STATE SCHOOL BOARD MEMBERSHIP AND ELECTION



26	None
27	Other Special Clauses:
28	This bill provides substantive revisor instructions.
29	Utah Code Sections Affected:
30	AMENDS:
31	20A-1-504, as last amended by Laws of Utah 2010, Chapter 197
32	20A-9-408, as enacted by Laws of Utah 2014, Chapter 17
33	20A-11-403, as last amended by Laws of Utah 2013, Chapter 420
34	20A-11-1301, as last amended by Laws of Utah 2014, Chapters 335 and 337
35	20A-11-1303, as last amended by Laws of Utah 2014, Chapter 337
36	20A-11-1305, as last amended by Laws of Utah 2014, Chapter 337
37	20A-14-103, as last amended by Laws of Utah 2011, Third Special Session, Chapter 3
38	20A-14-104, as last amended by Laws of Utah 2004, Chapter 19
39	53A-1-101, as last amended by Laws of Utah 2010, Chapter 162
40	REPEALS:
41	20A-14-105, as last amended by Laws of Utah 2011, Chapters 292, 327, 335 and last
42	amended by Coordination Clause, Laws of Utah 2011, Chapter 327
43	Utah Code Sections Affected by Revisor Instructions:
44	20A-1-201, as last amended by Laws of Utah 2014, Chapter 362
45	20A-1-201.5, as last amended by Laws of Utah 2013, Chapter 320
46	20A-1-504, as last amended by Laws of Utah 2010, Chapter 197
47	20A-1-507, as enacted by Laws of Utah 1993, Chapter 1
48	20A-2-101.5, as last amended by Laws of Utah 2013, Chapter 263
49	20A-9-201, as last amended by Laws of Utah 2014, Chapter 17
50	20A-9-408, as enacted by Laws of Utah 2014, Chapter 17
51	20A-11-101, as last amended by Laws of Utah 2014, Chapters 18, 158, and 337
52	20A-11-402, as last amended by Laws of Utah 2013, Chapter 320
53	20A-11-403, as last amended by Laws of Utah 2013, Chapter 420
54	20A-11-1301, as last amended by Laws of Utah 2014, Chapters 335 and 337
55	20A-11-1302, as last amended by Laws of Utah 2011, Chapter 347
56	20A-11-1303, as last amended by Laws of Utah 2014, Chapter 337

57	20A-11-1304 , as enacted by Laws of Utah 1997, Chapter 355
58	20A-11-1305, as last amended by Laws of Utah 2014, Chapter 337
59	20A-11-1603, as last amended by Laws of Utah 2014, Chapter 18
60	20A-14-101.1, as last amended by Laws of Utah 2013, Chapter 455
61	20A-14-101.5, as last amended by Laws of Utah 2013, Chapter 455
62	20A-14-102, as last amended by Laws of Utah 2013, Chapter 455
63	20A-14-102.1, as last amended by Laws of Utah 2013, Chapter 455
64	20A-14-102.2, as last amended by Laws of Utah 2013, Chapter 455
65	20A-14-102.3, as last amended by Laws of Utah 2013, Chapter 455
66	20A-14-103, as last amended by Laws of Utah 2011, Third Special Session, Chapter 3
67	20A-14-104, as last amended by Laws of Utah 2004, Chapter 19
68	20A-14-106, as enacted by Laws of Utah 1995, Chapter 1
69	53A-1-101, as last amended by Laws of Utah 2010, Chapter 162
70	53A-1-109 , Utah Code Annotated 1953
71	53A-1-201, as last amended by Laws of Utah 2013, Chapter 111
72	53A-1-301, as last amended by Laws of Utah 2012, Chapter 425
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Be it enacted by the Legislature of the state of Utah:

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Section 1. Section **20A-1-504** is amended to read:

20A-1-504. Midterm vacancies in the offices of attorney general, state treasurer, state auditor, and lieutenant governor.

- (1) (a) When a vacancy occurs for any reason in the office of attorney general, state treasurer, [or] state auditor, [it] or State Board of Education member, the vacancy shall be filled for the unexpired term at the next regular general election.
- (b) The governor shall fill the vacancy until the next regular general election by appointing a person who meets the qualifications for the office from three persons nominated by the state central committee of the same political party as the prior officeholder.
- (2) If a vacancy occurs in the office of lieutenant governor, the governor shall, with the consent of the Senate, appoint a person to hold the office until the next regular general election at which the governor stands for election.
 - (3) For a State Board of Education vacancy, if the individual who is being replaced is

88 not a member of a political party, the governor shall fill the vacancy, with the consent of the 89 Senate, by selecting an individual who meets the qualifications and residency requirements for 90 filling the vacancy. 91 Section 2. Section **20A-9-408** is amended to read: 20A-9-408. Signature-gathering nomination process for qualified political party. 92 93 (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of the qualified political party for an elective office through the 94 95 signature-gathering nomination process described in this section. 96 (2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of 97 candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as 98 99 follows: 100 "State of Utah, County of I, _____, declare my intention of becoming a candidate for the office of 101 as a candidate for the party. I do solemnly swear that: I will meet the qualifications 102 to hold the office, both legally and constitutionally, if selected; I reside at in 103 the City or Town of , Utah, Zip Code , Phone No. ; I will not knowingly violate 104 105 any law governing campaigns and elections; I will file all campaign financial disclosure reports 106 as required by law; and I understand that failure to do so will result in my disqualification as a 107 candidate for this office and removal of my name from the ballot. The mailing address that I 108 designate for receiving official election notices is 109 110 Subscribed and sworn before me this _____(month\day\year). Notary Public (or 111 112 other officer qualified to administer oath)." 113 (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the 114 115 nomination of the qualified political party for an elective office that is to be filled at the next 116 general election shall: (a) within the period beginning on January 1 before the next regular general election 117 118 and ending on the third Thursday in March of the same year, and before gathering signatures

119	under this section, file with the filing officer on a form approved by the lieutenant governor a
120	notice of intent to gather signatures for candidacy that includes:
121	(i) the name of the member who will attempt to become a candidate for a registered
122	political party under this section;
123	(ii) the name of the registered political party for which the member is seeking
124	nomination;
125	(iii) the office for which the member is seeking to become a candidate;
126	(iv) the address and telephone number of the member; and
127	(v) other information required by the lieutenant governor;
128	(b) file a declaration of candidacy, in person, with the filing officer on or after the
129	second Friday in March and before 5 p.m. on the third Thursday in March before the next
130	regular general election; and
131	(c) pay the filing fee.
132	(4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political
133	party who, under this section, is seeking the nomination of the qualified political party for the
134	office of district attorney within a multicounty prosecution district that is to be filled at the next
135	general election shall:
136	(a) on or after January 1 before the next regular general election, and before gathering
137	signatures under this section, file with the filing officer on a form approved by the lieutenant
138	governor a notice of intent to gather signatures for candidacy that includes:
139	(i) the name of the member who will attempt to become a candidate for a registered
140	political party under this section;
141	(ii) the name of the registered political party for which the member is seeking
142	nomination;
143	(iii) the office for which the member is seeking to become a candidate;
144	(iv) the address and telephone number of the member; and
145	(v) other information required by the lieutenant governor;
146	(b) file a declaration of candidacy, in person, with the filing officer on or after the
147	second Friday in March and before 5 p.m. on the third Thursday in March before the next
148	regular general election; and
149	(c) pay the filing fee.

- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
 - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor's office, during the period beginning on January 1 of an even-numbered year and ending 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; [and]
 - (v) for a State Board of Education race, 4,000 signatures of registered voters who are

181	residents of the State Board of Education district and are permitted by the qualified political
182	party to vote for the qualified political party's candidates in a primary election; and

- [(v)] (vi) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
- (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
- (i) collect the signatures on a form approved by the lieutenant governor's office, using the same circulation and verification requirements described in Sections 20A-7-304 and 20A-7-305; and
- (ii) submit the signatures to the election officer no later than 14 days before the day on which the qualified political party holds its convention to select candidates, for the elective office, for the qualified political party's nomination.
- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and
- (ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).
- (d) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
 - (ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a

- Utah resident or who is not at least 18 years old to the attorney general and the county attorney;
 - (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition;
 - (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet; and
 - (v) notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
 - (e) Upon receipt of a notice of intent to gather signatures for candidacy described in this section, the lieutenant governor shall post the notice of intent to gather signatures for candidacy on the lieutenant governor's website in the same location that the lieutenant governor posts a declaration of candidacy.
 - Section 3. Section **20A-11-403** is amended to read:

20A-11-403. Failure to file -- Penalties.

- (1) Within 30 days after a deadline for the filing of a summary report, the lieutenant governor shall review each filed summary report to ensure that:
 - (a) each officeholder that is required to file a summary report has filed one; and
 - (b) each summary report contains the information required by this part.
- (2) If it appears that any officeholder has failed to file the summary report required by law, if it appears that a filed summary report does not conform to the law, or if the lieutenant governor has received a written complaint alleging a violation of the law or the falsity of any summary report, the lieutenant governor shall, if the lieutenant governor determines that a violation has occurred:
 - (a) impose a fine against the filing entity in accordance with Section 20A-11-1005; and
- (b) within five days of discovery of a violation or receipt of a written complaint, notify the officeholder of the violation or written complaint and direct the officeholder to file a summary report correcting the problem.
- (3) (a) It is unlawful for any officeholder to fail to file or amend a summary report within seven days after receiving notice from the lieutenant governor under this section.
 - (b) Each officeholder who violates Subsection (3)(a) is guilty of a class B

243 misdemeanor.

- (c) The lieutenant governor shall report all violations of Subsection (3)(a) to the attorney general.
 - (d) In addition to the criminal penalty described in Subsection (3)(b), the lieutenant governor shall impose a civil fine of \$100 against an officeholder who violates Subsection (3)(a).
 - (4) Within 30 days after a deadline for the filing of an interim report by an officeholder under Subsection 20A-11-204(1)(c), 20A-11-303(1)(c), or 20A-11-1303(1)[(c)](d), the lieutenant governor shall review each filed interim report to ensure that each interim report contains the information required for the report.
 - (5) If it appears that any officeholder has failed to file an interim report required by law, if it appears that a filed interim report does not conform to the law, or if the lieutenant governor has received a written complaint alleging a violation of the law or the falsity of any interim report, the lieutenant governor shall, if the lieutenant governor determines that a violation has occurred:
 - (a) impose a fine against the filing entity in accordance with Section 20A-11-1005; and
 - (b) within five days after the day on which the violation is discovered or a written complaint is received, notify the officeholder of the violation or written complaint and direct the officeholder to file an interim report correcting the problem.
 - (6) (a) It is unlawful for any officeholder to fail to file or amend an interim report within seven days after the day on which the officeholder receives notice from the lieutenant governor under this section.
 - (b) Each officeholder who violates Subsection (6)(a) is guilty of a class B misdemeanor.
 - (c) The lieutenant governor shall report all violations of Subsection (6)(a) to the attorney general.
- (d) In addition to the criminal penalty described in Subsection (6)(b), the lieutenant governor shall impose a civil fine of \$100 against an officeholder who violates Subsection (6)(a).
- Section 4. Section **20A-11-1301** is amended to read:
- 273 20A-11-1301. School board office candidate -- Campaign finance requirements --

