indicate the youth is moderate risk and the referral is for a class A misdemeanor violation under Title 76, Chapter 5, or Title 76, Chapter 9, Part 7, Miscellaneous Provisions.
- (ii) The court's probation department, may offer a nonjudicial adjustment to any other minor who does not meet the criteria provided in Subsection (2)(b).
- (iii) Acceptance of an offer of nonjudicial adjustment may not be predicated on an admission of guilt.
- (iv) A minor may not be denied an offer of nonjudicial adjustment due to an inability to pay a financial penalty under Subsection (2)(d).
- (v) Efforts to effect a nonjudicial adjustment may not extend for a period of more than 90 days without leave of a judge of the court, who may extend the period for an additional 90 days.
- (d) The nonjudicial adjustment of a case may include conditions agreed upon as part of the nonjudicial closure:
- 9968 (i) payment of a financial penalty of not more than \$250 to the juvenile court subject to the terms established under Subsection (2)(e);

9970	(ii) payment of victim restitution;
9971	(iii) satisfactory completion of compensatory service;
9972	(iv) referral to an appropriate provider for counseling or treatment;
9973	(v) attendance at substance use disorder programs or counseling programs;
9974	(vi) compliance with specified restrictions on activities and associations; and
9975	(vii) other reasonable actions that are in the interest of the child or minor and the
9976	community.
9977	(e) A fee, fine, or restitution included in a nonjudicial closure in accordance with
9978	Subsection (2)(d) shall be based upon the ability of the minor's family to pay as determined by
9979	a statewide sliding scale developed as provided in Section 63M-7-208 on and after July 1,
9980	2018.
9981	(f) If a minor fails to substantially comply with the conditions agreed upon as part of
9982	the nonjudicial closure, or if a minor is not offered or declines a nonjudicial adjustment
9983	pursuant to Subsection (2)(b) or (2)(c)(ii), the prosecutor shall review the case and take one of
9984	the following actions:
9985	(i) dismiss the case;
9986	(ii) refer the case back to the probation department for a new attempt at nonjudicial
9987	adjustment; or
9988	(iii) in accordance with Subsections (2)(h), file a petition with the court.
9989	(g) Notwithstanding Subsection (2)(f), a petition may only be filed upon reasonable
9990	belief that:
9991	(i) the charges are supported by probable cause;
9992	(ii) admissible evidence will be sufficient to support conviction beyond a reasonable
9993	doubt; and
9994	(iii) the decision to charge is in the interests of justice.
9995	(h) Failure to a pay a fine or fee may not serve as a basis for filing of a petition under
9996	Subsection (2)(f)(iii) if the minor has substantially complied with the other conditions agreed

upon in accordance with Subsection (2)(d) or those imposed through any other court diversion

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(i) A violation of Section 76-10-105 that is subject to the jurisdiction of the juvenile court may include a fine or penalty and participation in a court-approved tobacco education program, which may include a participation fee.

- (j) If the prosecutor files a petition in court, the court may refer the case to the probation department for another offer of nonjudicial adjustment.
- (3) Except as provided in Sections 78A-6-701 and 78A-6-702, in the case of a minor 14 years of age or older, the county attorney, district attorney, or attorney general may commence an action by filing a criminal information and a motion requesting the juvenile court to waive its jurisdiction and certify the minor to the district court.
- (4) (a) In cases of violations of wildlife laws, boating laws, class B and class C misdemeanors, other infractions or misdemeanors as designated by general order of the Board of Juvenile Court Judges, and violations of Section 76-10-105 subject to the jurisdiction of the juvenile court, a petition is not required and the issuance of a citation as provided in Section 78A-6-603 is sufficient to invoke the jurisdiction of the court. A preliminary inquiry is required.
- 10014 (b) Any failure to comply with the time deadline on a formal referral may not be the basis of dismissing the formal referral.
- Section 123. Section **78A-6-603** is amended to read:
- 78A-6-603. Citation procedure -- Citation -- Offenses -- Time limits -- Failure to appear.
 - (1) As used in this section, "citation" means an abbreviated referral and is sufficient to invoke the jurisdiction of the court in lieu of a petition.
 - (2) A citation shall be submitted to the court within five days of issuance.
- 10022 (3) A copy of the citation shall contain:
- 10023 (a) the name and address of the juvenile court before which the minor may be required to appear;
- 10025 (b) the name of the minor cited;