- Candidate as a political action committee officer -- No personal use -- Contribution
 reporting deadline -- Report other accounts.
 - (1) (a) (i) Each school board office candidate shall deposit each contribution and public service assistance received in one or more separate accounts in a financial institution that are dedicated only to that purpose.
 - (ii) A school board office candidate may:
 - (A) receive a contribution or public service assistance from a political action committee registered under Section 20A-11-601; and
 - (B) be designated by a political action committee as an officer who has primary decision-making authority as described in Section 20A-11-601.
 - (b) A school board office candidate may not use money deposited in an account described in Subsection (1)(a)(i) for:
 - (i) a personal use expenditure; or
 - (ii) an expenditure prohibited by law.
 - (2) A school board office candidate may not deposit or mingle any contributions or public service assistance received into a personal or business account.
 - (3) A school board office candidate may not make any political expenditures prohibited by law.
 - (4) If a person who is no longer a school board <u>office</u> candidate chooses not to expend the money remaining in a campaign account, the person shall continue to file the year-end summary report required by Section 20A-11-1302 until the statement of dissolution and final summary report required by Section 20A-11-1304 are filed with the lieutenant governor.
 - (5) (a) Except as provided in Subsection (5)(b) and Section 20A-11-402, a person who is no longer a school board <u>office</u> candidate may not expend or transfer the money in a campaign account in a manner that would cause the former school board <u>office</u> candidate to recognize the money as taxable income under federal tax law.
 - (b) A person who is no longer a school board <u>office</u> candidate may transfer the money in a campaign account in a manner that would cause the former school board <u>office</u> candidate to recognize the money as taxable income under federal tax law if the transfer is made to a campaign account for federal office.
 - (6) (a) As used in this Subsection (6) [and Section 20A-11-1303], "received" [means:]

305	means the same as that term is defined in Subsection 20A-11-1303(1)(a).
306	[(i) for a cash contribution, that the cash is given to a school board office candidate or a
307	member of the candidate's personal campaign committee;]
308	[(ii) for a contribution that is a negotiable instrument or check, that the negotiable
309	instrument or check is negotiated; and]
310	[(iii) for any other type of contribution, that any portion of the contribution's benefit
311	inures to the school board office candidate.]
312	(b) Each school board office candidate shall report to the chief election officer each
313	contribution and public service assistance received by the school board office candidate:
314	(i) except as provided in Subsection (6)(b)(ii), within 30 days after the day on which
315	the contribution or public service assistance is received; or
316	(ii) within three business days after the day on which the contribution or public service
317	assistance is received, if:
318	(A) the school board office candidate is contested in a primary election and the
319	contribution or public service assistance is received within 30 days before the day on which the
320	primary election is held; or
321	(B) the school board office candidate is contested in a general election and the
322	contribution or public service assistance is received within 30 days before the day on which the
323	general election is held.
324	(c) Except as provided in Subsection (6)(d), for each contribution or provision of
325	public service assistance that a school board office candidate fails to report within the time
326	period described in Subsection (6)(b), the chief election officer shall impose a fine against the
327	school board office candidate in an amount equal to:
328	(i) the greater of \$50 or 15% of the amount of the contribution; or
329	(ii) the greater of \$50 or 15% of the value of the public service assistance.
330	(d) A fine described in Subsection (6)(c) may not exceed the amount of the
331	contribution or the value of the public service assistance to which the fine relates.
332	(e) The chief election officer shall:
333	(i) deposit money received under Subsection (6)(c) into the General Fund; and
334	(ii) report on the chief election officer's website, in the location where reports relating
335	to each school board office candidate are available for public access:

336	(A) each fine imposed by the chief election officer against the school board office
337	candidate;
338	(B) the amount of the fine;
339	(C) the amount of the contribution to which the fine relates; and
340	(D) the date of the contribution.
341	(7) (a) As used in this Subsection (7), "account" means an account in a financial
342	institution:
343	(i) that is not described in Subsection (1)(a)(i); and
344	(ii) into which or from which a person who, as a candidate for an office, other than a
345	school board office for which the person files a declaration of candidacy or federal office, or as
346	a holder of an office, other than a school board office for which the person files a declaration of
347	candidacy or federal office, deposits a contribution or makes an expenditure.
348	(b) A school board office candidate shall include on any financial statement filed in
349	accordance with this part:
350	(i) a contribution deposited in an account:
351	(A) since the last campaign finance statement was filed; or
352	(B) that has not been reported under a statute or ordinance that governs the account; or
353	(ii) an expenditure made from an account:
354	(A) since the last campaign finance statement was filed; or
355	(B) that has not been reported under a statute or ordinance that governs the account.
356	Section 5. Section 20A-11-1303 is amended to read:
357	20A-11-1303. School board office candidate and school board officeholder
358	Financial reporting requirements Interim reports.
359	(1) (a) As used in this section, "received" means:
360	(i) for a cash contribution, that the cash is given to a school board office candidate or a
361	member of the school board office candidate's personal campaign committee;
362	(ii) for a contribution that is a check or other negotiable instrument, that the check or
363	other negotiable instrument is negotiated; and
364	(iii) for any other type of contribution, that any portion of the contribution's benefit
365	inures to the school board office candidate.
366	[(1) (a)] (b) As used in this Subsection (1), "campaign account" means a separate

36/	campaign account required under Subsection 20A-11-1301(1)(a)(1).
368	[(b)] (c) Each school board office candidate shall file an interim report at the following
369	times in any year in which the candidate has filed a declaration of candidacy for a public office:
370	[(i) May 15;]
371	(i) (A) seven days before the school board office candidate's political convention; or
372	(B) May 15, if the school board office candidate does not affiliate with a political
373	party;
374	(ii) seven days before the regular primary election date;
375	(iii) August 31; and
376	(iv) seven days before the regular general election date.
377	[(c)] (d) Each school board [office holder] officeholder who has a campaign account
378	that has not been dissolved under Section 20A-11-1304 shall, in an even year, file an interim
379	report at the following times, regardless of whether an election for the school board office
380	holder's office is held that year:
381	[(i) May 15;]
382	(i) (A) seven days before the political convention for the political party of the school
383	board officeholder; or
384	(B) May 15, if the school board officeholder does not affiliate with a political party;
385	(ii) seven days before the regular primary election date for that year;
386	(iii) August 31; and
387	(iv) seven days before the regular general election date.
388	(2) Each interim report shall include the following information:
389	(a) the net balance of the last summary report, if any;
390	(b) a single figure equal to the total amount of receipts reported on all prior interim
391	reports, if any, during the calendar year in which the interim report is due;
392	(c) a single figure equal to the total amount of expenditures reported on all prior
393	interim reports, if any, filed during the calendar year in which the interim report is due;
394	(d) a detailed listing of each contribution and public service assistance received since
395	the last summary report that has not been reported in detail on a prior interim report;
396	(e) for each nonmonetary contribution:
397	(i) the fair market value of the contribution with that information provided by the

contributor; and

399	(ii) a specific description of the contribution;
400	(f) a detailed listing of each expenditure made since the last summary report that has
401	not been reported in detail on a prior interim report;
402	(g) for each nonmonetary expenditure, the fair market value of the expenditure;
403	(h) a net balance for the year consisting of the net balance from the last summary
404	report, if any, plus all receipts since the last summary report minus all expenditures since the
405	last summary report;
406	(i) a summary page in the form required by the lieutenant governor that identifies:
407	(i) beginning balance;
408	(ii) total contributions during the period since the last statement;
409	(iii) total contributions to date;
410	(iv) total expenditures during the period since the last statement; and
411	(v) total expenditures to date; and
412	(j) the name of a political action committee for which the school board office candidate
413	or school board office holder is designated as an officer who has primary decision-making
414	authority under Section 20A-11-601.
415	(3) (a) For all individual contributions or public service assistance of \$50 or less, a
416	single aggregate figure may be reported without separate detailed listings.
417	(b) Two or more contributions from the same source that have an aggregate total of
418	more than \$50 may not be reported in the aggregate, but shall be reported separately.
419	(4) (a) In preparing each interim report, all receipts and expenditures shall be reported
420	as of five days before the required filing date of the report.
421	(b) Any negotiable instrument or check received by a school board office candidate or
422	school board office holder more than five days before the required filing date of a report
423	required by this section shall be included in the interim report.
424	Section 6. Section 20A-11-1305 is amended to read:
425	20A-11-1305. School board office candidate Failure to file statement
426	Penalties.
427	(1) (a) A school board office candidate who fails to file a financial statement by the
428	deadline is subject to a fine imposed in accordance with Section 20A-11-1005.

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429	(b) If a school board office candidate fails to file an interim report due before the
430	regular primary election, on August 31, or before the regular general election, the chief election
431	officer shall, after making a reasonable attempt to discover if the report was timely filed,
432	inform the county clerk and other appropriate election officials who:
433	(i) (A) shall, if practicable, remove the name of the candidate from the ballots before
434	the ballots are delivered to voters; or
435	(B) shall, if removing the candidate's name from the ballot is not practicable, inform
436	the voters by any practicable method that the candidate has been disqualified and that votes
437	cast for the candidate will not be counted; and
438	(ii) may not count any votes for that candidate.
439	(c) Any school board office candidate who fails to file timely a financial statement
440	required by Subsection 20A-11-1303(1)[(b)(ii), (iii), or (iv)](c) is disqualified.
441	(d) Notwithstanding Subsections (1)(b) and (1)(c), a school board office candidate is
442	not disqualified and the chief election officer may not impose a fine if:
443	(i) the candidate timely files the reports required by this section in accordance with
444	Section 20A-11-103;
445	(ii) those reports are completed, detailing accurately and completely the information
446	required by this part except for inadvertent omissions or insignificant errors or inaccuracies;
447	and
448	(iii) those omissions, errors, or inaccuracies described in Subsection (1)(d)(ii) are
449	corrected in:
450	(A) an amended report; or
451	(B) the next scheduled report.
452	(2) (a) Within 30 days after a deadline for the filing of a summary report by a school
453	board office candidate, the lieutenant governor shall review each filed summary report to
454	ensure that:
455	(i) each school board office candidate that is required to file a summary report has filed
456	one; and
457	(ii) each summary report contains the information required by this part.
458	(b) If it appears that a school board office candidate has failed to file the summary

report required by law, if it appears that a filed summary report does not conform to the law, or

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- 460 if the lieutenant governor has received a written complaint alleging a violation of the law or the 461 falsity of any summary report, the lieutenant governor shall, within five days of discovery of a 462 violation or receipt of a written complaint, notify the school board office candidate of the 463 violation or written complaint and direct the school board office candidate to file a summary 464 report correcting the problem. 465 (c) (i) It is unlawful for a school board office candidate to fail to file or amend a 466 summary report within seven days after receiving notice from the lieutenant governor under
 - this section.
 - (ii) Each school board office candidate who violates Subsection (2)(c)(i) is guilty of a class B misdemeanor.
 - (iii) The lieutenant governor shall report all violations of Subsection (2)(c)(i) to the attorney general.
 - (iv) In addition to the criminal penalty described in Subsection (2)(c)(ii), the lieutenant governor shall impose a civil fine of \$100 against a school board office candidate who violates Subsection (2)(c)(i).
 - Section 7. Section **20A-14-103** is amended to read:
 - 20A-14-103. State Board of Education members -- When elected -- Qualifications -- Avoiding conflicts of interest.
 - (1) [(a)] Unless otherwise provided by law, each State Board of Education member elected from a State Board of Education district at [the 2010] or before the 2014 general election shall[: (i)] serve out the term of office for which that member was elected[; and].
 - [(ii) represent the realigned district if the member resides in that district.]
 - (b) At the general election to be held in 2012, a State Board of Education member elected from State Board of Education Districts 4, 7, 8, 10, 11, 12, 13, and 15 shall be elected to serve a term of office of four years.
 - (c) In order to ensure that the terms of approximately half of the State Board of Education members expire every two years:
 - (i) at the general election to be held in 2012, the State Board of Education member elected from State Board of Education District 1 shall be elected to serve a term of office of two years; and]
 - (ii) at the general election to be held in 2014, the State Board of Education member

491	elected from State Board of Education District 1 shall be elected to serve a term of office of
492	four years.]
493	(2) (a) A person seeking election to the State Board of Education shall have been a
494	resident of the State Board of Education district in which the person is seeking election for at
495	least one year as of the date of the election.
496	(b) A person who has resided within the State Board of Education district, as the
497	boundaries of the district exist on the date of the election, for one year immediately preceding
498	the date of the election shall be considered to have met the requirements of this Subsection (2).
499	(3) A State Board of Education member shall:
500	(a) be and remain a registered voter in the State Board of Education district from which
501	the member was elected or appointed; and
502	(b) maintain the member's primary residence within the State Board of Education
503	district from which the member was elected or appointed during the member's term of office.
504	(4) A State Board of Education member may not, during the member's term of office,
505	also serve as an employee of:
506	(a) the State Board of Education;
507	(b) the Utah State Office of Education; or
508	(c) the Utah State Office of Rehabilitation.
509	Section 8. Section 20A-14-104 is amended to read:
510	20A-14-104. Becoming a candidate for membership on the State Board of
511	Education.
512	[(1) (a) Persons] A person interested in becoming a candidate for the State Board of
513	Education shall file a declaration of candidacy according to the procedures and requirements of
514	Sections 20A-9-201 and 20A-9-202.
515	[(b) By May 1 of the year in which a State Board of Education member's term expires,
516	the lieutenant governor shall submit the name of each person who has filed a declaration of
517	candidacy for the State Board of Education to the nominating and recruiting committee for the
518	State Board of Education.]
519	[(2) By November 1 of the year preceding each regular general election year, a
520	nominating and recruiting committee consisting of 12 members, each to serve a two-year term,
521	shall be appointed by the governor as follows:

522	[(a) one member shall be appointed to represent each of the following business and
523	industry sectors:]
524	[(i) manufacturing and mining;]
525	[(ii) transportation and public utilities;]
526	[(iii) service, trade, and information technology;]
527	[(iv) finance, insurance, and real estate;]
528	[(v) construction; and]
529	[(vi) agriculture; and]
530	[(b) one member shall be appointed to represent each of the following education
531	sectors:]
532	[(i) teachers;]
533	[(ii) school administrators;]
534	[(iii) parents;]
535	[(iv) local school board members;]
536	[(v) charter schools; and]
537	[(vi) higher education.]
538	[(3) (a) The members appointed under Subsections (2)(a)(i) through (vi) and (2)(b)(i)
539	through (vi) shall be appointed from lists containing at least two names submitted by
540	organizations representing each of the respective sectors.]
541	[(b) At least one member of the nominating and recruiting committee shall reside
542	within each state board district in which a member's term expires during the committee's
543	two-year term of office.]
544	[(4) (a) The members shall elect one member to serve as chair for the committee.]
545	[(b) The chair, or another member of the committee designated by the chair, shall
546	schedule and convene all committee meetings.]
547	[(c) Any formal action by the committee requires the approval of a majority of
548	committee members.]
549	[(d) Members of the nominating and recruiting committee shall serve without
550	compensation, but they may be reimbursed for expenses incurred in the performance of their
551	official duties as established by the Division of Finance.]
552	[(5) The nominating and recruiting committee shall:]

553	[(a) recruit potential candidates for membership on the State Board of Education prior
554	to the deadline to file a declaration of candidacy;]
555	[(b) prepare a list of candidates for membership on the State Board of Education for
556	each state board district subject to election in that year using the qualifications under
557	Subsection (6);
558	[(c) submit a list of at least three candidates for each state board position to the
559	governor by July 1; and]
560	[(d) ensure that the list includes appropriate background information on each
561	candidate.]
562	[(6) The nominating committee shall select a broad variety of candidates who possess
563	outstanding professional qualifications relating to the powers and duties of the State Board of
564	Education, including experience in the following areas:
565	[(a) business and industry administration;]
566	[(b) business and industry human resource management;]
567	[(c) business and industry finance;]
568	[(d) business and industry, including expertise in:]
569	[(i) metrics and evaluation;]
570	[(ii) manufacturing;]
571	[(iii) retailing;]
572	[(iv) natural resources;]
573	[(v) information technology;]
574	[(vi) construction;]
575	[(vii) banking;]
576	[(viii) science and engineering; and]
577	[(ix) medical and healthcare;]
578	[(e) higher education administration;]
579	[(f) applied technology education;]
580	[(g) public education administration;]
581	[(h) public education instruction;]
582	[(i) economic development;]
583	[(j) labor; and]

584	(k) other life experiences that would benefit the State Board of Education.
585	Section 9. Section 53A-1-101 is amended to read:
586	53A-1-101. State Board of Education Members.
587	[(1)] Members of the State Board of Education shall be nominated and elected as
588	provided in Title 20A, Chapter 14, Nomination and Election of State and Local School Boards.
589	[(2) (a) In addition to the members designated under Subsection (1), the following
590	members shall serve as nonvoting members of the State Board of Education:]
591	[(i) two members of the State Board of Regents, appointed by the chair of the State
592	Board of Regents;]
593	[(ii) one member of the Utah College of Applied Technology Board of Trustees,
594	appointed by the chair of the board of trustees; and]
595	[(iii) one member of the State Charter School Board, appointed by the chair of the State
596	Charter School Board.
597	[(b) A nonvoting member shall continue to serve as a member without a set term until
598	the member is replaced by the chair of the State Board of Regents, chair of the Utah College of
599	Applied Technology Board of Trustees, or chair of the State Charter School Board, as
600	applicable.]
601	Section 10. Repealer.
602	This bill repeals:
603	Section 20A-14-105, Becoming a candidate for membership on the State Board of
604	Education Selection of candidates by the governor Ballot placement.
605	Section 11. Revisor instructions.
606	The Legislature intends that, if the amendment to the Utah Constitution proposed by S.J.R. 5,
607	Proposal to Amend Utah Constitution State Board of Education Changes, 2015 General
608	Session, passes the Legislature and is approved by a majority of those voting on the
609	amendment at the next regular general election, the Office of Legislative Research and General
610	Counsel, in preparing the Utah Code database for publication shall, on January 1, 2017:
611	(1) amend Section 20A-1-201 to read:
612	"20A-1-201. Date and purpose of regular general elections.
613	(1) A regular general election shall be held throughout the state on the first Tuesday
614	after the first Monday in November of each even-numbered year.

615	(2) At the regular general election, the voters shall:
616	(a) choose persons to serve the terms established by law for the following offices:
617	(i) electors of President and Vice President of the United States;
618	(ii) United States Senators;
619	(iii) Representatives to the United States Congress;
620	(iv) governor, lieutenant governor, attorney general, state treasurer, and state auditor;
621	(v) senators and representatives to the Utah Legislature;
622	(vi) county officers;
623	[(vii) State School Board members;]
624	[(viii)] (vii) local school board members;
625	[(ix)] (viii) except as provided in Subsection (3), local district officers, as applicable;
626	and
627	[(x)] (ix) any elected judicial officers; and
628	(b) approve or reject:
629	(i) any proposed amendments to the Utah Constitution that have qualified for the ballot
630	under procedures established in the Utah Code;
631	(ii) any proposed initiatives or referenda that have qualified for the ballot under
632	procedures established in the Utah Code; and
633	(iii) any other ballot propositions submitted to the voters that are authorized by the
634	Utah Code.
635	(3) This section:
636	(a) applies to a special service district for which the county legislative body or the
637	municipal legislative body, as applicable, has delegated authority for the special service district
638	to an administrative control board; and
639	(b) does not apply to a special service district for which the county legislative body or
640	the municipal legislative body, as applicable, has not delegated authority for the special service
641	district to an administrative control board.";
642	(2) amend Section 20A-1-201.5 to read:
643	<u>"20A-1-201.5.</u> Primary election dates.
644	(1) A regular primary election shall be held throughout the state on the fourth Tuesday
645	of June of each even numbered year as provided in Section 20A-9-403, to nominate persons for

was sentenced.

646	national, state, <u>local</u> school board, and county offices.
647	(2) A municipal primary election shall be held, if necessary, on the second Tuesday
648	following the first Monday in August before the regular municipal election to nominate persons
649	for municipal offices.
650	(3) If the Legislature makes an appropriation for a Western States Presidential Primary
651	election, the Western States Presidential Primary election shall be held throughout the state on
652	the first Tuesday in February in the year in which a presidential election will be held.";
653	(3) reverse the changes made to Section 20A-1-504 by this bill so that Section
654	20A-1-504 reads:
655	"20A-1-504. Midterm vacancies in the offices of attorney general, state treasurer,
656	state auditor, and lieutenant governor.
657	(1) (a) When a vacancy occurs for any reason in the office of attorney general, state
658	treasurer, or state auditor, it shall be filled for the unexpired term at the next regular general
659	election.
660	(b) The governor shall fill the vacancy until the next regular general election by
661	appointing a person who meets the qualifications for the office from three persons nominated
662	by the state central committee of the same political party as the prior officeholder.
663	(2) If a vacancy occurs in the office of lieutenant governor, the governor shall, with the
664	consent of the Senate, appoint a person to hold the office until the next regular general election
665	at which the governor stands for election.";
666	(4) amend Section 20A-2-101.5 to read:
667	"20A-2-101.5. Convicted felons Restoration of right to vote and right to hold
668	office.
669	(1) As used in this section, "convicted felon" means a person convicted of a felony in
670	any state or federal court of the United States.
671	(2) Each convicted felon's right to register to vote and to vote in an election is restored
672	when:
673	(a) the felon is sentenced to probation;
674	(b) the felon is granted parole; or
675	(c) the felon has successfully completed the term of incarceration to which the felon

677	(3) Except as provided by Subsection (4), a convicted felon's right to hold elective
678	office is restored when:
679	(a) all of the felon's felony convictions have been expunged; or
680	(b) (i) 10 years have passed since the date of the felon's most recent felony conviction;
681	(ii) the felon has paid all court-ordered restitution and fines; and
682	(iii) for each felony conviction that has not been expunged, the felon has:
683	(A) completed probation in relation to the felony;
684	(B) been granted parole in relation to the felony; or
685	(C) successfully completed the term of incarceration associated with the felony.
686	(4) An individual who has been convicted of a grievous sexual offense, as defined in
687	Section 76-1-601, against a child, may not hold the office of [State Board of Education member
688	or] local school board member.";
689	(5) amend Section 20A-9-201 to read:
690	"20A-9-201. Declarations of candidacy Candidacy for more than one office or of
691	more than one political party prohibited with exceptions General filing and form
692	requirements Affidavit of impecuniosity.
693	(1) Before filing a declaration of candidacy for election to any office, a person shall:
694	(a) be a United States citizen;
695	(b) meet the legal requirements of that office; and
696	(c) if seeking a registered political party's nomination as a candidate for elective office,
697	designate that registered political party as their preferred party affiliation on their declaration of
698	candidacy.
699	(2) (a) Except as provided in Subsection (2)(b), a person may not:
700	(i) file a declaration of candidacy for, or be a candidate for, more than one office in
701	Utah during any election year; or
702	(ii) appear on the ballot as the candidate of more than one political party.
703	(b) (i) A person may file a declaration of candidacy for, or be a candidate for, president
704	or vice president of the United States and another office, if the person resigns the person's
705	candidacy for the other office after the person is officially nominated for president or vice
706	president of the United States.
707	(ii) A person may file a declaration of candidacy for, or be a candidate for, more than

one justice court judge office.