10026	(c) the statute or local ordinance that is alleged to have been violated;
10027	(d) a brief description of the offense charged;
10028	(e) the date, time, and location at which the offense is alleged to have occurred;
10029	(f) the date the citation was issued;
10030	(g) the name and badge or identification number of the peace officer or public official
10031	who issued the citation;
10032	(h) the name of the arresting person if an arrest was made by a private party and the
10033	citation was issued in lieu of taking the arrested minor into custody as provided in Section
10034	78A-6-112;
10035	(i) the date and time when the minor is to appear, or a statement that the minor and
10036	parent or legal guardian are to appear when notified by the juvenile court; and
10037	(j) the signature of the minor and the parent or legal guardian, if present, agreeing to
10038	appear at the juvenile court as designated on the citation.
10039	(4) A copy of the citation shall contain space for the following information to be
10040	entered if known:
10041	(a) the minor's address;
10042	(b) the minor's date of birth;
10043	(c) the name and address of the child's custodial parent or legal guardian, if different
10044	from the child; and
10045	(d) if there is a victim, the victim's name, address, and an estimate of loss, except that
10046	this information shall be removed from the documents the minor receives.
10047	(5) A citation received by the court beyond the time designated in Subsection (2) shall
10048	include a written explanation for the delay.
10049	(6) In accordance with Section [53A-11-911] <u>53G-8-211</u> , the following offenses may
10050	be sent to the juvenile court as a citation:
10051	(a) violations of wildlife laws;
10052	(b) violations of boating laws;
10053	(c) violations of curfew laws:

10054	(d) any class B misdemeanor or less traffic violations where the person is under the age
10055	of 16;
10056	(e) any class B or class C misdemeanor or infraction;
10057	(f) any other infraction or misdemeanor as designated by general order of the Board of
10058	Juvenile Court Judges; and
10059	(g) violations of Section 76-10-105 subject to the jurisdiction of the juvenile court.
10060	(7) A minor offense defined under Section 78A-6-1202, alleged to have been
10061	committed by an enrolled child on school property or related to school attendance, may only be
10062	sent to the prosecutor or the juvenile court in accordance with Section [53A-11-911]
10063	<u>53G-8-211</u> .
10064	(8) A preliminary inquiry by the prosecutor, and if appropriate, the court, under Section
10065	78A-6-117 is required.
10066	(9) Subsection (5) may not apply to a runaway child.
10067	(10) (a) A minor receiving a citation described in this section shall appear at the
10068	juvenile court designated in the citation on the time and date specified in the citation or when
10069	notified by the juvenile court.
10070	(b) A citation may not require a minor to appear sooner than five days following its
10071	issuance.
10072	(11) A minor who receives a citation and willfully fails to appear before the juvenile
10073	court pursuant to a citation may be found in contempt of court. The court may proceed against
10074	the minor as provided in Section 78A-6-1101.
10075	(12) When a citation is issued under this section, bail may be posted and forfeited
10076	under Section 78A-6-113 with the consent of:
10077	(a) the court; and
10078	(b) if the minor is a child, the parent or legal guardian of the child cited.
10079	Section 124. Section 78A-6-1001 is amended to read:
10080	78A-6-1001. Jurisdiction over adults for offenses against minors Proof of
10081	delinquency not required for conviction.

10082 (1) The court shall have jurisdiction, concurrent with the district court or justice court 10083 otherwise having subject matter jurisdiction, to try adults for the following offenses committed 10084 against minors: 10085 (a) unlawful sale or furnishing of an alcoholic product to minors in violation of Section 10086 32B-4-403: 10087 (b) failure to report abuse or neglect, as required by Title 62A, Chapter 4a, Part 4, 10088 Child Abuse or Neglect Reporting Requirements; 10089 (c) harboring a runaway in violation of Section 62A-4a-501; 10090 (d) misdemeanor custodial interference in violation of Section 76-5-303; 10091 (e) contributing to the delinquency of a minor in violation of Section 76-10-2301; and (f) failure to comply with compulsory education requirements in violation of Section 10092 [53A-11-101.5] 53G-6-202. 10093 10094 (2) It is not necessary for the minor to be found to be delinquent or to have committed 10095 a delinquent act for the court to exercise jurisdiction under Subsection (1). 10096 Section 125. Section **78A-6-1203** is amended to read: 10097 78A-6-1203. Youth court -- Authorization -- Referral. 10098 (1) Youth court is a diversion program that provides an alternative disposition for cases 10099 involving juvenile offenders in which youth participants, under the supervision of an adult 10100 coordinator, may serve in various capacities within the courtroom, acting in the role of jurors, 10101 lawyers, bailiffs, clerks, and judges. 10102 (a) Youth who appear before youth courts have been identified by law enforcement 10103 personnel, school officials, a prosecuting attorney, or the juvenile court as having committed 10104 acts which indicate a need for intervention to prevent further development toward juvenile

10107 (b) Youth courts may only hear cases as provided for in this part.

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juvenile court process.

10108 (c) Youth court is a diversion program and not a court established under the Utah Constitution, Article VIII.

delinquency, but which appear to be acts that can be appropriately addressed outside the

(2) A youth court may not accept referrals from law enforcement, schools, prosecuting attorneys, or a juvenile court unless the youth court is certified by the Utah Youth Court Board.