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- (iii) A person may file a declaration of candidacy for lieutenant governor even if the person filed a declaration of candidacy for another office in the same election year if the person withdraws as a candidate for the other office in accordance with Subsection 20A-9-202(6) before filing the declaration of candidacy for lieutenant governor.
- (3) (a) (i) Except for presidential candidates, before the filing officer may accept any declaration of candidacy, the filing officer shall:
- (A) read to the prospective candidate the constitutional and statutory qualification requirements for the office that the candidate is seeking; and
- (B) require the candidate to state whether or not the candidate meets those requirements.
- (ii) Before accepting a declaration of candidacy for the office of county attorney, the county clerk shall ensure that the person filing that declaration of candidacy is:
 - (A) a United States citizen;
- (B) an attorney licensed to practice law in Utah who is an active member in good standing of the Utah State Bar;
 - (C) a registered voter in the county in which the person is seeking office; and
- (D) a current resident of the county in which the person is seeking office and either has been a resident of that county for at least one year or was appointed and is currently serving as county attorney and became a resident of the county within 30 days after appointment to the office.
- (iii) Before accepting a declaration of candidacy for the office of district attorney, the county clerk shall ensure that, as of the date of the election, the person filing that declaration of candidacy is:
 - (A) a United States citizen;
- (B) an attorney licensed to practice law in Utah who is an active member in good standing of the Utah State Bar;
- 735 (C) a registered voter in the prosecution district in which the person is seeking office; 736 and
- 737 (D) a current resident of the prosecution district in which the person is seeking office 738 and either will have been a resident of that prosecution district for at least one year as of the

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- date of the election or was appointed and is currently serving as district attorney and became a resident of the prosecution district within 30 days after receiving appointment to the office.
 - (iv) Before accepting a declaration of candidacy for the office of county sheriff, the county clerk shall ensure that the person filing the declaration of candidacy:
 - (A) as of the date of filing:
- 744 (I) is a United States citizen;
 - (II) is a registered voter in the county in which the person seeks office;
- 746 (III) (Aa) has successfully met the standards and training requirements established for 747 law enforcement officers under Title 53, Chapter 6, Part 2, Peace Officer Training and 748 Certification Act; or
- 749 (Bb) has met the waiver requirements in Section 53-6-206; and
- 750 (IV) is qualified to be certified as a law enforcement officer, as defined in Section 751 53-13-103; and
 - (B) as of the date of the election, shall have been a resident of the county in which the person seeks office for at least one year.
 - (v) Before accepting a declaration of candidacy for the office of governor, lieutenant governor, state auditor, state treasurer, attorney general, <u>or</u> state legislator, [or State Board of Education member,] the filing officer shall ensure:
 - (A) that the person filing the declaration of candidacy also files the financial disclosure required by Section 20A-11-1603; and
 - (B) if the filing officer is not the lieutenant governor, that the financial disclosure is provided to the lieutenant governor according to the procedures and requirements of Section 20A-11-1603.
 - (b) If the prospective candidate states that the qualification requirements for the office are not met, the filing officer may not accept the prospective candidate's declaration of candidacy.
 - (c) If the candidate meets the requirements of Subsection (3)(a) and states that the requirements of candidacy are met, the filing officer shall:
 - (i) inform the candidate that:
- 768 (A) the candidate's name will appear on the ballot as it is written on the declaration of candidacy;

"State of Utah, County of

770 (B) the candidate may be required to comply with state or local campaign finance 771 disclosure laws; and 772 (C) the candidate is required to file a financial statement before the candidate's political 773 convention under: 774 (I) Section 20A-11-204 for a candidate for constitutional office; 775 (II) Section 20A-11-303 for a candidate for the Legislature; or 776 (III) local campaign finance disclosure laws, if applicable; 777 (ii) except for a presidential candidate, provide the candidate with a copy of the current 778 campaign financial disclosure laws for the office the candidate is seeking and inform the 779 candidate that failure to comply will result in disqualification as a candidate and removal of the 780 candidate's name from the ballot; 781 (iii) provide the candidate with a copy of Section 20A-7-801 regarding the Statewide 782 Electronic Voter Information Website Program and inform the candidate of the submission deadline under Subsection 20A-7-801(4)(a); 783 784 (iv) provide the candidate with a copy of the pledge of fair campaign practices 785 described under Section 20A-9-206 and inform the candidate that: 786 (A) signing the pledge is voluntary; and 787 (B) signed pledges shall be filed with the filing officer: 788 (v) accept the candidate's declaration of candidacy; and 789 (vi) if the candidate has filed for a partisan office, provide a certified copy of the 790 declaration of candidacy to the chair of the county or state political party of which the 791 candidate is a member. 792 (d) If the candidate elects to sign the pledge of fair campaign practices, the filing 793 officer shall: 794 (i) accept the candidate's pledge; and 795 (ii) if the candidate has filed for a partisan office, provide a certified copy of the 796 candidate's pledge to the chair of the county or state political party of which the candidate is a 797 member. 798 (4) (a) Except for presidential candidates, the form of the declaration of candidacy shall 799 be substantially as follows:

801	I,, declare my candidacy for the office of, seeking the
802	nomination of the party, which is my preferred political party affiliation. I do
803	solemnly swear that: I will meet the qualifications to hold the office, both legally and
804	constitutionally, if selected; I reside at in the City or Town of,
805	Utah, Zip Code Phone No; I will not knowingly violate any law governing
806	campaigns and elections; I will file all campaign financial disclosure reports as required
807	by law; and I understand that failure to do so will result in my disqualification as a
808	candidate for this office and removal of my name from the ballot. The mailing address
809	that I designate for receiving official election notices is
810	·
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812	Subscribed and sworn before me this(month\day\year).
813	Notary Public (or other officer qualified to administer oath.)"
814	(b) An agent designated to file a declaration of candidacy under Section 20A-9-202
815	may not sign the form described in Subsection (4)(a).
816	(5) (a) Except for presidential candidates, the fee for filing a declaration of candidacy
817	is:
818	(i) \$50 for candidates for the local school district board; and
819	(ii) \$50 plus 1/8 of 1% of the total salary for the full term of office legally paid to the
820	person holding the office for all other federal, state, and county offices.
821	(b) Except for presidential candidates, the filing officer shall refund the filing fee to
822	any candidate:
823	(i) who is disqualified; or
824	(ii) who the filing officer determines has filed improperly.
825	(c) (i) The county clerk shall immediately pay to the county treasurer all fees received
826	from candidates.
827	(ii) The lieutenant governor shall:
828	(A) apportion to and pay to the county treasurers of the various counties all fees
829	received for filing of nomination certificates or acceptances; and
830	(B) ensure that each county receives that proportion of the total amount paid to the
831	lieutenant governor from the congressional district that the total vote of that county for all

on the affidavit of impecuniosity:

832 candidates for representative in Congress bears to the total vote of all counties within the 833 congressional district for all candidates for representative in Congress. 834 (d) (i) A person who is unable to pay the filing fee may file a declaration of candidacy without payment of the filing fee upon a prima facie showing of impecuniosity as evidenced by 835 836 an affidavit of impecuniosity filed with the filing officer and, if requested by the filing officer, 837 a financial statement filed at the time the affidavit is submitted. 838 (ii) A person who is able to pay the filing fee may not claim impecuniosity. (iii) (A) False statements made on an affidavit of impecuniosity or a financial 839 840 statement filed under this section shall be subject to the criminal penalties provided under 841 Sections 76-8-503 and 76-8-504 and any other applicable criminal provision. 842 (B) Conviction of a criminal offense under Subsection (5)(d)(iii)(A) shall be 843 considered an offense under this title for the purposes of assessing the penalties provided in 844 Subsection 20A-1-609(2). 845 (iv) The filing officer shall ensure that the affidavit of impecuniosity is printed in 846 substantially the following form: 847 "Affidavit of Impecuniosity 848 Individual Name 849 Address Phone Number _____ 850 I,_____(name), do solemnly [swear] [affirm], under penalty of law 851 for false statements, that, owing to my poverty, I am unable to pay the filing fee required by 852 853 law. Date Signature_ 854 855 Affiant Subscribed and sworn to before me on (month\day\year) 856 857 858 (signature) 859 Name and Title of Officer Authorized to Administer Oath 860 (v) The filing officer shall provide to a person who requests an affidavit of 861 impecuniosity a statement printed in substantially the following form, which may be included

"Filing a false statement is a criminal offense. In accordance with Section 20A-1-609, a
candidate who is found guilty of filing a false statement, in addition to being subject to crimina
penalties, will be removed from the ballot."

- (vi) The filing officer may request that a person who makes a claim of impecuniosity under this Subsection (5)(d) file a financial statement on a form prepared by the election official.
- (6) (a) If there is no legislative appropriation for the Western States Presidential Primary election, as provided in Part 8, Western States Presidential Primary, a candidate for president of the United States who is affiliated with a registered political party and chooses to participate in the regular primary election shall:
- (i) file a declaration of candidacy, in person or via a designated agent, with the lieutenant governor:
 - (A) on a form developed and provided by the lieutenant governor; and
- (B) on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular primary election;
 - (ii) identify the registered political party whose nomination the candidate is seeking;
- (iii) provide a letter from the registered political party certifying that the candidate may participate as a candidate for that party in that party's presidential primary election; and
 - (iv) pay the filing fee of \$500.
- (b) An agent designated to file a declaration of candidacy may not sign the form described in Subsection (6)(a)(i)(A).
- (7) Any person who fails to file a declaration of candidacy or certificate of nomination within the time provided in this chapter is ineligible for nomination to office.
- (8) A declaration of candidacy filed under this section may not be amended or modified after the final date established for filing a declaration of candidacy.";
- (6) reverse the changes made to Section 20A-9-408 by this bill so that Section 20A-9-408 reads:

"20A-9-408. Signature-gathering nomination process for qualified political party.

(1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of the qualified political party for an elective office through the signature-gathering nomination process described in this section.

894	(2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of
895	candidacy for a member of a qualified political party who is nominated by, or who is seeking
896	the nomination of, the qualified political party under this section shall be substantially as
897	follows:
898	"State of Utah, County of
899	I,, declare my intention of becoming a candidate for the office of
900	as a candidate for the party. I do solemnly swear that: I will meet the qualifications
901	to hold the office, both legally and constitutionally, if selected; I reside at in
902	the City or Town of, Utah, Zip Code, Phone No; I will not knowingly violate
903	any law governing campaigns and elections; I will file all campaign financial disclosure reports
904	as required by law; and I understand that failure to do so will result in my disqualification as a
905	candidate for this office and removal of my name from the ballot. The mailing address that I
906	designate for receiving official election notices is
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909	Subscribed and sworn before me this(month\day\year). Notary Public (or
910	other officer qualified to administer oath)."
911	(3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection
912	20A-9-202(4), a member of a qualified political party who, under this section, is seeking the
913	nomination of the qualified political party for an elective office that is to be filled at the next
914	general election shall:
915	(a) within the period beginning on January 1 before the next regular general election
916	and ending on the third Thursday in March of the same year, and before gathering signatures
917	under this section, file with the filing officer on a form approved by the lieutenant governor a
918	notice of intent to gather signatures for candidacy that includes:
919	(i) the name of the member who will attempt to become a candidate for a registered
920	political party under this section;
921	(ii) the name of the registered political party for which the member is seeking
922	nomination;
923	(iii) the office for which the member is seeking to become a candidate;
924	(iv) the address and telephone number of the member; and

- (v) other information required by the lieutenant governor;
- (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (c) pay the filing fee.
- (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:
- (a) on or after January 1 before the next regular general election, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:
- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
- (ii) the name of the registered political party for which the member is seeking nomination;
 - (iii) the office for which the member is seeking to become a candidate;
 - (iv) the address and telephone number of the member; and
 - (v) other information required by the lieutenant governor;
- (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (c) pay the filing fee.
- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.

- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
 - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor's office, during the period beginning on January 1 of an even-numbered year and ending 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; and
- (v) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
- (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
- (i) collect the signatures on a form approved by the lieutenant governor's office, using the same circulation and verification requirements described in Sections 20A-7-304 and 20A-7-305; and

- (ii) submit the signatures to the election officer no later than 14 days before the day on which the qualified political party holds its convention to select candidates, for the elective office, for the qualified political party's nomination.
- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and
- (ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).
- (d) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
- (ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a Utah resident or who is not at least 18 years old to the attorney general and the county attorney;
- (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition;
- (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet; and
- (v) notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
- (e) Upon receipt of a notice of intent to gather signatures for candidacy described in this section, the lieutenant governor shall post the notice of intent to gather signatures for

1018	candidacy on the lieutenant governor's website in the same location that the lieutenant governor
1019	posts a declaration of candidacy.";
1020	(7) amend Section 20A-11-101 to read:
1021	<u>"</u> 20A-11-101. Definitions.
1022	As used in this chapter:
1023	(1) "Address" means the number and street where an individual resides or where a
1024	reporting entity has its principal office.
1025	(2) "Agent of a reporting entity" means:
1026	(a) a person acting on behalf of a reporting entity at the direction of the reporting
1027	entity;
1028	(b) a person employed by a reporting entity in the reporting entity's capacity as a
1029	reporting entity;
1030	(c) the personal campaign committee of a candidate or officeholder;
1031	(d) a member of the personal campaign committee of a candidate or officeholder in the
1032	member's capacity as a member of the personal campaign committee of the candidate or
1033	officeholder; or
1034	(e) a political consultant of a reporting entity.
1035	(3) "Ballot proposition" includes initiatives, referenda, proposed constitutional
1036	amendments, and any other ballot propositions submitted to the voters that are authorized by
1037	the Utah Code Annotated 1953.
1038	(4) "Candidate" means any person who:
1039	(a) files a declaration of candidacy for a public office; or
1040	(b) receives contributions, makes expenditures, or gives consent for any other person to
1041	receive contributions or make expenditures to bring about the person's nomination or election
1042	to a public office.
1043	(5) "Chief election officer" means:
1044	(a) the lieutenant governor for state office candidates, legislative office candidates,
1045	officeholders, political parties, political action committees, corporations, political issues
1046	committees, [state school board candidates,] judges, and labor organizations, as defined in
1047	Section 20A-11-1501; and
1048	(b) the county clerk for local school board candidates.

1049	(6) (a) "Contribution" means any of the following when done for political purposes:
1050	(i) a gift, subscription, donation, loan, advance, or deposit of money or anything of
1051	value given to the filing entity;
1052	(ii) an express, legally enforceable contract, promise, or agreement to make a gift,
1053	subscription, donation, unpaid or partially unpaid loan, advance, or deposit of money or
1054	anything of value to the filing entity;
1055	(iii) any transfer of funds from another reporting entity to the filing entity;
1056	(iv) compensation paid by any person or reporting entity other than the filing entity for
1057	personal services provided without charge to the filing entity;
1058	(v) remuneration from:
1059	(A) any organization or its directly affiliated organization that has a registered lobbyist;
1060	or
1061	(B) any agency or subdivision of the state, including school districts;
1062	(vi) a loan made by a candidate deposited to the candidate's own campaign; and
1063	(vii) in-kind contributions.
1064	(b) "Contribution" does not include:
1065	(i) services provided by individuals volunteering a portion or all of their time on behalf
1066	of the filing entity if the services are provided without compensation by the filing entity or any
1067	other person;
1068	(ii) money lent to the filing entity by a financial institution in the ordinary course of
1069	business; or
1070	(iii) goods or services provided for the benefit of a candidate or political party at less
1071	than fair market value that are not authorized by or coordinated with the candidate or political
1072	party.
1073	(7) "Coordinated with" means that goods or services provided for the benefit of a
1074	candidate or political party are provided:
1075	(a) with the candidate's or political party's prior knowledge, if the candidate or political
1076	party does not object;
1077	(b) by agreement with the candidate or political party;
1078	(c) in coordination with the candidate or political party; or
1079	(d) using official logos, slogans, and similar elements belonging to a candidate or

1080	political party.
1081	(8) (a) "Corporation" means a domestic or foreign, profit or nonprofit, business
1082	organization that is registered as a corporation or is authorized to do business in a state and
1083	makes any expenditure from corporate funds for:
1084	(i) the purpose of expressly advocating for political purposes; or
1085	(ii) the purpose of expressly advocating the approval or the defeat of any ballot
1086	proposition.
1087	(b) "Corporation" does not mean:
1088	(i) a business organization's political action committee or political issues committee; or
1089	(ii) a business entity organized as a partnership or a sole proprietorship.
1090	(9) "County political party" means, for each registered political party, all of the persons
1091	within a single county who, under definitions established by the political party, are members of
1092	the registered political party.
1093	(10) "County political party officer" means a person whose name is required to be
1094	submitted by a county political party to the lieutenant governor in accordance with Section
1095	20A-8-402.
1096	(11) "Detailed listing" means:
1097	(a) for each contribution or public service assistance:
1098	(i) the name and address of the individual or source making the contribution or public
1099	service assistance;
1100	(ii) the amount or value of the contribution or public service assistance; and
1101	(iii) the date the contribution or public service assistance was made; and
1102	(b) for each expenditure:
1103	(i) the amount of the expenditure;
1104	(ii) the person or entity to whom it was disbursed;
1105	(iii) the specific purpose, item, or service acquired by the expenditure; and
1106	(iv) the date the expenditure was made.
1107	(12) (a) "Donor" means a person that gives money, including a fee, due, or assessment
1108	for membership in the corporation, to a corporation without receiving full and adequate
1109	consideration for the money.

(b) "Donor" does not include a person that signs a statement that the corporation may

1111	not use the money for an expenditure or political issues expenditure.
1112	(13) "Election" means each:
1113	(a) regular general election;
1114	(b) regular primary election; and
1115	(c) special election at which candidates are eliminated and selected.
1116	(14) "Electioneering communication" means a communication that:
1117	(a) has at least a value of \$10,000;
1118	(b) clearly identifies a candidate or judge; and
1119	(c) is disseminated through the Internet, newspaper, magazine, outdoor advertising
1120	facility, direct mailing, broadcast, cable, or satellite provider within 45 days of the clearly
1121	identified candidate's or judge's election date.
1122	(15) (a) "Expenditure" means any of the following made by a reporting entity or an
1123	agent of a reporting entity on behalf of the reporting entity:
1124	(i) any disbursement from contributions, receipts, or from the separate bank account
1125	required by this chapter;
1126	(ii) a purchase, payment, donation, distribution, loan, advance, deposit, gift of money,
1127	or anything of value made for political purposes;
1128	(iii) an express, legally enforceable contract, promise, or agreement to make any
1129	purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of
1130	value for political purposes;
1131	(iv) compensation paid by a filing entity for personal services rendered by a person
1132	without charge to a reporting entity;
1133	(v) a transfer of funds between the filing entity and a candidate's personal campaign
1134	committee; or
1135	(vi) goods or services provided by the filing entity to or for the benefit of another
1136	reporting entity for political purposes at less than fair market value.
1137	(b) "Expenditure" does not include:
1138	(i) services provided without compensation by individuals volunteering a portion or all
1139	of their time on behalf of a reporting entity;
1140	(ii) money lent to a reporting entity by a financial institution in the ordinary course of
1141	business; or

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- (iii) anything listed in Subsection (15)(a) that is given by a reporting entity to candidates for office or officeholders in states other than Utah.

 (16) "Federal office" means the office of president of the United States, United States Senator, or United States Representative.
 - (17) "Filing entity" means the reporting entity that is required to file a financial statement required by this chapter or Chapter 12, Part 2, Judicial Retention Elections.
 - (18) "Financial statement" includes any summary report, interim report, verified financial statement, or other statement disclosing contributions, expenditures, receipts, donations, or disbursements that is required by this chapter or Chapter 12, Part 2, Judicial Retention Elections.
 - (19) "Governing board" means the individual or group of individuals that determine the candidates and committees that will receive expenditures from a political action committee, political party, or corporation.
 - (20) "Incorporation" means the process established by Title 10, Chapter 2, Part 1, Incorporation, by which a geographical area becomes legally recognized as a city or town.
- 1157 (21) "Incorporation election" means the election authorized by Section 10-2-111 or 10-2-127.
- 1159 (22) "Incorporation petition" means a petition authorized by Section 10-2-109 or 1160 10-2-125.
 - (23) "Individual" means a natural person.
 - (24) "In-kind contribution" means anything of value, other than money, that is accepted by or coordinated with a filing entity.
 - (25) "Interim report" means a report identifying the contributions received and expenditures made since the last report.
 - (26) "Legislative office" means the office of state senator, state representative, speaker of the House of Representatives, president of the Senate, and the leader, whip, and assistant whip of any party caucus in either house of the Legislature.
 - (27) "Legislative office candidate" means a person who:
 - (a) files a declaration of candidacy for the office of state senator or state representative;
- 1171 (b) declares oneself to be a candidate for, or actively campaigns for, the position of speaker of the House of Representatives, president of the Senate, or the leader, whip, and

- entities within or outside this state, a major purpose of which is to:
- (i) solicit or receive contributions from any other person, group, or entity for political purposes; or
- (ii) make expenditures to expressly advocate for any person to refrain from voting or to vote for or against any candidate or person seeking election to a municipal or county office.
- (b) "Political action committee" includes groups affiliated with a registered political party but not authorized or organized by the governing board of the registered political party that receive contributions or makes expenditures for political purposes.
 - (c) "Political action committee" does not mean:
- 1199 (i) a party committee;

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- (ii) any entity that provides goods or services to a candidate or committee in the regular course of its business at the same price that would be provided to the general public;
 - (iii) an individual;
- 1203 (iv) individuals who are related and who make contributions from a joint checking

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- (v) a corporation, except a corporation a major purpose of which is to act as a political action committee; or
 - (vi) a personal campaign committee.
- (35) (a) "Political consultant" means a person who is paid by a reporting entity, or paid by another person on behalf of and with the knowledge of the reporting entity, to provide political advice to the reporting entity.
- (b) "Political consultant" includes a circumstance described in Subsection (35)(a), where the person:
 - (i) has already been paid, with money or other consideration;
 - (ii) expects to be paid in the future, with money or other consideration; or
- (iii) understands that the person may, in the discretion of the reporting entity or another person on behalf of and with the knowledge of the reporting entity, be paid in the future, with money or other consideration.
- (36) "Political convention" means a county or state political convention held by a registered political party to select candidates.
- (37) (a) "Political issues committee" means an entity, or any group of individuals or entities within or outside this state, a major purpose of which is to:
- (i) solicit or receive donations from any other person, group, or entity to assist in placing a ballot proposition on the ballot, assist in keeping a ballot proposition off the ballot, or to advocate that a voter refrain from voting or vote for or vote against any ballot proposition;
- (ii) make expenditures to expressly advocate for any person to sign or refuse to sign a ballot proposition or incorporation petition or refrain from voting, vote for, or vote against any proposed ballot proposition or an incorporation in an incorporation election; or
- (iii) make expenditures to assist in qualifying or placing a ballot proposition on the ballot or to assist in keeping a ballot proposition off the ballot.
 - (b) "Political issues committee" does not mean:
 - (i) a registered political party or a party committee;
- 1232 (ii) any entity that provides goods or services to an individual or committee in the 1233 regular course of its business at the same price that would be provided to the general public;
- 1234 (iii) an individual;