- (3) Any person may refer youth to a youth court for minor offenses or for any other eligible offense under Section [53A-11-911] 53G-8-211. Once a referral is made, the case shall be screened by an adult coordinator to determine whether it qualifies as a youth court case.
 - (4) Youth courts have authority over youth:

- (a) referred for one or more minor offenses or who are referred for other eligible offenses under Section [53A-11-911] <u>53G-8-211</u>, or who are granted permission for referral under this part;
- (b) who, along with a parent, guardian, or legal custodian, voluntarily and in writing, request youth court involvement; and
- (c) who, along with a parent, guardian, or legal custodian, agree to follow the youth court disposition of the case.
- (5) Except with permission granted under Subsection (6), or pursuant to Section [53A-11-911] 53G-8-211, youth courts may not exercise authority over youth who are under the continuing jurisdiction of the juvenile court for law violations, including any youth who may have a matter pending which has not yet been adjudicated. Youth courts may, however, exercise authority over youth who are under the continuing jurisdiction of the juvenile court as set forth in this Subsection (5) if the offense before the youth court is not a law violation, and the referring agency has notified the juvenile court of the referral.
- (6) Youth courts may exercise authority over youth described in Subsection (5), and over any other offense with the permission of the juvenile court and the prosecuting attorney in the county or district that would have jurisdiction if the matter were referred to juvenile court.
- (7) Permission of the juvenile court may be granted by a probation officer of the court in the district that would have jurisdiction over the offense being referred to youth court.
- 10136 (8) Youth courts may decline to accept a youth for youth court disposition for any reason and may terminate a youth from youth court participation at any time.

10138 (9) A youth or the youth's parent, guardian, or legal custodian may withdraw from the 10139 youth court process at any time. The youth court shall immediately notify the referring source 10140 of the withdrawal. 10141 (10) The youth court may transfer a case back to the referring source for alternative handling at any time. 10142 10143 (11) Referral of a case to youth court may not, if otherwise eligible, prohibit the 10144 subsequent referral of the case to any court. 10145 (12) Proceedings and dispositions of a youth court may only be shared with the 10146 referring agency, juvenile court, and victim. 10147 (13) When a person does not complete the terms ordered by a youth court, and if the 10148 case is referred to a juvenile court, the youth court shall provide the case file to the juvenile 10149 court. 10150 Section 126. Repealer. 10151 This bill repeals: 10152 Section 53A-1-414, School expenditures -- Report. 10153 Section 53A-1-901, Title. 10154 Section 53A-1-904, No Child Left Behind -- State implementation. 10155 Section 53A-1-1101, Title. 10156 Section 53A-1-1201, Title. 10157 Section 53A-1-1301, Title. 10158 Section **53A-1-1401**, **Title**. 10159 Section **53A-1-1501**, **Title**. 10160 Section 53A-1a-101, Short title. 10161 Section 53A-1a-501, Short title. 10162 Section **53A-1a-701**, **Title**. 10163 Section 53A-1b-101, Title. 10164 Section 53A-1b-201, Title. 10165 Section 53A-2-401, Title.

10166	Section 53A-4-301, Title.
10167	Section 53A-6-101, Title.
10168	Section 53A-8a-101, Title.
10169	Section 53A-11-1201, Title.
10170	Section 53A-11-1501, Title.
10171	Section 53A-11-1601, Title.
10172	Section 53A-11a-101, Title.
10173	Section 53A-15-1001, Title.
10174	Section 53A-15-1201, Title.
10175	Section 53A-15-1501, Title.
10176	Section 53A-15-1701, Title.
10177	Section 53A-15-1801, Title.
10178	Section 53A-15-1901, Title.
10179	Section 53A-15-2001, Title.
10180	Section 53A-17a-101, Title.
10181	Section 53A-20b-101, Title.
10182	Section 53A-21-101, Title.
10183	Section 53A-25a-101, Title.
10184	Section 53A-25b-101, Title.
10185	Section 53A-28-101, Title.
10186	Section 53A-30-101, Title.
10187	Section 53A-31-101, Title.
10188	Section 53A-31-401, Title.
10189	Section 127. Effective date.
10190	If approved by two-thirds of all the members elected to each house, this bill takes effect
10191	upon approval by the governor, or the day following the constitutional time limit of Utah
10192	Constitution, Article VII, Section 8, without the governor's signature, or in the case of a veto,
10193	the date of veto override.

Section 128. **Revisor instructions.**The Legislature intends that the Office of Legislative Research and General Counsel, in preparing the Utah Code database for publication, not enroll this bill if any of the following bills do not pass:

(1) H.B. 10, Public Education Recodification - State System;
(2) H.B. 11, Public Education Recodification - Funding; or

(3) S.B. 11, Public Education Recodification - Local System.

S.B. 12

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