1235	(iv) individuals who are related and who make contributions from a joint checking
1236	account; or
1237	(v) a corporation, except a corporation a major purpose of which is to act as a political
1238	issues committee.
1239	(38) (a) "Political issues contribution" means any of the following:
1240	(i) a gift, subscription, unpaid or partially unpaid loan, advance, or deposit of money or
1241	anything of value given to a political issues committee;
1242	(ii) an express, legally enforceable contract, promise, or agreement to make a political
1243	issues donation to influence the approval or defeat of any ballot proposition;
1244	(iii) any transfer of funds received by a political issues committee from a reporting
1245	entity;
1246	(iv) compensation paid by another reporting entity for personal services rendered
1247	without charge to a political issues committee; and
1248	(v) goods or services provided to or for the benefit of a political issues committee at
1249	less than fair market value.
1250	(b) "Political issues contribution" does not include:
1251	(i) services provided without compensation by individuals volunteering a portion or all
1252	of their time on behalf of a political issues committee; or
1253	(ii) money lent to a political issues committee by a financial institution in the ordinary
1254	course of business.
1255	(39) (a) "Political issues expenditure" means any of the following when made by a
1256	political issues committee or on behalf of a political issues committee by an agent of the
1257	reporting entity:
1258	(i) any payment from political issues contributions made for the purpose of influencing
1259	the approval or the defeat of:
1260	(A) a ballot proposition; or
1261	(B) an incorporation petition or incorporation election;
1262	(ii) a purchase, payment, distribution, loan, advance, deposit, or gift of money made for
1263	the express purpose of influencing the approval or the defeat of:
1264	(A) a ballot proposition; or
1265	(B) an incorporation petition or incorporation election;

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- 1266 (iii) an express, legally enforceable contract, promise, or agreement to make any political issues expenditure;
 - (iv) compensation paid by a reporting entity for personal services rendered by a person without charge to a political issues committee; or
 - (v) goods or services provided to or for the benefit of another reporting entity at less than fair market value.
 - (b) "Political issues expenditure" does not include:
 - (i) services provided without compensation by individuals volunteering a portion or all of their time on behalf of a political issues committee; or
 - (ii) money lent to a political issues committee by a financial institution in the ordinary course of business.
 - (40) "Political purposes" means an act done with the intent or in a way to influence or tend to influence, directly or indirectly, any person to refrain from voting or to vote for or against any candidate or a person seeking a municipal or county office at any caucus, political convention, or election.
 - (41) (a) "Poll" means the survey of a person regarding the person's opinion or knowledge of an individual who has filed a declaration of candidacy for public office, or of a ballot proposition that has legally qualified for placement on the ballot, which is conducted in person or by telephone, facsimile, Internet, postal mail, or email.
 - (b) "Poll" does not include:
 - (i) a ballot; or
 - (ii) an interview of a focus group that is conducted, in person, by one individual, if:
 - (A) the focus group consists of more than three, and less than thirteen, individuals; and
 - (B) all individuals in the focus group are present during the interview.
- 1290 (42) "Primary election" means any regular primary election held under the election laws.
 - [(45)] (43) "Publicly identified class of individuals" means a group of 50 or more individuals sharing a common occupation, interest, or association that contribute to a political action committee or political issues committee and whose names can be obtained by contacting the political action committee or political issues committee upon whose financial statement the individuals are listed.

1297	[(43)] (44) "Public office" means the office of governor, lieutenant governor, state
1298	auditor, state treasurer, attorney general, [state school board member,] state senator, state
1299	representative, speaker of the House of Representatives, president of the Senate, and the leader
1300	whip, and assistant whip of any party caucus in either house of the Legislature.
1301	[(44)] (45) (a) "Public service assistance" means the following when given or provided
1302	to an officeholder to defray the costs of functioning in a public office or aid the officeholder to
1303	communicate with the officeholder's constituents:
1304	(i) a gift, subscription, donation, unpaid or partially unpaid loan, advance, or deposit of
1305	money or anything of value to an officeholder; or
1306	(ii) goods or services provided at less than fair market value to or for the benefit of the
1307	officeholder.
1308	(b) "Public service assistance" does not include:
1309	(i) anything provided by the state;
1310	(ii) services provided without compensation by individuals volunteering a portion or al
1311	of their time on behalf of an officeholder;
1312	(iii) money lent to an officeholder by a financial institution in the ordinary course of
1313	business;
1314	(iv) news coverage or any publication by the news media; or
1315	(v) any article, story, or other coverage as part of any regular publication of any
1316	organization unless substantially all the publication is devoted to information about the
1317	officeholder.
1318	(46) "Receipts" means contributions and public service assistance.
1319	(47) "Registered lobbyist" means a person registered under Title 36, Chapter 11,
1320	Lobbyist Disclosure and Regulation Act.
1321	(48) "Registered political action committee" means any political action committee that
1322	is required by this chapter to file a statement of organization with the Office of the Lieutenant
1323	Governor.
1324	(49) "Registered political issues committee" means any political issues committee that
1325	is required by this chapter to file a statement of organization with the Office of the Lieutenant
1326	Governor.
1327	(50) "Registered political party" means an organization of voters that:

1328	(a) participated in the last regular general election and polled a total vote equal to 2%
1329	or more of the total votes cast for all candidates for the United States House of Representatives
1330	for any of its candidates for any office; or
1331	(b) has complied with the petition and organizing procedures of Chapter 8, Political
1332	Party Formation and Procedures.
1333	(51) (a) "Remuneration" means a payment:
1334	(i) made to a legislator for the period the Legislature is in session; and
1335	(ii) that is approximately equivalent to an amount a legislator would have earned
1336	during the period the Legislature is in session in the legislator's ordinary course of business.
1337	(b) "Remuneration" does not mean anything of economic value given to a legislator by:
1338	(i) the legislator's primary employer in the ordinary course of business; or
1339	(ii) a person or entity in the ordinary course of business:
1340	(A) because of the legislator's ownership interest in the entity; or
1341	(B) for services rendered by the legislator on behalf of the person or entity.
1342	(52) "Reporting entity" means a candidate, a candidate's personal campaign committee,
1343	a judge, a judge's personal campaign committee, an officeholder, a party committee, a political
1344	action committee, a political issues committee, a corporation, or a labor organization, as
1345	defined in Section 20A-11-1501.
1346	[(53) "School board office" means the office of state school board.]
1347	$[\frac{(54)}{(53)}]$ (a) "Source" means the person or entity that is the legal owner of the
1348	tangible or intangible asset that comprises the contribution.
1349	(b) "Source" means, for political action committees and corporations, the political
1350	action committee and the corporation as entities, not the contributors to the political action
1351	committee or the owners or shareholders of the corporation.
1352	[(55)] (54) "State office" means the offices of governor, lieutenant governor, attorney
1353	general, state auditor, and state treasurer.
1354	[(56)] (55) "State office candidate" means a person who:
1355	(a) files a declaration of candidacy for a state office; or
1356	(b) receives contributions, makes expenditures, or gives consent for any other person to
1357	receive contributions or make expenditures to bring about the person's nomination, election, or
1358	appointment to a state office.

1359	$\left[\frac{(57)}{(56)}\right]$ "Summary report" means the year end report containing the summary of a
1360	reporting entity's contributions and expenditures.
1361	[(58)] (57) "Supervisory board" means the individual or group of individuals that
1362	allocate expenditures from a political issues committee.":
1363	(8) amend Section 20A-11-402 to read:
1364	"20A-11-402. Officeholder financial reporting requirements Termination of
1365	duty to report.
1366	(1) An officeholder is active and subject to reporting requirements until the
1367	officeholder has filed a statement of dissolution with the lieutenant governor stating that:
1368	(a) the officeholder is no longer receiving contributions or public service assistance and
1369	is no longer making expenditures;
1370	(b) the ending balance on the last summary report filed is zero and the balance in the
1371	separate bank account required by Section 20A-11-201[- ,] or 20A-11-301[-, or 20A-11-1301] is
1372	zero; and
1373	(c) a final summary report in the form required by Section 20A-11-401 showing a zero
1374	balance is attached to the statement of dissolution.
1375	(2) A statement of dissolution and a final summary report may be filed at any time.
1376	(3) Each officeholder shall continue to file the year-end summary report required by
1377	Section 20A-11-401 until the statement of dissolution and final summary report required by
1378	this section are filed with the lieutenant governor.
1379	(4) An officeholder may not use a contribution deposited in an account in accordance
1380	with this chapter for:
1381	(a) a personal use expenditure; or
1382	(b) an expenditure prohibited by law.
1383	(5) (a) Except as provided in Subsection (5)(b), a person who is no longer an
1384	officeholder may not expend or transfer the money in a campaign account in a manner that
1385	would cause the former officeholder to recognize the money as taxable income under federal
1386	tax law.
1387	(b) A person who is no longer an officeholder may transfer the money in a campaign
1388	account in a manner that would cause the former officeholder to recognize the money as
1389	taxable income under federal tax law if the transfer is made to a campaign account for federal

1390 office.";

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1391 (9) reverse the changes made to Section 20A-11-403 in Section 3 of this bill and amend Section 20A-11-403 to read:

"20A-11-403. Failure to file -- Penalties.

- (1) Within 30 days after a deadline for the filing of a summary report, the lieutenant governor shall review each filed summary report to ensure that:
 - (a) each officeholder that is required to file a summary report has filed one; and
 - (b) each summary report contains the information required by this part.
- (2) If it appears that any officeholder has failed to file the summary report required by law, if it appears that a filed summary report does not conform to the law, or if the lieutenant governor has received a written complaint alleging a violation of the law or the falsity of any summary report, the lieutenant governor shall, if the lieutenant governor determines that a violation has occurred:
 - (a) impose a fine against the filing entity in accordance with Section 20A-11-1005; and
- (b) within five days of discovery of a violation or receipt of a written complaint, notify the officeholder of the violation or written complaint and direct the officeholder to file a summary report correcting the problem.
- (3) (a) It is unlawful for any officeholder to fail to file or amend a summary report within seven days after receiving notice from the lieutenant governor under this section.
- (b) Each officeholder who violates Subsection (3)(a) is guilty of a class B misdemeanor.
- (c) The lieutenant governor shall report all violations of Subsection (3)(a) to the attorney general.
- (d) In addition to the criminal penalty described in Subsection (3)(b), the lieutenant governor shall impose a civil fine of \$100 against an officeholder who violates Subsection (3)(a).
- (4) Within 30 days after a deadline for the filing of an interim report by an officeholder under Subsection 20A-11-204(1)(c)[-, or 20A-11-303(1)(c)[-, or 20A-11-1303(1)(c)], the lieutenant governor shall review each filed interim report to ensure that each interim report contains the information required for the report.
 - (5) If it appears that any officeholder has failed to file an interim report required by

1421	law, if it appears that a filed interim report does not conform to the law, or if the lieutenant
1422	governor has received a written complaint alleging a violation of the law or the falsity of any
1423	interim report, the lieutenant governor shall, if the lieutenant governor determines that a
1424	violation has occurred:
1425	(a) impose a fine against the filing entity in accordance with Section 20A-11-1005; and
1426	(b) within five days after the day on which the violation is discovered or a written
1427	complaint is received, notify the officeholder of the violation or written complaint and direct
1428	the officeholder to file an interim report correcting the problem.
1429	(6) (a) It is unlawful for any officeholder to fail to file or amend an interim report
1430	within seven days after the day on which the officeholder receives notice from the lieutenant
1431	governor under this section.
1432	(b) Each officeholder who violates Subsection (6)(a) is guilty of a class B
1433	misdemeanor.
1434	(c) The lieutenant governor shall report all violations of Subsection (6)(a) to the
1435	attorney general.
1436	(d) In addition to the criminal penalty described in Subsection (6)(b), the lieutenant
1437	governor shall impose a civil fine of \$100 against an officeholder who violates Subsection
1438	(6)(a). <u>";</u>
1439	(10) amend Section 20A-11-1603 to read:
1440	<u>"20A-11-1603.</u> Financial disclosure form Required when filing for candidacy
1441	Public availability.
1442	(1) [Candidates seeking the following offices] A candidate seeking the office of state
1443	constitutional officer or state legislator shall file a financial disclosure with the filing officer at
1444	the time of filing a declaration of candidacy[:].
1445	[(a) state constitutional officer;]
1446	[(b) state legislator; or]
1447	[(c) State Board of Education member.]
1448	(2) A filing officer may not accept a declaration of candidacy for an office listed in
1449	Subsection (1) unless the declaration of candidacy is accompanied by the financial disclosure
1450	required by this section.
1451	(3) The financial disclosure form shall contain the same requirements and shall be in

1452	the same format as the financial disclosure form described in Section 20A-11-1604.
1453	(4) The financial disclosure form shall:
1454	(a) be made available for public inspection at the filing officer's place of business;
1455	(b) if the filing officer is an individual other than the lieutenant governor, be provided
1456	to the lieutenant governor within five business days of the date of filing and be made publicly
1457	available at the Office of the Lieutenant Governor; and
1458	(c) be made publicly available on the Statewide Electronic Voter Information Website
1459	administered by the lieutenant governor.";
1460	(11) renumber Section 20A-14-101.1 as Section 53A-1-107 and amend to read:
1461	<u>"[20A-14-101.1]</u> <u>53A-1-107.</u> Definitions.
1462	As used in this part:
1463	(1) "Board" means the State Board of Education.
1464	(2) "Board block assignment file" means the electronic file that assigns each of Utah's
1465	115,406 census blocks to a particular State Board of Education district.
1466	(3) "Board shapefile" means the electronic shapefile that stores the boundary of each of
1467	the 15 State Board of Education districts.
1468	(4) "Census block" means any one of the 115,406 individual geographic areas into
1469	which the Bureau of the Census of the United States Department of Commerce has divided the
1470	state of Utah, to each of which the Bureau of the Census has attached a discrete population
1471	tabulation from the 2010 decennial census.
1472	(5) "Shapefile" means the digital vector storage format for storing geometric location
1473	and associated attribute information.";
1474	(12) renumber Section 20A-14-101.5 as Section 53A-1-108 and amend to read:
1475	"[20A-14-101.5] 53A-1-108. State Board of Education districts.
1476	[(1) As used in this section:]
1477	[(a) "County boundary" means the county boundary's location in the database as of
1478	January 1, 2010.]
1479	[(b) "Database" means the State Geographic Information Database created in Section
1480	63F-1-507.]
1481	[(c) "Local school district boundary" means the local school district boundary's
1482	location in the database as of January 1, 2010.

1483	(d) "Municipal boundary" means the municipal boundary's location in the database as
1484	of January 1, 2010.]
1485	[(2) The State Board of Education shall consist of 15 members, with one member to be
1486	elected from each State Board of Education district.]
1487	[3) (1) The Legislature adopts the official census population figures and maps of the
1488	Bureau of the Census of the United States Department of Commerce developed in connection
1489	with the taking of the 2010 national decennial census as the official data for establishing State
1490	Board of Education district boundaries.
1491	[(4)] (2) (a) Effective January 1, 2023, the Legislature shall adopt the official census
1492	population figures and maps of the Bureau of the Census of the United States Department of
1493	Commerce developed in connection with the taking of the 2020 national decennial census as
1494	the official data for establishing State Board of Education district boundaries.
1495	(b) Using the data described in Subsection (2), the Legislature shall divide the state
1496	into 15 State Board of Education districts.
1497	(3) (a) Notwithstanding [Subsection (3)] Subsections (1) and (2), the Legislature enacts
1498	the district numbers and boundaries of the State Board of Education districts designated in the
1499	board shapefile [that is the electronic component of the bill that enacts this section].
1500	(b) [That] The board shapefile described in Subsection (3)(a), and the State Board of
1501	Education district boundaries generated from that board shapefile, may be accessed via the
1502	Utah Legislature's website. <u>";</u>
1503	(13) enact Section 53A-1-109 to read:
1504	<u>"53A-1-109. State Board of Education Members.</u>
1505	(1) A member of the State Board of Education shall:
1506	(a) (i) be appointed by the governor, with the consent of the Senate; and
1507	(ii) reside in and represent a State Board of Education district, described in Section
1508	<u>53A-1-108.</u>
1509	(b) The board of a local school district may recommend one or more individuals for the
1510	governor to consider appointing to the State Board of Education.
1511	(2) The board shall consist of 15 members.
1512	(3) A board member shall, during the member's term of office, maintain the member's
1513	primary residence within the State Board of Education district that the member is appointed to

1514	represent.
1515	(4) An individual who has been convicted of a grievous sexual offense, as defined in
1516	Section 76-1-601, against a child, may not serve as a member of the board.
1517	(5) (a) The governor shall appoint the members of the board, as the terms of existing
1518	members end, as follows:
1519	(i) for terms beginning on January 1, 2019, the governor shall appoint board members
1520	residing in districts 1, 2, 3, 5, 6, 9, and 14 to terms of four years; and
1521	(ii) for terms beginning on January 1, 2021, the governor shall appoint board members
1522	residing in districts 4, 7, 8, 10, 11, 12, 13, and 15 to terms of four years.
1523	(b) The term of a member of the board is four years.
1524	(6) (a) If a vacancy occurs on the board for any reason before the end of the term for
1525	that board member, the governor shall appoint, with the consent of the Senate, an individual
1526	who resides in the applicable State Board of Education district to serve on the board for the
1527	remainder of the term of that board member.
1528	(b) The governor may remove an individual from the board for cause.
1529	(c) Except as provided in Subsection (6)(d), the governor may not appoint an
1530	individual to more than two consecutive terms as a member of the board.
1531	(d) The governor may appoint an individual appointed under Subsection (6)(a) to two
1532	consecutive terms on the board immediately following the partial initial term served by the
1533	board member.
1534	(7) A board member whose term expires shall continue to serve on the board until the
1535	member's replacement is appointed by the governor and confirmed by the Senate.
1536	(8) A board member may not, during the member's term of office, also serve as an
1537	employee of:
1538	(a) the State Board of Education;
1539	(b) the Utah State Office of Education; or
1540	(c) the Utah State Office of Rehabilitation.";
1541	(14) amend Section 53A-1-301 to read:
1542	<u>"53A-1-301.</u> Appointment Qualifications Duties.
1543	(1) (a) The State Board of Education, upon approval from the governor and with the
1544	consent of the Senate, shall appoint a superintendent of public instruction, hereinafter called

1545	the state superintendent, who is the executive officer of the board and serves at the pleasure of
1546	the board.
1547	(b) The board shall appoint the state superintendent on the basis of outstanding
1548	professional qualifications.
1549	(c) The state superintendent shall administer all programs assigned to the State Board
1550	of Education in accordance with the policies and the standards established by the board.
1551	(2) The State Board shall with the appointed superintendent develop a statewide
1552	education strategy focusing on core academics, including the development of:
1553	(a) core curriculum and graduation requirements;
1554	(b) a process to select instructional materials that best correlate to the core curriculum
1555	and graduation requirements that are supported by generally accepted scientific standards of
1556	evidence;
1557	(c) professional development programs for teachers, superintendents, and principals;
1558	(d) remediation programs;
1559	(e) a method for creating individual student learning targets, and a method of
1560	measuring an individual student's performance toward those targets;
1561	(f) progress-based assessments for ongoing performance evaluations of districts and
1562	schools;
1563	(g) incentives to achieve the desired outcome of individual student progress in core
1564	academics, and which do not create disincentives for setting high goals for the students;
1565	(h) an annual report card for school and district performance, measuring learning and
1566	reporting progress-based assessments;
1567	(i) a systematic method to encourage innovation in schools and school districts as they
1568	strive to achieve improvement in their performance; and
1569	(j) a method for identifying and sharing best demonstrated practices across districts and
1570	schools.
1571	(3) The superintendent shall perform duties assigned by the board, including the
1572	following:
1573	(a) investigating all matters pertaining to the public schools;
1574	(b) adopting and keeping an official seal to authenticate the superintendent's official
1575	acts;

1576 (c) holding and conducting meetings, seminars, and conferences on educational topics; 1577 (d) presenting to the governor and the Legislature each December a report of the public 1578 school system for the preceding year to include: 1579 (i) data on the general condition of the schools with recommendations considered 1580 desirable for specific programs; 1581 (ii) a complete statement of fund balances; 1582 (iii) a complete statement of revenues by fund and source; 1583 (iv) a complete statement of adjusted expenditures by fund, the status of bonded 1584 indebtedness, the cost of new school plants, and school levies; 1585 (v) a complete statement of state funds allocated to each school district and charter 1586 school by source, including supplemental appropriations, and a complete statement of 1587 expenditures by each school district and charter school, including supplemental appropriations, 1588 by function and object as outlined in the U.S. Department of Education publication "Financial Accounting for Local and State School Systems"; 1589 1590 (vi) a complete statement, by school district and charter school, of the amount of and 1591 percentage increase or decrease in expenditures from the previous year attributed to: 1592 (A) wage increases, with expenditure data for base salary adjustments identified separately from step and lane expenditures: 1593 1594 (B) medical and dental premium cost adjustments; and 1595 (C) adjustments in the number of teachers and other staff; 1596 (vii) a statement that includes data on: 1597 (A) fall enrollments; 1598 (B) average membership; 1599 (C) high school graduates; 1600 (D) licensed and classified employees, including data reported by school districts on 1601 educator ratings pursuant to Section 53A-8a-405; 1602 (E) pupil-teacher ratios; (F) average class sizes calculated in accordance with State Board of Education rules 1603 1604 adopted under Subsection 53A-3-602.5(4); 1605 (G) average salaries; 1606 (H) applicable private school data; and

1607	(1) data from standardized norm-referenced tests in grades 5, 8, and 11 on each school
1608	and district;
1609	(viii) statistical information regarding incidents of delinquent activity in the schools or
1610	at school-related activities with separate categories for:
1611	(A) alcohol and drug abuse;
1612	(B) weapon possession;
1613	(C) assaults; and
1614	(D) arson;
1615	(ix) information about:
1616	(A) the development and implementation of the strategy of focusing on core
1617	academics;
1618	(B) the development and implementation of competency-based education and
1619	progress-based assessments; and
1620	(C) the results being achieved under Subsections (3)(d)(ix)(A) and (B), as measured by
1621	individual progress-based assessments and a comparison of Utah students' progress with the
1622	progress of students in other states using standardized norm-referenced tests as benchmarks;
1623	and
1624	(x) other statistical and financial information about the school system which the state
1625	superintendent considers pertinent;
1626	(e) collecting and organizing education data into an automated decision support system
1627	to facilitate school district and school improvement planning, accountability reporting,
1628	performance recognition, and the evaluation of educational policy and program effectiveness to
1629	include:
1630	(i) data that are:
1631	(A) comparable across schools and school districts;
1632	(B) appropriate for use in longitudinal studies; and
1633	(C) comprehensive with regard to the data elements required under applicable state or
1634	federal law or state board rule;
1635	(ii) features that enable users, most particularly school administrators, teachers, and
1636	parents, to:
1637	(A) retrieve school and school district level data electronically;

1638	(B) interpret the data visually; and
1639	(C) draw conclusions that are statistically valid; and
1640	(iii) procedures for the collection and management of education data that:
1641	(A) require the state superintendent of public instruction to:
1642	(I) collaborate with school districts in designing and implementing uniform data
1643	standards and definitions;
1644	(II) undertake or sponsor research to implement improved methods for analyzing
1645	education data;
1646	(III) provide for data security to prevent unauthorized access to or contamination of the
1647	data; and
1648	(IV) protect the confidentiality of data under state and federal privacy laws; and
1649	(B) require all school districts and schools to comply with the data collection and
1650	management procedures established under Subsection (3)(e);
1651	(f) administering and implementing federal educational programs in accordance with
1652	Title 53A, Chapter 1, Part 9, Implementing Federal Programs Act; and
1653	(g) with the approval of the board, preparing and submitting to the governor a budget
1654	for the board to be included in the budget that the governor submits to the Legislature.
1655	(4) The state superintendent shall distribute funds deposited in the Autism Awareness
1656	Restricted Account created in Section 53A-1-304 in accordance with the requirements of
1657	Section 53A-1-304.
1658	(5) Upon leaving office, the state superintendent shall deliver to the state
1659	superintendent's successor all books, records, documents, maps, reports, papers, and other
1660	articles pertaining to the state superintendent's office.
1661	(6) (a) For the purpose of Subsection (3)(d)(vii):
1662	(i) the pupil-teacher ratio for a school shall be calculated by dividing the number of
1663	students enrolled in a school by the number of full-time equivalent teachers assigned to the
1664	school, including regular classroom teachers, school-based specialists, and special education
1665	teachers;
1666	(ii) the pupil-teacher ratio for a school district shall be the median pupil-teacher ratio of
1667	the schools within a school district;
1668	(iii) the pupil-teacher ratio for charter schools aggregated shall be the median

1669	pupil-teacher ratio of charter schools in the state; and
1670	(iv) the pupil-teacher ratio for the state's public schools aggregated shall be the median
1671	pupil-teacher ratio of public schools in the state.
1672	(b) The printed copy of the report required by Subsection (3)(d) shall:
1673	(i) include the pupil-teacher ratio for:
1674	(A) each school district;
1675	(B) the charter schools aggregated; and
1676	(C) the state's public schools aggregated; and
1677	(ii) indicate the Internet website where pupil-teacher ratios for each school in the state
1678	may be accessed.";
1679	(15) renumber and amend Section 20A-14-102 as Section 53A-1-110, as follows:
1680	<u>"[20A-14-102.]</u> <u>53A-1-110.</u> Board shapefile Lieutenant Governor's Office
1681	as repository.
1682	(1) (a) The Legislature shall file a copy of the board shapefile enacted by the
1683	Legislature with the lieutenant governor's office.
1684	(b) The legal boundaries of State Board of Education districts are contained in the
1685	board shapefile on file with the lieutenant governor's office.
1686	(2) (a) The lieutenant governor shall:
1687	(i) generate maps of each State Board of Education district from the board shapefile;
1688	and
1689	(ii) ensure that those maps are available for viewing on the lieutenant governor's
1690	website.
1691	(b) If there is any inconsistency between the maps and the board shapefile, the board
1692	shapefile is controlling.";
1693	(16) renumber and amend Section 20A-14-102.1 as Section 53A-1-111, as follows:
1694	<u>"[20A-14-102.1.]</u> 53A-1-111. Omissions from maps How resolved.
1695	(1) If any area of the state is omitted from a State Board of Education district in the
1696	board shapefile enacted by the Legislature, the county clerk of the affected county, upon
1697	discovery of the omission, shall attach the area to the appropriate State Board of Education
1698	district according to the requirements of Subsections (2) and (3).
1699	(2) If the omitted area is surrounded by a single State Board of Education district, the

1700 county clerk shall attach the area to that district.

- (3) If the omitted area is contiguous to two or more State Board of Education districts, the county clerk shall attach the area to the district that has the least population, as determined by the Utah Population Estimates Committee.
- (4) The county clerk shall certify in writing and file with the lieutenant governor any attachment made under this section.";
 - (17) renumber Section 20A-14-102.2 as Section 53A-1-112 and amend to read:

"[20A-14-102.2.] 53A-1-112. Uncertain boundaries -- How resolved.

- 1708 (1) As used in this section:
 - (a) "Affected party" means:
 - (i) a [state school] board member whose State Board of Education district boundary is uncertain because the feature used to establish the district boundary in the board shapefile has been removed, modified, or is unable to be identified or who is uncertain about whether [or not] the member or another person resides in a particular State Board of Education district;
 - (ii) a [candidate for state school] potential appointee to the board whose State Board of Education district boundary is uncertain because the feature used to establish the district boundary in the board shapefile has been removed, modified, or is unable to be identified or who is uncertain about whether [or not the candidate or another person] the potential appointee or another individual resides in a particular State Board of Education district; or
 - (iii) [a person] an individual who is uncertain about which State Board of Education district contains the [person's] individual's residence because the feature used to establish the district boundary in the board shapefile has been removed, modified, or is unable to be identified.
 - (b) "Feature" means a geographic or other tangible or intangible mark such as a road or political subdivision boundary that is used to establish a State Board of Education district boundary.
 - (2) (a) An affected party may file a written request petitioning the lieutenant governor to determine:
 - (i) the precise location of the State Board of Education district boundary;
- 1729 (ii) the number of the State Board of Education district in which [a person] an individual resides; or

1/31	(111) both Subsections $(2)(a)(1)$ and (11) .
1732	(b) In order to make the determination required by Subsection (2)(a), the lieutenant
1733	governor shall review:
1734	(i) the board shapefile; and
1735	(ii) other relevant data such as aerial photographs, aerial maps, or other data about the
1736	area.
1737	(c) Within five days of receipt of the request, the lieutenant governor shall:
1738	(i) review the board [block] shapefile;
1739	(ii) review any relevant data; and
1740	(iii) make a determination.
1741	(d) If the lieutenant governor determines the precise location of the State Board of
1742	Education district boundary, the lieutenant governor shall:
1743	(i) prepare a certification identifying the appropriate State Board of Education district
1744	boundary and attaching a map, if necessary; and
1745	(ii) send a copy of the certification to:
1746	(A) the affected party;
1747	(B) the county clerk of the affected county; and
1748	(C) the Automated Geographic Reference Center created under Section 63F-1-506.
1749	(e) If the lieutenant governor determines the number of the State Board of Education
1750	district in which a particular [person] individual resides, the lieutenant governor shall send a
1751	letter identifying that district by number to:
1752	(i) the [person] individual;
1753	(ii) the affected party who filed the petition, if different than the [person] individual
1754	whose State Board of Education district number was identified; and
1755	(iii) the county clerk of the affected county.";
1756	(18) renumber Section 20A-14-102.3 as Section 53A-1-113 and amend to read:
1757	"[20A-14-102.3.] 53A-1-113. County clerk, Automated Geographic Reference
1758	Center, and lieutenant governor responsibilities Maps.
1759	(1) As used in this section, "redistricting boundary data" means the board shapefile.
1760	(2) Each county clerk shall obtain a copy of the redistricting boundary data for the
1761	clerk's county from the lieutenant governor's office.

- 1762 (3) (a) A county clerk may create one or more county maps that identify the boundaries 1763 of State Board of Education districts as generated from the redistricting boundary data.
 - (b) Before publishing or distributing any map or data created by the county clerk that identifies the boundaries of State Board of Education districts within the county, the clerk shall submit the county map and data to the lieutenant governor and to the Automated Geographic Reference Center for review.
 - (c) Within 30 days after receipt of a county map and data from a county clerk, the Automated Geographic Reference Center shall:
 - (i) review the county map and data to evaluate if the county map and data accurately reflect the boundaries of State Board of Education districts established by the Legislature in the redistricting boundary data;
 - (ii) determine whether the county map and data are correct or incorrect; and
 - (iii) communicate those findings to the lieutenant governor.
 - (d) The lieutenant governor shall either notify the county clerk that the county map and data are correct or inform the county clerk that the county map and data are incorrect.
 - (e) If the county clerk receives notice from the lieutenant governor that the county map and data submitted are incorrect, the county clerk shall:
 - (i) make the corrections necessary to conform the county map and data to the redistricting boundary data; and
 - (ii) resubmit the corrected county map and data to the lieutenant governor for a new review under this Subsection (3).
 - [(4) (a) Subject to the requirements of this Subsection (4), each county clerk shall establish voting precincts and polling places within each State Board of Education district according to the procedures and requirements of Section 20A-5-303.]
 - [(b) Within five working days after approval of voting precincts and polling places by the county legislative body as required by Section 20A-5-303, each county clerk shall submit a voting precinct map identifying the boundaries of each voting precinct within the county to the lieutenant governor and to the Automated Geographic Reference Center for review.]
 - [(c) Within 30 days after receipt of a voting precinct map from a county clerk, the Automated Geographic Reference Center shall:]
 - (i) review the voting precinct map to evaluate if the voting precinct map accurately

1793	reflects the boundaries of State Board of Education districts established by the Legislature in
1794	the redistricting boundary data;]
1795	[(ii) determine whether the voting precinct map is correct or incorrect; and]
1796	[(iii) communicate those findings to the lieutenant governor.]
1797	[(d) The lieutenant governor shall either notify the county clerk that the voting precinct
1798	map is correct or notify the county clerk that the voting precinct map is incorrect.]
1799	[(e) If the county clerk receives notice from the lieutenant governor that the voting
1800	precinct map is incorrect, the county clerk shall:]
1801	[(i) make the corrections necessary to conform the voting precinct map to the
1802	redistricting boundary data; and]
1803	[(ii) resubmit the corrected voting precinct map to the lieutenant governor and to the
1804	Automated Geographic Reference Center for a new review under this Subsection (4).]";
1805	(19) amend Section 53A-1-201 to read:
1806	"53A-1-201. Election and appointment of officers Removal from office.
1807	(1) As used in this section, "board" means the State Board of Education.
1808	[(1)] (2) The State Board of Education shall elect from its members a chair, and at least
1809	one vice chair, but no more than three vice chairs, each year at a meeting held any time
1810	between November 15 and January 15.
1811	[(2)] (a) If the election of officers is held subsequent to the [election] appointment
1812	of a new member of the board, but [prior to the time that] before the new member takes office,
1813	the new member shall assume the position of the outgoing member for purposes of the election
1814	of officers.
1815	(b) In all other matters the outgoing member shall retain the full authority of the office
1816	until replaced as provided by law.
1817	[(3)] (4) The duties of these officers shall be determined by the board.
1818	[(4)] (5) The board shall appoint a secretary who serves at the pleasure of the board.
1819	[(5)] (6) An officer appointed or elected by the board under this section may be
1820	removed from office for cause by a vote of two-thirds of the board.";
1821	(20) repeal Section 20A-1-507;
1822	(21) repeal Section 20A-11-1301;
1823	(22) repeal Section 20A-11-1302;

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1824	(23) repeal Section 20A-11-1303;
1825	(24) repeal Section 20A-11-1304;
1826	(25) repeal Section 20A-11-1305;
1827	(26) repeal Section 20A-14-103;
1828	(27) repeal Section 20A-14-104;
1829	(28) repeal Section 20A-14-106; and
1830	(29) repeal Section 53A-1-101.